

Global Polyester Polyol for Flexible Foam Market Growth 2026-2032

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Abstracts

The global Polyester Polyol for Flexible Foam market size is predicted to grow from US\$ 443 million in 2025 to US\$ 698 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

In 2025, global polyester polyol for soft foam production reached approximately 289 kilotons, the average price is 1600 usd/ton. Polyester polyol for soft foam refers to polyester polyol raw materials prepared by polycondensation of binary or polybasic acid and binary or polyol, containing multiple hydroxyl groups (-OH) in the molecular chain, and specially used for preparing flexible PU foam.

The annual production capacity of a single production line for polyester polyols used in flexible foam is typically 8,000-10,000 tons/year, with a gross profit margin of around 26%.

United States market for Polyester Polyol for Flexible Foam is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Polyester Polyol for Flexible Foam is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Polyester Polyol for Flexible Foam is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Polyester Polyol for Flexible Foam players cover Covestro, AEKYUNG, H&S Anlagentechnik, Emery Oleochemicals, Stepan, etc. In terms of revenue, the global two

largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Polyester Polyol for Flexible Foam Industry Forecast” looks at past sales and reviews total world Polyester Polyol for Flexible Foam sales in 2025, providing a comprehensive analysis by region and market sector of projected Polyester Polyol for Flexible Foam sales for 2026 through 2032. With Polyester Polyol for Flexible Foam sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Polyester Polyol for Flexible Foam industry.

This Insight Report provides a comprehensive analysis of the global Polyester Polyol for Flexible Foam landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polyester Polyol for Flexible Foam portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Polyester Polyol for Flexible Foam market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polyester Polyol for Flexible Foam and breaks down the forecast by Raw Material, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polyester Polyol for Flexible Foam.

This report presents a comprehensive overview, market shares, and growth opportunities of Polyester Polyol for Flexible Foam market by product type, application, key manufacturers and key regions and countries.

Segmentation by Raw Material:

Aliphatic

Aromatic

Aliphatic + Aromatic Copolymer

Segmentation by Functionality:

Low Functionality Polyester Polyol

Medium Functionality Polyester Polyol

High Functionality Polyester Polyol

Segmentation by Molecular Weight:

High Molecular Weight

Medium Molecular Weight

Low Molecular Weight

Segmentation by Application:

Automobile

Shoes and Textiles

Furniture and Packaging

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Covestro

AEKYUNG

H&S Anlagentechnik

Emery Oleochemicals

Stepan

COIM

BASF

Synthesia Technology

Huntsman

Arkema

BCI Holding

Purinova

Woojo Hightech

NEO GROUP

Kobe Polyurethane

Townsend Chemicals

Sikerui Material Technology (Shandong)

Shanghai Huide Technology

Xuchuan Chemical (Suzhou)

Shandong Inov

Qingdao Xinyutian Chemical Industry

Key Questions Addressed in this Report

What is the 10-year outlook for the global Polyester Polyol for Flexible Foam market?

What factors are driving Polyester Polyol for Flexible Foam market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polyester Polyol for Flexible Foam market opportunities vary by end market size?

How does Polyester Polyol for Flexible Foam break out by Raw Material, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Polyester Polyol for Flexible Foam Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Polyester Polyol for Flexible Foam by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Polyester Polyol for Flexible Foam by Country/Region, 2021, 2025 & 2032
- #### 2.2 Polyester Polyol for Flexible Foam Segment by Raw Material
- 2.2.1 Aliphatic
 - 2.2.2 Aromatic
 - 2.2.3 Aliphatic + Aromatic Copolymer
 - 2.2.4 Polyester Polyol for Flexible Foam Sales by Raw Material
 - 2.2.4.1 Global Polyester Polyol for Flexible Foam Sales Market Share by Raw Material (2021-2026)
 - 2.2.4.2 Global Polyester Polyol for Flexible Foam Revenue and Market Share by Raw Material (2021-2026)
 - 2.2.4.3 Global Polyester Polyol for Flexible Foam Sale Price by Raw Material (2021-2026)

2.3 Polyester Polyol for Flexible Foam Segment by Functionality

- 2.3.1 Low Functionality Polyester Polyol
- 2.3.2 Medium Functionality Polyester Polyol
- 2.3.3 High Functionality Polyester Polyol
- 2.3.4 Polyester Polyol for Flexible Foam Sales by Functionality
 - 2.3.4.1 Global Polyester Polyol for Flexible Foam Sales Market Share by Functionality (2021-2026)

2.3.4.2 Global Polyester Polyol for Flexible Foam Revenue and Market Share by Functionality (2021-2026)

2.3.4.3 Global Polyester Polyol for Flexible Foam Sale Price by Functionality (2021-2026)

2.4 Polyester Polyol for Flexible Foam Segment by Molecular Weight

2.4.1 High Molecular Weight

2.4.2 Medium Molecular Weight

2.4.3 Low Molecular Weight

2.4.4 Polyester Polyol for Flexible Foam Sales by Molecular Weight

2.4.4.1 Global Polyester Polyol for Flexible Foam Sales Market Share by Molecular Weight (2021-2026)

2.4.4.2 Global Polyester Polyol for Flexible Foam Revenue and Market Share by Molecular Weight (2021-2026)

2.4.4.3 Global Polyester Polyol for Flexible Foam Sale Price by Molecular Weight (2021-2026)

2.5 Polyester Polyol for Flexible Foam Segment by Application

2.5.1 Automobile

2.5.2 Shoes and Textiles

2.5.3 Furniture and Packaging

2.5.4 Others

2.5.5 Polyester Polyol for Flexible Foam Sales by Application

2.5.5.1 Global Polyester Polyol for Flexible Foam Sale Market Share by Application (2021-2026)

2.5.5.2 Global Polyester Polyol for Flexible Foam Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Polyester Polyol for Flexible Foam Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Polyester Polyol for Flexible Foam Breakdown Data by Company

