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Global Polyether-Modified Silicone Defoamers Market Growth 2026-2032

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Abstracts

The global Polyether-Modified Silicone Defoamers market size is predicted to grow from US$ 675 million in 2025 to US$ 999 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

Polyether-Modified Silicone Defoamers are silicone-based foam-control additives in which polyether groups are introduced into polysiloxane structures or blended into silicone formulations to improve dispersibility, compatibility, and defoaming efficiency in aqueous and semi-aqueous systems. They are used to suppress or eliminate foam during production, processing, filling, coating, cleaning, fermentation, and wastewater treatment. Main applications include waterborne coatings, inks, adhesives, pulp and paper, textile processing, detergents, industrial cleaning, agrochemical formulations, metalworking fluids, fermentation, and water treatment. This category excludes mineral-oil defoamers, ordinary non-silicone defoamers, pure silicone oils without polyether modification, and broad foam-control products not based on polyether-modified silicone chemistry.The industrial chain of Polyether-Modified Silicone Defoamers includes upstream suppliers of siloxane intermediates, silicone oils, polyether polyols, allyl polyethers, catalysts, emulsifiers, hydrophobic silica, solvents, thickeners, preservatives, dispersants, stabilizers, packaging materials, reactors, mixing systems, filtration systems, and environmental treatment services. The midstream consists of specialty silicone additive manufacturers that carry out hydrosilylation, blending, emulsification, dispersion, viscosity adjustment, active-content control, stability testing, foam-control testing, and product formulation for different application systems. Downstream users include coating manufacturers, ink producers, adhesive formulators, paper mills, textile processors, detergent producers, wastewater treatment operators, agrochemical formulators, metalworking fluid suppliers, fermentation plants, industrial cleaning product manufacturers, and chemical processing companies.

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The Polyether-Modified Silicone Defoamer market has solid demand support, but it is increasingly becoming a formulation-service market rather than a simple additive supply market. Growth is being driven by waterborne coatings, paper chemicals, wastewater treatment, fermentation, agrochemical formulations, adhesives, inks, and industrial cleaning systems where foam control directly affects product quality and process continuity. Customers are becoming less tolerant of generic defoamers that solve foam but create craters, fish eyes, poor wetting, unstable emulsions, or downstream contamination. Demand will therefore shift toward products with better balance between defoaming strength, compatibility, persistence, and low surface-defect risk. The competitive pressure is that standard emulsions are easy to compare on price, while high-value applications require repeated testing in customer systems. Suppliers with application laboratories, fast formulation adjustment, stable emulsion technology, and industry-specific technical service will have stronger pricing power and customer retention.In 2025, global Polyether-Modified Silicone Defoamer production reached approximately 123.21 thousand metric tons, with an average global market price of around US$5,600 per metric ton. The gross profit margin of major companies in the industry ranged from 23% to 39%. In 2025, the global production capacity of Polyether-Modified Silicone Defoamers was approximately 164.29 thousand metric tons.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Polyether-Modified Silicone Defoamers Industry Forecast” looks at past sales and reviews total world Polyether-Modified Silicone Defoamers sales in 2025, providing a comprehensive analysis by region and market sector of projected Polyether-Modified Silicone Defoamers sales for 2026 through 2032. With Polyether-Modified Silicone Defoamers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Polyether-Modified Silicone Defoamers industry.

This Insight Report provides a comprehensive analysis of the global Polyether-Modified Silicone Defoamers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polyether-Modified Silicone Defoamers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Polyether-Modified Silicone Defoamers market.

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This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polyether-Modified Silicone Defoamers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polyether-Modified Silicone Defoamers.

This report presents a comprehensive overview, market shares, and growth opportunities of Polyether-Modified Silicone Defoamers market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Liquid Concentrate Defoamer

Aqueous Emulsion Defoamer

Solventborne Liquid Defoamer

Powder Carrier Defoamer

Segmentation by Active Content:

Below 20 Percent Active Content

20 to Less Than 50 Percent Active Content

50 to Less Than 100 Percent Active Content

100 Percent Active Content

Segmentation by Principal Carrier Medium:

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Water Carrier Type

Glycol Carrier Type

Solvent Carrier Type

Carrier Free Type

Solid-Carrier Type

Segmentation by Application:

Coatings and Printing Inks

Pulp and Paper

Water Treatment and Process Water

Textile Processing

Oilfield and Energy Chemicals

Agrochemical Formulations

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Evonik Industries AG

BYK-Chemie GmbH

M?nzing Chemie GmbH

CHT Germany GmbH

LEVACO Chemicals GmbH

BRB International B.V.

Dow Inc.

Momentive Performance Materials Inc.

Siltech Corporation

Applied Material Solutions, Inc.

Kusumoto Chemicals, Ltd.

Nissin Chemical Industry Co., Ltd.

AFCONA Polymer Co., Ltd.

SIXIN Group

Foshan Nanhai Datian Chemical Co., Ltd.

Guangzhou Duomeiduo New Material Co., Ltd.

Guangzhou Chemi Tech New Material Co., Ltd.

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Guangdong Nanhui New Material Co., Ltd.

Shandong Meiyu Chemical Co., Ltd.

Dongguan Defeng Defoamer Co., Ltd.

Hangzhou Ruijiang Chemical Co., Ltd.

Hangzhou Seraph Science and Technology Co., Ltd.

Polywill Shanghai Advanced Material Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Polyether-Modified Silicone Defoamers market?

What factors are driving Polyether-Modified Silicone Defoamers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polyether-Modified Silicone Defoamers market opportunities vary by end market size?

How does Polyether-Modified Silicone Defoamers break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Polyether-Modified Silicone Defoamers Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Polyether-Modified Silicone Defoamers by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Polyether-Modified Silicone Defoamers by Country/Region, 2021, 2025 & 2032
2.2 Polyether-Modified Silicone Defoamers Segment by Type
  2.2.1 Liquid Concentrate Defoamer
  2.2.2 Aqueous Emulsion Defoamer
  2.2.3 Solventborne Liquid Defoamer
  2.2.4 Powder Carrier Defoamer
  2.2.5 Polyether-Modified Silicone Defoamers Sales by Type
    2.2.5.1 Global Polyether-Modified Silicone Defoamers Sales Market Share by Type (2021-2026)
    2.2.5.2 Global Polyether-Modified Silicone Defoamers Revenue and Market Share by Type (2021-2026)
    2.2.5.3 Global Polyether-Modified Silicone Defoamers Sale Price by Type (2021-2026)
2.3 Polyether-Modified Silicone Defoamers Segment by Active Content
  2.3.1 Below 20 Percent Active Content
  2.3.2 20 to Less Than 50 Percent Active Content
  2.3.3 50 to Less Than 100 Percent Active Content
  2.3.4 100 Percent Active Content
  2.3.5 Polyether-Modified Silicone Defoamers Sales by Active Content

