

Global Polyimide Hollow Fiber Membrane Market Growth 2026-2032

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Abstracts

The global Polyimide Hollow Fiber Membrane market size is predicted to grow from US\$ 1389 million in 2025 to US\$ 2403 million in 2032; it is expected to grow at a CAGR of 8.3% from 2026 to 2032.

Polyimide hollow fiber membranes are a type of fiber-shaped membrane made from polyimide (PI) material, featuring a hollow internal channel and an outer selective separation layer at the micrometer scale. These membranes are typically fabricated using a dry-wet phase inversion spinning technique, forming a structure that combines a dense separation layer with a porous support layer. They exhibit excellent thermal stability, chemical resistance, and mechanical strength. Polyimide has high gas selectivity and permeability, making it particularly suitable for separation processes under high-temperature, corrosive, or complex gas environments. The 2024 production of Polyimide Hollow Fiber Membrane was approximately 103.85 million square meters, with an average price of \$13 per square meter.

In gas separation, these membranes are widely used for helium recovery, natural gas decarbonization, and nitrogen-oxygen separation processes, particularly in industries such as oil and gas, aerospace, and healthcare, where high selectivity and permeability are crucial. In water treatment, the increasing global demand for clean water and stringent environmental regulations drive the adoption of membrane separation technologies. Polyimide hollow fiber membranes, with their high mechanical strength and chemical stability, are preferred for applications in desalination and wastewater treatment. In the pharmaceutical sector, the rising prevalence of chronic kidney disease has led to an increased demand for dialysis membranes, positioning polyimide hollow fiber membranes as a key component in hemodialysis and hemofiltration.

LP Information, Inc. (LPI) ' newest research report, the “Polyimide Hollow Fiber Membrane Industry Forecast” looks at past sales and reviews total world Polyimide Hollow Fiber Membrane sales in 2025, providing a comprehensive analysis by region and market sector of projected Polyimide Hollow Fiber Membrane sales for 2026 through 2032. With Polyimide Hollow Fiber Membrane sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Polyimide Hollow Fiber Membrane industry.

This Insight Report provides a comprehensive analysis of the global Polyimide Hollow Fiber Membrane landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polyimide Hollow Fiber Membrane portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Polyimide Hollow Fiber Membrane market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polyimide Hollow Fiber Membrane and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polyimide Hollow Fiber Membrane.

This report presents a comprehensive overview, market shares, and growth opportunities of Polyimide Hollow Fiber Membrane market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Microporous Polyimide Membrane

Ultra-Microporous Polyimide Membrane

Others

Segmentation by Application:

Oil and Gas

Semiconductor

Medical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Air Products

Air Liquide

Evonik

UBE Corporation

Generon IGS

Grasys

Airrane

Linde Engineering

Tianbang Membrane Technology

Fujifilm

Key Questions Addressed in this Report

What is the 10-year outlook for the global Polyimide Hollow Fiber Membrane market?

What factors are driving Polyimide Hollow Fiber Membrane market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polyimide Hollow Fiber Membrane market opportunities vary by end market size?

How does Polyimide Hollow Fiber Membrane break out by Type, by Application?

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