

Global Polyaluminium Chloride Powder Market Growth 2026-2032

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Abstracts

The global Polyaluminium Chloride Powder market size is predicted to grow from US\$ 1272 million in 2025 to US\$ 2157 million in 2032; it is expected to grow at a CAGR of 8.0% from 2026 to 2032.

In 2024, global Polyaluminium Chloride Powder production reached approximately 4,226.4 K tons, with an average global market price of around 285.3 USD/ton.

Polyaluminium Chloride (PAC) Powder is an efficient inorganic polymer flocculant with the chemical formula $(Al_n(OH)_mCl_{3-n-m})$ (where $n=1-5$, $m \leq 10$), appearing as yellow, tawny, or white dry powder or granular form. It is produced through processes such as polymerization, concentration, and drying using raw materials like bauxite, aluminum hydroxide, or aluminum-containing industrial by-products, featuring high positive charge density in its molecular structure. By mechanisms of charge neutralization, adsorption bridging, and precipitation netting, it can rapidly agglomerate suspended solids, colloids, organic matter, and partial heavy metal ions in water into flocs for easy separation, with advantages of fast dissolution, low dosage, wide applicable pH range, and minimal sludge production compared to traditional aluminum salts. It complies with relevant water treatment chemical standards and serves as a core material for water purification and wastewater treatment.

Market demand for Polyaluminium Chloride Powder is driven by the global emphasis on environmental protection, the expansion and upgrading of municipal sewage treatment facilities, the stricter wastewater discharge standards in industries such as papermaking, printing and dyeing, and mining, as well as the growing demand for drinking water purification. Business opportunities lie in developing high-purity products with low heavy metal content to meet the needs of high-end fields such as electronic-

grade water treatment and food industry; exploring green production processes using aluminum-containing industrial by-products (e.g., red mud, aluminum ash) to reduce costs and align with circular economy policies; and expanding into emerging markets with increasing water treatment needs, while enhancing product competitiveness through technological upgrades to address trade barriers and meet differentiated application requirements in various wastewater treatment scenarios.

LP Information, Inc. (LPI) ' newest research report, the "Polyaluminium Chloride Powder Industry Forecast" looks at past sales and reviews total world Polyaluminium Chloride Powder sales in 2025, providing a comprehensive analysis by region and market sector of projected Polyaluminium Chloride Powder sales for 2026 through 2032. With Polyaluminium Chloride Powder sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Polyaluminium Chloride Powder industry.

This Insight Report provides a comprehensive analysis of the global Polyaluminium Chloride Powder landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polyaluminium Chloride Powder portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Polyaluminium Chloride Powder market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polyaluminium Chloride Powder and breaks down the forecast by Color, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polyaluminium Chloride Powder.

This report presents a comprehensive overview, market shares, and growth opportunities of Polyaluminium Chloride Powder market by product type, application, key manufacturers and key regions and countries.

Segmentation by Color:

White Polyaluminium Chloride Powder

Light Yellow Polyaluminium Chloride Powder

Golden Yellow Polyaluminium Chloride Powder

Brown Polyaluminium Chloride Powder

Segmentation by Alkalinity (Basicity) Grade:

Low Alkalinity (<40%) Polyaluminium Chloride Powder

Medium Alkalinity (40%-70%) Polyaluminium Chloride Powder

High Alkalinity (>70%) Polyaluminium Chloride Powder

Segmentation by Production Process:

Spray-Dried Polyaluminium Chloride Powder

Drum-Dried Polyaluminium Chloride Powder

Plate-And-Frame Filtered Polyaluminium Chloride Powder

Segmentation by Application:

Municipal Water Treatment

Industrial Wastewater Treatment

Drinking Water Purification

Food Processing

Pharmaceutical

Printing And Dyeing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kemira

Taki Chemical

Shandong Zhongke Tianze

Zhejiang Tai Chuen New Material Technology

Henan Aierfuke Chemicals

Henan Tairan Water Purification Material

Shandong Zibo Ruipeng

Xantara Sdn Bhd

Henan Fengbai Industrial

Shenyang Jiufang Technology

Feralco Group

Venator

Jianheng Industry

Yiqing

Aditya Birla

Tenor Chemical

Neel Chem

USALCO

Central Glass

Key Questions Addressed in this Report

What is the 10-year outlook for the global Polyaluminium Chloride Powder market?

What factors are driving Polyaluminium Chloride Powder market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polyaluminium Chloride Powder market opportunities vary by end market size?

How does Polyaluminium Chloride Powder break out by Color, by Application?

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