3.1.1 Global Polyester Polyol for Flexible Foam Annual Sales by Company (2021-2026)

3.1.2 Global Polyester Polyol for Flexible Foam Sales Market Share by Company (2021-2026)

3.2 Global Polyester Polyol for Flexible Foam Annual Revenue by Company (2021-2026)

3.2.1 Global Polyester Polyol for Flexible Foam Revenue by Company (2021-2026)

3.2.2 Global Polyester Polyol for Flexible Foam Revenue Market Share by Company

(2021-2026)

3.3 Global Polyester Polyol for Flexible Foam Sale Price by Company

3.4 Key Manufacturers Polyester Polyol for Flexible Foam Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Polyester Polyol for Flexible Foam Product Location Distribution

3.4.2 Players Polyester Polyol for Flexible Foam Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR POLYESTER POLYOL FOR FLEXIBLE FOAM BY GEOGRAPHIC REGION

4.1 World Historic Polyester Polyol for Flexible Foam Market Size by Geographic Region (2021-2026)

4.1.1 Global Polyester Polyol for Flexible Foam Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Polyester Polyol for Flexible Foam Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Polyester Polyol for Flexible Foam Market Size by Country/Region (2021-2026)

4.2.1 Global Polyester Polyol for Flexible Foam Annual Sales by Country/Region (2021-2026)

4.2.2 Global Polyester Polyol for Flexible Foam Annual Revenue by Country/Region (2021-2026)

4.3 Americas Polyester Polyol for Flexible Foam Sales Growth

4.4 APAC Polyester Polyol for Flexible Foam Sales Growth

4.5 Europe Polyester Polyol for Flexible Foam Sales Growth

4.6 Middle East & Africa Polyester Polyol for Flexible Foam Sales Growth

5 AMERICAS

5.1 Americas Polyester Polyol for Flexible Foam Sales by Country

5.1.1 Americas Polyester Polyol for Flexible Foam Sales by Country (2021-2026)

5.1.2 Americas Polyester Polyol for Flexible Foam Revenue by Country (2021-2026)

5.2 Americas Polyester Polyol for Flexible Foam Sales by Raw Material (2021-2026)

5.3 Americas Polyester Polyol for Flexible Foam Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Polyester Polyol for Flexible Foam Sales by Region

6.1.1 APAC Polyester Polyol for Flexible Foam Sales by Region (2021-2026)

6.1.2 APAC Polyester Polyol for Flexible Foam Revenue by Region (2021-2026)

6.2 APAC Polyester Polyol for Flexible Foam Sales by Raw Material (2021-2026)

6.3 APAC Polyester Polyol for Flexible Foam Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Polyester Polyol for Flexible Foam by Country

7.1.1 Europe Polyester Polyol for Flexible Foam Sales by Country (2021-2026)

7.1.2 Europe Polyester Polyol for Flexible Foam Revenue by Country (2021-2026)

7.2 Europe Polyester Polyol for Flexible Foam Sales by Raw Material (2021-2026)

7.3 Europe Polyester Polyol for Flexible Foam Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Polyester Polyol for Flexible Foam by Country

8.1.1 Middle East & Africa Polyester Polyol for Flexible Foam Sales by Country (2021-2026)

8.1.2 Middle East & Africa Polyester Polyol for Flexible Foam Revenue by Country (2021-2026)

8.2 Middle East & Africa Polyester Polyol for Flexible Foam Sales by Raw Material (2021-2026)

8.3 Middle East & Africa Polyester Polyol for Flexible Foam Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Polyester Polyol for Flexible Foam

10.3 Manufacturing Process Analysis of Polyester Polyol for Flexible Foam

10.4 Industry Chain Structure of Polyester Polyol for Flexible Foam

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Polyester Polyol for Flexible Foam Distributors

11.3 Polyester Polyol for Flexible Foam Customer

12 WORLD FORECAST REVIEW FOR POLYESTER POLYOL FOR FLEXIBLE FOAM BY GEOGRAPHIC REGION

12.1 Global Polyester Polyol for Flexible Foam Market Size Forecast by Region

12.1.1 Global Polyester Polyol for Flexible Foam Forecast by Region (2027-2032)

12.1.2 Global Polyester Polyol for Flexible Foam Annual Revenue Forecast by Region

(2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Polyester Polyol for Flexible Foam Forecast by Raw Material (2027-2032)

12.7 Global Polyester Polyol for Flexible Foam Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Covestro

13.1.1 Covestro Company Information

13.1.2 Covestro Polyester Polyol for Flexible Foam Product Portfolios and Specifications

13.1.3 Covestro Polyester Polyol for Flexible Foam Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Covestro Main Business Overview

13.1.5 Covestro Latest Developments

13.2 AEKYUNG

13.2.1 AEKYUNG Company Information

13.2.2 AEKYUNG Polyester Polyol for Flexible Foam Product Portfolios and Specifications

13.2.3 AEKYUNG Polyester Polyol for Flexible Foam Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 AEKYUNG Main Business Overview

13.2.5 AEKYUNG Latest Developments

13.3 H&S Anlagentechnik

13.3.1 H&S Anlagentechnik Company Information

13.3.2 H&S Anlagentechnik Polyester Polyol for Flexible Foam Product Portfolios and Specifications

13.3.3 H&S Anlagentechnik Polyester Polyol for Flexible Foam Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 H&S Anlagentechnik Main Business Overview

