

Global Polyisoprene Condoms Market Growth 2026-2032

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Abstracts

The global Polyisoprene Condoms market size is predicted to grow from US\$ 961 million in 2025 to US\$ 1551 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

In 2025, global production of polyisoprene condoms reached 1.82 billion units, with an estimated average selling price of \$0.54 per unit. Polyisoprene condoms are non-latex male condoms made primarily from synthetic polyisoprene rubber; the manufacturing process involves dipping, vulcanization, washing, electronic pinhole testing, lubrication, and packaging. They are primarily used for contraception and reducing the risk of sexually transmitted infections, catering to individuals with latex sensitivities, high-end consumers seeking a softer feel, and those requiring non-latex products. The upstream sector includes isoprene monomers, synthetic polyisoprene latex, vulcanizing agents, accelerators, antioxidants, lubricants, packaging films, aluminum-plastic packaging, paper boxes, and electronic testing equipment. The midstream sector covers condom formulation development, dipping, vulcanization, testing, and sterilization/clean packaging. The downstream sector comprises pharmacies, supermarkets, e-commerce platforms, adult health retailers, public health programs, and hospitals/clinics. Gross profit margin ranges from approximately 20% to 35%.

Regionally, demand in the Asia-Pacific?spanning China, Japan, South Korea, Southeast Asia, and India?is driven by e-commerce penetration, brand upgrading, and heightened public health awareness. The North American market is mature, with established demand for non-latex options, products for latex-sensitive users, and premium, comfort-focused varieties. Europe benefits from strong support via pharmacy channels, brand-conscious consumption, and sexual health education. While markets in Latin America, the Middle East, and Africa remain dominated by natural latex and public

procurement, non-latex products are seeing rapid growth through urban e-commerce channels. Looking ahead, polyisoprene condoms will evolve toward greater thinness, softness, and strength; reduced odor; a wider range of sizes; functional lubricants; female-friendly packaging; e-commerce subscription models; brand premiumization; and localized production.

LP Information, Inc. (LPI) ' newest research report, the "Polyisoprene Condoms Industry Forecast" looks at past sales and reviews total world Polyisoprene Condoms sales in 2025, providing a comprehensive analysis by region and market sector of projected Polyisoprene Condoms sales for 2026 through 2032. With Polyisoprene Condoms sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Polyisoprene Condoms industry.

This Insight Report provides a comprehensive analysis of the global Polyisoprene Condoms landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polyisoprene Condoms portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Polyisoprene Condoms market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polyisoprene Condoms and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polyisoprene Condoms.

This report presents a comprehensive overview, market shares, and growth opportunities of Polyisoprene Condoms market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Standard

Snug Fit

Large/XL

Segmentation by Thickness and Tactile Feel:

Regular

Ultra-thin

High Sensitivity

Enhanced Softness

Segmentation by Functional Design:

Lubricated

Delay

Ribbed/Dotted

Scented

Reservoir Tip

Segmentation by Application:

Online Sales

Offline Sales

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Lifestyles

Guilin HBM Health Protections

Durex

Reckitt

Ansell

Key Questions Addressed in this Report

What is the 10-year outlook for the global Polyisoprene Condoms market?

What factors are driving Polyisoprene Condoms market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polyisoprene Condoms market opportunities vary by end market size?

How does Polyisoprene Condoms break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Polyisoprene Condoms Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Polyisoprene Condoms by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Polyisoprene Condoms by Country/Region, 2021, 2025 & 2032

2.2 Polyisoprene Condoms Segment by Type

- 2.2.1 Standard
- 2.2.2 Snug Fit
- 2.2.3 Large/XL
- 2.2.4 Polyisoprene Condoms Sales by Type
 - 2.2.4.1 Global Polyisoprene Condoms Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Polyisoprene Condoms Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Polyisoprene Condoms Sale Price by Type (2021-2026)

