

Global Polycarbodiimides Anti-hydrolysis Agent Market Growth 2026-2032

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Abstracts

The global Polycarbodiimides Anti-hydrolysis Agent market size is predicted to grow from US\$ 673 million in 2025 to US\$ 1254 million in 2032; it is expected to grow at a CAGR of 9.5% from 2026 to 2032.

In 2025, global sales volume of polycarbodiimide hydrolysis stabilizers reached 17,000 metric tons, with an average price of US\$40,793 per ton.

Polycarbodiimide hydrolysis stabilizers are functional polymer additives featuring polycarbodiimide ($[R-N=C=N]$) as the active ingredient. Their primary function is to terminate autocatalytic degradation chains through an irreversible reaction between the carbodiimide groups ($N=C=N$) on the polymer chain and the carboxylic acid end-groups generated by the hydrolysis of materials containing ester or amide groups (such as polyesters, polyamides, and polyurethanes), thereby significantly extending the service life of the polymer in hot and humid environments. Classified as 'chain-end capping' hydrolysis stabilizers, they differ from traditional stabilizers such as hydrotalcites or epoxides that rely on physical adsorption or different reaction mechanisms by offering high efficiency at low dosage levels (typically 0.5-3.0 wt%).

The core raw materials for polycarbodiimide hydrolysis stabilizers are aromatic or aliphatic diisocyanate monomers (e.g., 4,4'-MDI, 2,4-TDI, HDI, IPDI, XDI), which account for 55%-75% of raw material costs; their prices are highly correlated with upstream petroleum-based feedstocks (aniline, toluene, phosgene), and significant fluctuations in MDI prices during 2021-2022 notably drove up PCDI production costs. Catalyst systems (e.g., trialkylphosphines, phospholene oxides, or organotin compounds, accounting for 5%-12%) play a decisive role in determining the degree of polymerization, molecular weight distribution, and reaction selectivity, with some high-

efficiency catalysts being patent-protected. Solvents (toluene, xylene, DMF, or NMP, accounting for 8%–15%) are used to control the exothermic polymerization reaction and require subsequent recovery or treatment. Additionally, stabilizers/antioxidants (to prevent premature reaction of the $\text{N}=\text{C}=\text{N}$ groups) and carrier resins (for masterbatch products) are required. In terms of cost structure, raw material procurement accounts for 60%–75% of total production costs, with fluctuations in isocyanate monomer prices representing the most significant variable; polymerization process control (strict moisture exclusion, CO_2 removal, molecular weight regulation) and subsequent purification (precipitation, washing, drying, pulverization) account for 20%–30%; and packaging, quality inspection, and environmental treatment (including residual isocyanate control and solvent recovery) account for 5%–15%. As PCDI hydrolysis stabilizers are high-value-added fine chemicals, general-grade products yield a gross margin of approximately 25%–35%. In contrast, high-end specialty grades (featuring low volatility and medical certification) command gross margins of 50%–70% due to high technical barriers and strong customer loyalty; however, these require continuous R&D investment to meet stringent downstream demands regarding processing stability, compatibility, and long-term durability.

LP Information, Inc. (LPI)'s newest research report, the "Polycarbodiimides Anti-hydrolysis Agent Industry Forecast" looks at past sales and reviews total world Polycarbodiimides Anti-hydrolysis Agent sales in 2025, providing a comprehensive analysis by region and market sector of projected Polycarbodiimides Anti-hydrolysis Agent sales for 2026 through 2032. With Polycarbodiimides Anti-hydrolysis Agent sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Polycarbodiimides Anti-hydrolysis Agent industry.

This Insight Report provides a comprehensive analysis of the global Polycarbodiimides Anti-hydrolysis Agent landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polycarbodiimides Anti-hydrolysis Agent portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Polycarbodiimides Anti-hydrolysis Agent market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polycarbodiimides Anti-hydrolysis Agent and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of

bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polycarbodiimides Anti-hydrolysis Agent.

This report presents a comprehensive overview, market shares, and growth opportunities of Polycarbodiimides Anti-hydrolysis Agent market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Liquid

Powder

Other

Segmentation by Structural Type:

Aromatic

Aliphatic

Alicyclic

Segmentation by Molecular Weight:

Low Molecular Weight (20,000)

Segmentation by Application:

Paints and Coatings

Plastic

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Advancion (US)

BASF (DE)

Stahl (NL)

Nisshinbo (JP)

DSM (NL)

LANXESS (DE)

Covestro (DE)

Sch?fer-Additivsysteme (DE)

Technical Control (HK)

Shanghai Langyi Functional Materials Co., Ltd. (CN)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Polycarbodiimides Anti-hydrolysis Agent

market?

What factors are driving Polycarbodiimides Anti-hydrolysis Agent market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polycarbodiimides Anti-hydrolysis Agent market opportunities vary by end market size?

How does Polycarbodiimides Anti-hydrolysis Agent break out by Type, by Application?

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