13.3.5 H&S Anlagentechnik Latest Developments

13.4 Emery Oleochemicals

13.4.1 Emery Oleochemicals Company Information

13.4.2 Emery Oleochemicals Polyester Polyol for Flexible Foam Product Portfolios and Specifications

13.4.3 Emery Oleochemicals Polyester Polyol for Flexible Foam Sales, Revenue, Price

and Gross Margin (2021-2026)

13.4.4 Emery Oleochemicals Main Business Overview

13.4.5 Emery Oleochemicals Latest Developments

13.5 Stepan

13.5.1 Stepan Company Information

13.5.2 Stepan Polyester Polyol for Flexible Foam Product Portfolios and Specifications

13.5.3 Stepan Polyester Polyol for Flexible Foam Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Stepan Main Business Overview

13.5.5 Stepan Latest Developments

13.6 COIM

13.6.1 COIM Company Information

13.6.2 COIM Polyester Polyol for Flexible Foam Product Portfolios and Specifications

13.6.3 COIM Polyester Polyol for Flexible Foam Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 COIM Main Business Overview

13.6.5 COIM Latest Developments

13.7 BASF

13.7.1 BASF Company Information

13.7.2 BASF Polyester Polyol for Flexible Foam Product Portfolios and Specifications

13.7.3 BASF Polyester Polyol for Flexible Foam Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 BASF Main Business Overview

13.7.5 BASF Latest Developments

13.8 Synthesia Technology

13.8.1 Synthesia Technology Company Information

13.8.2 Synthesia Technology Polyester Polyol for Flexible Foam Product Portfolios and Specifications

13.8.3 Synthesia Technology Polyester Polyol for Flexible Foam Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Synthesia Technology Main Business Overview

13.8.5 Synthesia Technology Latest Developments

13.9 Huntsman

13.9.1 Huntsman Company Information

13.9.2 Huntsman Polyester Polyol for Flexible Foam Product Portfolios and Specifications

13.9.3 Huntsman Polyester Polyol for Flexible Foam Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Huntsman Main Business Overview

- 13.9.5 Huntsman Latest Developments
- 13.10 Arkema
 - 13.10.1 Arkema Company Information
 - 13.10.2 Arkema Polyester Polyol for Flexible Foam Product Portfolios and Specifications
 - 13.10.3 Arkema Polyester Polyol for Flexible Foam Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Arkema Main Business Overview
 - 13.10.5 Arkema Latest Developments
- 13.11 BCI Holding
 - 13.11.1 BCI Holding Company Information
 - 13.11.2 BCI Holding Polyester Polyol for Flexible Foam Product Portfolios and Specifications
 - 13.11.3 BCI Holding Polyester Polyol for Flexible Foam Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 BCI Holding Main Business Overview
 - 13.11.5 BCI Holding Latest Developments
- 13.12 Purinova
 - 13.12.1 Purinova Company Information
 - 13.12.2 Purinova Polyester Polyol for Flexible Foam Product Portfolios and Specifications
 - 13.12.3 Purinova Polyester Polyol for Flexible Foam Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Purinova Main Business Overview
 - 13.12.5 Purinova Latest Developments
- 13.13 Woojo Hightech
 - 13.13.1 Woojo Hightech Company Information
 - 13.13.2 Woojo Hightech Polyester Polyol for Flexible Foam Product Portfolios and Specifications
 - 13.13.3 Woojo Hightech Polyester Polyol for Flexible Foam Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Woojo Hightech Main Business Overview
 - 13.13.5 Woojo Hightech Latest Developments
- 13.14 NEO GROUP
 - 13.14.1 NEO GROUP Company Information
 - 13.14.2 NEO GROUP Polyester Polyol for Flexible Foam Product Portfolios and Specifications
 - 13.14.3 NEO GROUP Polyester Polyol for Flexible Foam Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.14.4 NEO GROUP Main Business Overview
- 13.14.5 NEO GROUP Latest Developments
- 13.15 Kobe Polyurethane
 - 13.15.1 Kobe Polyurethane Company Information
 - 13.15.2 Kobe Polyurethane Polyester Polyol for Flexible Foam Product Portfolios and Specifications
 - 13.15.3 Kobe Polyurethane Polyester Polyol for Flexible Foam Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Kobe Polyurethane Main Business Overview
 - 13.15.5 Kobe Polyurethane Latest Developments
- 13.16 Townsend Chemicals
 - 13.16.1 Townsend Chemicals Company Information
 - 13.16.2 Townsend Chemicals Polyester Polyol for Flexible Foam Product Portfolios and Specifications
 - 13.16.3 Townsend Chemicals Polyester Polyol for Flexible Foam Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Townsend Chemicals Main Business Overview
 - 13.16.5 Townsend Chemicals Latest Developments
- 13.17 Sikerui Material Technology (Shandong)
 - 13.17.1 Sikerui Material Technology (Shandong) Company Information
 - 13.17.2 Sikerui Material Technology (Shandong) Polyester Polyol for Flexible Foam Product Portfolios and Specifications
 - 13.17.3 Sikerui Material Technology (Shandong) Polyester Polyol for Flexible Foam Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Sikerui Material Technology (Shandong) Main Business Overview
 - 13.17.5 Sikerui Material Technology (Shandong) Latest Developments
- 13.18 Shanghai Huide Technology
 - 13.18.1 Shanghai Huide Technology Company Information
 - 13.18.2 Shanghai Huide Technology Polyester Polyol for Flexible Foam Product Portfolios and Specifications
 - 13.18.3 Shanghai Huide Technology Polyester Polyol for Flexible Foam Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Shanghai Huide Technology Main Business Overview
 - 13.18.5 Shanghai Huide Technology Latest Developments
- 13.19 Xuchuan Chemical (Suzhou)
 - 13.19.1 Xuchuan Chemical (Suzhou) Company Information
 - 13.19.2 Xuchuan Chemical (Suzhou) Polyester Polyol for Flexible Foam Product Portfolios and Specifications
 - 13.19.3 Xuchuan Chemical (Suzhou) Polyester Polyol for Flexible Foam Sales,

