

Global Polyimide Photosensitive Adhesive Film Market Growth 2026-2032

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Abstracts

The global Polyimide Photosensitive Adhesive Film market size is predicted to grow from US\$ 605 million in 2025 to US\$ 949 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

Polyimide photosensitive adhesive film refers to a film like photosensitive material made from polyimide or polyimide precursor as the main resin, with photosensitive groups, photoinitiators, crosslinking agents, development regulators, and additives added. It can usually form fine patterns through processes such as attachment, exposure, development, curing, or imidization. It combines the high temperature resistance, chemical corrosion resistance, low dielectric strength, insulation and dimensional stability of polyimide, as well as the ability for photolithography and patterning. It is mainly used for advanced semiconductor packaging, RDL rewiring layer, buffer layer, passivation layer, interlayer insulation layer, panel level packaging MEMS? Fields such as microstructure processing, FPC, and high-end displays. According to the product form, it can be divided into dry film PSPI adhesive film and liquid coating PSPI. In 2025, global Polyimide Photosensitive Adhesive Film production reached approximately 1,432 MT, with an average global market price of around US\$ 432 per kg.

Polyimide photosensitive adhesive film belongs to the high value-added sub category of advanced packaging and high-end electronic materials, and its market growth is mainly driven by AI chips Chiplet? Driven by advanced packaging, wafer level packaging, panel level packaging, RDL rewiring layer, high-end display, and flexible electronics demand. Compared to traditional liquid photosensitive polyimides, film like PSPI has advantages such as uniform thickness, stable adhesion, wider process window, and suitability for large-area processes. Therefore, it has gained more attention in advanced packaging and panel level packaging. In terms of product structure, negative photosensitive

polyimide film is currently the mainstream, suitable for permanent insulation films, buffer layers, and thick film structures; Positive photosensitive adhesive film has a higher unit price and is mainly used for high-resolution openings and fine graphics; The proportion of alkaline developing products is expected to increase in the future due to their good environmental friendliness and compatibility with semiconductor processes. Overall, the market size is not large, but it has high technical barriers, long certification cycles, and high unit prices. In the future, the focus of growth will be on low warpage, low dielectric, high resolution, low-temperature curing, alkali development, and panel level large-size process adaptation products.

LP Information, Inc. (LPI) ' newest research report, the "Polyimide Photosensitive Adhesive Film Industry Forecast" looks at past sales and reviews total world Polyimide Photosensitive Adhesive Film sales in 2025, providing a comprehensive analysis by region and market sector of projected Polyimide Photosensitive Adhesive Film sales for 2026 through 2032. With Polyimide Photosensitive Adhesive Film sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Polyimide Photosensitive Adhesive Film industry.

This Insight Report provides a comprehensive analysis of the global Polyimide Photosensitive Adhesive Film landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polyimide Photosensitive Adhesive Film portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Polyimide Photosensitive Adhesive Film market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polyimide Photosensitive Adhesive Film and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polyimide Photosensitive Adhesive Film.

This report presents a comprehensive overview, market shares, and growth opportunities of Polyimide Photosensitive Adhesive Film market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Positive Polyimide Photosensitive Adhesive Film

Negative Polyimide Photosensitive Adhesive Film

Segmentation by Product Form:

Dry Film Type

Liquid Coating Type

Segmentation by Development Method:

Alkaline Development Type

Solvent Developing Type

Segmentation by Application:

Semiconductor Packaging

Display Panel

Flexible Circuit Board

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TORAY INDUSTRIES

Asahi Kasei

FUJIFILM

Hubei Dinglong

Pome Technology

MINSEOA Advanced Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global Polyimide Photosensitive Adhesive Film market?

What factors are driving Polyimide Photosensitive Adhesive Film market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polyimide Photosensitive Adhesive Film market opportunities vary by end market size?

How does Polyimide Photosensitive Adhesive Film break out by Type, by Application?

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