

Global Polyethylene Glycol Sutures Market Growth 2026-2032

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Abstracts

The global Polyethylene Glycol Sutures market size is predicted to grow from US\$ 1373 million in 2025 to US\$ 2052 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

In 2024, the global production of polyethylene glycol sutures was 698 million units, with an average price of US\$1.9 per unit.

Polyethylene glycol (PEG) sutures are synthetic, absorbable medical sutures made from polyethylene glycol and used to suture tissue during surgical procedures. After implantation, they are gradually absorbed by the body, causing only mild tissue reactions during absorption and exhibiting no antigenicity or pyrogenicity.

Polyethylene glycol (PEG) sutures rely on an upstream raw material supply system, including suppliers of biodegradable polymers such as medical-grade PEG, polylactic acid (PLA), and polycaprolactone (PVC), as well as companies producing modified additives to enhance strength and flexibility, and medical packaging materials. Downstream applications are primarily concentrated in hospital departments such as surgery, obstetrics and gynecology, general surgery, orthopedics, and sports medicine. The increasing prevalence of minimally invasive surgery has led to a continuous rise in demand for absorbable, highly flexible, and low-tissue-reactivity suture materials. Clinically, there is a greater focus on the suture's absorption period in different tissue sites, nodule stability, tensile strength, handling feel, and postoperative infection probability. Therefore, the use of PEG sutures is continuously increasing in scenarios requiring rapid initial tension maintenance and complete degradation in the medium to long term, such as subcutaneous sutures, soft tissue repair, and some interventional medical procedures. With the accelerated development of day surgery and minimally

invasive surgery, downstream demand for high-performance, rapidly absorbable sutures with short patient recovery periods is growing year by year.

The industry trend is characterized by the evolution of polymer sutures towards higher biocompatibility, more stable absorption curves, and more precise tissue adaptability, with material systems shifting from single polyethylene glycol to multi-component copolymers. Driving factors include the global increase in surgical volume, the increasing penetration rate of absorbable sutures replacing non-absorbable sutures, the improvement in minimally invasive surgical techniques, stricter infection control requirements, and improved medical resources in developing countries. Obstacles include price fluctuations in high-performance raw materials leading to cost instability, long-term supply barriers held by international brands in the clinical sector, increased market entry costs due to stringent registration and standard requirements, and reduced end-user profits due to medical insurance cost controls in different regions, making it more difficult for companies to expand production and enter the market.

The annual output of a single suture typically ranges from 80 million to 150 million meters, with gross profit margins generally between 35% and 50%.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Polyethylene Glycol Sutures Industry Forecast" looks at past sales and reviews total world Polyethylene Glycol Sutures sales in 2025, providing a comprehensive analysis by region and market sector of projected Polyethylene Glycol Sutures sales for 2026 through 2032. With Polyethylene Glycol Sutures sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Polyethylene Glycol Sutures industry.

This Insight Report provides a comprehensive analysis of the global Polyethylene Glycol Sutures landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polyethylene Glycol Sutures portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Polyethylene Glycol Sutures market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polyethylene Glycol Sutures and breaks down the

forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polyethylene Glycol Sutures.

This report presents a comprehensive overview, market shares, and growth opportunities of Polyethylene Glycol Sutures market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Pure PEG

PEG-PLA Copolymer

PEG-PCL Copolymer

PEG-Collagen Composite System

Segmentation by Structure:

Monofilament Suture

Multifilament Braided Suture

Segmentation by Degradation Time:

2-4 Weeks

4-8 Weeks

8-12 Weeks

More Than 12 Weeks

Segmentation by Preparation Process:

Melt Spinning

Solution Spinning

Electrospinning

Irradiation Crosslinking

Segmentation by Application:

Orthopedic Surgery

Surgical Surgery

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Johnson & Johnson (Ethicon)

Medtronic (Covidien)

B. Braun Melsungen AG

Boston Scientific

Smith & Nephew

Stryker

DemeTECH Corporation

Peters Surgical

Healthium Medtech

Lotus Surgicals

Tepha Inc.

Footberg

Dolphin Sutures

Internacional Farmac?utica

Corza Medical

Advanced Medical Solutions

SMI

SilverGlide

GDT Implants

Osung

WEGO Medical

Shanghai Jinhuan Medical Products

Chengdu Taihe Biomaterials

Key Questions Addressed in this Report

What is the 10-year outlook for the global Polyethylene Glycol Sutures market?

What factors are driving Polyethylene Glycol Sutures market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polyethylene Glycol Sutures market opportunities vary by end market size?

How does Polyethylene Glycol Sutures break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Polyethylene Glycol Sutures Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Polyethylene Glycol Sutures by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Polyethylene Glycol Sutures by Country/Region, 2021, 2025 & 2032
- 2.2 Polyethylene Glycol Sutures Segment by Type
 - 2.2.1 Pure PEG
 - 2.2.2 PEG-PLA Copolymer
 - 2.2.3 PEG-PCL Copolymer
 - 2.2.4 PEG-Collagen Composite System
 - 2.2.5 Polyethylene Glycol Sutures Sales by Type
 - 2.2.5.1 Global Polyethylene Glycol Sutures Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Polyethylene Glycol Sutures Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Polyethylene Glycol Sutures Sale Price by Type (2021-2026)
- 2.3 Polyethylene Glycol Sutures Segment by Structure
 - 2.3.1 Monofilament Suture
 - 2.3.2 Multifilament Braided Suture
 - 2.3.3 Polyethylene Glycol Sutures Sales by Structure
 - 2.3.3.1 Global Polyethylene Glycol Sutures Sales Market Share by Structure (2021-2026)
 - 2.3.3.2 Global Polyethylene Glycol Sutures Revenue and Market Share by Structure (2021-2026)

