

# Global Polyester Polyols for Polyurethane Market Growth 2026-2032

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## Abstracts

The global Polyester Polyols for Polyurethane market size is predicted to grow from US\$ 3453 million in 2025 to US\$ 4234 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

Polyester Polyols for Polyurethane are a crucial class of building blocks (macrodiols or macropolyols) used to produce high-performance polyurethanes (PUR). They are polymers characterized by repeating ester functional groups (-COO-) in their backbone, terminated with reactive hydroxyl groups (-OH).

United States market for Polyester Polyols for Polyurethane is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Polyester Polyols for Polyurethane is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Polyester Polyols for Polyurethane is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Polyester Polyols for Polyurethane players cover BASF, Huntsman, Kuraray, Emery Oleochemicals, Covestro, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Polyester Polyols for Polyurethane Industry Forecast" looks at past sales and reviews total world Polyester Polyols for Polyurethane sales in 2025, providing a comprehensive analysis by region

and market sector of projected Polyester Polyols for Polyurethane sales for 2026 through 2032. With Polyester Polyols for Polyurethane sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Polyester Polyols for Polyurethane industry.

This Insight Report provides a comprehensive analysis of the global Polyester Polyols for Polyurethane landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polyester Polyols for Polyurethane portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Polyester Polyols for Polyurethane market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polyester Polyols for Polyurethane and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polyester Polyols for Polyurethane.

This report presents a comprehensive overview, market shares, and growth opportunities of Polyester Polyols for Polyurethane market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Petrochemical-based

Bio-based

#### Segmentation by Material:

Primary Production

Recycled PET-based

### Segmentation by Marketing Method:

Direct Sales

Distribution

### Segmentation by Application:

Thermoplastic Polyurethane (TPU)

Coatings, Adhesives, Sealants & Elastomers (CASE)

Rigid and Flexible Foams

Other

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF

Huntsman

Kuraray

Emery Oleochemicals

Covestro

DIC

AGC Chemical

Arkema

Sabir

Cargill

Purinova

Mitsui Chemical

Evonik

Stepan

Huafeng

Xuchuan Chemical

INOV

Wanhua

Skori New Material

Huide Science & Technology

Huada

Hengtaiyuan

## Shanghai Rising Chemical

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Polyester Polyols for Polyurethane market?

What factors are driving Polyester Polyols for Polyurethane market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polyester Polyols for Polyurethane market opportunities vary by end market size?

How does Polyester Polyols for Polyurethane break out by Type, by Application?

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