

Global Polyetherimide (PEI) Market Growth 2026-2032

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Abstracts

The global Polyetherimide (PEI) market size is predicted to grow from US\$ 632 million in 2025 to US\$ 840 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

Polyetherimide (PEI) is an amorphous, amber-to-transparent thermoplastic with characteristics similar to the related plastic PEEK. Relative to PEEK, PEI is cheaper, but is lower in impact strength and usable temperature.

PEI is a high-performance engineering plastic characterized by exceptional high-temperature resistance and dimensional stability, as well as chemical resistance, flame retardancy, excellent electrical properties, high strength, and high rigidity.

PEI resin is widely used in applications such as high-temperature terminals, IC sockets, lighting equipment, FPCBs (flexible printed circuit boards), fluid handling equipment, aircraft interior components, medical devices, and household appliances.

PEI Market Drivers

1. Trend toward high-temperature operation and miniaturization in electrical and electronic equipment

Components such as electronic connectors, relays, chip testing equipment, fiber-optic connectors, 5G base stations, and data communication equipment demand materials that can maintain dimensional stability during reflow soldering and in long-term high-temperature environments, retain sufficient mechanical strength even with thin-wall designs, and offer flame retardancy and low smoke emission. SABIC has positioned its PEI products for applications including 5G infrastructure, AI equipment, smart electronics, robotics, and high-performance electrical systems; the electrical and

electronics sector is a primary source of demand for PEI.

2. Expansion of new energy vehicles (NEVs) and high-voltage electrical systems

NEVs have increased the demand for highly heat-resistant insulating materials in components such as high-voltage connectors, inverters, electric motors, batteries, charging equipment, and thermal management systems. PEI combines heat resistance, electrical insulation, low warpage, and precision molding capabilities, making it well-suited for trends toward vehicle electrification, as well as the miniaturization and lightweighting of ADAS (Advanced Driver Assistance Systems).

3. Lightweighting and flame retardancy requirements in aerospace

Aircraft interiors and onboard equipment require not only weight reduction but also compliance with strict FST (Flame, Smoke, and Toxicity) performance standards. PEI's inherent flame retardancy, low smoke emission, and high specific strength enable it to replace certain aluminum, steel, and thermoset materials.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Polyetherimide (PEI) Industry Forecast" looks at past sales and reviews total world Polyetherimide (PEI) sales in 2025, providing a comprehensive analysis by region and market sector of projected Polyetherimide (PEI) sales for 2026 through 2032. With Polyetherimide (PEI) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Polyetherimide (PEI) industry.

This Insight Report provides a comprehensive analysis of the global Polyetherimide (PEI) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polyetherimide (PEI) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Polyetherimide (PEI) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polyetherimide (PEI) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up

qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polyetherimide (PEI).

This report presents a comprehensive overview, market shares, and growth opportunities of Polyetherimide (PEI) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Unreinforced

Reinforced

Segmentation by Grade:

General Purpose Grade

Wear and Chemical Resistant Grade

Aviation Grade

High Heat Grade

Other

Segmentation by Flowability:

Injection Molding

Extrusion

Segmentation by Application:

Electronics

Automotive

Medical

Tableware/Catering

Aircraft

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SABIC

Sciengy

Valiant

Guangdong Youju

Key Questions Addressed in this Report

What is the 10-year outlook for the global Polyetherimide (PEI) market?

What factors are driving Polyetherimide (PEI) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polyetherimide (PEI) market opportunities vary by end market size?

How does Polyetherimide (PEI) break out by Type, by Application?

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