- 2.3.3.3 Global Polyethylene Glycol Sutures Sale Price by Structure (2021-2026)
- 2.4 Polyethylene Glycol Sutures Segment by Degradation Time
 - 2.4.1 2-4 Weeks
 - 2.4.2 4-8 Weeks
 - 2.4.3 8-12 Weeks
 - 2.4.4 More Than 12 Weeks
 - 2.4.5 Polyethylene Glycol Sutures Sales by Degradation Time
 - 2.4.5.1 Global Polyethylene Glycol Sutures Sales Market Share by Degradation Time (2021-2026)
 - 2.4.5.2 Global Polyethylene Glycol Sutures Revenue and Market Share by Degradation Time (2021-2026)
 - 2.4.5.3 Global Polyethylene Glycol Sutures Sale Price by Degradation Time (2021-2026)
- 2.5 Polyethylene Glycol Sutures Segment by Preparation Process
 - 2.5.1 Melt Spinning
 - 2.5.2 Solution Spinning
 - 2.5.3 Electrospinning
 - 2.5.4 Irradiation Crosslinking
 - 2.5.5 Polyethylene Glycol Sutures Sales by Preparation Process
 - 2.5.5.1 Global Polyethylene Glycol Sutures Sales Market Share by Preparation Process (2021-2026)
 - 2.5.5.2 Global Polyethylene Glycol Sutures Revenue and Market Share by Preparation Process (2021-2026)
 - 2.5.5.3 Global Polyethylene Glycol Sutures Sale Price by Preparation Process (2021-2026)
- 2.6 Polyethylene Glycol Sutures Segment by Application
 - 2.6.1 Orthopedic Surgery
 - 2.6.2 Surgical Surgery
 - 2.6.3 Others
 - 2.6.4 Polyethylene Glycol Sutures Sales by Application
 - 2.6.4.1 Global Polyethylene Glycol Sutures Sale Market Share by Application (2021-2026)
 - 2.6.4.2 Global Polyethylene Glycol Sutures Revenue and Market Share by Application (2021-2026)
 - 2.6.4.3 Global Polyethylene Glycol Sutures Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Polyethylene Glycol Sutures Breakdown Data by Company

- 3.1.1 Global Polyethylene Glycol Sutures Annual Sales by Company (2021-2026)
- 3.1.2 Global Polyethylene Glycol Sutures Sales Market Share by Company (2021-2026)
- 3.2 Global Polyethylene Glycol Sutures Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Polyethylene Glycol Sutures Revenue by Company (2021-2026)
 - 3.2.2 Global Polyethylene Glycol Sutures Revenue Market Share by Company (2021-2026)
- 3.3 Global Polyethylene Glycol Sutures Sale Price by Company
- 3.4 Key Manufacturers Polyethylene Glycol Sutures Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Polyethylene Glycol Sutures Product Location Distribution
 - 3.4.2 Players Polyethylene Glycol Sutures Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR POLYETHYLENE GLYCOL SUTURES BY GEOGRAPHIC REGION

- 4.1 World Historic Polyethylene Glycol Sutures Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Polyethylene Glycol Sutures Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Polyethylene Glycol Sutures Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Polyethylene Glycol Sutures Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Polyethylene Glycol Sutures Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Polyethylene Glycol Sutures Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Polyethylene Glycol Sutures Sales Growth
- 4.4 APAC Polyethylene Glycol Sutures Sales Growth
- 4.5 Europe Polyethylene Glycol Sutures Sales Growth
- 4.6 Middle East & Africa Polyethylene Glycol Sutures Sales Growth

5 AMERICAS

5.1 Americas Polyethylene Glycol Sutures Sales by Country

5.1.1 Americas Polyethylene Glycol Sutures Sales by Country (2021-2026)

5.1.2 Americas Polyethylene Glycol Sutures Revenue by Country (2021-2026)

5.2 Americas Polyethylene Glycol Sutures Sales by Type (2021-2026)

5.3 Americas Polyethylene Glycol Sutures Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Polyethylene Glycol Sutures Sales by Region

6.1.1 APAC Polyethylene Glycol Sutures Sales by Region (2021-2026)

6.1.2 APAC Polyethylene Glycol Sutures Revenue by Region (2021-2026)

6.2 APAC Polyethylene Glycol Sutures Sales by Type (2021-2026)

6.3 APAC Polyethylene Glycol Sutures Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Polyethylene Glycol Sutures by Country

7.1.1 Europe Polyethylene Glycol Sutures Sales by Country (2021-2026)

7.1.2 Europe Polyethylene Glycol Sutures Revenue by Country (2021-2026)

7.2 Europe Polyethylene Glycol Sutures Sales by Type (2021-2026)

7.3 Europe Polyethylene Glycol Sutures Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Polyethylene Glycol Sutures by Country

8.1.1 Middle East & Africa Polyethylene Glycol Sutures Sales by Country (2021-2026)

8.1.2 Middle East & Africa Polyethylene Glycol Sutures Revenue by Country (2021-2026)

8.2 Middle East & Africa Polyethylene Glycol Sutures Sales by Type (2021-2026)

8.3 Middle East & Africa Polyethylene Glycol Sutures Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Polyethylene Glycol Sutures

10.3 Manufacturing Process Analysis of Polyethylene Glycol Sutures

10.4 Industry Chain Structure of Polyethylene Glycol Sutures

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Polyethylene Glycol Sutures Distributors

