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Global Polyisobutylene Bis-Succinimide Market Growth 2026-2032

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Abstracts

The global Polyisobutylene Bis-Succinimide market size is predicted to grow from US$ 415 million in 2025 to US$ 530 million in 2032; it is expected to grow at a CAGR of 3.6% from 2026 to 2032.

Polyisobutylene Bis-Succinimide is an ashless dispersant synthesized from polyisobutylene (PIB) and succinimide through chemical synthesis. It adsorbs and disperses harmful deposits such as sludge and carbon deposits, keeping oil clean, protecting engines, and extending equipment life. This additive is "ashless," meaning it contains no metal components and does not produce ash residue after combustion.Its upstream industry originates in the petrochemical sector, with primary raw materials being polyisobutylene (PIB) and maleic anhydride. The supply stability and price of these two directly impact midstream production. Global sales in 2024 were approximately 158,000 tons, with an average market price of approximately US$2,600 per ton. The industry's gross profit margin ranges from 20% to 35%.

United States market for Polyisobutylene Bis-Succinimide is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Polyisobutylene Bis-Succinimide is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Polyisobutylene Bis-Succinimide is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Polyisobutylene Bis-Succinimide players cover Lubrizol, Infineum, Chevron, Afton Chemical, Rexol, etc. In terms of revenue, the global two largest companies

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occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Polyisobutylene Bis-Succinimide Industry Forecast” looks at past sales and reviews total world Polyisobutylene Bis-Succinimide sales in 2025, providing a comprehensive analysis by region and market sector of projected Polyisobutylene Bis-Succinimide sales for 2026 through 2032. With Polyisobutylene Bis-Succinimide sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Polyisobutylene Bis-Succinimide industry.

This Insight Report provides a comprehensive analysis of the global Polyisobutylene Bis-Succinimide landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polyisobutylene Bis-Succinimide portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Polyisobutylene Bis-Succinimide market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polyisobutylene Bis-Succinimide and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polyisobutylene Bis-Succinimide.

This report presents a comprehensive overview, market shares, and growth opportunities of Polyisobutylene Bis-Succinimide market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Single Component

Compound Component

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Segmentation by Molecular Weight:

Mn=1000

Mn=1300

Mn=2300

Other

Segmentation by Application:

Engine Oil

Industrial Lubricants

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

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- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

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Lubrizol

Infineum

Chevron

Afton Chemical

Rexol

Xinxiang Richful Lube Additive

Kangtai Lubricant Additives

Wuxi South Petroleum Additives

Key Questions Addressed in this Report

What is the 10-year outlook for the global Polyisobutylene Bis-Succinimide market?

What factors are driving Polyisobutylene Bis-Succinimide market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polyisobutylene Bis-Succinimide market opportunities vary by end market size?

How does Polyisobutylene Bis-Succinimide break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Polyisobutylene Bis-Succinimide Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Polyisobutylene Bis-Succinimide by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Polyisobutylene Bis-Succinimide by Country/Region, 2021, 2025 & 2032
2.2 Polyisobutylene Bis-Succinimide Segment by Type
  2.2.1 Single Component
  2.2.2 Compound Component
  2.2.3 Polyisobutylene Bis-Succinimide Sales by Type
    2.2.3.1 Global Polyisobutylene Bis-Succinimide Sales Market Share by Type (2021-2026)
    2.2.3.2 Global Polyisobutylene Bis-Succinimide Revenue and Market Share by Type (2021-2026)
    2.2.3.3 Global Polyisobutylene Bis-Succinimide Sale Price by Type (2021-2026)
2.3 Polyisobutylene Bis-Succinimide Segment by Molecular Weight
  2.3.1 Mn=1000
  2.3.2 Mn=1300
  2.3.3 Mn=2300
  2.3.4 Other
  2.3.5 Polyisobutylene Bis-Succinimide Sales by Molecular Weight
    2.3.5.1 Global Polyisobutylene Bis-Succinimide Sales Market Share by Molecular Weight (2021-2026)
    2.3.5.2 Global Polyisobutylene Bis-Succinimide Revenue and Market Share by