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2.3.5.1 Global Polyether-Modified Silicone Defoamers Sales Market Share by Active Content (2021-2026)
2.3.5.2 Global Polyether-Modified Silicone Defoamers Revenue and Market Share by Active Content (2021-2026)
2.3.5.3 Global Polyether-Modified Silicone Defoamers Sale Price by Active Content (2021-2026)
2.4 Polyether-Modified Silicone Defoamers Segment by Principal Carrier Medium
2.4.1 Water Carrier Type
2.4.2 Glycol Carrier Type
2.4.3 Solvent Carrier Type
2.4.4 Carrier Free Type
2.4.5 Solid-Carrier Type
2.4.6 Polyether-Modified Silicone Defoamers Sales by Principal Carrier Medium
2.4.6.1 Global Polyether-Modified Silicone Defoamers Sales Market Share by Principal Carrier Medium (2021-2026)
2.4.6.2 Global Polyether-Modified Silicone Defoamers Revenue and Market Share by Principal Carrier Medium (2021-2026)
2.4.6.3 Global Polyether-Modified Silicone Defoamers Sale Price by Principal Carrier Medium (2021-2026)
2.5 Polyether-Modified Silicone Defoamers Segment by Application
2.5.1 Coatings and Printing Inks
2.5.2 Pulp and Paper
2.5.3 Water Treatment and Process Water
2.5.4 Textile Processing
2.5.5 Oilfield and Energy Chemicals
2.5.6 Agrochemical Formulations
2.5.7 Others
2.5.8 Polyether-Modified Silicone Defoamers Sales by Application
2.5.8.1 Global Polyether-Modified Silicone Defoamers Sale Market Share by Application (2021-2026)
2.5.8.2 Global Polyether-Modified Silicone Defoamers Revenue and Market Share by Application (2021-2026)
2.5.8.3 Global Polyether-Modified Silicone Defoamers Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Polyether-Modified Silicone Defoamers Breakdown Data by Company
3.1.1 Global Polyether-Modified Silicone Defoamers Annual Sales by Company

+357 96 030922
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(2021-2026)
3.1.2 Global Polyether-Modified Silicone Defoamers Sales Market Share by Company (2021-2026)
3.2 Global Polyether-Modified Silicone Defoamers Annual Revenue by Company (2021-2026)
3.2.1 Global Polyether-Modified Silicone Defoamers Revenue by Company (2021-2026)
3.2.2 Global Polyether-Modified Silicone Defoamers Revenue Market Share by Company (2021-2026)
3.3 Global Polyether-Modified Silicone Defoamers Sale Price by Company
3.4 Key Manufacturers Polyether-Modified Silicone Defoamers Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Polyether-Modified Silicone Defoamers Product Location Distribution
3.4.2 Players Polyether-Modified Silicone Defoamers Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR POLYETHER-MODIFIED SILICONE DEFOAMERS BY GEOGRAPHIC REGION

4.1 World Historic Polyether-Modified Silicone Defoamers Market Size by Geographic Region (2021-2026)
4.1.1 Global Polyether-Modified Silicone Defoamers Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Polyether-Modified Silicone Defoamers Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Polyether-Modified Silicone Defoamers Market Size by Country/Region (2021-2026)
4.2.1 Global Polyether-Modified Silicone Defoamers Annual Sales by Country/Region (2021-2026)
4.2.2 Global Polyether-Modified Silicone Defoamers Annual Revenue by Country/Region (2021-2026)
4.3 Americas Polyether-Modified Silicone Defoamers Sales Growth
4.4 APAC Polyether-Modified Silicone Defoamers Sales Growth
4.5 Europe Polyether-Modified Silicone Defoamers Sales Growth

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4.6 Middle East & Africa Polyether-Modified Silicone Defoamers Sales Growth

5 AMERICAS

5.1 Americas Polyether-Modified Silicone Defoamers Sales by Country
5.1.1 Americas Polyether-Modified Silicone Defoamers Sales by Country (2021-2026)
5.1.2 Americas Polyether-Modified Silicone Defoamers Revenue by Country (2021-2026)
5.2 Americas Polyether-Modified Silicone Defoamers Sales by Type (2021-2026)
5.3 Americas Polyether-Modified Silicone Defoamers Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Polyether-Modified Silicone Defoamers Sales by Region
6.1.1 APAC Polyether-Modified Silicone Defoamers Sales by Region (2021-2026)
6.1.2 APAC Polyether-Modified Silicone Defoamers Revenue by Region (2021-2026)
6.2 APAC Polyether-Modified Silicone Defoamers Sales by Type (2021-2026)
6.3 APAC Polyether-Modified Silicone Defoamers Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Polyether-Modified Silicone Defoamers by Country
7.1.1 Europe Polyether-Modified Silicone Defoamers Sales by Country (2021-2026)
7.1.2 Europe Polyether-Modified Silicone Defoamers Revenue by Country (2021-2026)
7.2 Europe Polyether-Modified Silicone Defoamers Sales by Type (2021-2026)
7.3 Europe Polyether-Modified Silicone Defoamers Sales by Application (2021-2026)
7.4 Germany
7.5 France

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7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Polyether-Modified Silicone Defoamers by Country
  8.1.1 Middle East & Africa Polyether-Modified Silicone Defoamers Sales by Country (2021-2026)
  8.1.2 Middle East & Africa Polyether-Modified Silicone Defoamers Revenue by Country (2021-2026)
8.2 Middle East & Africa Polyether-Modified Silicone Defoamers Sales by Type (2021-2026)
8.3 Middle East & Africa Polyether-Modified Silicone Defoamers Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Polyether-Modified Silicone Defoamers
10.3 Manufacturing Process Analysis of Polyether-Modified Silicone Defoamers
10.4 Industry Chain Structure of Polyether-Modified Silicone Defoamers

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels

+357 96 030922
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11.2 Polyether-Modified Silicone Defoamers Distributors
11.3 Polyether-Modified Silicone Defoamers Customer

12 WORLD FORECAST REVIEW FOR POLYETHER-MODIFIED SILICONE DEFOAMERS BY GEOGRAPHIC REGION

12.1 Global Polyether-Modified Silicone Defoamers Market Size Forecast by Region
  12.1.1 Global Polyether-Modified Silicone Defoamers Forecast by Region (2027-2032)
  12.1.2 Global Polyether-Modified Silicone Defoamers Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Polyether-Modified Silicone Defoamers Forecast by Type (2027-2032)
12.7 Global Polyether-Modified Silicone Defoamers Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Evonik Industries AG
  13.1.1 Evonik Industries AG Company Information
  13.1.2 Evonik Industries AG Polyether-Modified Silicone Defoamers Product Portfolios and Specifications
  13.1.3 Evonik Industries AG Polyether-Modified Silicone Defoamers Sales, Revenue, Price and Gross Margin (2021-2026)
  13.1.4 Evonik Industries AG Main Business Overview
  13.1.5 Evonik Industries AG Latest Developments
13.2 BYK-Chemie GmbH
  13.2.1 BYK-Chemie GmbH Company Information
  13.2.2 BYK-Chemie GmbH Polyether-Modified Silicone Defoamers Product Portfolios and Specifications
  13.2.3 BYK-Chemie GmbH Polyether-Modified Silicone Defoamers Sales, Revenue, Price and Gross Margin (2021-2026)
  13.2.4 BYK-Chemie GmbH Main Business Overview
  13.2.5 BYK-Chemie GmbH Latest Developments
13.3 M?nzing Chemie GmbH
  13.3.1 M?nzing Chemie GmbH Company Information
  13.3.2 M?nzing Chemie GmbH Polyether-Modified Silicone Defoamers Product