11.3 Polyethylene Glycol Sutures Customer

12 WORLD FORECAST REVIEW FOR POLYETHYLENE GLYCOL SUTURES BY GEOGRAPHIC REGION

12.1 Global Polyethylene Glycol Sutures Market Size Forecast by Region

- 12.1.1 Global Polyethylene Glycol Sutures Forecast by Region (2027-2032)
- 12.1.2 Global Polyethylene Glycol Sutures Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Polyethylene Glycol Sutures Forecast by Type (2027-2032)
- 12.7 Global Polyethylene Glycol Sutures Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Johnson & Johnson (Ethicon)
 - 13.1.1 Johnson & Johnson (Ethicon) Company Information
 - 13.1.2 Johnson & Johnson (Ethicon) Polyethylene Glycol Sutures Product Portfolios and Specifications
 - 13.1.3 Johnson & Johnson (Ethicon) Polyethylene Glycol Sutures Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Johnson & Johnson (Ethicon) Main Business Overview
 - 13.1.5 Johnson & Johnson (Ethicon) Latest Developments
- 13.2 Medtronic (Covidien)
 - 13.2.1 Medtronic (Covidien) Company Information
 - 13.2.2 Medtronic (Covidien) Polyethylene Glycol Sutures Product Portfolios and Specifications
 - 13.2.3 Medtronic (Covidien) Polyethylene Glycol Sutures Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Medtronic (Covidien) Main Business Overview
 - 13.2.5 Medtronic (Covidien) Latest Developments
- 13.3 B. Braun Melsungen AG
 - 13.3.1 B. Braun Melsungen AG Company Information
 - 13.3.2 B. Braun Melsungen AG Polyethylene Glycol Sutures Product Portfolios and Specifications
 - 13.3.3 B. Braun Melsungen AG Polyethylene Glycol Sutures Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 B. Braun Melsungen AG Main Business Overview
 - 13.3.5 B. Braun Melsungen AG Latest Developments
- 13.4 Boston Scientific
 - 13.4.1 Boston Scientific Company Information
 - 13.4.2 Boston Scientific Polyethylene Glycol Sutures Product Portfolios and

Specifications

13.4.3 Boston Scientific Polyethylene Glycol Sutures Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Boston Scientific Main Business Overview

13.4.5 Boston Scientific Latest Developments

13.5 Smith & Nephew

13.5.1 Smith & Nephew Company Information

13.5.2 Smith & Nephew Polyethylene Glycol Sutures Product Portfolios and Specifications

13.5.3 Smith & Nephew Polyethylene Glycol Sutures Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Smith & Nephew Main Business Overview

13.5.5 Smith & Nephew Latest Developments

13.6 Stryker

13.6.1 Stryker Company Information

13.6.2 Stryker Polyethylene Glycol Sutures Product Portfolios and Specifications

13.6.3 Stryker Polyethylene Glycol Sutures Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Stryker Main Business Overview

13.6.5 Stryker Latest Developments

13.7 DemeTECH Corporation

13.7.1 DemeTECH Corporation Company Information

13.7.2 DemeTECH Corporation Polyethylene Glycol Sutures Product Portfolios and Specifications

13.7.3 DemeTECH Corporation Polyethylene Glycol Sutures Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 DemeTECH Corporation Main Business Overview

13.7.5 DemeTECH Corporation Latest Developments

13.8 Peters Surgical

13.8.1 Peters Surgical Company Information

13.8.2 Peters Surgical Polyethylene Glycol Sutures Product Portfolios and Specifications

13.8.3 Peters Surgical Polyethylene Glycol Sutures Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Peters Surgical Main Business Overview

13.8.5 Peters Surgical Latest Developments

13.9 Healthium Medtech

13.9.1 Healthium Medtech Company Information

13.9.2 Healthium Medtech Polyethylene Glycol Sutures Product Portfolios and

Specifications

13.9.3 Healthium Medtech Polyethylene Glycol Sutures Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Healthium Medtech Main Business Overview

13.9.5 Healthium Medtech Latest Developments

13.10 Lotus Surgical

13.10.1 Lotus Surgicals Company Information

13.10.2 Lotus Surgicals Polyethylene Glycol Sutures Product Portfolios and Specifications

13.10.3 Lotus Surgicals Polyethylene Glycol Sutures Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Lotus Surgicals Main Business Overview

13.10.5 Lotus Surgicals Latest Developments

13.11 Tephac Inc.

13.11.1 Tephac Inc. Company Information

13.11.2 Tephac Inc. Polyethylene Glycol Sutures Product Portfolios and Specifications

13.11.3 Tephac Inc. Polyethylene Glycol Sutures Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Tephac Inc. Main Business Overview

13.11.5 Tephac Inc. Latest Developments

13.12 Footberg

13.12.1 Footberg Company Information

13.12.2 Footberg Polyethylene Glycol Sutures Product Portfolios and Specifications

13.12.3 Footberg Polyethylene Glycol Sutures Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Footberg Main Business Overview

13.12.5 Footberg Latest Developments

13.13 Dolphin Sutures

13.13.1 Dolphin Sutures Company Information

13.13.2 Dolphin Sutures Polyethylene Glycol Sutures Product Portfolios and Specifications

13.13.3 Dolphin Sutures Polyethylene Glycol Sutures Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Dolphin Sutures Main Business Overview

13.13.5 Dolphin Sutures Latest Developments

13.14 Internacional Farmac?utica

13.14.1 Internacional Farmac?utica Company Information

13.14.2 Internacional Farmac?utica Polyethylene Glycol Sutures Product Portfolios and Specifications

13.14.3 Internacional Farmac?utica Polyethylene Glycol Sutures Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Internacional Farmac?utica Main Business Overview

13.14.5 Internacional Farmac?utica Latest Developments

13.15 Corza Medical

13.15.1 Corza Medical Company Information

13.15.2 Corza Medical Polyethylene Glycol Sutures Product Portfolios and Specifications

13.15.3 Corza Medical Polyethylene Glycol Sutures Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Corza Medical Main Business Overview

13.15.5 Corza Medical Latest Developments

13.16 Advanced Medical Solutions

13.16.1 Advanced Medical Solutions Company Information

13.16.2 Advanced Medical Solutions Polyethylene Glycol Sutures Product Portfolios and Specifications

13.16.3 Advanced Medical Solutions Polyethylene Glycol Sutures Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Advanced Medical Solutions Main Business Overview

