

Global Polyacrylic Acid Fiber Market Growth 2026-2032

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Abstracts

The global Polyacrylic Acid Fiber market size is predicted to grow from US\$ 1973 million in 2025 to US\$ 3089 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

Global sales of polyacrylic acid fiber reached 751,000 tons in 2025, with an average price of US\$2,683 per ton.

Polyacrylic acid fiber, also known as polyacrylate fiber, is a synthetic fiber made from a complex formed by polyacrylate and metal through a spinning process. This fiber has a helical secondary structure, with alanine and glutamic acid as its main amino acids. Its technological development involves optimizing the polymer complex spinning process. Unlike polyacrylonitrile fiber (acrylic fiber), the chemical composition and structural characteristics of polyacrylic acid fiber give it unique flame-retardant properties and functionality.

The supply of raw materials for polyacrylic acid fiber is significantly dependent on petrochemicals and is technology-intensive. Its cost structure varies considerably depending on functional modifications. Raw material costs account for 60-70% of the total cost, with acrylate monomers (such as methyl acrylate and ethyl acrylate) accounting for the largest share (approximately 40-50%), and their prices directly affected by fluctuations in oil and natural gas prices. Metal compounds (metal salts such as aluminum, zirconium, and titanium, used to form flame-retardant complexes) account for 15-20%, and are key raw materials for imparting flame-retardant properties to fibers. Solvents and auxiliaries (DMF, DMSO, initiators, chain transfer agents, etc.) account for 5-10%. Energy and equipment costs account for 15-20%, as the polymerization reaction requires precise control of temperature and pH, and the spinning process requires high-

temperature stretching and setting, resulting in high energy consumption. Processing and manufacturing costs account for approximately 10-15%, including multiple processes such as polymerization, spinning, coagulation, washing, stretching, oiling, crimping, drying, and heat setting. Among these, the uniform dispersion of metal complexes and the stable control of flame-retardant properties are technical challenges, requiring precise control of process parameters. Quality control and testing costs account for 5-10% of the total cost, requiring testing of indicators such as limiting oxygen index (LOI), flammability, fiber strength, and dyeability.

LP Information, Inc. (LPI) ' newest research report, the "Polyacrylic Acid Fiber Industry Forecast" looks at past sales and reviews total world Polyacrylic Acid Fiber sales in 2025, providing a comprehensive analysis by region and market sector of projected Polyacrylic Acid Fiber sales for 2026 through 2032. With Polyacrylic Acid Fiber sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Polyacrylic Acid Fiber industry.

This Insight Report provides a comprehensive analysis of the global Polyacrylic Acid Fiber landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polyacrylic Acid Fiber portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Polyacrylic Acid Fiber market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polyacrylic Acid Fiber and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polyacrylic Acid Fiber.

This report presents a comprehensive overview, market shares, and growth opportunities of Polyacrylic Acid Fiber market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Staple Fibers

Tows

Others

Segmentation by Polymerization Processes:

Solution Polymerization

Aqueous Suspension Polymerization

Emulsion Polymerization

Segmentation by Spinning Methods:

Wet Spinning

Dry Spinning

Melt Spinning

Segmentation by Application:

Clothing

Home Furnishings and Bedding

Industrial Uses

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Aksa Akrilik

Mitsubishi Chemical

Aditya Birla Group

Formosa Plastics Corporation

Japan Exlan

Taekwang

Toray

Kaltex

Pasupati Acrylon

SGL Carbon

Sudamericana De Fibras

Indian Acrylics

Sinopec

Jilin Chemical Fiber

CNPC

Ningbo Zhongxin Acrylic Fibers

Key Questions Addressed in this Report

What is the 10-year outlook for the global Polyacrylic Acid Fiber market?

What factors are driving Polyacrylic Acid Fiber market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polyacrylic Acid Fiber market opportunities vary by end market size?

How does Polyacrylic Acid Fiber break out by Type, by Application?

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