2.3 Polyisoprene Condoms Segment by Thickness and Tactile Feel

- 2.3.1 Regular
- 2.3.2 Ultra-thin
- 2.3.3 High Sensitivity
- 2.3.4 Enhanced Softness
- 2.3.5 Polyisoprene Condoms Sales by Thickness and Tactile Feel
 - 2.3.5.1 Global Polyisoprene Condoms Sales Market Share by Thickness and Tactile Feel (2021-2026)
 - 2.3.5.2 Global Polyisoprene Condoms Revenue and Market Share by Thickness and

Tactile Feel (2021-2026)

2.3.5.3 Global Polyisoprene Condoms Sale Price by Thickness and Tactile Feel (2021-2026)

2.4 Polyisoprene Condoms Segment by Functional Design

2.4.1 Lubricated

2.4.2 Delay

2.4.3 Ribbed/Dotted

2.4.4 Scented

2.4.5 Reservoir Tip

2.4.6 Polyisoprene Condoms Sales by Functional Design

2.4.6.1 Global Polyisoprene Condoms Sales Market Share by Functional Design (2021-2026)

2.4.6.2 Global Polyisoprene Condoms Revenue and Market Share by Functional Design (2021-2026)

2.4.6.3 Global Polyisoprene Condoms Sale Price by Functional Design (2021-2026)

2.5 Polyisoprene Condoms Segment by Application

2.5.1 Online Sales

2.5.2 Offline Sales

2.5.3 Polyisoprene Condoms Sales by Application

2.5.3.1 Global Polyisoprene Condoms Sale Market Share by Application (2021-2026)

2.5.3.2 Global Polyisoprene Condoms Revenue and Market Share by Application (2021-2026)

2.5.3.3 Global Polyisoprene Condoms Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Polyisoprene Condoms Breakdown Data by Company

3.1.1 Global Polyisoprene Condoms Annual Sales by Company (2021-2026)

3.1.2 Global Polyisoprene Condoms Sales Market Share by Company (2021-2026)

3.2 Global Polyisoprene Condoms Annual Revenue by Company (2021-2026)

3.2.1 Global Polyisoprene Condoms Revenue by Company (2021-2026)

3.2.2 Global Polyisoprene Condoms Revenue Market Share by Company (2021-2026)

3.3 Global Polyisoprene Condoms Sale Price by Company

3.4 Key Manufacturers Polyisoprene Condoms Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Polyisoprene Condoms Product Location Distribution

3.4.2 Players Polyisoprene Condoms Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

- 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR POLYISOPRENE CONDOMS BY GEOGRAPHIC REGION

- 4.1 World Historic Polyisoprene Condoms Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Polyisoprene Condoms Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Polyisoprene Condoms Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Polyisoprene Condoms Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Polyisoprene Condoms Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Polyisoprene Condoms Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Polyisoprene Condoms Sales Growth
- 4.4 APAC Polyisoprene Condoms Sales Growth
- 4.5 Europe Polyisoprene Condoms Sales Growth
- 4.6 Middle East & Africa Polyisoprene Condoms Sales Growth

5 AMERICAS

- 5.1 Americas Polyisoprene Condoms Sales by Country
 - 5.1.1 Americas Polyisoprene Condoms Sales by Country (2021-2026)
 - 5.1.2 Americas Polyisoprene Condoms Revenue by Country (2021-2026)
- 5.2 Americas Polyisoprene Condoms Sales by Type (2021-2026)
- 5.3 Americas Polyisoprene Condoms Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Polyisoprene Condoms Sales by Region
 - 6.1.1 APAC Polyisoprene Condoms Sales by Region (2021-2026)
 - 6.1.2 APAC Polyisoprene Condoms Revenue by Region (2021-2026)
- 6.2 APAC Polyisoprene Condoms Sales by Type (2021-2026)
- 6.3 APAC Polyisoprene Condoms Sales by Application (2021-2026)

- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Polyisoprene Condoms by Country
 - 7.1.1 Europe Polyisoprene Condoms Sales by Country (2021-2026)
 - 7.1.2 Europe Polyisoprene Condoms Revenue by Country (2021-2026)
- 7.2 Europe Polyisoprene Condoms Sales by Type (2021-2026)
- 7.3 Europe Polyisoprene Condoms Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Polyisoprene Condoms by Country
 - 8.1.1 Middle East & Africa Polyisoprene Condoms Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Polyisoprene Condoms Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Polyisoprene Condoms Sales by Type (2021-2026)
- 8.3 Middle East & Africa Polyisoprene Condoms Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Polyisoprene Condoms
- 10.3 Manufacturing Process Analysis of Polyisoprene Condoms
- 10.4 Industry Chain Structure of Polyisoprene Condoms

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Polyisoprene Condoms Distributors
- 11.3 Polyisoprene Condoms Customer

12 WORLD FORECAST REVIEW FOR POLYISOPRENE CONDOMS BY GEOGRAPHIC REGION

- 12.1 Global Polyisoprene Condoms Market Size Forecast by Region
 - 12.1.1 Global Polyisoprene Condoms Forecast by Region (2027-2032)
 - 12.1.2 Global Polyisoprene Condoms Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Polyisoprene Condoms Forecast by Type (2027-2032)
- 12.7 Global Polyisoprene Condoms Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Lifestyles
 - 13.1.1 Lifestyles Company Information
 - 13.1.2 Lifestyles Polyisoprene Condoms Product Portfolios and Specifications
 - 13.1.3 Lifestyles Polyisoprene Condoms Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Lifestyles Main Business Overview
 - 13.1.5 Lifestyles Latest Developments

13.2 Guilin HBM Health Protections

13.2.1 Guilin HBM Health Protections Company Information

13.2.2 Guilin HBM Health Protections Polyisoprene Condoms Product Portfolios and Specifications

13.2.3 Guilin HBM Health Protections Polyisoprene Condoms Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Guilin HBM Health Protections Main Business Overview

13.2.5 Guilin HBM Health Protections Latest Developments

13.3 Durex

13.3.1 Durex Company Information

13.3.2 Durex Polyisoprene Condoms Product Portfolios and Specifications

13.3.3 Durex Polyisoprene Condoms Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Durex Main Business Overview

13.3.5 Durex Latest Developments

13.4 Reckitt

13.4.1 Reckitt Company Information

13.4.2 Reckitt Polyisoprene Condoms Product Portfolios and Specifications

13.4.3 Reckitt Polyisoprene Condoms Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Reckitt Main Business Overview

13.4.5 Reckitt Latest Developments

13.5 Ansell

13.5.1 Ansell Company Information

13.5.2 Ansell Polyisoprene Condoms Product Portfolios and Specifications

13.5.3 Ansell Polyisoprene Condoms Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Ansell Main Business Overview

13.5.5 Ansell Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Polyisoprene Condoms Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Polyisoprene Condoms Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Standard

Table 4. Major Players of Snug Fit

Table 5. Major Players of Large/XL

Table 6. Global Polyisoprene Condoms Sales by Type (2021-2026) & (Units)

Table 7. Global Polyisoprene Condoms Sales Market Share by Type (2021-2026)

Table 8. Global Polyisoprene Condoms Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Polyisoprene Condoms Revenue Market Share by Type (2021-2026)

Table 10. Global Polyisoprene Condoms Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Regular

Table 12. Major Players of Ultra-thin

Table 13. Major Players of High Sensitivity

Table 14. Major Players of Enhanced Softness

Table 15. Global Polyisoprene Condoms Sales by Thickness and Tactile Feel (2021-2026) & (Units)

Table 16. Global Polyisoprene Condoms Sales Market Share by Thickness and Tactile Feel (2021-2026)

Table 17. Global Polyisoprene Condoms Revenue by Thickness and Tactile Feel (2021-2026) & (\$ million)

Table 18. Global Polyisoprene Condoms Revenue Market Share by Thickness and Tactile Feel (2021-2026)

Table 19. Global Polyisoprene Condoms Sale Price by Thickness and Tactile Feel (2021-2026) & (US\$/Unit)