13.16.5 Advanced Medical Solutions Latest Developments

13.17 SMI

13.17.1 SMI Company Information

13.17.2 SMI Polyethylene Glycol Sutures Product Portfolios and Specifications

13.17.3 SMI Polyethylene Glycol Sutures Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 SMI Main Business Overview

13.17.5 SMI Latest Developments

13.18 SilverGlide

13.18.1 SilverGlide Company Information

13.18.2 SilverGlide Polyethylene Glycol Sutures Product Portfolios and Specifications

13.18.3 SilverGlide Polyethylene Glycol Sutures Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 SilverGlide Main Business Overview

13.18.5 SilverGlide Latest Developments

13.19 GDT Implants

13.19.1 GDT Implants Company Information

13.19.2 GDT Implants Polyethylene Glycol Sutures Product Portfolios and Specifications

13.19.3 GDT Implants Polyethylene Glycol Sutures Sales, Revenue, Price and Gross

Margin (2021-2026)

13.19.4 GDT Implants Main Business Overview

13.19.5 GDT Implants Latest Developments

13.20 Osung

13.20.1 Osung Company Information

13.20.2 Osung Polyethylene Glycol Sutures Product Portfolios and Specifications

13.20.3 Osung Polyethylene Glycol Sutures Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Osung Main Business Overview

13.20.5 Osung Latest Developments

13.21 WEGO Medical

13.21.1 WEGO Medical Company Information

13.21.2 WEGO Medical Polyethylene Glycol Sutures Product Portfolios and Specifications

13.21.3 WEGO Medical Polyethylene Glycol Sutures Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 WEGO Medical Main Business Overview

13.21.5 WEGO Medical Latest Developments

13.22 Shanghai Jinhuan Medical Products

13.22.1 Shanghai Jinhuan Medical Products Company Information

13.22.2 Shanghai Jinhuan Medical Products Polyethylene Glycol Sutures Product Portfolios and Specifications

13.22.3 Shanghai Jinhuan Medical Products Polyethylene Glycol Sutures Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 Shanghai Jinhuan Medical Products Main Business Overview

13.22.5 Shanghai Jinhuan Medical Products Latest Developments

13.23 Chengdu Taihe Biomaterials

13.23.1 Chengdu Taihe Biomaterials Company Information

13.23.2 Chengdu Taihe Biomaterials Polyethylene Glycol Sutures Product Portfolios and Specifications

13.23.3 Chengdu Taihe Biomaterials Polyethylene Glycol Sutures Sales, Revenue, Price and Gross Margin (2021-2026)

13.23.4 Chengdu Taihe Biomaterials Main Business Overview

13.23.5 Chengdu Taihe Biomaterials Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Polyethylene Glycol Sutures Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Polyethylene Glycol Sutures Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Pure PEG

Table 4. Major Players of PEG-PLA Copolymer

Table 5. Major Players of PEG-PCL Copolymer

Table 6. Major Players of PEG-Collagen Composite System

Table 7. Global Polyethylene Glycol Sutures Sales by Type (2021-2026) & (K Units)

Table 8. Global Polyethylene Glycol Sutures Sales Market Share by Type (2021-2026)

Table 9. Global Polyethylene Glycol Sutures Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Polyethylene Glycol Sutures Revenue Market Share by Type (2021-2026)

Table 11. Global Polyethylene Glycol Sutures Sale Price by Type (2021-2026) & (US\$/Unit)

Table 12. Major Players of Monofilament Suture

Table 13. Major Players of Multifilament Braided Suture

Table 14. Global Polyethylene Glycol Sutures Sales by Structure (2021-2026) & (K Units)

Table 15. Global Polyethylene Glycol Sutures Sales Market Share by Structure (2021-2026)

Table 16. Global Polyethylene Glycol Sutures Revenue by Structure (2021-2026) & (\$ million)

Table 17. Global Polyethylene Glycol Sutures Revenue Market Share by Structure (2021-2026)

Table 18. Global Polyethylene Glycol Sutures Sale Price by Structure (2021-2026) & (US\$/Unit)

Table 19. Major Players of 2-4 Weeks

Table 20. Major Players of 4-8 Weeks

Table 21. Major Players of 8-12 Weeks

Table 22. Major Players of More Than 12 Weeks

Table 23. Global Polyethylene Glycol Sutures Sales by Degradation Time (2021-2026) & (K Units)

Table 24. Global Polyethylene Glycol Sutures Sales Market Share by Degradation Time (2021-2026)

Table 25. Global Polyethylene Glycol Sutures Revenue by Degradation Time (2021-2026) & (\$ million)

Table 26. Global Polyethylene Glycol Sutures Revenue Market Share by Degradation Time (2021-2026)

Table 27. Global Polyethylene Glycol Sutures Sale Price by Degradation Time (2021-2026) & (US\$/Unit)

Table 28. Major Players of Melt Spinning

Table 29. Major Players of Solution Spinning

Table 30. Major Players of Electrospinning

Table 31. Major Players of Irradiation Crosslinking

Table 32. Global Polyethylene Glycol Sutures Sales by Preparation Process (2021-2026) & (K Units)

Table 33. Global Polyethylene Glycol Sutures Sales Market Share by Preparation Process (2021-2026)

Table 34. Global Polyethylene Glycol Sutures Revenue by Preparation Process (2021-2026) & (\$ million)

Table 35. Global Polyethylene Glycol Sutures Revenue Market Share by Preparation Process (2021-2026)

Table 36. Global Polyethylene Glycol Sutures Sale Price by Preparation Process (2021-2026) & (US\$/Unit)

Table 37. Global Polyethylene Glycol Sutures Sale by Application (2021-2026) & (K Units)

Table 38. Global Polyethylene Glycol Sutures Sale Market Share by Application (2021-2026)

Table 39. Global Polyethylene Glycol Sutures Revenue by Application (2021-2026) & (\$ million)

Table 40. Global Polyethylene Glycol Sutures Revenue Market Share by Application (2021-2026)

Table 41. Global Polyethylene Glycol Sutures Sale Price by Application (2021-2026) & (US\$/Unit)

Table 42. Global Polyethylene Glycol Sutures Sales by Company (2021-2026) & (K Units)