Revenue, Price and Gross Margin (2021-2026)

13.19.4 Xuchuan Chemical (Suzhou) Main Business Overview

13.19.5 Xuchuan Chemical (Suzhou) Latest Developments

13.20 Shandong Inov

13.20.1 Shandong Inov Company Information

13.20.2 Shandong Inov Polyester Polyol for Flexible Foam Product Portfolios and Specifications

13.20.3 Shandong Inov Polyester Polyol for Flexible Foam Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Shandong Inov Main Business Overview

13.20.5 Shandong Inov Latest Developments

13.21 Qingdao Xinyutian Chemical Industry

13.21.1 Qingdao Xinyutian Chemical Industry Company Information

13.21.2 Qingdao Xinyutian Chemical Industry Polyester Polyol for Flexible Foam Product Portfolios and Specifications

13.21.3 Qingdao Xinyutian Chemical Industry Polyester Polyol for Flexible Foam Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 Qingdao Xinyutian Chemical Industry Main Business Overview

13.21.5 Qingdao Xinyutian Chemical Industry Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Polyester Polyol for Flexible Foam Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Polyester Polyol for Flexible Foam Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Aliphatic

Table 4. Major Players of Aromatic

Table 5. Major Players of Aliphatic + Aromatic Copolymer

Table 6. Global Polyester Polyol for Flexible Foam Sales by Raw Material (2021-2026) & (Kilotons)

Table 7. Global Polyester Polyol for Flexible Foam Sales Market Share by Raw Material (2021-2026)

Table 8. Global Polyester Polyol for Flexible Foam Revenue by Raw Material (2021-2026) & (\$ million)

Table 9. Global Polyester Polyol for Flexible Foam Revenue Market Share by Raw Material (2021-2026)

Table 10. Global Polyester Polyol for Flexible Foam Sale Price by Raw Material (2021-2026) & (US\$/Ton)

Table 11. Major Players of Low Functionality Polyester Polyol

Table 12. Major Players of Medium Functionality Polyester Polyol

Table 13. Major Players of High Functionality Polyester Polyol

Table 14. Global Polyester Polyol for Flexible Foam Sales by Functionality (2021-2026) & (Kilotons)

Table 15. Global Polyester Polyol for Flexible Foam Sales Market Share by Functionality (2021-2026)

Table 16. Global Polyester Polyol for Flexible Foam Revenue by Functionality (2021-2026) & (\$ million)

Table 17. Global Polyester Polyol for Flexible Foam Revenue Market Share by Functionality (2021-2026)

Table 18. Global Polyester Polyol for Flexible Foam Sale Price by Functionality (2021-2026) & (US\$/Ton)

Table 19. Major Players of High Molecular Weight

Table 20. Major Players of Medium Molecular Weight

Table 21. Major Players of Low Molecular Weight

Table 22. Global Polyester Polyol for Flexible Foam Sales by Molecular Weight (2021-2026) & (Kilotons)

Table 23. Global Polyester Polyol for Flexible Foam Sales Market Share by Molecular Weight (2021-2026)

Table 24. Global Polyester Polyol for Flexible Foam Revenue by Molecular Weight (2021-2026) & (\$ million)

Table 25. Global Polyester Polyol for Flexible Foam Revenue Market Share by Molecular Weight (2021-2026)

Table 26. Global Polyester Polyol for Flexible Foam Sale Price by Molecular Weight (2021-2026) & (US\$/Ton)

Table 27. Global Polyester Polyol for Flexible Foam Sale by Application (2021-2026) & (Kilotons)

Table 28. Global Polyester Polyol for Flexible Foam Sale Market Share by Application (2021-2026)

Table 29. Global Polyester Polyol for Flexible Foam Revenue by Application (2021-2026) & (\$ million)

Table 30. Global Polyester Polyol for Flexible Foam Revenue Market Share by Application (2021-2026)

Table 31. Global Polyester Polyol for Flexible Foam Sale Price by Application (2021-2026) & (US\$/Ton)

Table 32. Global Polyester Polyol for Flexible Foam Sales by Company (2021-2026) & (Kilotons)

Table 33. Global Polyester Polyol for Flexible Foam Sales Market Share by Company (2021-2026)

Table 34. Global Polyester Polyol for Flexible Foam Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global Polyester Polyol for Flexible Foam Revenue Market Share by Company (2021-2026)

Table 36. Global Polyester Polyol for Flexible Foam Sale Price by Company (2021-2026) & (US\$/Ton)

Table 37. Key Manufacturers Polyester Polyol for Flexible Foam Producing Area Distribution and Sales Area

Table 38. Players Polyester Polyol for Flexible Foam Products Offered

Table 39. Polyester Polyol for Flexible Foam Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global Polyester Polyol for Flexible Foam Sales by Geographic Region (2021-2026) & (Kilotons)

