

Global Polyester Powder Coating Curing Agent Market Growth 2026-2032

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Abstracts

The global Polyester Powder Coating Curing Agent market size is predicted to grow from US\$ 308 million in 2025 to US\$ 442 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

The curing agent for polyester powder coatings is a crucial component that chemically reacts with carboxy-functional polyester resins to form a three-dimensional crosslinked network. During thermal curing, it enables the powder to melt, flow, and ultimately harden into a durable film, determining the coating's mechanical properties, weather resistance, and chemical resistance. The main types include Triglycidyl Isocyanurate (TGIC) and Hydroxyalkyl Amide (HAA), which cater to different requirements for outdoor durability and indoor applications, making them essential in formulating environmentally friendly coating systems.

In 2024, global production of polyester powder coating curing agents reached 78,200 tons, with an average selling price of US\$3,734 per ton. Typical single-line capacity is approximately 3,000-5,000 tons per year, and the industry's gross profit margin is approximately 20%-30%. Cost structure: direct materials account for approximately 60%-70%, manufacturing costs account for approximately 20%-30%, and labor costs account for approximately 5%-10%. Industry chain: upstream suppliers include epichlorohydrin/epoxy resin, isocyanurate raw materials, solvents, and catalysts; downstream suppliers include powder coating manufacturers and coating application providers.

Polyester powder coating curing agents play a crucial role in the global coatings industry, particularly in applications such as construction, appliances, automotive, and metal surface coatings. As environmental regulations become more stringent, the

demand for low-VOC, low-emission polyester powder coating curing agents is increasing. In recent years, there has been a growing demand for high-performance coatings, providing growth opportunities for polyester curing agents, especially in applications requiring high weather resistance, chemical stability, and UV protection. Additionally, the rapid development of construction and manufacturing industries in emerging markets has become a key growth driver for polyester powder coatings. However, challenges such as fluctuations in raw material prices, supply chain instability, and environmental compliance pressures remain significant barriers. Overall, the market for polyester powder coating curing agents is promising, but companies must continue to invest in product innovation, low-temperature curing technologies, and regulatory compliance to stand out in a highly competitive market.

LP Information, Inc. (LPI) 's newest research report, the "Polyester Powder Coating Curing Agent Industry Forecast" looks at past sales and reviews total world Polyester Powder Coating Curing Agent sales in 2025, providing a comprehensive analysis by region and market sector of projected Polyester Powder Coating Curing Agent sales for 2026 through 2032. With Polyester Powder Coating Curing Agent sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Polyester Powder Coating Curing Agent industry.

This Insight Report provides a comprehensive analysis of the global Polyester Powder Coating Curing Agent landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polyester Powder Coating Curing Agent portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Polyester Powder Coating Curing Agent market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polyester Powder Coating Curing Agent and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polyester Powder Coating Curing Agent.

This report presents a comprehensive overview, market shares, and growth opportunities of Polyester Powder Coating Curing Agent market by product type,

application, key manufacturers and key regions and countries.

Segmentation by Type:

TGIC

HAA

PT910

Others

Segmentation by Shape:

Powdered

Granular

Segmentation by Chemical Structure:

Epoxy Group Type

Hydroxyalkylamide Type

Blocked Isocyanate Type

Others

Segmentation by Application:

Industrial Coatings

Architectural and Decorative Coatings

Automotive Coatings

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nissan Chemical Industry

Sir Industriale

UMC Corp

Megara Resins

EMS-CHEMIE AG

Huntsman

KSCNT

Akash Coating Speciality

Japan U-Pica Company

Huangshan Jinfeng Industrial

Anhui Hongze New Material

Anhui Kingcham New Materials

Huangshan Huahui Technology

Hoyonn

Luan Jietonda New Material

Anshan Runde Fine Chemicals

Changzhou Niutang Chemical Plant

Key Questions Addressed in this Report

What is the 10-year outlook for the global Polyester Powder Coating Curing Agent market?

What factors are driving Polyester Powder Coating Curing Agent market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polyester Powder Coating Curing Agent market opportunities vary by end market size?

How does Polyester Powder Coating Curing Agent break out by Type, by Application?

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