Table 43. Global Polyethylene Glycol Sutures Sales Market Share by Company (2021-2026)

Table 44. Global Polyethylene Glycol Sutures Revenue by Company (2021-2026) & (\$ millions)

Table 45. Global Polyethylene Glycol Sutures Revenue Market Share by Company (2021-2026)

Table 46. Global Polyethylene Glycol Sutures Sale Price by Company (2021-2026) &

(US\$/Unit)

Table 47. Key Manufacturers Polyethylene Glycol Sutures Producing Area Distribution and Sales Area

Table 48. Players Polyethylene Glycol Sutures Products Offered

Table 49. Polyethylene Glycol Sutures Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 50. New Products and Potential Entrants

Table 51. Market M&A Activity & Strategy

Table 52. Global Polyethylene Glycol Sutures Sales by Geographic Region (2021-2026) & (K Units)

Table 53. Global Polyethylene Glycol Sutures Sales Market Share Geographic Region (2021-2026)

Table 54. Global Polyethylene Glycol Sutures Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 55. Global Polyethylene Glycol Sutures Revenue Market Share by Geographic Region (2021-2026)

Table 56. Global Polyethylene Glycol Sutures Sales by Country/Region (2021-2026) & (K Units)

Table 57. Global Polyethylene Glycol Sutures Sales Market Share by Country/Region (2021-2026)

Table 58. Global Polyethylene Glycol Sutures Revenue by Country/Region (2021-2026) & (\$ millions)

Table 59. Global Polyethylene Glycol Sutures Revenue Market Share by Country/Region (2021-2026)

Table 60. Americas Polyethylene Glycol Sutures Sales by Country (2021-2026) & (K Units)

Table 61. Americas Polyethylene Glycol Sutures Sales Market Share by Country (2021-2026)

Table 62. Americas Polyethylene Glycol Sutures Revenue by Country (2021-2026) & (\$ millions)

Table 63. Americas Polyethylene Glycol Sutures Sales by Type (2021-2026) & (K Units)

Table 64. Americas Polyethylene Glycol Sutures Sales by Application (2021-2026) & (K Units)

Table 65. APAC Polyethylene Glycol Sutures Sales by Region (2021-2026) & (K Units)

Table 66. APAC Polyethylene Glycol Sutures Sales Market Share by Region (2021-2026)

Table 67. APAC Polyethylene Glycol Sutures Revenue by Region (2021-2026) & (\$ millions)

Table 68. APAC Polyethylene Glycol Sutures Sales by Type (2021-2026) & (K Units)

Table 69. APAC Polyethylene Glycol Sutures Sales by Application (2021-2026) & (K Units)

Table 70. Europe Polyethylene Glycol Sutures Sales by Country (2021-2026) & (K Units)

Table 71. Europe Polyethylene Glycol Sutures Revenue by Country (2021-2026) & (\$ millions)

Table 72. Europe Polyethylene Glycol Sutures Sales by Type (2021-2026) & (K Units)

Table 73. Europe Polyethylene Glycol Sutures Sales by Application (2021-2026) & (K Units)

Table 74. Middle East & Africa Polyethylene Glycol Sutures Sales by Country (2021-2026) & (K Units)

Table 75. Middle East & Africa Polyethylene Glycol Sutures Revenue Market Share by Country (2021-2026)

Table 76. Middle East & Africa Polyethylene Glycol Sutures Sales by Type (2021-2026) & (K Units)

Table 77. Middle East & Africa Polyethylene Glycol Sutures Sales by Application (2021-2026) & (K Units)

Table 78. Key Market Drivers & Growth Opportunities of Polyethylene Glycol Sutures

Table 79. Key Market Challenges & Risks of Polyethylene Glycol Sutures

Table 80. Key Industry Trends of Polyethylene Glycol Sutures

Table 81. Polyethylene Glycol Sutures Raw Material

Table 82. Key Suppliers of Raw Materials

Table 83. Polyethylene Glycol Sutures Distributors List

Table 84. Polyethylene Glycol Sutures Customer List

Table 85. Global Polyethylene Glycol Sutures Sales Forecast by Region (2027-2032) & (K Units)

Table 86. Global Polyethylene Glycol Sutures Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 87. Americas Polyethylene Glycol Sutures Sales Forecast by Country (2027-2032) & (K Units)

Table 88. Americas Polyethylene Glycol Sutures Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 89. APAC Polyethylene Glycol Sutures Sales Forecast by Region (2027-2032) & (K Units)

Table 90. APAC Polyethylene Glycol Sutures Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 91. Europe Polyethylene Glycol Sutures Sales Forecast by Country (2027-2032) & (K Units)

Table 92. Europe Polyethylene Glycol Sutures Revenue Forecast by Country

(2027-2032) & (\$ millions)

Table 93. Middle East & Africa Polyethylene Glycol Sutures Sales Forecast by Country (2027-2032) & (K Units)

Table 94. Middle East & Africa Polyethylene Glycol Sutures Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 95. Global Polyethylene Glycol Sutures Sales Forecast by Type (2027-2032) & (K Units)

Table 96. Global Polyethylene Glycol Sutures Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 97. Global Polyethylene Glycol Sutures Sales Forecast by Application (2027-2032) & (K Units)

Table 98. Global Polyethylene Glycol Sutures Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 99. Johnson & Johnson (Ethicon) Basic Information, Polyethylene Glycol Sutures Manufacturing Base, Sales Area and Its Competitors

Table 100. Johnson & Johnson (Ethicon) Polyethylene Glycol Sutures Product Portfolios and Specifications

Table 101. Johnson & Johnson (Ethicon) Polyethylene Glycol Sutures Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. Johnson & Johnson (Ethicon) Main Business

Table 103. Johnson & Johnson (Ethicon) Latest Developments

Table 104. Medtronic (Covidien) Basic Information, Polyethylene Glycol Sutures Manufacturing Base, Sales Area and Its Competitors

