

Global Polyethylene Oxide (PEO) Market Growth 2026-2032

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Abstracts

The global Polyethylene Oxide (PEO) market size is predicted to grow from US\$ 2958 million in 2025 to US\$ 4937 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

Polyethylene oxide (PEO) is a water-soluble high-molecular-weight polyether material with excellent thickening, film-forming, lubricating, and biocompatibility. Its upstream includes suppliers of ethylene oxide, catalysts, and petrochemical raw materials, while its downstream covers lithium battery electrolytes, pharmaceutical preparations, personal care, papermaking, coatings, and oil and gas extraction. In 2025, the global average price of PEO was approximately US\$7,200 per ton, with global sales of approximately 420,000 tons, global production capacity of approximately 480,000 tons, and an average industry profit margin of approximately 14%.

In the future, the PEO industry will develop towards high purity, high molecular weight and battery grade. Solid-state batteries, lithium battery electrolytes and high-end pharmaceutical preparations will become the core growth areas. Market growth will be mainly driven by the expansion of new energy vehicles, energy storage industry, biomedicine development and increased demand for high-performance water-soluble polymers.

LP Information, Inc. (LPI) ' newest research report, the "Polyethylene Oxide (PEO) Industry Forecast" looks at past sales and reviews total world Polyethylene Oxide (PEO) sales in 2025, providing a comprehensive analysis by region and market sector of projected Polyethylene Oxide (PEO) sales for 2026 through 2032. With Polyethylene Oxide (PEO) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Polyethylene Oxide (PEO)

industry.

This Insight Report provides a comprehensive analysis of the global Polyethylene Oxide (PEO) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polyethylene Oxide (PEO) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Polyethylene Oxide (PEO) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polyethylene Oxide (PEO) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polyethylene Oxide (PEO).

This report presents a comprehensive overview, market shares, and growth opportunities of Polyethylene Oxide (PEO) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low Molecular Weight PEO

Medium Molecular Weight PEO

High Molecular Weight PEO

Segmentation by Form:

Powder PEO

Granular PEO

PEO Solution

Segmentation by Purity:

High-purity PEO

Standard-purity PEO

Segmentation by Application:

Pharmaceuticals & Medicine

Daily Chemicals & Personal Care

Water Treatment & Environmental Protection

Paper & Textiles

Building Materials

Lithium Batteries & New Energy

Agriculture

Electronics & Precision Manufacturing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sumitomo Seika

Merck KGaA

Pan Asia Chemical

Kowa Chemical

Thermo Fisher Scientific

Macklin

Polysciences

Geles

Key Questions Addressed in this Report

What is the 10-year outlook for the global Polyethylene Oxide (PEO) market?

What factors are driving Polyethylene Oxide (PEO) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polyethylene Oxide (PEO) market opportunities vary by end market size?

How does Polyethylene Oxide (PEO) break out by Type, by Application?

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