

Global Polyimide (PI) Tape for Semiconductor Packaging Market Growth 2026-2032

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Abstracts

The global Polyimide (PI) Tape for Semiconductor Packaging market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of % from 2026 to 2032.

PI tape for semiconductor packaging is mainly used as a carrier tape in the high-end bracket packaging process of QFN/DFN. PI tape, also known as polyimide tape, is also called gold finger tape, etc. PI high-temperature tape is made of polyimide film as the substrate, on which modified pressure-sensitive adhesive is coated. PI tape can be divided into two types based on adhesive: PI silicone tape and PI acrylic tape. There are two types based on appearance: brown and black.

United States market for Polyimide (PI) Tape for Semiconductor Packaging is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Polyimide (PI) Tape for Semiconductor Packaging is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Polyimide (PI) Tape for Semiconductor Packaging is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Polyimide (PI) Tape for Semiconductor Packaging players cover Nitto, 3M, Mingkun Technology, Eleven Electron, INNOX Advanced Materials, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Polyimide (PI) Tape for Semiconductor Packaging Industry Forecast” looks at past sales and reviews total world Polyimide (PI) Tape for Semiconductor Packaging sales in 2025, providing a comprehensive analysis by region and market sector of projected Polyimide (PI) Tape for Semiconductor Packaging sales for 2026 through 2032. With Polyimide (PI) Tape for Semiconductor Packaging sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Polyimide (PI) Tape for Semiconductor Packaging industry.

This Insight Report provides a comprehensive analysis of the global Polyimide (PI) Tape for Semiconductor Packaging landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polyimide (PI) Tape for Semiconductor Packaging portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Polyimide (PI) Tape for Semiconductor Packaging market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polyimide (PI) Tape for Semiconductor Packaging and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polyimide (PI) Tape for Semiconductor Packaging.

This report presents a comprehensive overview, market shares, and growth opportunities of Polyimide (PI) Tape for Semiconductor Packaging market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Silicon Based PI Tape

Acrylic Based PI Tape

Segmentation by Application:

PTH Packaging

SMT Packaging

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nitto

3M

Mingkun Technology

Eleven Electron

INNOX Advanced Materials

DSK Technologies

TOMOEGAWA CORPORATION

Delphon

Maxell Holdings

Solar Plus Company

Symbio

Taihu Jinzhang Science & Technology

Jiangsu Telilan Coating Technology

Shenzhen KHJ Technolog

Key Questions Addressed in this Report

What is the 10-year outlook for the global Polyimide (PI) Tape for Semiconductor Packaging market?

What factors are driving Polyimide (PI) Tape for Semiconductor Packaging market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polyimide (PI) Tape for Semiconductor Packaging market opportunities vary by end market size?

How does Polyimide (PI) Tape for Semiconductor Packaging break out by Type, by Application?

The report requires updating with new data and is sent in 48 hours after order is placed.

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