+357 96 030922
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Portfolios and Specifications
13.3.3 M?nzing Chemie GmbH Polyether-Modified Silicone Defoamers Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 M?nzing Chemie GmbH Main Business Overview
13.3.5 M?nzing Chemie GmbH Latest Developments
13.4 CHT Germany GmbH
13.4.1 CHT Germany GmbH Company Information
13.4.2 CHT Germany GmbH Polyether-Modified Silicone Defoamers Product Portfolios and Specifications
13.4.3 CHT Germany GmbH Polyether-Modified Silicone Defoamers Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 CHT Germany GmbH Main Business Overview
13.4.5 CHT Germany GmbH Latest Developments
13.5 LEVACO Chemicals GmbH
13.5.1 LEVACO Chemicals GmbH Company Information
13.5.2 LEVACO Chemicals GmbH Polyether-Modified Silicone Defoamers Product Portfolios and Specifications
13.5.3 LEVACO Chemicals GmbH Polyether-Modified Silicone Defoamers Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 LEVACO Chemicals GmbH Main Business Overview
13.5.5 LEVACO Chemicals GmbH Latest Developments
13.6 BRB International B.V.
13.6.1 BRB International B.V. Company Information
13.6.2 BRB International B.V. Polyether-Modified Silicone Defoamers Product Portfolios and Specifications
13.6.3 BRB International B.V. Polyether-Modified Silicone Defoamers Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 BRB International B.V. Main Business Overview
13.6.5 BRB International B.V. Latest Developments
13.7 Dow Inc.
13.7.1 Dow Inc. Company Information
13.7.2 Dow Inc. Polyether-Modified Silicone Defoamers Product Portfolios and Specifications
13.7.3 Dow Inc. Polyether-Modified Silicone Defoamers Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Dow Inc. Main Business Overview
13.7.5 Dow Inc. Latest Developments
13.8 Momentive Performance Materials Inc.
13.8.1 Momentive Performance Materials Inc. Company Information

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13.8.2 Momentive Performance Materials Inc. Polyether-Modified Silicone Defoamers Product Portfolios and Specifications
13.8.3 Momentive Performance Materials Inc. Polyether-Modified Silicone Defoamers Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Momentive Performance Materials Inc. Main Business Overview
13.8.5 Momentive Performance Materials Inc. Latest Developments
13.9 Siltech Corporation
13.9.1 Siltech Corporation Company Information
13.9.2 Siltech Corporation Polyether-Modified Silicone Defoamers Product Portfolios and Specifications
13.9.3 Siltech Corporation Polyether-Modified Silicone Defoamers Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Siltech Corporation Main Business Overview
13.9.5 Siltech Corporation Latest Developments
13.10 Applied Material Solutions, Inc.
13.10.1 Applied Material Solutions, Inc. Company Information
13.10.2 Applied Material Solutions, Inc. Polyether-Modified Silicone Defoamers Product Portfolios and Specifications
13.10.3 Applied Material Solutions, Inc. Polyether-Modified Silicone Defoamers Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Applied Material Solutions, Inc. Main Business Overview
13.10.5 Applied Material Solutions, Inc. Latest Developments
13.11 Kusumoto Chemicals, Ltd.
13.11.1 Kusumoto Chemicals, Ltd. Company Information
13.11.2 Kusumoto Chemicals, Ltd. Polyether-Modified Silicone Defoamers Product Portfolios and Specifications
13.11.3 Kusumoto Chemicals, Ltd. Polyether-Modified Silicone Defoamers Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Kusumoto Chemicals, Ltd. Main Business Overview
13.11.5 Kusumoto Chemicals, Ltd. Latest Developments
13.12 Nissin Chemical Industry Co., Ltd.
13.12.1 Nissin Chemical Industry Co., Ltd. Company Information
13.12.2 Nissin Chemical Industry Co., Ltd. Polyether-Modified Silicone Defoamers Product Portfolios and Specifications
13.12.3 Nissin Chemical Industry Co., Ltd. Polyether-Modified Silicone Defoamers Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 Nissin Chemical Industry Co., Ltd. Main Business Overview
13.12.5 Nissin Chemical Industry Co., Ltd. Latest Developments
13.13 AFCONA Polymer Co., Ltd.

+357 96 030922
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13.13.1 AFCONA Polymer Co., Ltd. Company Information
13.13.2 AFCONA Polymer Co., Ltd. Polyether-Modified Silicone Defoamers Product Portfolios and Specifications
13.13.3 AFCONA Polymer Co., Ltd. Polyether-Modified Silicone Defoamers Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 AFCONA Polymer Co., Ltd. Main Business Overview
13.13.5 AFCONA Polymer Co., Ltd. Latest Developments
13.14 SIXIN Group
13.14.1 SIXIN Group Company Information
13.14.2 SIXIN Group Polyether-Modified Silicone Defoamers Product Portfolios and Specifications
13.14.3 SIXIN Group Polyether-Modified Silicone Defoamers Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 SIXIN Group Main Business Overview
13.14.5 SIXIN Group Latest Developments
13.15 Foshan Nanhai Datian Chemical Co., Ltd.
13.15.1 Foshan Nanhai Datian Chemical Co., Ltd. Company Information
13.15.2 Foshan Nanhai Datian Chemical Co., Ltd. Polyether-Modified Silicone Defoamers Product Portfolios and Specifications
13.15.3 Foshan Nanhai Datian Chemical Co., Ltd. Polyether-Modified Silicone Defoamers Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 Foshan Nanhai Datian Chemical Co., Ltd. Main Business Overview
13.15.5 Foshan Nanhai Datian Chemical Co., Ltd. Latest Developments
13.16 Guangzhou Duomeiduo New Material Co., Ltd.
13.16.1 Guangzhou Duomeiduo New Material Co., Ltd. Company Information
13.16.2 Guangzhou Duomeiduo New Material Co., Ltd. Polyether-Modified Silicone Defoamers Product Portfolios and Specifications
13.16.3 Guangzhou Duomeiduo New Material Co., Ltd. Polyether-Modified Silicone Defoamers Sales, Revenue, Price and Gross Margin (2021-2026)
13.16.4 Guangzhou Duomeiduo New Material Co., Ltd. Main Business Overview
13.16.5 Guangzhou Duomeiduo New Material Co., Ltd. Latest Developments
13.17 Guangzhou Chemi Tech New Material Co., Ltd.
13.17.1 Guangzhou Chemi Tech New Material Co., Ltd. Company Information
13.17.2 Guangzhou Chemi Tech New Material Co., Ltd. Polyether-Modified Silicone Defoamers Product Portfolios and Specifications
13.17.3 Guangzhou Chemi Tech New Material Co., Ltd. Polyether-Modified Silicone Defoamers Sales, Revenue, Price and Gross Margin (2021-2026)
13.17.4 Guangzhou Chemi Tech New Material Co., Ltd. Main Business Overview
13.17.5 Guangzhou Chemi Tech New Material Co., Ltd. Latest Developments