Table 20. Major Players of Lubricated

Table 21. Major Players of Delay

Table 22. Major Players of Ribbed/Dotted

Table 23. Major Players of Scented

Table 24. Major Players of Reservoir Tip

Table 25. Global Polyisoprene Condoms Sales by Functional Design (2021-2026) & (Units)

Table 26. Global Polyisoprene Condoms Sales Market Share by Functional Design (2021-2026)

Table 27. Global Polyisoprene Condoms Revenue by Functional Design (2021-2026) & (\$ million)

Table 28. Global Polyisoprene Condoms Revenue Market Share by Functional Design (2021-2026)

Table 29. Global Polyisoprene Condoms Sale Price by Functional Design (2021-2026) & (US\$/Unit)

Table 30. Global Polyisoprene Condoms Sale by Application (2021-2026) & (Units)

Table 31. Global Polyisoprene Condoms Sale Market Share by Application (2021-2026)

Table 32. Global Polyisoprene Condoms Revenue by Application (2021-2026) & (\$ million)

Table 33. Global Polyisoprene Condoms Revenue Market Share by Application (2021-2026)

Table 34. Global Polyisoprene Condoms Sale Price by Application (2021-2026) & (US\$/Unit)

Table 35. Global Polyisoprene Condoms Sales by Company (2021-2026) & (Units)

Table 36. Global Polyisoprene Condoms Sales Market Share by Company (2021-2026)

Table 37. Global Polyisoprene Condoms Revenue by Company (2021-2026) & (\$ millions)

Table 38. Global Polyisoprene Condoms Revenue Market Share by Company (2021-2026)

Table 39. Global Polyisoprene Condoms Sale Price by Company (2021-2026) & (US\$/Unit)

Table 40. Key Manufacturers Polyisoprene Condoms Producing Area Distribution and Sales Area

Table 41. Players Polyisoprene Condoms Products Offered

Table 42. Polyisoprene Condoms Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 43. New Products and Potential Entrants

Table 44. Market M&A Activity & Strategy

Table 45. Global Polyisoprene Condoms Sales by Geographic Region (2021-2026) & (Units)

Table 46. Global Polyisoprene Condoms Sales Market Share Geographic Region (2021-2026)

Table 47. Global Polyisoprene Condoms Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 48. Global Polyisoprene Condoms Revenue Market Share by Geographic Region (2021-2026)

Table 49. Global Polyisoprene Condoms Sales by Country/Region (2021-2026) & (Units)

Table 50. Global Polyisoprene Condoms Sales Market Share by Country/Region (2021-2026)

Table 51. Global Polyisoprene Condoms Revenue by Country/Region (2021-2026) & (\$ millions)

Table 52. Global Polyisoprene Condoms Revenue Market Share by Country/Region (2021-2026)

Table 53. Americas Polyisoprene Condoms Sales by Country (2021-2026) & (Units)

Table 54. Americas Polyisoprene Condoms Sales Market Share by Country (2021-2026)

Table 55. Americas Polyisoprene Condoms Revenue by Country (2021-2026) & (\$ millions)

Table 56. Americas Polyisoprene Condoms Sales by Type (2021-2026) & (Units)

Table 57. Americas Polyisoprene Condoms Sales by Application (2021-2026) & (Units)

Table 58. APAC Polyisoprene Condoms Sales by Region (2021-2026) & (Units)

Table 59. APAC Polyisoprene Condoms Sales Market Share by Region (2021-2026)

Table 60. APAC Polyisoprene Condoms Revenue by Region (2021-2026) & (\$ millions)

Table 61. APAC Polyisoprene Condoms Sales by Type (2021-2026) & (Units)

Table 62. APAC Polyisoprene Condoms Sales by Application (2021-2026) & (Units)

Table 63. Europe Polyisoprene Condoms Sales by Country (2021-2026) & (Units)

Table 64. Europe Polyisoprene Condoms Revenue by Country (2021-2026) & (\$ millions)

