

Global Polybutadiene Acrylonitrile Market Growth 2026-2032

<https://marketpublishers.com/r/GE8A85CEC80EEN.html>

Date: May 2026

Pages: 122

Price: US\$ 3,660.00 (Single User License)

ID: GE8A85CEC80EEN

Abstracts

The global Polybutadiene Acrylonitrile market size is predicted to grow from US\$ 9376 million in 2025 to US\$ 12706 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

Polybutadiene Acrylonitrile is a synthetic copolymer produced by the emulsion polymerization of butadiene and acrylonitrile, combining the elasticity of polybutadiene with the oil, fuel, and chemical resistance imparted by acrylonitrile; it is widely used in seals, O-rings, gaskets, hoses, belts, cable insulation, gloves, and automotive components due to its balanced mechanical strength and hydrocarbon resistance. The supply chain begins upstream with petrochemical feedstocks: butadiene (a C4 byproduct of steam cracking for ethylene) and acrylonitrile (primarily produced via the ammoxidation of propylene), followed by polymerization at integrated synthetic rubber facilities (major producers typically located in Asia, Europe, and North America). Midstream activities include compounding with fillers (carbon black, silica), plasticizers, stabilizers, and curing agents, then conversion through molding, extrusion, calendaring, or latex dipping processes. Downstream demand is concentrated in automotive, oil & gas, industrial machinery, medical gloves, and general manufacturing sectors, with pricing and margins influenced by crude oil-linked monomer costs, automotive production cycles, and industrial activity levels. In 2025, global Polybutadiene Acrylonitrile production totaled approximately 4.2 million tons, supported by an estimated 4.9 million tons of annual capacity worldwide. Market prices generally ranged between USD 2,400 and 4,200 per ton, while the industry maintained an average gross margin of around 22%.

United States market for Polybutadiene Acrylonitrile is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Polybutadiene Acrylonitrile is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Polybutadiene Acrylonitrile is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Polybutadiene Acrylonitrile players cover Blue Star NBR (USA), LANXESS (Germany), Arlanxeo (Netherlands), Dynasol Group (Spain), Synthos (Poland), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Polybutadiene Acrylonitrile Industry Forecast" looks at past sales and reviews total world Polybutadiene Acrylonitrile sales in 2025, providing a comprehensive analysis by region and market sector of projected Polybutadiene Acrylonitrile sales for 2026 through 2032. With Polybutadiene Acrylonitrile sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Polybutadiene Acrylonitrile industry.

This Insight Report provides a comprehensive analysis of the global Polybutadiene Acrylonitrile landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polybutadiene Acrylonitrile portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Polybutadiene Acrylonitrile market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polybutadiene Acrylonitrile and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polybutadiene Acrylonitrile.

This report presents a comprehensive overview, market shares, and growth opportunities of Polybutadiene Acrylonitrile market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Sulfur Cured Type

Peroxide Cured Type

Others

Segmentation by Mooney Viscosity:

Low Mooney

Medium Mooney

High Mooney

Segmentation by Application:

Automotive

Oil & Gas

Industrial

Construction

Consumer Good

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Blue Star NBR (USA)

LANXESS (Germany)

Arlanxeo (Netherlands)

Dynasol Group (Spain)

Synthos (Poland)

Sibur Holding PJSC (Russia)

Krasnoyarsk Synthetic Rubbers Plant (Russia)

LG Chem (South Korea)

Kumho Petrochemical (South Korea)

Zeon Corporation (Japan)

JSR Corporation (Japan)

Apcotex Industries (India)

Sinopec (China)

Ningbo Shunze Rubber (China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Polybutadiene Acrylonitrile market?

What factors are driving Polybutadiene Acrylonitrile market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polybutadiene Acrylonitrile market opportunities vary by end market size?

How does Polybutadiene Acrylonitrile break out by Type, by Application?

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