+357 96 030922
info@marketpublishers.com

13.18 Guangdong Nanhui New Material Co., Ltd.
13.18.1 Guangdong Nanhui New Material Co., Ltd. Company Information
13.18.2 Guangdong Nanhui New Material Co., Ltd. Polyether-Modified Silicone Defoamers Product Portfolios and Specifications
13.18.3 Guangdong Nanhui New Material Co., Ltd. Polyether-Modified Silicone Defoamers Sales, Revenue, Price and Gross Margin (2021-2026)
13.18.4 Guangdong Nanhui New Material Co., Ltd. Main Business Overview
13.18.5 Guangdong Nanhui New Material Co., Ltd. Latest Developments
13.19 Shandong Meiyu Chemical Co., Ltd.
13.19.1 Shandong Meiyu Chemical Co., Ltd. Company Information
13.19.2 Shandong Meiyu Chemical Co., Ltd. Polyether-Modified Silicone Defoamers Product Portfolios and Specifications
13.19.3 Shandong Meiyu Chemical Co., Ltd. Polyether-Modified Silicone Defoamers Sales, Revenue, Price and Gross Margin (2021-2026)
13.19.4 Shandong Meiyu Chemical Co., Ltd. Main Business Overview
13.19.5 Shandong Meiyu Chemical Co., Ltd. Latest Developments
13.20 Dongguan Defeng Defoamer Co., Ltd.
13.20.1 Dongguan Defeng Defoamer Co., Ltd. Company Information
13.20.2 Dongguan Defeng Defoamer Co., Ltd. Polyether-Modified Silicone Defoamers Product Portfolios and Specifications
13.20.3 Dongguan Defeng Defoamer Co., Ltd. Polyether-Modified Silicone Defoamers Sales, Revenue, Price and Gross Margin (2021-2026)
13.20.4 Dongguan Defeng Defoamer Co., Ltd. Main Business Overview
13.20.5 Dongguan Defeng Defoamer Co., Ltd. Latest Developments
13.21 Hangzhou Ruijiang Chemical Co., Ltd.
13.21.1 Hangzhou Ruijiang Chemical Co., Ltd. Company Information
13.21.2 Hangzhou Ruijiang Chemical Co., Ltd. Polyether-Modified Silicone Defoamers Product Portfolios and Specifications
13.21.3 Hangzhou Ruijiang Chemical Co., Ltd. Polyether-Modified Silicone Defoamers Sales, Revenue, Price and Gross Margin (2021-2026)
13.21.4 Hangzhou Ruijiang Chemical Co., Ltd. Main Business Overview
13.21.5 Hangzhou Ruijiang Chemical Co., Ltd. Latest Developments
13.22 Hangzhou Seraph Science and Technology Co., Ltd.
13.22.1 Hangzhou Seraph Science and Technology Co., Ltd. Company Information
13.22.2 Hangzhou Seraph Science and Technology Co., Ltd. Polyether-Modified Silicone Defoamers Product Portfolios and Specifications
13.22.3 Hangzhou Seraph Science and Technology Co., Ltd. Polyether-Modified Silicone Defoamers Sales, Revenue, Price and Gross Margin (2021-2026)
13.22.4 Hangzhou Seraph Science and Technology Co., Ltd. Main Business Overview

+357 96 030922
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13.22.5 Hangzhou Seraph Science and Technology Co., Ltd. Latest Developments
13.23 Polywill Shanghai Advanced Material Co., Ltd.
13.23.1 Polywill Shanghai Advanced Material Co., Ltd. Company Information
13.23.2 Polywill Shanghai Advanced Material Co., Ltd. Polyether-Modified Silicone Defoamers Product Portfolios and Specifications
13.23.3 Polywill Shanghai Advanced Material Co., Ltd. Polyether-Modified Silicone Defoamers Sales, Revenue, Price and Gross Margin (2021-2026)
13.23.4 Polywill Shanghai Advanced Material Co., Ltd. Main Business Overview
13.23.5 Polywill Shanghai Advanced Material Co., Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

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List Of Tables

LIST OF TABLES

Table 1. Polyether-Modified Silicone Defoamers Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Polyether-Modified Silicone Defoamers Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Liquid Concentrate Defoamer
Table 4. Major Players of Aqueous Emulsion Defoamer
Table 5. Major Players of Solventborne Liquid Defoamer
Table 6. Major Players of Powder Carrier Defoamer
Table 7. Global Polyether-Modified Silicone Defoamers Sales by Type (2021-2026) & (Tons)
Table 8. Global Polyether-Modified Silicone Defoamers Sales Market Share by Type (2021-2026)
Table 9. Global Polyether-Modified Silicone Defoamers Revenue by Type (2021-2026) & ($ million)
Table 10. Global Polyether-Modified Silicone Defoamers Revenue Market Share by Type (2021-2026)
Table 11. Global Polyether-Modified Silicone Defoamers Sale Price by Type (2021-2026) & (US$/Ton)
Table 12. Major Players of Below 20 Percent Active Content
Table 13. Major Players of 20 to Less Than 50 Percent Active Content
Table 14. Major Players of 50 to Less Than 100 Percent Active Content
Table 15. Major Players of 100 Percent Active Content
Table 16. Global Polyether-Modified Silicone Defoamers Sales by Active Content (2021-2026) & (Tons)
Table 17. Global Polyether-Modified Silicone Defoamers Sales Market Share by Active Content (2021-2026)
Table 18. Global Polyether-Modified Silicone Defoamers Revenue by Active Content (2021-2026) & ($ million)
Table 19. Global Polyether-Modified Silicone Defoamers Revenue Market Share by Active Content (2021-2026)
Table 20. Global Polyether-Modified Silicone Defoamers Sale Price by Active Content (2021-2026) & (US$/Ton)
Table 21. Major Players of Water Carrier Type
Table 22. Major Players of Glycol Carrier Type
Table 23. Major Players of Solvent Carrier Type

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Table 24. Major Players of Carrier Free Type
Table 25. Major Players of Solid-Carrier Type
Table 26. Global Polyether-Modified Silicone Defoamers Sales by Principal Carrier Medium (2021-2026) & (Tons)
Table 27. Global Polyether-Modified Silicone Defoamers Sales Market Share by Principal Carrier Medium (2021-2026)
Table 28. Global Polyether-Modified Silicone Defoamers Revenue by Principal Carrier Medium (2021-2026) & ($ million)
Table 29. Global Polyether-Modified Silicone Defoamers Revenue Market Share by Principal Carrier Medium (2021-2026)
Table 30. Global Polyether-Modified Silicone Defoamers Sale Price by Principal Carrier Medium (2021-2026) & (US$/Ton)
Table 31. Global Polyether-Modified Silicone Defoamers Sale by Application (2021-2026) & (Tons)
Table 32. Global Polyether-Modified Silicone Defoamers Sale Market Share by Application (2021-2026)
Table 33. Global Polyether-Modified Silicone Defoamers Revenue by Application (2021-2026) & ($ million)
Table 34. Global Polyether-Modified Silicone Defoamers Revenue Market Share by Application (2021-2026)
Table 35. Global Polyether-Modified Silicone Defoamers Sale Price by Application (2021-2026) & (US$/Ton)
Table 36. Global Polyether-Modified Silicone Defoamers Sales by Company (2021-2026) & (Tons)
Table 37. Global Polyether-Modified Silicone Defoamers Sales Market Share by Company (2021-2026)
Table 38. Global Polyether-Modified Silicone Defoamers Revenue by Company (2021-2026) & ($ millions)
Table 39. Global Polyether-Modified Silicone Defoamers Revenue Market Share by Company (2021-2026)
Table 40. Global Polyether-Modified Silicone Defoamers Sale Price by Company (2021-2026) & (US$/Ton)
Table 41. Key Manufacturers Polyether-Modified Silicone Defoamers Producing Area Distribution and Sales Area
Table 42. Players Polyether-Modified Silicone Defoamers Products Offered
Table 43. Polyether-Modified Silicone Defoamers Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 44. New Products and Potential Entrants
Table 45. Market M&A Activity & Strategy