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Molecular Weight (2021-2026)
2.3.5.3 Global Polyisobutylene Bis-Succinimide Sale Price by Molecular Weight (2021-2026)
2.4 Polyisobutylene Bis-Succinimide Segment by Application
2.4.1 Engine Oil
2.4.2 Industrial Lubricants
2.4.3 Others
2.4.4 Polyisobutylene Bis-Succinimide Sales by Application
2.4.4.1 Global Polyisobutylene Bis-Succinimide Sale Market Share by Application (2021-2026)
2.4.4.2 Global Polyisobutylene Bis-Succinimide Revenue and Market Share by Application (2021-2026)
2.4.4.3 Global Polyisobutylene Bis-Succinimide Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Polyisobutylene Bis-Succinimide Breakdown Data by Company
3.1.1 Global Polyisobutylene Bis-Succinimide Annual Sales by Company (2021-2026)
3.1.2 Global Polyisobutylene Bis-Succinimide Sales Market Share by Company (2021-2026)
3.2 Global Polyisobutylene Bis-Succinimide Annual Revenue by Company (2021-2026)
3.2.1 Global Polyisobutylene Bis-Succinimide Revenue by Company (2021-2026)
3.2.2 Global Polyisobutylene Bis-Succinimide Revenue Market Share by Company (2021-2026)
3.3 Global Polyisobutylene Bis-Succinimide Sale Price by Company
3.4 Key Manufacturers Polyisobutylene Bis-Succinimide Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Polyisobutylene Bis-Succinimide Product Location Distribution
3.4.2 Players Polyisobutylene Bis-Succinimide Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR POLYISOBUTYLENE BIS-SUCCINIMIDE BY GEOGRAPHIC REGION

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4.1 World Historic Polyisobutylene Bis-Succinimide Market Size by Geographic Region (2021-2026)
4.1.1 Global Polyisobutylene Bis-Succinimide Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Polyisobutylene Bis-Succinimide Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Polyisobutylene Bis-Succinimide Market Size by Country/Region (2021-2026)
4.2.1 Global Polyisobutylene Bis-Succinimide Annual Sales by Country/Region (2021-2026)
4.2.2 Global Polyisobutylene Bis-Succinimide Annual Revenue by Country/Region (2021-2026)
4.3 Americas Polyisobutylene Bis-Succinimide Sales Growth
4.4 APAC Polyisobutylene Bis-Succinimide Sales Growth
4.5 Europe Polyisobutylene Bis-Succinimide Sales Growth
4.6 Middle East & Africa Polyisobutylene Bis-Succinimide Sales Growth

5 AMERICAS

5.1 Americas Polyisobutylene Bis-Succinimide Sales by Country
5.1.1 Americas Polyisobutylene Bis-Succinimide Sales by Country (2021-2026)
5.1.2 Americas Polyisobutylene Bis-Succinimide Revenue by Country (2021-2026)
5.2 Americas Polyisobutylene Bis-Succinimide Sales by Type (2021-2026)
5.3 Americas Polyisobutylene Bis-Succinimide Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Polyisobutylene Bis-Succinimide Sales by Region
6.1.1 APAC Polyisobutylene Bis-Succinimide Sales by Region (2021-2026)
6.1.2 APAC Polyisobutylene Bis-Succinimide Revenue by Region (2021-2026)
6.2 APAC Polyisobutylene Bis-Succinimide Sales by Type (2021-2026)
6.3 APAC Polyisobutylene Bis-Succinimide Sales by Application (2021-2026)
6.4 China
6.5 Japan

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6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Polyisobutylene Bis-Succinimide by Country
  7.1.1 Europe Polyisobutylene Bis-Succinimide Sales by Country (2021-2026)
  7.1.2 Europe Polyisobutylene Bis-Succinimide Revenue by Country (2021-2026)
7.2 Europe Polyisobutylene Bis-Succinimide Sales by Type (2021-2026)
7.3 Europe Polyisobutylene Bis-Succinimide Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Polyisobutylene Bis-Succinimide by Country
  8.1.1 Middle East & Africa Polyisobutylene Bis-Succinimide Sales by Country (2021-2026)
  8.1.2 Middle East & Africa Polyisobutylene Bis-Succinimide Revenue by Country (2021-2026)
8.2 Middle East & Africa Polyisobutylene Bis-Succinimide Sales by Type (2021-2026)
8.3 Middle East & Africa Polyisobutylene Bis-Succinimide Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks

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9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Polyisobutylene Bis-Succinimide
10.3 Manufacturing Process Analysis of Polyisobutylene Bis-Succinimide
10.4 Industry Chain Structure of Polyisobutylene Bis-Succinimide

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Polyisobutylene Bis-Succinimide Distributors
11.3 Polyisobutylene Bis-Succinimide Customer

12 WORLD FORECAST REVIEW FOR POLYISOBUTYLENE BIS-SUCCINIMIDE BY GEOGRAPHIC REGION

12.1 Global Polyisobutylene Bis-Succinimide Market Size Forecast by Region
  12.1.1 Global Polyisobutylene Bis-Succinimide Forecast by Region (2027-2032)
  12.1.2 Global Polyisobutylene Bis-Succinimide Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Polyisobutylene Bis-Succinimide Forecast by Type (2027-2032)
12.7 Global Polyisobutylene Bis-Succinimide Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Lubrizol
  13.1.1 Lubrizol Company Information
  13.1.2 Lubrizol Polyisobutylene Bis-Succinimide Product Portfolios and Specifications
  13.1.3 Lubrizol Polyisobutylene Bis-Succinimide Sales, Revenue, Price and Gross Margin (2021-2026)
  13.1.4 Lubrizol Main Business Overview

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13.1.5 Lubrizol Latest Developments
13.2 Infineum
13.2.1 Infineum Company Information
13.2.2 Infineum Polyisobutylene Bis-Succinimide Product Portfolios and Specifications
13.2.3 Infineum Polyisobutylene Bis-Succinimide Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Infineum Main Business Overview
13.2.5 Infineum Latest Developments
13.3 Chevron
13.3.1 Chevron Company Information
13.3.2 Chevron Polyisobutylene Bis-Succinimide Product Portfolios and Specifications
13.3.3 Chevron Polyisobutylene Bis-Succinimide Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Chevron Main Business Overview
13.3.5 Chevron Latest Developments
13.4 Afton Chemical
13.4.1 Afton Chemical Company Information
13.4.2 Afton Chemical Polyisobutylene Bis-Succinimide Product Portfolios and Specifications
13.4.3 Afton Chemical Polyisobutylene Bis-Succinimide Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Afton Chemical Main Business Overview
13.4.5 Afton Chemical Latest Developments
13.5 Rexol
13.5.1 Rexol Company Information
13.5.2 Rexol Polyisobutylene Bis-Succinimide Product Portfolios and Specifications
13.5.3 Rexol Polyisobutylene Bis-Succinimide Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Rexol Main Business Overview
13.5.5 Rexol Latest Developments
13.6 Xinxiang Richful Lube Additive
13.6.1 Xinxiang Richful Lube Additive Company Information
13.6.2 Xinxiang Richful Lube Additive Polyisobutylene Bis-Succinimide Product Portfolios and Specifications
13.6.3 Xinxiang Richful Lube Additive Polyisobutylene Bis-Succinimide Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Xinxiang Richful Lube Additive Main Business Overview
13.6.5 Xinxiang Richful Lube Additive Latest Developments
13.7 Kangtai Lubricant Additives

+357 96 030922
info@marketpublishers.com

13.7.1 Kangtai Lubricant Additives Company Information
13.7.2 Kangtai Lubricant Additives Polyisobutylene Bis-Succinimide Product Portfolios and Specifications
13.7.3 Kangtai Lubricant Additives Polyisobutylene Bis-Succinimide Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Kangtai Lubricant Additives Main Business Overview
13.7.5 Kangtai Lubricant Additives Latest Developments
13.8 Wuxi South Petroleum Additives
13.8.1 Wuxi South Petroleum Additives Company Information
13.8.2 Wuxi South Petroleum Additives Polyisobutylene Bis-Succinimide Product Portfolios and Specifications
13.8.3 Wuxi South Petroleum Additives Polyisobutylene Bis-Succinimide Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Wuxi South Petroleum Additives Main Business Overview
13.8.5 Wuxi South Petroleum Additives Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

