

Global Polyester Polyol Resin Market Growth 2026-2032

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Abstracts

The global Polyester Polyol Resin market size is predicted to grow from US\$ 4761 million in 2025 to US\$ 4075 million in 2032; it is expected to grow at a CAGR of -2.2% from 2026 to 2032.

Polyester polyol resin, commonly referred to as polyester polyol, is a versatile polymer used primarily in the production of polyurethanes. It is formed through the reaction of polyols (alcohols with multiple hydroxyl groups) with organic acids or anhydrides, resulting in a material that serves as a key building block in a variety of applications. Polyester polyols offer excellent durability, flexibility, and resistance to chemicals and heat, making them ideal for use in industries like coatings, adhesives, sealants, foams, and elastomers.

These resins are particularly valued for producing rigid and flexible polyurethane foams, used in insulation, cushioning, and automotive components. Additionally, they contribute to the creation of high-performance coatings and adhesives, offering strong bonding properties and surface protection. Polyester polyols are also preferred in applications where thermal and chemical resistance are critical, such as in the production of industrial coatings and specialized materials for harsh environments.

The polyester polyol resin market has remained stable, driven by increasing demand in industries such as automotive, construction, and furniture for products like coatings, adhesives, sealants, and elastomers. Key development trends include the shift towards bio-based polyester polyols due to environmental concerns and regulatory pressures, promoting the use of renewable raw materials. Additionally, advancements in technology are enabling the production of high-performance polyester polyols with enhanced properties such as improved durability, flexibility, and resistance to chemicals

and abrasion. The growing focus on sustainability and low VOC emissions in coatings and adhesives is further boosting market expansion, with manufacturers investing in research and development to create more eco-friendly and efficient polyester polyol resins.

LP Information, Inc. (LPI) ' newest research report, the “Polyester Polyol Resin Industry Forecast” looks at past sales and reviews total world Polyester Polyol Resin sales in 2025, providing a comprehensive analysis by region and market sector of projected Polyester Polyol Resin sales for 2026 through 2032. With Polyester Polyol Resin sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Polyester Polyol Resin industry.

This Insight Report provides a comprehensive analysis of the global Polyester Polyol Resin landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polyester Polyol Resin portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Polyester Polyol Resin market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polyester Polyol Resin and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polyester Polyol Resin.

This report presents a comprehensive overview, market shares, and growth opportunities of Polyester Polyol Resin market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Aliphatic Polyester Polyols

Aromatic Polyester Polyols

Others

Segmentation by Application:

Foam

Elastomers

Adhesives and Sealants

Coatings

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Stepan

Huafeng

COIM

Xuchuan Chemical

BASF

Synthesia Technology

Huada Chem

Huide Science & Technology

Huntsman

Covestro

INOV

Miracll Chemicals

Arkema

BCI Holding

Purinova

Shanghai Rising Chemical

DIC

Skori New Material

Woojo Hightech

Kuraray

NEO GROUP

SBHPP (Sumitomo Bakelite)

Kobe Polyurethane

Sehotech

Townsend Chemicals

Wanhua

Emery Oleochemicals

Shanghai Lianjing Polymer Materials

Qingdao Yutian Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Polyester Polyol Resin market?

What factors are driving Polyester Polyol Resin market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polyester Polyol Resin market opportunities vary by end market size?

How does Polyester Polyol Resin break out by Type, by Application?

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