

Global Polyester-based TPU Market Growth 2026-2032

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Abstracts

The global Polyester-based TPU market size is predicted to grow from US\$ 916 million in 2025 to US\$ 1356 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

Polyester-based TPU is a high-performance polymer material, which is a polymer material formed by the reaction of diisocyanate (such as diphenylmethane diisocyanate MDI or toluene diisocyanate TDI) with polyester polyol (such as polybutylene adipate BDO-PA) and chain extender. It has excellent wear resistance, oil resistance and elasticity, and the mainstream hardness range is between 55A and 72D.

United States market for Polyester-based TPU is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Polyester-based TPU is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Polyester-based TPU is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Polyester-based TPU players cover Lubrizol, BASF, Covestro, Wanhua chemical, Huntsman, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Polyester-based TPU Industry Forecast" looks at past sales and reviews total world Polyester-based TPU sales in 2025, providing a comprehensive analysis by region and market sector of projected Polyester-based TPU sales for 2026 through 2032. With Polyester-based TPU sales broken down by region, market sector and sub-sector, this report provides a detailed

analysis in US\$ millions of the world Polyester-based TPU industry.

This Insight Report provides a comprehensive analysis of the global Polyester-based TPU landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polyester-based TPU portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Polyester-based TPU market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polyester-based TPU and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polyester-based TPU.

This report presents a comprehensive overview, market shares, and growth opportunities of Polyester-based TPU market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

General-purpose Polyester-based TPU

High-performance Polyester-based TPU

Segmentation by Application:

Automobile

Consumer Electronics

Shoes

Equipment Parts

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Lubrizol

BASF

Covestro

Wanhua chemical

Huntsman

Trinseo

Hexpol

Kuraray

COIM Group

Avient

Epaflex

Miracll Chemicals

Huafon

Key Questions Addressed in this Report

What is the 10-year outlook for the global Polyester-based TPU market?

What factors are driving Polyester-based TPU market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polyester-based TPU market opportunities vary by end market size?

How does Polyester-based TPU break out by Type, by Application?

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