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info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Polyisobutylene Bis-Succinimide Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Polyisobutylene Bis-Succinimide Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Single Component
Table 4. Major Players of Compound Component
Table 5. Global Polyisobutylene Bis-Succinimide Sales by Type (2021-2026) & (Tons)
Table 6. Global Polyisobutylene Bis-Succinimide Sales Market Share by Type (2021-2026)
Table 7. Global Polyisobutylene Bis-Succinimide Revenue by Type (2021-2026) & ($ million)
Table 8. Global Polyisobutylene Bis-Succinimide Revenue Market Share by Type (2021-2026)
Table 9. Global Polyisobutylene Bis-Succinimide Sale Price by Type (2021-2026) & (US$/Ton)
Table 10. Major Players of Mn=1000
Table 11. Major Players of Mn=1300
Table 12. Major Players of Mn=2300
Table 13. Major Players of Other
Table 14. Global Polyisobutylene Bis-Succinimide Sales by Molecular Weight (2021-2026) & (Tons)
Table 15. Global Polyisobutylene Bis-Succinimide Sales Market Share by Molecular Weight (2021-2026)
Table 16. Global Polyisobutylene Bis-Succinimide Revenue by Molecular Weight (2021-2026) & ($ million)
Table 17. Global Polyisobutylene Bis-Succinimide Revenue Market Share by Molecular Weight (2021-2026)
Table 18. Global Polyisobutylene Bis-Succinimide Sale Price by Molecular Weight (2021-2026) & (US$/Ton)
Table 19. Global Polyisobutylene Bis-Succinimide Sale by Application (2021-2026) & (Tons)
Table 20. Global Polyisobutylene Bis-Succinimide Sale Market Share by Application (2021-2026)
Table 21. Global Polyisobutylene Bis-Succinimide Revenue by Application (2021-2026) & ($ million)

+357 96 030922
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Table 22. Global Polyisobutylene Bis-Succinimide Revenue Market Share by Application (2021-2026)
Table 23. Global Polyisobutylene Bis-Succinimide Sale Price by Application (2021-2026) & (US$/Ton)
Table 24. Global Polyisobutylene Bis-Succinimide Sales by Company (2021-2026) & (Tons)
Table 25. Global Polyisobutylene Bis-Succinimide Sales Market Share by Company (2021-2026)
Table 26. Global Polyisobutylene Bis-Succinimide Revenue by Company (2021-2026) & ($ millions)
Table 27. Global Polyisobutylene Bis-Succinimide Revenue Market Share by Company (2021-2026)
Table 28. Global Polyisobutylene Bis-Succinimide Sale Price by Company (2021-2026) & (US$/Ton)
Table 29. Key Manufacturers Polyisobutylene Bis-Succinimide Producing Area Distribution and Sales Area
Table 30. Players Polyisobutylene Bis-Succinimide Products Offered
Table 31. Polyisobutylene Bis-Succinimide Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 32. New Products and Potential Entrants
Table 33. Market M&A Activity & Strategy
Table 34. Global Polyisobutylene Bis-Succinimide Sales by Geographic Region (2021-2026) & (Tons)
Table 35. Global Polyisobutylene Bis-Succinimide Sales Market Share Geographic Region (2021-2026)
Table 36. Global Polyisobutylene Bis-Succinimide Revenue by Geographic Region (2021-2026) & ($ millions)
Table 37. Global Polyisobutylene Bis-Succinimide Revenue Market Share by Geographic Region (2021-2026)
Table 38. Global Polyisobutylene Bis-Succinimide Sales by Country/Region (2021-2026) & (Tons)
Table 39. Global Polyisobutylene Bis-Succinimide Sales Market Share by Country/Region (2021-2026)
Table 40. Global Polyisobutylene Bis-Succinimide Revenue by Country/Region (2021-2026) & ($ millions)
Table 41. Global Polyisobutylene Bis-Succinimide Revenue Market Share by Country/Region (2021-2026)
Table 42. Americas Polyisobutylene Bis-Succinimide Sales by Country (2021-2026) & (Tons)

