

Global Polyimide Tape (Kapton Tape) Market Growth 2019-2024

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Abstracts

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Kapton® tape is made of high temperature polyimide film. This Polyimide tape is used in masking of circuit boards during wave soldering or other electronic manufacturing processes. It can be used in powder coating, automotive and transformer manufacturing. It has high dielectric strength. Kapton® masking tape, offers excellent performance in electrical and thermal insulation.

Polyimide tape is made of high temperature polyimide film. This Polyimide tape is used in masking of circuit boards during wave soldering or other electronic manufacturing processes. There are silicone based polyimide tape, acrylic based polyimide tape. Silicone based is the mainly product in the world at present, represented about 77% of the global production market. And acrylic based Polyimide tape is a rare type, represented less than 23% of the total. Polyimide tape can be used in PCB and electrical applications, etc.

The polyimide tape total production will reach 28.8 million rolls in 2016 from 24.5 million rolls in 2012 all around the world, with the CAGR of 4.17%. The market growth rate is leading by developing countries, such as China, India & SEA, etc. these years.

China, USA, Japan and Germany are now the key producers of polyimide tape in the world. USA is the largest consumption country of polyimide tape products in the world in the past few years while the market share declined to about 34.5% in 2016 from 36.3% in 2012, and USA will keep the leading position in the next few years. While China is about 17.6%, Europe is about 25.1% and Japan is 12.3% of the global market in 2016, and Europe and Japan increased slowly in 2012-2016, all CAGR of demand is less than 3%.

According to this study, over the next five years the Polyimide Tape (Kapton Tape)

market will register a 1.7% CAGR in terms of revenue, the global market size will reach US\$ 590 million by 2024, from US\$ 540 million in 2019. In particular, this report presents the global market share (sales and revenue) of key companies in Polyimide Tape (Kapton Tape) business, shared in Chapter 3.

This report presents a comprehensive overview, market shares, and growth opportunities of Polyimide Tape (Kapton Tape) market by product type, application, key manufacturers and key regions and countries.

This study considers the Polyimide Tape (Kapton Tape) value and volume generated from the sales of the following segments:

Segmentation by product type: breakdown data from 2014 to 2019, in Section 2.3; and forecast to 2024 in section 11.7.

Silicone Based Polyimide Tape

Acrylic Based Polyimide Tape

Segmentation by application: breakdown data from 2014 to 2019, in Section 2.4; and forecast to 2024 in section 11.8.

3C & Home Appliance

Industrial Equipment

Aerospace & Defense

Automotive Industry

Other Applications

This report also splits the market by region: Breakdown data in Chapter 4, 5, 6, 7 and 8.

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report: Breakdown data in in Chapter 3.

Dupont

3M

Nitto Denko

Kapton Tapes

Hisco

Botron

Polyonics

Can-Do National Tape

ESPI

DUNMORE

Greentree-Shercon

Shanghai Xinke

Micro to Nano

Electro Tape

CFS

Desco Industries

Essentra

Teraoka Seisakusho

Symbio

Multek

Viadon

Shunxuan New Materials

CEN Electronic Material

Dou Yee Enterprises

Tesa

Chukoh Chemical

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Polyimide Tape (Kapton Tape) consumption (value & volume) by key regions/countries, product type and application, history data from 2014 to 2018, and forecast to 2024.

To understand the structure of Polyimide Tape (Kapton Tape) market by

identifying its various subsegments.

Focuses on the key global Polyimide Tape (Kapton Tape) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Polyimide Tape (Kapton Tape) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Polyimide Tape (Kapton Tape) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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