Table 105. Medtronic (Covidien) Polyethylene Glycol Sutures Product Portfolios and Specifications

Table 106. Medtronic (Covidien) Polyethylene Glycol Sutures Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. Medtronic (Covidien) Main Business

Table 108. Medtronic (Covidien) Latest Developments

Table 109. B. Braun Melsungen AG Basic Information, Polyethylene Glycol Sutures Manufacturing Base, Sales Area and Its Competitors

Table 110. B. Braun Melsungen AG Polyethylene Glycol Sutures Product Portfolios and Specifications

Table 111. B. Braun Melsungen AG Polyethylene Glycol Sutures Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. B. Braun Melsungen AG Main Business

Table 113. B. Braun Melsungen AG Latest Developments

Table 114. Boston Scientific Basic Information, Polyethylene Glycol Sutures Manufacturing Base, Sales Area and Its Competitors

Table 115. Boston Scientific Polyethylene Glycol Sutures Product Portfolios and Specifications

Table 116. Boston Scientific Polyethylene Glycol Sutures Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. Boston Scientific Main Business

Table 118. Boston Scientific Latest Developments

Table 119. Smith & Nephew Basic Information, Polyethylene Glycol Sutures Manufacturing Base, Sales Area and Its Competitors

Table 120. Smith & Nephew Polyethylene Glycol Sutures Product Portfolios and Specifications

Table 121. Smith & Nephew Polyethylene Glycol Sutures Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. Smith & Nephew Main Business

Table 123. Smith & Nephew Latest Developments

Table 124. Stryker Basic Information, Polyethylene Glycol Sutures Manufacturing Base, Sales Area and Its Competitors

Table 125. Stryker Polyethylene Glycol Sutures Product Portfolios and Specifications

Table 126. Stryker Polyethylene Glycol Sutures Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 127. Stryker Main Business

Table 128. Stryker Latest Developments

Table 129. DemeTECH Corporation Basic Information, Polyethylene Glycol Sutures Manufacturing Base, Sales Area and Its Competitors

Table 130. DemeTECH Corporation Polyethylene Glycol Sutures Product Portfolios and Specifications

Table 131. DemeTECH Corporation Polyethylene Glycol Sutures Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 132. DemeTECH Corporation Main Business

Table 133. DemeTECH Corporation Latest Developments

Table 134. Peters Surgical Basic Information, Polyethylene Glycol Sutures Manufacturing Base, Sales Area and Its Competitors

Table 135. Peters Surgical Polyethylene Glycol Sutures Product Portfolios and Specifications

Table 136. Peters Surgical Polyethylene Glycol Sutures Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 137. Peters Surgical Main Business

Table 138. Peters Surgical Latest Developments

Table 139. Healthium Medtech Basic Information, Polyethylene Glycol Sutures Manufacturing Base, Sales Area and Its Competitors

Table 140. Healthium Medtech Polyethylene Glycol Sutures Product Portfolios and Specifications

Table 141. Healthium Medtech Polyethylene Glycol Sutures Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 142. Healthium Medtech Main Business

Table 143. Healthium Medtech Latest Developments

Table 144. Lotus Surgicals Basic Information, Polyethylene Glycol Sutures Manufacturing Base, Sales Area and Its Competitors

Table 145. Lotus Surgicals Polyethylene Glycol Sutures Product Portfolios and Specifications

Table 146. Lotus Surgicals Polyethylene Glycol Sutures Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 147. Lotus Surgicals Main Business

Table 148. Lotus Surgicals Latest Developments

Table 149. Tepha Inc. Basic Information, Polyethylene Glycol Sutures Manufacturing Base, Sales Area and Its Competitors

Table 150. Tepha Inc. Polyethylene Glycol Sutures Product Portfolios and Specifications

Table 151. Tepha Inc. Polyethylene Glycol Sutures Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 152. Tepha Inc. Main Business

Table 153. Tepha Inc. Latest Developments

Table 154. Footberg Basic Information, Polyethylene Glycol Sutures Manufacturing Base, Sales Area and Its Competitors

Table 155. Footberg Polyethylene Glycol Sutures Product Portfolios and Specifications

Table 156. Footberg Polyethylene Glycol Sutures Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 157. Footberg Main Business

Table 158. Footberg Latest Developments

Table 159. Dolphin Sutures Basic Information, Polyethylene Glycol Sutures Manufacturing Base, Sales Area and Its Competitors

Table 160. Dolphin Sutures Polyethylene Glycol Sutures Product Portfolios and Specifications

Table 161. Dolphin Sutures Polyethylene Glycol Sutures Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 162. Dolphin Sutures Main Business

Table 163. Dolphin Sutures Latest Developments

Table 164. Internacional Farmac?utica Basic Information, Polyethylene Glycol Sutures Manufacturing Base, Sales Area and Its Competitors

Table 165. Internacional Farmac?utica Polyethylene Glycol Sutures Product Portfolios and Specifications

Table 166. Internacional Farmac?utica Polyethylene Glycol Sutures Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 167. Internacional Farmac?utica Main Business

Table 168. Internacional Farmac?utica Latest Developments

Table 169. Corza Medical Basic Information, Polyethylene Glycol Sutures Manufacturing Base, Sales Area and Its Competitors

Table 170. Corza Medical Polyethylene Glycol Sutures Product Portfolios and Specifications

Table 171. Corza Medical Polyethylene Glycol Sutures Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 172. Corza Medical Main Business

Table 173. Corza Medical Latest Developments

Table 174. Advanced Medical Solutions Basic Information, Polyethylene Glycol Sutures Manufacturing Base, Sales Area and Its Competitors

Table 175. Advanced Medical Solutions Polyethylene Glycol Sutures Product Portfolios and Specifications

Table 176. Advanced Medical Solutions Polyethylene Glycol Sutures Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 177. Advanced Medical Solutions Main Business

Table 178. Advanced Medical Solutions Latest Developments

Table 179. SMI Basic Information, Polyethylene Glycol Sutures Manufacturing Base, Sales Area and Its Competitors