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info@marketpublishers.com

Table 43. Americas Polyisobutylene Bis-Succinimide Sales Market Share by Country (2021-2026)
Table 44. Americas Polyisobutylene Bis-Succinimide Revenue by Country (2021-2026) & ($ millions)
Table 45. Americas Polyisobutylene Bis-Succinimide Sales by Type (2021-2026) & (Tons)
Table 46. Americas Polyisobutylene Bis-Succinimide Sales by Application (2021-2026) & (Tons)
Table 47. APAC Polyisobutylene Bis-Succinimide Sales by Region (2021-2026) & (Tons)
Table 48. APAC Polyisobutylene Bis-Succinimide Sales Market Share by Region (2021-2026)
Table 49. APAC Polyisobutylene Bis-Succinimide Revenue by Region (2021-2026) & ($ millions)
Table 50. APAC Polyisobutylene Bis-Succinimide Sales by Type (2021-2026) & (Tons)
Table 51. APAC Polyisobutylene Bis-Succinimide Sales by Application (2021-2026) & (Tons)
Table 52. Europe Polyisobutylene Bis-Succinimide Sales by Country (2021-2026) & (Tons)
Table 53. Europe Polyisobutylene Bis-Succinimide Revenue by Country (2021-2026) & ($ millions)
Table 54. Europe Polyisobutylene Bis-Succinimide Sales by Type (2021-2026) & (Tons)
Table 55. Europe Polyisobutylene Bis-Succinimide Sales by Application (2021-2026) & (Tons)
Table 56. Middle East & Africa Polyisobutylene Bis-Succinimide Sales by Country (2021-2026) & (Tons)
Table 57. Middle East & Africa Polyisobutylene Bis-Succinimide Revenue Market Share by Country (2021-2026)
Table 58. Middle East & Africa Polyisobutylene Bis-Succinimide Sales by Type (2021-2026) & (Tons)
Table 59. Middle East & Africa Polyisobutylene Bis-Succinimide Sales by Application (2021-2026) & (Tons)
Table 60. Key Market Drivers & Growth Opportunities of Polyisobutylene Bis-Succinimide
Table 61. Key Market Challenges & Risks of Polyisobutylene Bis-Succinimide
Table 62. Key Industry Trends of Polyisobutylene Bis-Succinimide
Table 63. Polyisobutylene Bis-Succinimide Raw Material
Table 64. Key Suppliers of Raw Materials
Table 65. Polyisobutylene Bis-Succinimide Distributors List

+357 96 030922
info@marketpublishers.com

Table 66. Polyisobutylene Bis-Succinimide Customer List
Table 67. Global Polyisobutylene Bis-Succinimide Sales Forecast by Region (2027-2032) & (Tons)
Table 68. Global Polyisobutylene Bis-Succinimide Revenue Forecast by Region (2027-2032) & ($ millions)
Table 69. Americas Polyisobutylene Bis-Succinimide Sales Forecast by Country (2027-2032) & (Tons)
Table 70. Americas Polyisobutylene Bis-Succinimide Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 71. APAC Polyisobutylene Bis-Succinimide Sales Forecast by Region (2027-2032) & (Tons)
Table 72. APAC Polyisobutylene Bis-Succinimide Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 73. Europe Polyisobutylene Bis-Succinimide Sales Forecast by Country (2027-2032) & (Tons)
Table 74. Europe Polyisobutylene Bis-Succinimide Revenue Forecast by Country (2027-2032) & ($ millions)
Table 75. Middle East & Africa Polyisobutylene Bis-Succinimide Sales Forecast by Country (2027-2032) & (Tons)
Table 76. Middle East & Africa Polyisobutylene Bis-Succinimide Revenue Forecast by Country (2027-2032) & ($ millions)
Table 77. Global Polyisobutylene Bis-Succinimide Sales Forecast by Type (2027-2032) & (Tons)
Table 78. Global Polyisobutylene Bis-Succinimide Revenue Forecast by Type (2027-2032) & ($ millions)
Table 79. Global Polyisobutylene Bis-Succinimide Sales Forecast by Application (2027-2032) & (Tons)
Table 80. Global Polyisobutylene Bis-Succinimide Revenue Forecast by Application (2027-2032) & ($ millions)
Table 81. Lubrizol Basic Information, Polyisobutylene Bis-Succinimide Manufacturing Base, Sales Area and Its Competitors
Table 82. Lubrizol Polyisobutylene Bis-Succinimide Product Portfolios and Specifications
Table 83. Lubrizol Polyisobutylene Bis-Succinimide Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 84. Lubrizol Main Business
Table 85. Lubrizol Latest Developments
Table 86. Infineum Basic Information, Polyisobutylene Bis-Succinimide Manufacturing Base, Sales Area and Its Competitors