Table 43. Global Polyester Polyol for Flexible Foam Sales Market Share Geographic Region (2021-2026)

Table 44. Global Polyester Polyol for Flexible Foam Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 45. Global Polyester Polyol for Flexible Foam Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global Polyester Polyol for Flexible Foam Sales by Country/Region (2021-2026) & (Kilotons)

Table 47. Global Polyester Polyol for Flexible Foam Sales Market Share by Country/Region (2021-2026)

Table 48. Global Polyester Polyol for Flexible Foam Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global Polyester Polyol for Flexible Foam Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas Polyester Polyol for Flexible Foam Sales by Country (2021-2026) & (Kilotons)

Table 51. Americas Polyester Polyol for Flexible Foam Sales Market Share by Country (2021-2026)

Table 52. Americas Polyester Polyol for Flexible Foam Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas Polyester Polyol for Flexible Foam Sales by Raw Material (2021-2026) & (Kilotons)

Table 54. Americas Polyester Polyol for Flexible Foam Sales by Application (2021-2026) & (Kilotons)

Table 55. APAC Polyester Polyol for Flexible Foam Sales by Region (2021-2026) & (Kilotons)

Table 56. APAC Polyester Polyol for Flexible Foam Sales Market Share by Region (2021-2026)

Table 57. APAC Polyester Polyol for Flexible Foam Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC Polyester Polyol for Flexible Foam Sales by Raw Material (2021-2026) & (Kilotons)

Table 59. APAC Polyester Polyol for Flexible Foam Sales by Application (2021-2026) & (Kilotons)

Table 60. Europe Polyester Polyol for Flexible Foam Sales by Country (2021-2026) & (Kilotons)

Table 61. Europe Polyester Polyol for Flexible Foam Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe Polyester Polyol for Flexible Foam Sales by Raw Material (2021-2026) & (Kilotons)

Table 63. Europe Polyester Polyol for Flexible Foam Sales by Application (2021-2026)

& (Kilotons)

Table 64. Middle East & Africa Polyester Polyol for Flexible Foam Sales by Country (2021-2026) & (Kilotons)

Table 65. Middle East & Africa Polyester Polyol for Flexible Foam Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa Polyester Polyol for Flexible Foam Sales by Raw Material (2021-2026) & (Kilotons)

Table 67. Middle East & Africa Polyester Polyol for Flexible Foam Sales by Application (2021-2026) & (Kilotons)

Table 68. Key Market Drivers & Growth Opportunities of Polyester Polyol for Flexible Foam

Table 69. Key Market Challenges & Risks of Polyester Polyol for Flexible Foam

Table 70. Key Industry Trends of Polyester Polyol for Flexible Foam

Table 71. Polyester Polyol for Flexible Foam Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. Polyester Polyol for Flexible Foam Distributors List

Table 74. Polyester Polyol for Flexible Foam Customer List

Table 75. Global Polyester Polyol for Flexible Foam Sales Forecast by Region (2027-2032) & (Kilotons)

Table 76. Global Polyester Polyol for Flexible Foam Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas Polyester Polyol for Flexible Foam Sales Forecast by Country (2027-2032) & (Kilotons)

Table 78. Americas Polyester Polyol for Flexible Foam Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC Polyester Polyol for Flexible Foam Sales Forecast by Region (2027-2032) & (Kilotons)

Table 80. APAC Polyester Polyol for Flexible Foam Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe Polyester Polyol for Flexible Foam Sales Forecast by Country (2027-2032) & (Kilotons)

Table 82. Europe Polyester Polyol for Flexible Foam Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa Polyester Polyol for Flexible Foam Sales Forecast by Country (2027-2032) & (Kilotons)

Table 84. Middle East & Africa Polyester Polyol for Flexible Foam Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global Polyester Polyol for Flexible Foam Sales Forecast by Raw Material (2027-2032) & (Kilotons)

Table 86. Global Polyester Polyol for Flexible Foam Revenue Forecast by Raw Material (2027-2032) & (\$ millions)

Table 87. Global Polyester Polyol for Flexible Foam Sales Forecast by Application (2027-2032) & (Kilotons)

Table 88. Global Polyester Polyol for Flexible Foam Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. Covestro Basic Information, Polyester Polyol for Flexible Foam Manufacturing Base, Sales Area and Its Competitors

Table 90. Covestro Polyester Polyol for Flexible Foam Product Portfolios and Specifications

Table 91. Covestro Polyester Polyol for Flexible Foam Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 92. Covestro Main Business

Table 93. Covestro Latest Developments

Table 94. AEKYUNG Basic Information, Polyester Polyol for Flexible Foam Manufacturing Base, Sales Area and Its Competitors

Table 95. AEKYUNG Polyester Polyol for Flexible Foam Product Portfolios and Specifications

Table 96. AEKYUNG Polyester Polyol for Flexible Foam Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 97. AEKYUNG Main Business

Table 98. AEKYUNG Latest Developments

Table 99. H&S Anlagentechnik Basic Information, Polyester Polyol for Flexible Foam Manufacturing Base, Sales Area and Its Competitors

Table 100. H&S Anlagentechnik Polyester Polyol for Flexible Foam Product Portfolios and Specifications

Table 101. H&S Anlagentechnik Polyester Polyol for Flexible Foam Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 102. H&S Anlagentechnik Main Business

Table 103. H&S Anlagentechnik Latest Developments

Table 104. Emery Oleochemicals Basic Information, Polyester Polyol for Flexible Foam Manufacturing Base, Sales Area and Its Competitors

Table 105. Emery Oleochemicals Polyester Polyol for Flexible Foam Product Portfolios and Specifications

