

Global Polyether Polyols Market Growth 2025-2031

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Abstracts

The global Polyether Polyols market size is predicted to grow from US\$ 14250 million in 2025 to US\$ 18990 million in 2031; it is expected to grow at a CAGR of 4.9% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Polyether polyols are made by reacting epoxides like ethylene oxide or propylene oxide with the multifunctional initiator in the presence of a catalyst, often a strong base such as potassium hydroxide or a double metal cyanide catalyst such as the zinc hexacyanocobaltate-t-butanol complex. Common polyether diols are polyethylene glycol, polypropylene glycol, and poly(tetramethylene ether) glycol. The examples shown below are fairly low molecular weight triols based on glycerin (a triol) being reacted with propylene oxide, ethylene oxide or a combination of the two. In reality, the chains would not be of equal length in any one molecule and there would be a distribution of molecular weight polyols within the material. Polyether polyols account for about 90% of the polymeric polyols used industrially, the balance consists of polyester polyols.

Polyether polyols' major use is in polyurethane foams. Flexible foams are primarily used in cushioning applications such as furniture, bedding and car seats, and in carpet underlay. Rigid foam's largest consumer is the construction industry where it is mostly used for insulation. Rigid foam is also used in commercial refrigeration and packaging. Smaller uses for polyether polyols include elastomers, adhesives and sealants, surface coatings and polyurethane fibers.

United States market for Polyether Polyols is estimated to increase from US\$ million in

2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Polyether Polyols is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Polyether Polyols is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Polyether Polyols players cover BASF, Shell, Cargill, Dow Chemicals, Huntsman, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the "Polyether Polyols Industry Forecast" looks at past sales and reviews total world Polyether Polyols sales in 2024, providing a comprehensive analysis by region and market sector of projected Polyether Polyols sales for 2025 through 2031. With Polyether Polyols sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Polyether Polyols industry.

This Insight Report provides a comprehensive analysis of the global Polyether Polyols landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polyether Polyols portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Polyether Polyols market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polyether Polyols and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polyether Polyols.

This report presents a comprehensive overview, market shares, and growth opportunities of Polyether Polyols market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Aromatic Polyester Polyols

Aliphatic Polyester Polyols

Others

Segmentation by Application:

Flexible Foams

Rigid Foams

CASE Application

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF

Shell

Cargill

Dow Chemicals

Huntsman

Stepan Company

Repsol S.A.

LANXESS

PCC Rokita

MCNS

DIC Corporation

Covestro

Solvay

Carpenter

Arkema

Befar Group

Oltchim S.A.

Perstorp

Oleon

Kukdo Chemical

Invista

Emery Oleochemicals

SINOPEC

AGC Chemicals

Sanyo Chemical

KPX Chemical

Wanhua Chemical

Changhua Chemical

Krishna Antioxidants

Yadong Chemical Group

Hongbaoli Group

Jurong Ningwu

Bluestar Dongda

Jiahua Chemicals

Shandong INOV

Changshu Yitong

Shandong Longhua

Key Questions Addressed in this Report

What is the 10-year outlook for the global Polyether Polyols market?

What factors are driving Polyether Polyols market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polyether Polyols market opportunities vary by end market size?

How does Polyether Polyols break out by Type, by Application?

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