+357 96 030922
info@marketpublishers.com

Table 87. Infineum Polyisobutylene Bis-Succinimide Product Portfolios and Specifications
Table 88. Infineum Polyisobutylene Bis-Succinimide Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 89. Infineum Main Business
Table 90. Infineum Latest Developments
Table 91. Chevron Basic Information, Polyisobutylene Bis-Succinimide Manufacturing Base, Sales Area and Its Competitors
Table 92. Chevron Polyisobutylene Bis-Succinimide Product Portfolios and Specifications
Table 93. Chevron Polyisobutylene Bis-Succinimide Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 94. Chevron Main Business
Table 95. Chevron Latest Developments
Table 96. Afton Chemical Basic Information, Polyisobutylene Bis-Succinimide Manufacturing Base, Sales Area and Its Competitors
Table 97. Afton Chemical Polyisobutylene Bis-Succinimide Product Portfolios and Specifications
Table 98. Afton Chemical Polyisobutylene Bis-Succinimide Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 99. Afton Chemical Main Business
Table 100. Afton Chemical Latest Developments
Table 101. Rexol Basic Information, Polyisobutylene Bis-Succinimide Manufacturing Base, Sales Area and Its Competitors
Table 102. Rexol Polyisobutylene Bis-Succinimide Product Portfolios and Specifications
Table 103. Rexol Polyisobutylene Bis-Succinimide Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 104. Rexol Main Business
Table 105. Rexol Latest Developments
Table 106. Xinxiang Richful Lube Additive Basic Information, Polyisobutylene Bis-Succinimide Manufacturing Base, Sales Area and Its Competitors
Table 107. Xinxiang Richful Lube Additive Polyisobutylene Bis-Succinimide Product Portfolios and Specifications
Table 108. Xinxiang Richful Lube Additive Polyisobutylene Bis-Succinimide Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 109. Xinxiang Richful Lube Additive Main Business
Table 110. Xinxiang Richful Lube Additive Latest Developments
Table 111. Kangtai Lubricant Additives Basic Information, Polyisobutylene Bis-Succinimide Manufacturing Base, Sales Area and Its Competitors

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Table 112. Kangtai Lubricant Additives Polyisobutylene Bis-Succinimide Product Portfolios and Specifications
Table 113. Kangtai Lubricant Additives Polyisobutylene Bis-Succinimide Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 114. Kangtai Lubricant Additives Main Business
Table 115. Kangtai Lubricant Additives Latest Developments
Table 116. Wuxi South Petroleum Additives Basic Information, Polyisobutylene Bis-Succinimide Manufacturing Base, Sales Area and Its Competitors
Table 117. Wuxi South Petroleum Additives Polyisobutylene Bis-Succinimide Product Portfolios and Specifications
Table 118. Wuxi South Petroleum Additives Polyisobutylene Bis-Succinimide Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 119. Wuxi South Petroleum Additives Main Business
Table 120. Wuxi South Petroleum Additives Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Polyisobutylene Bis-Succinimide
Figure 2. Polyisobutylene Bis-Succinimide Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Polyisobutylene Bis-Succinimide Sales Growth Rate 2021-2032 (Tons)
Figure 7. Global Polyisobutylene Bis-Succinimide Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Polyisobutylene Bis-Succinimide Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Polyisobutylene Bis-Succinimide Sales Market Share by Country/Region (2025)
Figure 10. Polyisobutylene Bis-Succinimide Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Single Component
Figure 12. Product Picture of Compound Component
Figure 13. Global Polyisobutylene Bis-Succinimide Sales Market Share by Type in 2026
Figure 14. Global Polyisobutylene Bis-Succinimide Revenue Market Share by Type (2021-2026)
Figure 15. Product Picture of Mn=1000
Figure 16. Product Picture of Mn=1300
Figure 17. Product Picture of Mn=2300
Figure 18. Product Picture of Other
Figure 19. Global Polyisobutylene Bis-Succinimide Sales Market Share by Molecular Weight in 2026
Figure 20. Global Polyisobutylene Bis-Succinimide Revenue Market Share by Molecular Weight (2021-2026)
Figure 21. Polyisobutylene Bis-Succinimide Consumed in Engine Oil
Figure 22. Global Polyisobutylene Bis-Succinimide Market: Engine Oil (2021-2026) & (Tons)
Figure 23. Polyisobutylene Bis-Succinimide Consumed in Industrial Lubricants
Figure 24. Global Polyisobutylene Bis-Succinimide Market: Industrial Lubricants (2021-2026) & (Tons)
Figure 25. Polyisobutylene Bis-Succinimide Consumed in Others
Figure 26. Global Polyisobutylene Bis-Succinimide Market: Others (2021-2026) &