Table 106. Emery Oleochemicals Polyester Polyol for Flexible Foam Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 107. Emery Oleochemicals Main Business

Table 108. Emery Oleochemicals Latest Developments

Table 109. Stepan Basic Information, Polyester Polyol for Flexible Foam Manufacturing

Base, Sales Area and Its Competitors

Table 110. Stepan Polyester Polyol for Flexible Foam Product Portfolios and Specifications

Table 111. Stepan Polyester Polyol for Flexible Foam Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 112. Stepan Main Business

Table 113. Stepan Latest Developments

Table 114. COIM Basic Information, Polyester Polyol for Flexible Foam Manufacturing Base, Sales Area and Its Competitors

Table 115. COIM Polyester Polyol for Flexible Foam Product Portfolios and Specifications

Table 116. COIM Polyester Polyol for Flexible Foam Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 117. COIM Main Business

Table 118. COIM Latest Developments

Table 119. BASF Basic Information, Polyester Polyol for Flexible Foam Manufacturing Base, Sales Area and Its Competitors

Table 120. BASF Polyester Polyol for Flexible Foam Product Portfolios and Specifications

Table 121. BASF Polyester Polyol for Flexible Foam Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 122. BASF Main Business

Table 123. BASF Latest Developments

Table 124. Synthesia Technology Basic Information, Polyester Polyol for Flexible Foam Manufacturing Base, Sales Area and Its Competitors

Table 125. Synthesia Technology Polyester Polyol for Flexible Foam Product Portfolios and Specifications

Table 126. Synthesia Technology Polyester Polyol for Flexible Foam Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 127. Synthesia Technology Main Business

Table 128. Synthesia Technology Latest Developments

Table 129. Huntsman Basic Information, Polyester Polyol for Flexible Foam Manufacturing Base, Sales Area and Its Competitors

Table 130. Huntsman Polyester Polyol for Flexible Foam Product Portfolios and Specifications

Table 131. Huntsman Polyester Polyol for Flexible Foam Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 132. Huntsman Main Business

Table 133. Huntsman Latest Developments

Table 134. Arkema Basic Information, Polyester Polyol for Flexible Foam Manufacturing Base, Sales Area and Its Competitors

Table 135. Arkema Polyester Polyol for Flexible Foam Product Portfolios and Specifications

Table 136. Arkema Polyester Polyol for Flexible Foam Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 137. Arkema Main Business

Table 138. Arkema Latest Developments

Table 139. BCI Holding Basic Information, Polyester Polyol for Flexible Foam Manufacturing Base, Sales Area and Its Competitors

Table 140. BCI Holding Polyester Polyol for Flexible Foam Product Portfolios and Specifications

Table 141. BCI Holding Polyester Polyol for Flexible Foam Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 142. BCI Holding Main Business

Table 143. BCI Holding Latest Developments

Table 144. Purinova Basic Information, Polyester Polyol for Flexible Foam Manufacturing Base, Sales Area and Its Competitors

Table 145. Purinova Polyester Polyol for Flexible Foam Product Portfolios and Specifications

Table 146. Purinova Polyester Polyol for Flexible Foam Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 147. Purinova Main Business

Table 148. Purinova Latest Developments

Table 149. Woojo Hightech Basic Information, Polyester Polyol for Flexible Foam Manufacturing Base, Sales Area and Its Competitors

Table 150. Woojo Hightech Polyester Polyol for Flexible Foam Product Portfolios and Specifications

Table 151. Woojo Hightech Polyester Polyol for Flexible Foam Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 152. Woojo Hightech Main Business

Table 153. Woojo Hightech Latest Developments

Table 154. NEO GROUP Basic Information, Polyester Polyol for Flexible Foam Manufacturing Base, Sales Area and Its Competitors

Table 155. NEO GROUP Polyester Polyol for Flexible Foam Product Portfolios and Specifications

Table 156. NEO GROUP Polyester Polyol for Flexible Foam Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 157. NEO GROUP Main Business

Table 158. NEO GROUP Latest Developments

Table 159. Kobe Polyurethane Basic Information, Polyester Polyol for Flexible Foam Manufacturing Base, Sales Area and Its Competitors

Table 160. Kobe Polyurethane Polyester Polyol for Flexible Foam Product Portfolios and Specifications

Table 161. Kobe Polyurethane Polyester Polyol for Flexible Foam Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 162. Kobe Polyurethane Main Business

Table 163. Kobe Polyurethane Latest Developments

Table 164. Townsend Chemicals Basic Information, Polyester Polyol for Flexible Foam Manufacturing Base, Sales Area and Its Competitors

Table 165. Townsend Chemicals Polyester Polyol for Flexible Foam Product Portfolios and Specifications

Table 166. Townsend Chemicals Polyester Polyol for Flexible Foam Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 167. Townsend Chemicals Main Business

Table 168. Townsend Chemicals Latest Developments

Table 169. Sikerui Material Technology (Shandong) Basic Information, Polyester Polyol for Flexible Foam Manufacturing Base, Sales Area and Its Competitors

Table 170. Sikerui Material Technology (Shandong) Polyester Polyol for Flexible Foam Product Portfolios and Specifications

Table 171. Sikerui Material Technology (Shandong) Polyester Polyol for Flexible Foam Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 172. Sikerui Material Technology (Shandong) Main Business

Table 173. Sikerui Material Technology (Shandong) Latest Developments

Table 174. Shanghai Huide Technology Basic Information, Polyester Polyol for Flexible Foam Manufacturing Base, Sales Area and Its Competitors