Table 180. SMI Polyethylene Glycol Sutures Product Portfolios and Specifications

Table 181. SMI Polyethylene Glycol Sutures Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 182. SMI Main Business

Table 183. SMI Latest Developments

Table 184. SilverGlide Basic Information, Polyethylene Glycol Sutures Manufacturing Base, Sales Area and Its Competitors

Table 185. SilverGlide Polyethylene Glycol Sutures Product Portfolios and Specifications

Table 186. SilverGlide Polyethylene Glycol Sutures Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 187. SilverGlide Main Business

Table 188. SilverGlide Latest Developments

Table 189. GDT Implants Basic Information, Polyethylene Glycol Sutures Manufacturing Base, Sales Area and Its Competitors

Table 190. GDT Implants Polyethylene Glycol Sutures Product Portfolios and Specifications
Table 191. GDT Implants Polyethylene Glycol Sutures Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 192. GDT Implants Main Business
Table 193. GDT Implants Latest Developments
Table 194. Osung Basic Information, Polyethylene Glycol Sutures Manufacturing Base, Sales Area and Its Competitors
Table 195. Osung Polyethylene Glycol Sutures Product Portfolios and Specifications
Table 196. Osung Polyethylene Glycol Sutures Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 197. Osung Main Business
Table 198. Osung Latest Developments
Table 199. WEGO Medical Basic Information, Polyethylene Glycol Sutures Manufacturing Base, Sales Area and Its Competitors
Table 200. WEGO Medical Polyethylene Glycol Sutures Product Portfolios and Specifications
Table 201. WEGO Medical Polyethylene Glycol Sutures Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 202. WEGO Medical Main Business
Table 203. WEGO Medical Latest Developments
Table 204. Shanghai Jinhuan Medical Products Basic Information, Polyethylene Glycol Sutures Manufacturing Base, Sales Area and Its Competitors
Table 205. Shanghai Jinhuan Medical Products Polyethylene Glycol Sutures Product Portfolios and Specifications
Table 206. Shanghai Jinhuan Medical Products Polyethylene Glycol Sutures Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 207. Shanghai Jinhuan Medical Products Main Business
Table 208. Shanghai Jinhuan Medical Products Latest Developments
Table 209. Chengdu Taihe Biomaterials Basic Information, Polyethylene Glycol Sutures Manufacturing Base, Sales Area and Its Competitors
Table 210. Chengdu Taihe Biomaterials Polyethylene Glycol Sutures Product Portfolios and Specifications
Table 211. Chengdu Taihe Biomaterials Polyethylene Glycol Sutures Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 212. Chengdu Taihe Biomaterials Main Business
Table 213. Chengdu Taihe Biomaterials Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Polyethylene Glycol Sutures

Figure 2. Polyethylene Glycol Sutures Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Polyethylene Glycol Sutures Sales Growth Rate 2021-2032 (K Units)

Figure 7. Global Polyethylene Glycol Sutures Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Polyethylene Glycol Sutures Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Polyethylene Glycol Sutures Sales Market Share by Country/Region (2025)

Figure 10. Polyethylene Glycol Sutures Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Pure PEG

Figure 12. Product Picture of PEG-PLA Copolymer

Figure 13. Product Picture of PEG-PCL Copolymer

Figure 14. Product Picture of PEG-Collagen Composite System

Figure 15. Global Polyethylene Glycol Sutures Sales Market Share by Type in 2026

Figure 16. Global Polyethylene Glycol Sutures Revenue Market Share by Type (2021-2026)

Figure 17. Product Picture of Monofilament Suture

Figure 18. Product Picture of Multifilament Braided Suture

Figure 19. Global Polyethylene Glycol Sutures Sales Market Share by Structure in 2026

Figure 20. Global Polyethylene Glycol Sutures Revenue Market Share by Structure (2021-2026)

Figure 21. Product Picture of 2-4 Weeks

Figure 22. Product Picture of 4-8 Weeks

Figure 23. Product Picture of 8-12 Weeks

Figure 24. Product Picture of More Than 12 Weeks

Figure 25. Global Polyethylene Glycol Sutures Sales Market Share by Degradation Time in 2026

Figure 26. Global Polyethylene Glycol Sutures Revenue Market Share by Degradation Time (2021-2026)

Figure 27. Product Picture of Melt Spinning

Figure 28. Product Picture of Solution Spinning

- Figure 29. Product Picture of Electrospinning
- Figure 30. Product Picture of Irradiation Crosslinking
- Figure 31. Global Polyethylene Glycol Sutures Sales Market Share by Preparation Process in 2026
- Figure 32. Global Polyethylene Glycol Sutures Revenue Market Share by Preparation Process (2021-2026)
- Figure 33. Polyethylene Glycol Sutures Consumed in Orthopedic Surgery
- Figure 34. Global Polyethylene Glycol Sutures Market: Orthopedic Surgery (2021-2026) & (K Units)
- Figure 35. Polyethylene Glycol Sutures Consumed in Surgical Surgery
- Figure 36. Global Polyethylene Glycol Sutures Market: Surgical Surgery (2021-2026) & (K Units)
- Figure 37. Polyethylene Glycol Sutures Consumed in Others
- Figure 38. Global Polyethylene Glycol Sutures Market: Others (2021-2026) & (K Units)
- Figure 39. Global Polyethylene Glycol Sutures Sale Market Share by Application (2025)
- Figure 40. Global Polyethylene Glycol Sutures Revenue Market Share by Application in 2026
- Figure 41. Polyethylene Glycol Sutures Sales by Company in 2026 (K Units)
- Figure 42. Global Polyethylene Glycol Sutures Sales Market Share by Company in 2026
- Figure 43. Polyethylene Glycol Sutures Revenue by Company in 2026 (\$ millions)
- Figure 44. Global Polyethylene Glycol Sutures Revenue Market Share by Company in 2026
- Figure 45. Global Polyethylene Glycol Sutures Sales Market Share by Geographic Region (2021-2026)
- Figure 46. Global Polyethylene Glycol Sutures Revenue Market Share by Geographic Region in 2026
- Figure 47. Americas Polyethylene Glycol Sutures Sales 2021-2026 (K Units)
- Figure 48. Americas Polyethylene Glycol Sutures Revenue 2021-2026 (\$ millions)
- Figure 49. APAC Polyethylene Glycol Sutures Sales 2021-2026 (K Units)
- Figure 50. APAC Polyethylene Glycol Sutures Revenue 2021-2026 (\$ millions)
- Figure 51. Europe Polyethylene Glycol Sutures Sales 2021-2026 (K Units)
- Figure 52. Europe Polyethylene Glycol Sutures Revenue 2021-2026 (\$ millions)
- Figure 53. Middle East & Africa Polyethylene Glycol Sutures Sales 2021-2026 (K Units)
- Figure 54. Middle East & Africa Polyethylene Glycol Sutures Revenue 2021-2026 (\$ millions)
- Figure 55. Americas Polyethylene Glycol Sutures Sales Market Share by Country in 2026
- Figure 56. Americas Polyethylene Glycol Sutures Revenue Market Share by Country (2021-2026)