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(Tons)
Figure 27. Global Polyisobutylene Bis-Succinimide Sale Market Share by Application (2025)
Figure 28. Global Polyisobutylene Bis-Succinimide Revenue Market Share by Application in 2026
Figure 29. Polyisobutylene Bis-Succinimide Sales by Company in 2026 (Tons)
Figure 30. Global Polyisobutylene Bis-Succinimide Sales Market Share by Company in 2026
Figure 31. Polyisobutylene Bis-Succinimide Revenue by Company in 2026 ($ millions)
Figure 32. Global Polyisobutylene Bis-Succinimide Revenue Market Share by Company in 2026
Figure 33. Global Polyisobutylene Bis-Succinimide Sales Market Share by Geographic Region (2021-2026)
Figure 34. Global Polyisobutylene Bis-Succinimide Revenue Market Share by Geographic Region in 2026
Figure 35. Americas Polyisobutylene Bis-Succinimide Sales 2021-2026 (Tons)
Figure 36. Americas Polyisobutylene Bis-Succinimide Revenue 2021-2026 ($ millions)
Figure 37. APAC Polyisobutylene Bis-Succinimide Sales 2021-2026 (Tons)
Figure 38. APAC Polyisobutylene Bis-Succinimide Revenue 2021-2026 ($ millions)
Figure 39. Europe Polyisobutylene Bis-Succinimide Sales 2021-2026 (Tons)
Figure 40. Europe Polyisobutylene Bis-Succinimide Revenue 2021-2026 ($ millions)
Figure 41. Middle East & Africa Polyisobutylene Bis-Succinimide Sales 2021-2026 (Tons)
Figure 42. Middle East & Africa Polyisobutylene Bis-Succinimide Revenue 2021-2026 ($ millions)
Figure 43. Americas Polyisobutylene Bis-Succinimide Sales Market Share by Country in 2026
Figure 44. Americas Polyisobutylene Bis-Succinimide Revenue Market Share by Country (2021-2026)
Figure 45. Americas Polyisobutylene Bis-Succinimide Sales Market Share by Type (2021-2026)
Figure 46. Americas Polyisobutylene Bis-Succinimide Sales Market Share by Application (2021-2026)
Figure 47. United States Polyisobutylene Bis-Succinimide Revenue Growth 2021-2026 ($ millions)
Figure 48. Canada Polyisobutylene Bis-Succinimide Revenue Growth 2021-2026 ($ millions)
Figure 49. Mexico Polyisobutylene Bis-Succinimide Revenue Growth 2021-2026 ($ millions)