Table 175. Shanghai Huide Technology Polyester Polyol for Flexible Foam Product Portfolios and Specifications

Table 176. Shanghai Huide Technology Polyester Polyol for Flexible Foam Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 177. Shanghai Huide Technology Main Business

Table 178. Shanghai Huide Technology Latest Developments

Table 179. Xuchuan Chemical (Suzhou) Basic Information, Polyester Polyol for Flexible Foam Manufacturing Base, Sales Area and Its Competitors

Table 180. Xuchuan Chemical (Suzhou) Polyester Polyol for Flexible Foam Product Portfolios and Specifications

Table 181. Xuchuan Chemical (Suzhou) Polyester Polyol for Flexible Foam Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 182. Xuchuan Chemical (Suzhou) Main Business

Table 183. Xuchuan Chemical (Suzhou) Latest Developments

Table 184. Shandong Inov Basic Information, Polyester Polyol for Flexible Foam Manufacturing Base, Sales Area and Its Competitors

Table 185. Shandong Inov Polyester Polyol for Flexible Foam Product Portfolios and Specifications

Table 186. Shandong Inov Polyester Polyol for Flexible Foam Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 187. Shandong Inov Main Business

Table 188. Shandong Inov Latest Developments

Table 189. Qingdao Xinyutian Chemical Industry Basic Information, Polyester Polyol for Flexible Foam Manufacturing Base, Sales Area and Its Competitors

Table 190. Qingdao Xinyutian Chemical Industry Polyester Polyol for Flexible Foam Product Portfolios and Specifications

Table 191. Qingdao Xinyutian Chemical Industry Polyester Polyol for Flexible Foam Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 192. Qingdao Xinyutian Chemical Industry Main Business

Table 193. Qingdao Xinyutian Chemical Industry Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Polyester Polyol for Flexible Foam
- Figure 2. Polyester Polyol for Flexible Foam Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Polyester Polyol for Flexible Foam Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Polyester Polyol for Flexible Foam Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Polyester Polyol for Flexible Foam Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Polyester Polyol for Flexible Foam Sales Market Share by Country/Region (2025)
- Figure 10. Polyester Polyol for Flexible Foam Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Aliphatic
- Figure 12. Product Picture of Aromatic
- Figure 13. Product Picture of Aliphatic + Aromatic Copolymer
- Figure 14. Global Polyester Polyol for Flexible Foam Sales Market Share by Raw Material in 2026
- Figure 15. Global Polyester Polyol for Flexible Foam Revenue Market Share by Raw Material (2021-2026)
- Figure 16. Product Picture of Low Functionality Polyester Polyol
- Figure 17. Product Picture of Medium Functionality Polyester Polyol
- Figure 18. Product Picture of High Functionality Polyester Polyol
- Figure 19. Global Polyester Polyol for Flexible Foam Sales Market Share by Functionality in 2026
- Figure 20. Global Polyester Polyol for Flexible Foam Revenue Market Share by Functionality (2021-2026)
- Figure 21. Product Picture of High Molecular Weight
- Figure 22. Product Picture of Medium Molecular Weight
- Figure 23. Product Picture of Low Molecular Weight
- Figure 24. Global Polyester Polyol for Flexible Foam Sales Market Share by Molecular Weight in 2026
- Figure 25. Global Polyester Polyol for Flexible Foam Revenue Market Share by

Molecular Weight (2021-2026)

Figure 26. Polyester Polyol for Flexible Foam Consumed in Automobile

Figure 27. Global Polyester Polyol for Flexible Foam Market: Automobile (2021-2026) & (Kilotons)

Figure 28. Polyester Polyol for Flexible Foam Consumed in Shoes and Textiles

Figure 29. Global Polyester Polyol for Flexible Foam Market: Shoes and Textiles (2021-2026) & (Kilotons)

Figure 30. Polyester Polyol for Flexible Foam Consumed in Furniture and Packaging

Figure 31. Global Polyester Polyol for Flexible Foam Market: Furniture and Packaging (2021-2026) & (Kilotons)

Figure 32. Polyester Polyol for Flexible Foam Consumed in Others

Figure 33. Global Polyester Polyol for Flexible Foam Market: Others (2021-2026) & (Kilotons)

Figure 34. Global Polyester Polyol for Flexible Foam Sale Market Share by Application (2025)

Figure 35. Global Polyester Polyol for Flexible Foam Revenue Market Share by Application in 2026

Figure 36. Polyester Polyol for Flexible Foam Sales by Company in 2026 (Kilotons)

Figure 37. Global Polyester Polyol for Flexible Foam Sales Market Share by Company in 2026

Figure 38. Polyester Polyol for Flexible Foam Revenue by Company in 2026 (\$ millions)

Figure 39. Global Polyester Polyol for Flexible Foam Revenue Market Share by Company in 2026

Figure 40. Global Polyester Polyol for Flexible Foam Sales Market Share by Geographic Region (2021-2026)

Figure 41. Global Polyester Polyol for Flexible Foam Revenue Market Share by Geographic Region in 2026

Figure 42. Americas Polyester Polyol for Flexible Foam Sales 2021-2026 (Kilotons)

Figure 43. Americas Polyester Polyol for Flexible Foam Revenue 2021-2026 (\$ millions)

Figure 44. APAC Polyester Polyol for Flexible Foam Sales 2021-2026 (Kilotons)

Figure 45. APAC Polyester Polyol for Flexible Foam Revenue 2021-2026 (\$ millions)

Figure 46. Europe Polyester Polyol for Flexible Foam Sales 2021-2026 (Kilotons)