Table 65. Europe Polyisoprene Condoms Sales by Type (2021-2026) & (Units)

Table 66. Europe Polyisoprene Condoms Sales by Application (2021-2026) & (Units)

Table 67. Middle East & Africa Polyisoprene Condoms Sales by Country (2021-2026) & (Units)

Table 68. Middle East & Africa Polyisoprene Condoms Revenue Market Share by Country (2021-2026)

Table 69. Middle East & Africa Polyisoprene Condoms Sales by Type (2021-2026) & (Units)

Table 70. Middle East & Africa Polyisoprene Condoms Sales by Application (2021-2026) & (Units)

Table 71. Key Market Drivers & Growth Opportunities of Polyisoprene Condoms

Table 72. Key Market Challenges & Risks of Polyisoprene Condoms

Table 73. Key Industry Trends of Polyisoprene Condoms

Table 74. Polyisoprene Condoms Raw Material

Table 75. Key Suppliers of Raw Materials

Table 76. Polyisoprene Condoms Distributors List

Table 77. Polyisoprene Condoms Customer List

Table 78. Global Polyisoprene Condoms Sales Forecast by Region (2027-2032) &

(Units)

Table 79. Global Polyisoprene Condoms Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Americas Polyisoprene Condoms Sales Forecast by Country (2027-2032) & (Units)

Table 81. Americas Polyisoprene Condoms Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. APAC Polyisoprene Condoms Sales Forecast by Region (2027-2032) & (Units)

Table 83. APAC Polyisoprene Condoms Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 84. Europe Polyisoprene Condoms Sales Forecast by Country (2027-2032) & (Units)

Table 85. Europe Polyisoprene Condoms Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Middle East & Africa Polyisoprene Condoms Sales Forecast by Country (2027-2032) & (Units)

Table 87. Middle East & Africa Polyisoprene Condoms Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 88. Global Polyisoprene Condoms Sales Forecast by Type (2027-2032) & (Units)

Table 89. Global Polyisoprene Condoms Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 90. Global Polyisoprene Condoms Sales Forecast by Application (2027-2032) & (Units)

Table 91. Global Polyisoprene Condoms Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 92. Lifestyles Basic Information, Polyisoprene Condoms Manufacturing Base, Sales Area and Its Competitors

Table 93. Lifestyles Polyisoprene Condoms Product Portfolios and Specifications

Table 94. Lifestyles Polyisoprene Condoms Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 95. Lifestyles Main Business

Table 96. Lifestyles Latest Developments

Table 97. Guilin HBM Health Protections Basic Information, Polyisoprene Condoms Manufacturing Base, Sales Area and Its Competitors

Table 98. Guilin HBM Health Protections Polyisoprene Condoms Product Portfolios and Specifications