Figure 57. Americas Polyethylene Glycol Sutures Sales Market Share by Type (2021-2026)

Figure 58. Americas Polyethylene Glycol Sutures Sales Market Share by Application (2021-2026)

Figure 59. United States Polyethylene Glycol Sutures Revenue Growth 2021-2026 (\$ millions)

Figure 60. Canada Polyethylene Glycol Sutures Revenue Growth 2021-2026 (\$ millions)

Figure 61. Mexico Polyethylene Glycol Sutures Revenue Growth 2021-2026 (\$ millions)

Figure 62. Brazil Polyethylene Glycol Sutures Revenue Growth 2021-2026 (\$ millions)

Figure 63. APAC Polyethylene Glycol Sutures Sales Market Share by Region in 2026

Figure 64. APAC Polyethylene Glycol Sutures Revenue Market Share by Region (2021-2026)

Figure 65. APAC Polyethylene Glycol Sutures Sales Market Share by Type (2021-2026)

Figure 66. APAC Polyethylene Glycol Sutures Sales Market Share by Application (2021-2026)

Figure 67. China Polyethylene Glycol Sutures Revenue Growth 2021-2026 (\$ millions)

Figure 68. Japan Polyethylene Glycol Sutures Revenue Growth 2021-2026 (\$ millions)

Figure 69. South Korea Polyethylene Glycol Sutures Revenue Growth 2021-2026 (\$ millions)

Figure 70. Southeast Asia Polyethylene Glycol Sutures Revenue Growth 2021-2026 (\$ millions)

Figure 71. India Polyethylene Glycol Sutures Revenue Growth 2021-2026 (\$ millions)

Figure 72. Australia Polyethylene Glycol Sutures Revenue Growth 2021-2026 (\$ millions)

Figure 73. China Taiwan Polyethylene Glycol Sutures Revenue Growth 2021-2026 (\$ millions)

Figure 74. Europe Polyethylene Glycol Sutures Sales Market Share by Country in 2026

Figure 75. Europe Polyethylene Glycol Sutures Revenue Market Share by Country (2021-2026)

Figure 76. Europe Polyethylene Glycol Sutures Sales Market Share by Type (2021-2026)

Figure 77. Europe Polyethylene Glycol Sutures Sales Market Share by Application (2021-2026)

Figure 78. Germany Polyethylene Glycol Sutures Revenue Growth 2021-2026 (\$ millions)

Figure 79. France Polyethylene Glycol Sutures Revenue Growth 2021-2026 (\$ millions)

Figure 80. UK Polyethylene Glycol Sutures Revenue Growth 2021-2026 (\$ millions)

Figure 81. Italy Polyethylene Glycol Sutures Revenue Growth 2021-2026 (\$ millions)

Figure 82. Russia Polyethylene Glycol Sutures Revenue Growth 2021-2026 (\$ millions)

Figure 83. Middle East & Africa Polyethylene Glycol Sutures Sales Market Share by Country (2021-2026)

Figure 84. Middle East & Africa Polyethylene Glycol Sutures Sales Market Share by Type (2021-2026)

Figure 85. Middle East & Africa Polyethylene Glycol Sutures Sales Market Share by Application (2021-2026)

Figure 86. Egypt Polyethylene Glycol Sutures Revenue Growth 2021-2026 (\$ millions)

Figure 87. South Africa Polyethylene Glycol Sutures Revenue Growth 2021-2026 (\$ millions)

Figure 88. Israel Polyethylene Glycol Sutures Revenue Growth 2021-2026 (\$ millions)

Figure 89. Turkey Polyethylene Glycol Sutures Revenue Growth 2021-2026 (\$ millions)

Figure 90. GCC Countries Polyethylene Glycol Sutures Revenue Growth 2021-2026 (\$ millions)

Figure 91. Manufacturing Cost Structure Analysis of Polyethylene Glycol Sutures in 2026

Figure 92. Manufacturing Process Analysis of Polyethylene Glycol Sutures

Figure 93. Industry Chain Structure of Polyethylene Glycol Sutures

Figure 94. Channels of Distribution

Figure 95. Global Polyethylene Glycol Sutures Sales Market Forecast by Region (2027-2032)

Figure 96. Global Polyethylene Glycol Sutures Revenue Market Share Forecast by Region (2027-2032)

Figure 97. Global Polyethylene Glycol Sutures Sales Market Share Forecast by Type (2027-2032)

Figure 98. Global Polyethylene Glycol Sutures Revenue Market Share Forecast by Type (2027-2032)

Figure 99. Global Polyethylene Glycol Sutures Sales Market Share Forecast by Application (2027-2032)

Figure 100. Global Polyethylene Glycol Sutures Revenue Market Share Forecast by Application (2027-2032)

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