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Table 46. Global Polyether-Modified Silicone Defoamers Sales by Geographic Region (2021-2026) & (Tons)
Table 47. Global Polyether-Modified Silicone Defoamers Sales Market Share Geographic Region (2021-2026)
Table 48. Global Polyether-Modified Silicone Defoamers Revenue by Geographic Region (2021-2026) & ($ millions)
Table 49. Global Polyether-Modified Silicone Defoamers Revenue Market Share by Geographic Region (2021-2026)
Table 50. Global Polyether-Modified Silicone Defoamers Sales by Country/Region (2021-2026) & (Tons)
Table 51. Global Polyether-Modified Silicone Defoamers Sales Market Share by Country/Region (2021-2026)
Table 52. Global Polyether-Modified Silicone Defoamers Revenue by Country/Region (2021-2026) & ($ millions)
Table 53. Global Polyether-Modified Silicone Defoamers Revenue Market Share by Country/Region (2021-2026)
Table 54. Americas Polyether-Modified Silicone Defoamers Sales by Country (2021-2026) & (Tons)
Table 55. Americas Polyether-Modified Silicone Defoamers Sales Market Share by Country (2021-2026)
Table 56. Americas Polyether-Modified Silicone Defoamers Revenue by Country (2021-2026) & ($ millions)
Table 57. Americas Polyether-Modified Silicone Defoamers Sales by Type (2021-2026) & (Tons)
Table 58. Americas Polyether-Modified Silicone Defoamers Sales by Application (2021-2026) & (Tons)
Table 59. APAC Polyether-Modified Silicone Defoamers Sales by Region (2021-2026) & (Tons)
Table 60. APAC Polyether-Modified Silicone Defoamers Sales Market Share by Region (2021-2026)
Table 61. APAC Polyether-Modified Silicone Defoamers Revenue by Region (2021-2026) & ($ millions)
Table 62. APAC Polyether-Modified Silicone Defoamers Sales by Type (2021-2026) & (Tons)
Table 63. APAC Polyether-Modified Silicone Defoamers Sales by Application (2021-2026) & (Tons)
Table 64. Europe Polyether-Modified Silicone Defoamers Sales by Country (2021-2026) & (Tons)
Table 65. Europe Polyether-Modified Silicone Defoamers Revenue by Country

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(2021-2026) & ($ millions)
Table 66. Europe Polyether-Modified Silicone Defoamers Sales by Type (2021-2026) & (Tons)
Table 67. Europe Polyether-Modified Silicone Defoamers Sales by Application (2021-2026) & (Tons)
Table 68. Middle East & Africa Polyether-Modified Silicone Defoamers Sales by Country (2021-2026) & (Tons)
Table 69. Middle East & Africa Polyether-Modified Silicone Defoamers Revenue Market Share by Country (2021-2026)
Table 70. Middle East & Africa Polyether-Modified Silicone Defoamers Sales by Type (2021-2026) & (Tons)
Table 71. Middle East & Africa Polyether-Modified Silicone Defoamers Sales by Application (2021-2026) & (Tons)
Table 72. Key Market Drivers & Growth Opportunities of Polyether-Modified Silicone Defoamers
Table 73. Key Market Challenges & Risks of Polyether-Modified Silicone Defoamers
Table 74. Key Industry Trends of Polyether-Modified Silicone Defoamers
Table 75. Polyether-Modified Silicone Defoamers Raw Material
Table 76. Key Suppliers of Raw Materials
Table 77. Polyether-Modified Silicone Defoamers Distributors List
Table 78. Polyether-Modified Silicone Defoamers Customer List
Table 79. Global Polyether-Modified Silicone Defoamers Sales Forecast by Region (2027-2032) & (Tons)
Table 80. Global Polyether-Modified Silicone Defoamers Revenue Forecast by Region (2027-2032) & ($ millions)
Table 81. Americas Polyether-Modified Silicone Defoamers Sales Forecast by Country (2027-2032) & (Tons)
Table 82. Americas Polyether-Modified Silicone Defoamers Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 83. APAC Polyether-Modified Silicone Defoamers Sales Forecast by Region (2027-2032) & (Tons)
Table 84. APAC Polyether-Modified Silicone Defoamers Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 85. Europe Polyether-Modified Silicone Defoamers Sales Forecast by Country (2027-2032) & (Tons)
Table 86. Europe Polyether-Modified Silicone Defoamers Revenue Forecast by Country (2027-2032) & ($ millions)
Table 87. Middle East & Africa Polyether-Modified Silicone Defoamers Sales Forecast by Country (2027-2032) & (Tons)

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Table 88. Middle East & Africa Polyether-Modified Silicone Defoamers Revenue Forecast by Country (2027-2032) & ($ millions)
Table 89. Global Polyether-Modified Silicone Defoamers Sales Forecast by Type (2027-2032) & (Tons)
Table 90. Global Polyether-Modified Silicone Defoamers Revenue Forecast by Type (2027-2032) & ($ millions)
Table 91. Global Polyether-Modified Silicone Defoamers Sales Forecast by Application (2027-2032) & (Tons)
Table 92. Global Polyether-Modified Silicone Defoamers Revenue Forecast by Application (2027-2032) & ($ millions)
Table 93. Evonik Industries AG Basic Information, Polyether-Modified Silicone Defoamers Manufacturing Base, Sales Area and Its Competitors
Table 94. Evonik Industries AG Polyether-Modified Silicone Defoamers Product Portfolios and Specifications
Table 95. Evonik Industries AG Polyether-Modified Silicone Defoamers Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 96. Evonik Industries AG Main Business
Table 97. Evonik Industries AG Latest Developments
Table 98. BYK-Chemie GmbH Basic Information, Polyether-Modified Silicone Defoamers Manufacturing Base, Sales Area and Its Competitors
Table 99. BYK-Chemie GmbH Polyether-Modified Silicone Defoamers Product Portfolios and Specifications
Table 100. BYK-Chemie GmbH Polyether-Modified Silicone Defoamers Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 101. BYK-Chemie GmbH Main Business
Table 102. BYK-Chemie GmbH Latest Developments
Table 103. M?nzing Chemie GmbH Basic Information, Polyether-Modified Silicone Defoamers Manufacturing Base, Sales Area and Its Competitors
Table 104. M?nzing Chemie GmbH Polyether-Modified Silicone Defoamers Product Portfolios and Specifications
Table 105. M?nzing Chemie GmbH Polyether-Modified Silicone Defoamers Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 106. M?nzing Chemie GmbH Main Business
Table 107. M?nzing Chemie GmbH Latest Developments
Table 108. CHT Germany GmbH Basic Information, Polyether-Modified Silicone Defoamers Manufacturing Base, Sales Area and Its Competitors
Table 109. CHT Germany GmbH Polyether-Modified Silicone Defoamers Product Portfolios and Specifications
Table 110. CHT Germany GmbH Polyether-Modified Silicone Defoamers Sales (Tons),