Table 99. Guilin HBM Health Protections Polyisoprene Condoms Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 100. Guilin HBM Health Protections Main Business
Table 101. Guilin HBM Health Protections Latest Developments
Table 102. Durex Basic Information, Polyisoprene Condoms Manufacturing Base, Sales Area and Its Competitors
Table 103. Durex Polyisoprene Condoms Product Portfolios and Specifications
Table 104. Durex Polyisoprene Condoms Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 105. Durex Main Business
Table 106. Durex Latest Developments
Table 107. Reckitt Basic Information, Polyisoprene Condoms Manufacturing Base, Sales Area and Its Competitors
Table 108. Reckitt Polyisoprene Condoms Product Portfolios and Specifications
Table 109. Reckitt Polyisoprene Condoms Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 110. Reckitt Main Business
Table 111. Reckitt Latest Developments
Table 112. Ansell Basic Information, Polyisoprene Condoms Manufacturing Base, Sales Area and Its Competitors
Table 113. Ansell Polyisoprene Condoms Product Portfolios and Specifications
Table 114. Ansell Polyisoprene Condoms Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 115. Ansell Main Business
Table 116. Ansell Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Polyisoprene Condoms
- Figure 2. Polyisoprene Condoms Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Polyisoprene Condoms Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Polyisoprene Condoms Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Polyisoprene Condoms Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Polyisoprene Condoms Sales Market Share by Country/Region (2025)
- Figure 10. Polyisoprene Condoms Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Standard
- Figure 12. Product Picture of Snug Fit
- Figure 13. Product Picture of Large/XL
- Figure 14. Global Polyisoprene Condoms Sales Market Share by Type in 2026
- Figure 15. Global Polyisoprene Condoms Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Regular
- Figure 17. Product Picture of Ultra-thin
- Figure 18. Product Picture of High Sensitivity
- Figure 19. Product Picture of Enhanced Softness
- Figure 20. Global Polyisoprene Condoms Sales Market Share by Thickness and Tactile Feel in 2026
- Figure 21. Global Polyisoprene Condoms Revenue Market Share by Thickness and Tactile Feel (2021-2026)
- Figure 22. Product Picture of Lubricated
- Figure 23. Product Picture of Delay
- Figure 24. Product Picture of Ribbed/Dotted
- Figure 25. Product Picture of Scented
- Figure 26. Product Picture of Reservoir Tip
- Figure 27. Global Polyisoprene Condoms Sales Market Share by Functional Design in 2026
- Figure 28. Global Polyisoprene Condoms Revenue Market Share by Functional Design (2021-2026)
- Figure 29. Polyisoprene Condoms Consumed in Online Sales

- Figure 30. Global Polyisoprene Condoms Market: Online Sales (2021-2026) & (Units)
- Figure 31. Polyisoprene Condoms Consumed in Offline Sales
- Figure 32. Global Polyisoprene Condoms Market: Offline Sales (2021-2026) & (Units)
- Figure 33. Global Polyisoprene Condoms Sale Market Share by Application (2025)
- Figure 34. Global Polyisoprene Condoms Revenue Market Share by Application in 2025
- Figure 35. Polyisoprene Condoms Sales by Company in 2025 (Units)
- Figure 36. Global Polyisoprene Condoms Sales Market Share by Company in 2025
- Figure 37. Polyisoprene Condoms Revenue by Company in 2025 (\$ millions)
- Figure 38. Global Polyisoprene Condoms Revenue Market Share by Company in 2025
- Figure 39. Global Polyisoprene Condoms Sales Market Share by Geographic Region (2021-2026)
- Figure 40. Global Polyisoprene Condoms Revenue Market Share by Geographic Region in 2025
- Figure 41. Americas Polyisoprene Condoms Sales 2021-2026 (Units)
- Figure 42. Americas Polyisoprene Condoms Revenue 2021-2026 (\$ millions)
- Figure 43. APAC Polyisoprene Condoms Sales 2021-2026 (Units)
- Figure 44. APAC Polyisoprene Condoms Revenue 2021-2026 (\$ millions)
- Figure 45. Europe Polyisoprene Condoms Sales 2021-2026 (Units)
- Figure 46. Europe Polyisoprene Condoms Revenue 2021-2026 (\$ millions)
- Figure 47. Middle East & Africa Polyisoprene Condoms Sales 2021-2026 (Units)
- Figure 48. Middle East & Africa Polyisoprene Condoms Revenue 2021-2026 (\$ millions)
- Figure 49. Americas Polyisoprene Condoms Sales Market Share by Country in 2025
- Figure 50. Americas Polyisoprene Condoms Revenue Market Share by Country (2021-2026)
- Figure 51. Americas Polyisoprene Condoms Sales Market Share by Type (2021-2026)
- Figure 52. Americas Polyisoprene Condoms Sales Market Share by Application (2021-2026)
- Figure 53. United States Polyisoprene Condoms Revenue Growth 2021-2026 (\$ millions)
- Figure 54. Canada Polyisoprene Condoms Revenue Growth 2021-2026 (\$ millions)
- Figure 55. Mexico Polyisoprene Condoms Revenue Growth 2021-2026 (\$ millions)
- Figure 56. Brazil Polyisoprene Condoms Revenue Growth 2021-2026 (\$ millions)
- Figure 57. APAC Polyisoprene Condoms Sales Market Share by Region in 2025
- Figure 58. APAC Polyisoprene Condoms Revenue Market Share by Region (2021-2026)
- Figure 59. APAC Polyisoprene Condoms Sales Market Share by Type (2021-2026)
- Figure 60. APAC Polyisoprene Condoms Sales Market Share by Application (2021-2026)
- Figure 61. China Polyisoprene Condoms Revenue Growth 2021-2026 (\$ millions)