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Figure 50. Brazil Polyisobutylene Bis-Succinimide Revenue Growth 2021-2026 ($ millions)
Figure 51. APAC Polyisobutylene Bis-Succinimide Sales Market Share by Region in 2026
Figure 52. APAC Polyisobutylene Bis-Succinimide Revenue Market Share by Region (2021-2026)
Figure 53. APAC Polyisobutylene Bis-Succinimide Sales Market Share by Type (2021-2026)
Figure 54. APAC Polyisobutylene Bis-Succinimide Sales Market Share by Application (2021-2026)
Figure 55. China Polyisobutylene Bis-Succinimide Revenue Growth 2021-2026 ($ millions)
Figure 56. Japan Polyisobutylene Bis-Succinimide Revenue Growth 2021-2026 ($ millions)
Figure 57. South Korea Polyisobutylene Bis-Succinimide Revenue Growth 2021-2026 ($ millions)
Figure 58. Southeast Asia Polyisobutylene Bis-Succinimide Revenue Growth 2021-2026 ($ millions)
Figure 59. India Polyisobutylene Bis-Succinimide Revenue Growth 2021-2026 ($ millions)
Figure 60. Australia Polyisobutylene Bis-Succinimide Revenue Growth 2021-2026 ($ millions)
Figure 61. China Taiwan Polyisobutylene Bis-Succinimide Revenue Growth 2021-2026 ($ millions)
Figure 62. Europe Polyisobutylene Bis-Succinimide Sales Market Share by Country in 2026
Figure 63. Europe Polyisobutylene Bis-Succinimide Revenue Market Share by Country (2021-2026)
Figure 64. Europe Polyisobutylene Bis-Succinimide Sales Market Share by Type (2021-2026)
Figure 65. Europe Polyisobutylene Bis-Succinimide Sales Market Share by Application (2021-2026)
Figure 66. Germany Polyisobutylene Bis-Succinimide Revenue Growth 2021-2026 ($ millions)
Figure 67. France Polyisobutylene Bis-Succinimide Revenue Growth 2021-2026 ($ millions)
Figure 68. UK Polyisobutylene Bis-Succinimide Revenue Growth 2021-2026 ($ millions)
Figure 69. Italy Polyisobutylene Bis-Succinimide Revenue Growth 2021-2026 ($ millions)

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Figure 70. Russia Polyisobutylene Bis-Succinimide Revenue Growth 2021-2026 ($ millions)
Figure 71. Middle East & Africa Polyisobutylene Bis-Succinimide Sales Market Share by Country (2021-2026)
Figure 72. Middle East & Africa Polyisobutylene Bis-Succinimide Sales Market Share by Type (2021-2026)
Figure 73. Middle East & Africa Polyisobutylene Bis-Succinimide Sales Market Share by Application (2021-2026)
Figure 74. Egypt Polyisobutylene Bis-Succinimide Revenue Growth 2021-2026 ($ millions)
Figure 75. South Africa Polyisobutylene Bis-Succinimide Revenue Growth 2021-2026 ($ millions)
Figure 76. Israel Polyisobutylene Bis-Succinimide Revenue Growth 2021-2026 ($ millions)
Figure 77. Turkey Polyisobutylene Bis-Succinimide Revenue Growth 2021-2026 ($ millions)
Figure 78. GCC Countries Polyisobutylene Bis-Succinimide Revenue Growth 2021-2026 ($ millions)
Figure 79. Manufacturing Cost Structure Analysis of Polyisobutylene Bis-Succinimide in 2026
Figure 80. Manufacturing Process Analysis of Polyisobutylene Bis-Succinimide
Figure 81. Industry Chain Structure of Polyisobutylene Bis-Succinimide
Figure 82. Channels of Distribution
Figure 83. Global Polyisobutylene Bis-Succinimide Sales Market Forecast by Region (2027-2032)
Figure 84. Global Polyisobutylene Bis-Succinimide Revenue Market Share Forecast by Region (2027-2032)
Figure 85. Global Polyisobutylene Bis-Succinimide Sales Market Share Forecast by Type (2027-2032)
Figure 86. Global Polyisobutylene Bis-Succinimide Revenue Market Share Forecast by Type (2027-2032)
Figure 87. Global Polyisobutylene Bis-Succinimide Sales Market Share Forecast by Application (2027-2032)
Figure 88. Global Polyisobutylene Bis-Succinimide Revenue Market Share Forecast by Application (2027-2032)

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