+357 96 030922
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Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 111. CHT Germany GmbH Main Business
Table 112. CHT Germany GmbH Latest Developments
Table 113. LEVACO Chemicals GmbH Basic Information, Polyether-Modified Silicone Defoamers Manufacturing Base, Sales Area and Its Competitors
Table 114. LEVACO Chemicals GmbH Polyether-Modified Silicone Defoamers Product Portfolios and Specifications
Table 115. LEVACO Chemicals GmbH Polyether-Modified Silicone Defoamers Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 116. LEVACO Chemicals GmbH Main Business
Table 117. LEVACO Chemicals GmbH Latest Developments
Table 118. BRB International B.V. Basic Information, Polyether-Modified Silicone Defoamers Manufacturing Base, Sales Area and Its Competitors
Table 119. BRB International B.V. Polyether-Modified Silicone Defoamers Product Portfolios and Specifications
Table 120. BRB International B.V. Polyether-Modified Silicone Defoamers Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 121. BRB International B.V. Main Business
Table 122. BRB International B.V. Latest Developments
Table 123. Dow Inc. Basic Information, Polyether-Modified Silicone Defoamers Manufacturing Base, Sales Area and Its Competitors
Table 124. Dow Inc. Polyether-Modified Silicone Defoamers Product Portfolios and Specifications
Table 125. Dow Inc. Polyether-Modified Silicone Defoamers Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 126. Dow Inc. Main Business
Table 127. Dow Inc. Latest Developments
Table 128. Momentive Performance Materials Inc. Basic Information, Polyether-Modified Silicone Defoamers Manufacturing Base, Sales Area and Its Competitors
Table 129. Momentive Performance Materials Inc. Polyether-Modified Silicone Defoamers Product Portfolios and Specifications
Table 130. Momentive Performance Materials Inc. Polyether-Modified Silicone Defoamers Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 131. Momentive Performance Materials Inc. Main Business
Table 132. Momentive Performance Materials Inc. Latest Developments
Table 133. Siltech Corporation Basic Information, Polyether-Modified Silicone Defoamers Manufacturing Base, Sales Area and Its Competitors
Table 134. Siltech Corporation Polyether-Modified Silicone Defoamers Product

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Portfolios and Specifications
Table 135. Siltech Corporation Polyether-Modified Silicone Defoamers Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 136. Siltech Corporation Main Business
Table 137. Siltech Corporation Latest Developments
Table 138. Applied Material Solutions, Inc. Basic Information, Polyether-Modified Silicone Defoamers Manufacturing Base, Sales Area and Its Competitors
Table 139. Applied Material Solutions, Inc. Polyether-Modified Silicone Defoamers Product Portfolios and Specifications
Table 140. Applied Material Solutions, Inc. Polyether-Modified Silicone Defoamers Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 141. Applied Material Solutions, Inc. Main Business
Table 142. Applied Material Solutions, Inc. Latest Developments
Table 143. Kusumoto Chemicals, Ltd. Basic Information, Polyether-Modified Silicone Defoamers Manufacturing Base, Sales Area and Its Competitors
Table 144. Kusumoto Chemicals, Ltd. Polyether-Modified Silicone Defoamers Product Portfolios and Specifications
Table 145. Kusumoto Chemicals, Ltd. Polyether-Modified Silicone Defoamers Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 146. Kusumoto Chemicals, Ltd. Main Business
Table 147. Kusumoto Chemicals, Ltd. Latest Developments
Table 148. Nissin Chemical Industry Co., Ltd. Basic Information, Polyether-Modified Silicone Defoamers Manufacturing Base, Sales Area and Its Competitors
Table 149. Nissin Chemical Industry Co., Ltd. Polyether-Modified Silicone Defoamers Product Portfolios and Specifications
Table 150. Nissin Chemical Industry Co., Ltd. Polyether-Modified Silicone Defoamers Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 151. Nissin Chemical Industry Co., Ltd. Main Business
Table 152. Nissin Chemical Industry Co., Ltd. Latest Developments
Table 153. AFCONA Polymer Co., Ltd. Basic Information, Polyether-Modified Silicone Defoamers Manufacturing Base, Sales Area and Its Competitors
Table 154. AFCONA Polymer Co., Ltd. Polyether-Modified Silicone Defoamers Product Portfolios and Specifications
Table 155. AFCONA Polymer Co., Ltd. Polyether-Modified Silicone Defoamers Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 156. AFCONA Polymer Co., Ltd. Main Business
Table 157. AFCONA Polymer Co., Ltd. Latest Developments
Table 158. SIXIN Group Basic Information, Polyether-Modified Silicone Defoamers Manufacturing Base, Sales Area and Its Competitors

+357 96 030922
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Table 159. SIXIN Group Polyether-Modified Silicone Defoamers Product Portfolios and Specifications
Table 160. SIXIN Group Polyether-Modified Silicone Defoamers Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 161. SIXIN Group Main Business
Table 162. SIXIN Group Latest Developments
Table 163. Foshan Nanhai Datian Chemical Co., Ltd. Basic Information, Polyether-Modified Silicone Defoamers Manufacturing Base, Sales Area and Its Competitors
Table 164. Foshan Nanhai Datian Chemical Co., Ltd. Polyether-Modified Silicone Defoamers Product Portfolios and Specifications
Table 165. Foshan Nanhai Datian Chemical Co., Ltd. Polyether-Modified Silicone Defoamers Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 166. Foshan Nanhai Datian Chemical Co., Ltd. Main Business
Table 167. Foshan Nanhai Datian Chemical Co., Ltd. Latest Developments
Table 168. Guangzhou Duomeiduo New Material Co., Ltd. Basic Information, Polyether-Modified Silicone Defoamers Manufacturing Base, Sales Area and Its Competitors
Table 169. Guangzhou Duomeiduo New Material Co., Ltd. Polyether-Modified Silicone Defoamers Product Portfolios and Specifications
Table 170. Guangzhou Duomeiduo New Material Co., Ltd. Polyether-Modified Silicone Defoamers Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 171. Guangzhou Duomeiduo New Material Co., Ltd. Main Business
Table 172. Guangzhou Duomeiduo New Material Co., Ltd. Latest Developments
Table 173. Guangzhou Chemi Tech New Material Co., Ltd. Basic Information, Polyether-Modified Silicone Defoamers Manufacturing Base, Sales Area and Its Competitors
Table 174. Guangzhou Chemi Tech New Material Co., Ltd. Polyether-Modified Silicone Defoamers Product Portfolios and Specifications
Table 175. Guangzhou Chemi Tech New Material Co., Ltd. Polyether-Modified Silicone Defoamers Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 176. Guangzhou Chemi Tech New Material Co., Ltd. Main Business
Table 177. Guangzhou Chemi Tech New Material Co., Ltd. Latest Developments
Table 178. Guangdong Nanhui New Material Co., Ltd. Basic Information, Polyether-Modified Silicone Defoamers Manufacturing Base, Sales Area and Its Competitors
Table 179. Guangdong Nanhui New Material Co., Ltd. Polyether-Modified Silicone Defoamers Product Portfolios and Specifications
Table 180. Guangdong Nanhui New Material Co., Ltd. Polyether-Modified Silicone Defoamers Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin

+357 96 030922
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(2021-2026)
Table 181. Guangdong Nanhui New Material Co., Ltd. Main Business
Table 182. Guangdong Nanhui New Material Co., Ltd. Latest Developments
Table 183. Shandong Meiyu Chemical Co., Ltd. Basic Information, Polyether-Modified Silicone Defoamers Manufacturing Base, Sales Area and Its Competitors
Table 184. Shandong Meiyu Chemical Co., Ltd. Polyether-Modified Silicone Defoamers Product Portfolios and Specifications
Table 185. Shandong Meiyu Chemical Co., Ltd. Polyether-Modified Silicone Defoamers Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 186. Shandong Meiyu Chemical Co., Ltd. Main Business
Table 187. Shandong Meiyu Chemical Co., Ltd. Latest Developments
Table 188. Dongguan Defeng Defoamer Co., Ltd. Basic Information, Polyether-Modified Silicone Defoamers Manufacturing Base, Sales Area and Its Competitors
Table 189. Dongguan Defeng Defoamer Co., Ltd. Polyether-Modified Silicone Defoamers Product Portfolios and Specifications
Table 190. Dongguan Defeng Defoamer Co., Ltd. Polyether-Modified Silicone Defoamers Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 191. Dongguan Defeng Defoamer Co., Ltd. Main Business
Table 192. Dongguan Defeng Defoamer Co., Ltd. Latest Developments
Table 193. Hangzhou Ruijiang Chemical Co., Ltd. Basic Information, Polyether-Modified Silicone Defoamers Manufacturing Base, Sales Area and Its Competitors
Table 194. Hangzhou Ruijiang Chemical Co., Ltd. Polyether-Modified Silicone Defoamers Product Portfolios and Specifications
Table 195. Hangzhou Ruijiang Chemical Co., Ltd. Polyether-Modified Silicone Defoamers Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 196. Hangzhou Ruijiang Chemical Co., Ltd. Main Business
Table 197. Hangzhou Ruijiang Chemical Co., Ltd. Latest Developments
Table 198. Hangzhou Seraph Science and Technology Co., Ltd. Basic Information, Polyether-Modified Silicone Defoamers Manufacturing Base, Sales Area and Its Competitors
Table 199. Hangzhou Seraph Science and Technology Co., Ltd. Polyether-Modified Silicone Defoamers Product Portfolios and Specifications
Table 200. Hangzhou Seraph Science and Technology Co., Ltd. Polyether-Modified Silicone Defoamers Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 201. Hangzhou Seraph Science and Technology Co., Ltd. Main Business
Table 202. Hangzhou Seraph Science and Technology Co., Ltd. Latest Developments

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Table 203. Polywill Shanghai Advanced Material Co., Ltd. Basic Information, Polyether-Modified Silicone Defoamers Manufacturing Base, Sales Area and Its Competitors
Table 204. Polywill Shanghai Advanced Material Co., Ltd. Polyether-Modified Silicone Defoamers Product Portfolios and Specifications
Table 205. Polywill Shanghai Advanced Material Co., Ltd. Polyether-Modified Silicone Defoamers Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 206. Polywill Shanghai Advanced Material Co., Ltd. Main Business
Table 207. Polywill Shanghai Advanced Material Co., Ltd. Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Polyether-Modified Silicone Defoamers
Figure 2. Polyether-Modified Silicone Defoamers Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Polyether-Modified Silicone Defoamers Sales Growth Rate 2021-2032 (Tons)
Figure 7. Global Polyether-Modified Silicone Defoamers Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Polyether-Modified Silicone Defoamers Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Polyether-Modified Silicone Defoamers Sales Market Share by Country/Region (2025)
Figure 10. Polyether-Modified Silicone Defoamers Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Liquid Concentrate Defoamer
Figure 12. Product Picture of Aqueous Emulsion Defoamer
Figure 13. Product Picture of Solventborne Liquid Defoamer
Figure 14. Product Picture of Powder Carrier Defoamer
Figure 15. Global Polyether-Modified Silicone Defoamers Sales Market Share by Type in 2026
Figure 16. Global Polyether-Modified Silicone Defoamers Revenue Market Share by Type (2021-2026)
Figure 17. Product Picture of Below 20 Percent Active Content
Figure 18. Product Picture of 20 to Less Than 50 Percent Active Content
Figure 19. Product Picture of 50 to Less Than 100 Percent Active Content
Figure 20. Product Picture of 100 Percent Active Content
Figure 21. Global Polyether-Modified Silicone Defoamers Sales Market Share by Active Content in 2026
Figure 22. Global Polyether-Modified Silicone Defoamers Revenue Market Share by Active Content (2021-2026)
Figure 23. Product Picture of Water Carrier Type
Figure 24. Product Picture of Glycol Carrier Type
Figure 25. Product Picture of Solvent Carrier Type
Figure 26. Product Picture of Carrier Free Type

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Figure 27. Product Picture of Solid-Carrier Type
Figure 28. Global Polyether-Modified Silicone Defoamers Sales Market Share by Principal Carrier Medium in 2026
Figure 29. Global Polyether-Modified Silicone Defoamers Revenue Market Share by Principal Carrier Medium (2021-2026)
Figure 30. Polyether-Modified Silicone Defoamers Consumed in Coatings and Printing Inks
Figure 31. Global Polyether-Modified Silicone Defoamers Market: Coatings and Printing Inks (2021-2026) & (Tons)
Figure 32. Polyether-Modified Silicone Defoamers Consumed in Pulp and Paper
Figure 33. Global Polyether-Modified Silicone Defoamers Market: Pulp and Paper (2021-2026) & (Tons)
Figure 34. Polyether-Modified Silicone Defoamers Consumed in Water Treatment and Process Water
Figure 35. Global Polyether-Modified Silicone Defoamers Market: Water Treatment and Process Water (2021-2026) & (Tons)
Figure 36. Polyether-Modified Silicone Defoamers Consumed in Textile Processing
Figure 37. Global Polyether-Modified Silicone Defoamers Market: Textile Processing (2021-2026) & (Tons)
Figure 38. Polyether-Modified Silicone Defoamers Consumed in Oilfield and Energy Chemicals
Figure 39. Global Polyether-Modified Silicone Defoamers Market: Oilfield and Energy Chemicals (2021-2026) & (Tons)
Figure 40. Polyether-Modified Silicone Defoamers Consumed in Agrochemical Formulations
Figure 41. Global Polyether-Modified Silicone Defoamers Market: Agrochemical Formulations (2021-2026) & (Tons)
Figure 42. Polyether-Modified Silicone Defoamers Consumed in Others
Figure 43. Global Polyether-Modified Silicone Defoamers Market: Others (2021-2026) & (Tons)
Figure 44. Global Polyether-Modified Silicone Defoamers Sale Market Share by Application (2025)
Figure 45. Global Polyether-Modified Silicone Defoamers Revenue Market Share by Application in 2025
Figure 46. Polyether-Modified Silicone Defoamers Sales by Company in 2025 (Tons)
Figure 47. Global Polyether-Modified Silicone Defoamers Sales Market Share by Company in 2025
Figure 48. Polyether-Modified Silicone Defoamers Revenue by Company in 2025 ($ millions)

