

Global Polyester Acrylate Market Growth 2026-2032

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Abstracts

The global Polyester Acrylate market size is predicted to grow from US\$ 2030 million in 2025 to US\$ 3374 million in 2032; it is expected to grow at a CAGR of 7.6% from 2026 to 2032.

Polyester Acrylate is a class of UV/EB-curable oligomers formed by modifying polyester resins with acrylate functional groups (typically via reaction of hydroxyl-terminated polyester with acrylic acid or methacrylic acid). It combines the flexibility, adhesion, and chemical resistance of polyester backbones with the rapid crosslinking capability of acrylates, making it widely used in UV-curable coatings, inks, overprint varnishes, adhesives, 3D printing resins, wood finishes, plastic coatings, and electronic encapsulation materials. The supply chain starts upstream with petrochemical feedstocks (ethylene glycol, propylene glycol, neopentyl glycol, adipic acid, phthalic anhydride, isophthalic acid) and acrylic acid derivatives, along with inhibitors and photoinitiators. Midstream producers synthesize saturated or unsaturated polyester intermediates, then acrylate-functionalize them to produce polyester acrylate oligomers, which are blended with reactive diluents (e.g., TMPTA, HDDA), additives, and photoinitiators into formulated UV-curable systems. Downstream, coating formulators, ink manufacturers, adhesive producers, and additive manufacturing material suppliers integrate these systems into industrial wood coatings, metal coatings, packaging inks, electronics, automotive refinishing, and digital printing applications. In 2025, global Polyester Acrylate output was about 520 kilotons, with installed capacity near 680 kilotons per year. Prices range from USD 3,600–5,700 per ton, and average gross margin is approximately 33%.

United States market for Polyester Acrylate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Polyester Acrylate is estimated to increase from US\$ million in 2025 to

US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Polyester Acrylate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Polyester Acrylate players cover Allnex (Germany), BASF (Germany), Evonik (Germany), Covestro (Germany), Arkema (France), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Polyester Acrylate Industry Forecast" looks at past sales and reviews total world Polyester Acrylate sales in 2025, providing a comprehensive analysis by region and market sector of projected Polyester Acrylate sales for 2026 through 2032. With Polyester Acrylate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Polyester Acrylate industry.

This Insight Report provides a comprehensive analysis of the global Polyester Acrylate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polyester Acrylate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Polyester Acrylate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polyester Acrylate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polyester Acrylate.

This report presents a comprehensive overview, market shares, and growth opportunities of Polyester Acrylate market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Linear Polyester Acrylate

Branched Polyester Acrylate

Segmentation by Molecular Weight:

Low Molecular Weight (500–1,500 g/mol)

Medium Molecular Weight (1,500–3,000 g/mol)

High Molecular Weight (>3,000 g/mol)

Segmentation by Application:

Industrial Coating

Adhesive & Sealant

3D Printing Material

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Allnex (Germany)

BASF (Germany)

Evonik (Germany)

Covestro (Germany)

Arkema (France)

IGM Resins (Netherlands)

Mitsubishi Chemical (Japan)

Toagosei (Japan)

DIC Corporation (Japan)

Showa Denko (Japan)

Shin-Etsu Chemical (Japan)

Wanhua Chemical (China)

Nanxiong Ketian Chemical (China)

Guangdong Haohui New Materials (China)

Jiangsu Sanmu Group (China)

Qualipoly Chemical (Taiwan)

Eternal Materials (Taiwan)

Tridev Resins (India)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Polyester Acrylate market?

What factors are driving Polyester Acrylate market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Polyester Acrylate market opportunities vary by end market size?
How does Polyester Acrylate break out by Type, by Application?

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