

Global Polylactic Acid (PLA) Straws Market Growth 2026-2032

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Abstracts

The global Polylactic Acid (PLA) Straws market size is predicted to grow from US\$ 1174 million in 2025 to US\$ 2237 million in 2032; it is expected to grow at a CAGR of 9.5% from 2026 to 2032.

Polylactic Acid (PLA) Straws are eco-friendly, biodegradable drinking straws manufactured from polylactic acid, a bioplastic derived from renewable resources such as corn starch, sugarcane, cassava, or increasingly non-food feedstocks like reeds and crop straw. PLA straws offer a sustainable alternative to traditional petroleum-based plastic straws, as they are commercially compostable and break down into natural components under industrial composting conditions. The upstream segment includes raw material suppliers of lactic acid, lactide, corn starch, sugarcane, fermentation enzymes, polymerization catalysts, and emerging non-food feedstocks such as reeds and agricultural residues. The midstream segment encompasses PLA resin polymerization, straw extrusion, cutting, polishing, packaging, and quality testing processes performed by specialty straw manufacturers. The downstream segment comprises distribution channels including foodservice distributors, e-commerce platforms, retail stores, direct B2B sales, and institutional suppliers, serving end-users in quick-service restaurants, caf s, bars, hotels, airlines, railway catering, schools, hospitals, and other institutional settings. The global average selling price for PLA straws is approximately US\$0.022 per unit, with annual sales volume reaching 54,545m units in 2025. The industry maintains gross margins between 35% and 50%, reflecting the premium positioning of bioplastics versus conventional plastics and the technical requirements for compostability certification and batch consistency.

The global PLA straws market is experiencing rapid growth driven by the escalating regulatory crackdown on single-use plastics across major economies. The European

Union's Single-Use Plastics Directive, which bans certain plastic products including straws, has created a template that other regions including Canada, India, and several U.S. states are following. This regulatory push, combined with voluntary corporate sustainability commitments from major foodservice brands, has fundamentally shifted demand patterns toward compostable alternatives.

However, the market faces significant challenges related to performance and cost. PLA straws are commercially compostable but require industrial composting facilities with specific temperature and humidity conditions to break down effectively?they do not degrade readily in home composting or marine environments. Additionally, PLA straws have lower heat resistance than conventional plastic straws, softening at temperatures above 80°C (176°F), which limits their use in hot beverages. Manufacturers are addressing these limitations through innovations in heat-resistant PLA formulations and crystalline PLA technologies, which raise the softening point and expand application ranges.

Geographically, North America and Europe currently dominate consumption, driven by stringent regulations and high environmental awareness among consumers. The Asia-Pacific region represents the fastest-growing market, propelled by rising disposable incomes, rapid urbanization, and increasing regulatory action against plastic waste in countries such as China, India, and Thailand. China's 2021 ban on non-degradable plastic straws has created substantial domestic demand, while Southeast Asian nations are increasingly following suit.

LP Information, Inc. (LPI) ' newest research report, the "Polylactic Acid (PLA) Straws Industry Forecast" looks at past sales and reviews total world Polylactic Acid (PLA) Straws sales in 2025, providing a comprehensive analysis by region and market sector of projected Polylactic Acid (PLA) Straws sales for 2026 through 2032. With Polylactic Acid (PLA) Straws sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Polylactic Acid (PLA) Straws industry.

This Insight Report provides a comprehensive analysis of the global Polylactic Acid (PLA) Straws landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polylactic Acid (PLA) Straws portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Polylactic Acid (PLA) Straws market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polylactic Acid (PLA) Straws and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polylactic Acid (PLA) Straws.

This report presents a comprehensive overview, market shares, and growth opportunities of Polylactic Acid (PLA) Straws market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

6mm

8mm

12mm

Others

Segmentation by Product Type:

Straight Straw

Flexible / Bendable Straw

Segmentation by Raw Material Source:

Corn-Based PLA

Sugarcane-Based PLA

Cassava-Based PLA

Segmentation by Application:

Food Service (Quick-Service Restaurants, Cafés)

Hotels & Hospitality

Bars & Lounges

Airline & Railway Catering

Institutional (Schools, Hospitals)

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hoffmaster Group Inc.

Aardvark Straws (Lollicup USA)

Eco-Products (The Waddington Group)

TIPI Straws Inc.

The Paper Straw Co.

Vegware Ltd.

Sulapac Oy

NIPPON STRAW Co., Ltd.

Orikane Co., Ltd.

Dongil Platech Co., Ltd. (DIANG)

Dowon Bio-tech Co., Ltd.

PT. Strawland

BioPak Pty Ltd.

YuTian Eco-Technology Co., Ltd.

Zhejiang Jiadehong Environmental Protection Technology Co., Ltd.

Anhui Wali Environmental Protection Technology Co., Ltd.

Shenzhen Grizzlies Industries Co., Ltd.

Esun Industrial Co., Ltd.

Nanjing Master Packaging Co., Ltd.

Ningbo Beixuan Packaging Materials Co., Ltd.

Guangdong Flourish Packaging Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Polylactic Acid (PLA) Straws market?

What factors are driving Polylactic Acid (PLA) Straws market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?
How do Polylactic Acid (PLA) Straws market opportunities vary by end market size?
How does Polylactic Acid (PLA) Straws break out by Type, by Application?

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