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Figure 49. Global Polyether-Modified Silicone Defoamers Revenue Market Share by Company in 2025
Figure 50. Global Polyether-Modified Silicone Defoamers Sales Market Share by Geographic Region (2021-2026)
Figure 51. Global Polyether-Modified Silicone Defoamers Revenue Market Share by Geographic Region in 2025
Figure 52. Americas Polyether-Modified Silicone Defoamers Sales 2021-2026 (Tons)
Figure 53. Americas Polyether-Modified Silicone Defoamers Revenue 2021-2026 ($ millions)
Figure 54. APAC Polyether-Modified Silicone Defoamers Sales 2021-2026 (Tons)
Figure 55. APAC Polyether-Modified Silicone Defoamers Revenue 2021-2026 ($ millions)
Figure 56. Europe Polyether-Modified Silicone Defoamers Sales 2021-2026 (Tons)
Figure 57. Europe Polyether-Modified Silicone Defoamers Revenue 2021-2026 ($ millions)
Figure 58. Middle East & Africa Polyether-Modified Silicone Defoamers Sales 2021-2026 (Tons)
Figure 59. Middle East & Africa Polyether-Modified Silicone Defoamers Revenue 2021-2026 ($ millions)
Figure 60. Americas Polyether-Modified Silicone Defoamers Sales Market Share by Country in 2025
Figure 61. Americas Polyether-Modified Silicone Defoamers Revenue Market Share by Country (2021-2026)
Figure 62. Americas Polyether-Modified Silicone Defoamers Sales Market Share by Type (2021-2026)
Figure 63. Americas Polyether-Modified Silicone Defoamers Sales Market Share by Application (2021-2026)
Figure 64. United States Polyether-Modified Silicone Defoamers Revenue Growth 2021-2026 ($ millions)
Figure 65. Canada Polyether-Modified Silicone Defoamers Revenue Growth 2021-2026 ($ millions)
Figure 66. Mexico Polyether-Modified Silicone Defoamers Revenue Growth 2021-2026 ($ millions)
Figure 67. Brazil Polyether-Modified Silicone Defoamers Revenue Growth 2021-2026 ($ millions)
Figure 68. APAC Polyether-Modified Silicone Defoamers Sales Market Share by Region in 2025
Figure 69. APAC Polyether-Modified Silicone Defoamers Revenue Market Share by Region (2021-2026)

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Figure 70. APAC Polyether-Modified Silicone Defoamers Sales Market Share by Type (2021-2026)
Figure 71. APAC Polyether-Modified Silicone Defoamers Sales Market Share by Application (2021-2026)
Figure 72. China Polyether-Modified Silicone Defoamers Revenue Growth 2021-2026 ($ millions)
Figure 73. Japan Polyether-Modified Silicone Defoamers Revenue Growth 2021-2026 ($ millions)
Figure 74. South Korea Polyether-Modified Silicone Defoamers Revenue Growth 2021-2026 ($ millions)
Figure 75. Southeast Asia Polyether-Modified Silicone Defoamers Revenue Growth 2021-2026 ($ millions)
Figure 76. India Polyether-Modified Silicone Defoamers Revenue Growth 2021-2026 ($ millions)
Figure 77. Australia Polyether-Modified Silicone Defoamers Revenue Growth 2021-2026 ($ millions)
Figure 78. China Taiwan Polyether-Modified Silicone Defoamers Revenue Growth 2021-2026 ($ millions)
Figure 79. Europe Polyether-Modified Silicone Defoamers Sales Market Share by Country in 2025
Figure 80. Europe Polyether-Modified Silicone Defoamers Revenue Market Share by Country (2021-2026)
Figure 81. Europe Polyether-Modified Silicone Defoamers Sales Market Share by Type (2021-2026)
Figure 82. Europe Polyether-Modified Silicone Defoamers Sales Market Share by Application (2021-2026)
Figure 83. Germany Polyether-Modified Silicone Defoamers Revenue Growth 2021-2026 ($ millions)
Figure 84. France Polyether-Modified Silicone Defoamers Revenue Growth 2021-2026 ($ millions)
Figure 85. UK Polyether-Modified Silicone Defoamers Revenue Growth 2021-2026 ($ millions)
Figure 86. Italy Polyether-Modified Silicone Defoamers Revenue Growth 2021-2026 ($ millions)
Figure 87. Russia Polyether-Modified Silicone Defoamers Revenue Growth 2021-2026 ($ millions)
Figure 88. Middle East & Africa Polyether-Modified Silicone Defoamers Sales Market Share by Country (2021-2026)
Figure 89. Middle East & Africa Polyether-Modified Silicone Defoamers Sales Market

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Share by Type (2021-2026)
Figure 90. Middle East & Africa Polyether-Modified Silicone Defoamers Sales Market Share by Application (2021-2026)
Figure 91. Egypt Polyether-Modified Silicone Defoamers Revenue Growth 2021-2026 ($ millions)
Figure 92. South Africa Polyether-Modified Silicone Defoamers Revenue Growth 2021-2026 ($ millions)
Figure 93. Israel Polyether-Modified Silicone Defoamers Revenue Growth 2021-2026 ($ millions)
Figure 94. Turkey Polyether-Modified Silicone Defoamers Revenue Growth 2021-2026 ($ millions)
Figure 95. GCC Countries Polyether-Modified Silicone Defoamers Revenue Growth 2021-2026 ($ millions)
Figure 96. Manufacturing Cost Structure Analysis of Polyether-Modified Silicone Defoamers in 2026
Figure 97. Manufacturing Process Analysis of Polyether-Modified Silicone Defoamers
Figure 98. Industry Chain Structure of Polyether-Modified Silicone Defoamers
Figure 99. Channels of Distribution
Figure 100. Global Polyether-Modified Silicone Defoamers Sales Market Forecast by Region (2027-2032)
Figure 101. Global Polyether-Modified Silicone Defoamers Revenue Market Share Forecast by Region (2027-2032)
Figure 102. Global Polyether-Modified Silicone Defoamers Sales Market Share Forecast by Type (2027-2032)
Figure 103. Global Polyether-Modified Silicone Defoamers Revenue Market Share Forecast by Type (2027-2032)
Figure 104. Global Polyether-Modified Silicone Defoamers Sales Market Share Forecast by Application (2027-2032)
Figure 105. Global Polyether-Modified Silicone Defoamers Revenue Market Share Forecast by Application (2027-2032)

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