Figure 47. Europe Polyester Polyol for Flexible Foam Revenue 2021-2026 (\$ millions)

Figure 48. Middle East & Africa Polyester Polyol for Flexible Foam Sales 2021-2026 (Kilotons)

Figure 49. Middle East & Africa Polyester Polyol for Flexible Foam Revenue 2021-2026 (\$ millions)

Figure 50. Americas Polyester Polyol for Flexible Foam Sales Market Share by Country in 2026

Figure 51. Americas Polyester Polyol for Flexible Foam Revenue Market Share by Country (2021-2026)

Figure 52. Americas Polyester Polyol for Flexible Foam Sales Market Share by Raw Material (2021-2026)

Figure 53. Americas Polyester Polyol for Flexible Foam Sales Market Share by Application (2021-2026)

Figure 54. United States Polyester Polyol for Flexible Foam Revenue Growth 2021-2026 (\$ millions)

Figure 55. Canada Polyester Polyol for Flexible Foam Revenue Growth 2021-2026 (\$ millions)

Figure 56. Mexico Polyester Polyol for Flexible Foam Revenue Growth 2021-2026 (\$ millions)

Figure 57. Brazil Polyester Polyol for Flexible Foam Revenue Growth 2021-2026 (\$ millions)

Figure 58. APAC Polyester Polyol for Flexible Foam Sales Market Share by Region in 2026

Figure 59. APAC Polyester Polyol for Flexible Foam Revenue Market Share by Region (2021-2026)

Figure 60. APAC Polyester Polyol for Flexible Foam Sales Market Share by Raw Material (2021-2026)

Figure 61. APAC Polyester Polyol for Flexible Foam Sales Market Share by Application (2021-2026)

Figure 62. China Polyester Polyol for Flexible Foam Revenue Growth 2021-2026 (\$ millions)

Figure 63. Japan Polyester Polyol for Flexible Foam Revenue Growth 2021-2026 (\$ millions)

Figure 64. South Korea Polyester Polyol for Flexible Foam Revenue Growth 2021-2026 (\$ millions)

Figure 65. Southeast Asia Polyester Polyol for Flexible Foam Revenue Growth 2021-2026 (\$ millions)

Figure 66. India Polyester Polyol for Flexible Foam Revenue Growth 2021-2026 (\$ millions)

Figure 67. Australia Polyester Polyol for Flexible Foam Revenue Growth 2021-2026 (\$ millions)

Figure 68. China Taiwan Polyester Polyol for Flexible Foam Revenue Growth 2021-2026 (\$ millions)

Figure 69. Europe Polyester Polyol for Flexible Foam Sales Market Share by Country in 2026

Figure 70. Europe Polyester Polyol for Flexible Foam Revenue Market Share by

Country (2021-2026)

Figure 71. Europe Polyester Polyol for Flexible Foam Sales Market Share by Raw Material (2021-2026)

Figure 72. Europe Polyester Polyol for Flexible Foam Sales Market Share by Application (2021-2026)

Figure 73. Germany Polyester Polyol for Flexible Foam Revenue Growth 2021-2026 (\$ millions)

Figure 74. France Polyester Polyol for Flexible Foam Revenue Growth 2021-2026 (\$ millions)

Figure 75. UK Polyester Polyol for Flexible Foam Revenue Growth 2021-2026 (\$ millions)

Figure 76. Italy Polyester Polyol for Flexible Foam Revenue Growth 2021-2026 (\$ millions)

Figure 77. Russia Polyester Polyol for Flexible Foam Revenue Growth 2021-2026 (\$ millions)

Figure 78. Middle East & Africa Polyester Polyol for Flexible Foam Sales Market Share by Country (2021-2026)

Figure 79. Middle East & Africa Polyester Polyol for Flexible Foam Sales Market Share by Raw Material (2021-2026)

Figure 80. Middle East & Africa Polyester Polyol for Flexible Foam Sales Market Share by Application (2021-2026)

Figure 81. Egypt Polyester Polyol for Flexible Foam Revenue Growth 2021-2026 (\$ millions)

Figure 82. South Africa Polyester Polyol for Flexible Foam Revenue Growth 2021-2026 (\$ millions)

Figure 83. Israel Polyester Polyol for Flexible Foam Revenue Growth 2021-2026 (\$ millions)

Figure 84. Turkey Polyester Polyol for Flexible Foam Revenue Growth 2021-2026 (\$ millions)

Figure 85. GCC Countries Polyester Polyol for Flexible Foam Revenue Growth 2021-2026 (\$ millions)

Figure 86. Manufacturing Cost Structure Analysis of Polyester Polyol for Flexible Foam in 2026

Figure 87. Manufacturing Process Analysis of Polyester Polyol for Flexible Foam

Figure 88. Industry Chain Structure of Polyester Polyol for Flexible Foam

Figure 89. Channels of Distribution

Figure 90. Global Polyester Polyol for Flexible Foam Sales Market Forecast by Region (2027-2032)

Figure 91. Global Polyester Polyol for Flexible Foam Revenue Market Share Forecast

by Region (2027-2032)

Figure 92. Global Polyester Polyol for Flexible Foam Sales Market Share Forecast by Raw Material (2027-2032)

Figure 93. Global Polyester Polyol for Flexible Foam Revenue Market Share Forecast by Raw Material (2027-2032)

Figure 94. Global Polyester Polyol for Flexible Foam Sales Market Share Forecast by Application (2027-2032)

Figure 95. Global Polyester Polyol for Flexible Foam Revenue Market Share Forecast by Application (2027-2032)

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