- Figure 62. Japan Polyisoprene Condoms Revenue Growth 2021-2026 (\$ millions)
- Figure 63. South Korea Polyisoprene Condoms Revenue Growth 2021-2026 (\$ millions)
- Figure 64. Southeast Asia Polyisoprene Condoms Revenue Growth 2021-2026 (\$ millions)
- Figure 65. India Polyisoprene Condoms Revenue Growth 2021-2026 (\$ millions)
- Figure 66. Australia Polyisoprene Condoms Revenue Growth 2021-2026 (\$ millions)
- Figure 67. China Taiwan Polyisoprene Condoms Revenue Growth 2021-2026 (\$ millions)
- Figure 68. Europe Polyisoprene Condoms Sales Market Share by Country in 2025
- Figure 69. Europe Polyisoprene Condoms Revenue Market Share by Country (2021-2026)
- Figure 70. Europe Polyisoprene Condoms Sales Market Share by Type (2021-2026)
- Figure 71. Europe Polyisoprene Condoms Sales Market Share by Application (2021-2026)
- Figure 72. Germany Polyisoprene Condoms Revenue Growth 2021-2026 (\$ millions)
- Figure 73. France Polyisoprene Condoms Revenue Growth 2021-2026 (\$ millions)
- Figure 74. UK Polyisoprene Condoms Revenue Growth 2021-2026 (\$ millions)
- Figure 75. Italy Polyisoprene Condoms Revenue Growth 2021-2026 (\$ millions)
- Figure 76. Russia Polyisoprene Condoms Revenue Growth 2021-2026 (\$ millions)
- Figure 77. Middle East & Africa Polyisoprene Condoms Sales Market Share by Country (2021-2026)
- Figure 78. Middle East & Africa Polyisoprene Condoms Sales Market Share by Type (2021-2026)
- Figure 79. Middle East & Africa Polyisoprene Condoms Sales Market Share by Application (2021-2026)
- Figure 80. Egypt Polyisoprene Condoms Revenue Growth 2021-2026 (\$ millions)
- Figure 81. South Africa Polyisoprene Condoms Revenue Growth 2021-2026 (\$ millions)
- Figure 82. Israel Polyisoprene Condoms Revenue Growth 2021-2026 (\$ millions)
- Figure 83. Turkey Polyisoprene Condoms Revenue Growth 2021-2026 (\$ millions)
- Figure 84. GCC Countries Polyisoprene Condoms Revenue Growth 2021-2026 (\$ millions)
- Figure 85. Manufacturing Cost Structure Analysis of Polyisoprene Condoms in 2026
- Figure 86. Manufacturing Process Analysis of Polyisoprene Condoms
- Figure 87. Industry Chain Structure of Polyisoprene Condoms
- Figure 88. Channels of Distribution
- Figure 89. Global Polyisoprene Condoms Sales Market Forecast by Region (2027-2032)
- Figure 90. Global Polyisoprene Condoms Revenue Market Share Forecast by Region (2027-2032)

Figure 91. Global Polyisoprene Condoms Sales Market Share Forecast by Type (2027-2032)

Figure 92. Global Polyisoprene Condoms Revenue Market Share Forecast by Type (2027-2032)

Figure 93. Global Polyisoprene Condoms Sales Market Share Forecast by Application (2027-2032)

Figure 94. Global Polyisoprene Condoms Revenue Market Share Forecast by Application (2027-2032)

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