

Global Polyacrylamide for Papermaking Market Growth 2026-2032

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Abstracts

The global Polyacrylamide for Papermaking market size is predicted to grow from US\$ 670 million in 2025 to US\$ 910 million in 2032; it is expected to grow at a CAGR of 4.6% from 2026 to 2032.

Polyacrylamide (PAM) is a water-soluble polymer formed from acrylamide subunits. It is known for its ability to enhance the viscosity of water, facilitate flocculation, and modify fluid flow characteristics. The polymer exists in various forms, including anionic, cationic, non-ionic, and amphoteric polyacrylamide, each designed for specific applications.

Anionic Polyacrylamide (APAM): This variant is primarily used in wastewater treatment, enhanced oil recovery, and paper manufacturing due to its superior flocculating capabilities. It helps in the aggregation of suspended particles, thereby improving solid-liquid separation.

Cationic Polyacrylamide (CPAM): This type is widely utilized in sludge dewatering, municipal wastewater treatment, and in the paper and textile industries. CPAM works effectively in acidic conditions and aids in the reduction of sludge volume.

Non-Ionic Polyacrylamide (NPAM): With no charge in its molecular structure, NPAM is suitable for applications where ion interaction must be minimized. It is commonly used in mining, textile processing, and water treatment.

Amphoteric Polyacrylamide: Containing both anionic and cationic groups, this type of PAM is used in complex wastewater treatment processes and in cases requiring adaptive flocculation performance.

PAM is synthesized through free radical polymerization of acrylamide monomers, often with additional functional groups incorporated to tailor its properties. The polymer's primary applications leverage its water absorption, thickening, and coagulating properties, making it indispensable across various industries.

Polyacrylamide is widely used as a retention agent, filter aid, uniformity agent, water treatment agent, etc. in the field of papermaking. Its function is to improve the quality of paper, improve the dehydration performance of pulp, increase the retention rate of fine fibers and fillers, reduce the consumption of raw materials and pollution to the environment, etc. The effect of using it in papermaking depends on its average molecular weight, ionic properties, ionic strength and the activity of other copolymers. Non-ionic PAM is mainly used to improve the filterability of pulp, increase the strength of dry paper, and increase the retention rate of fibers and fillers; anionic copolymers are mainly used as dry and wet enhancers and retention agents for paper; cationic copolymers are mainly used for papermaking wastewater treatment and filter aid, and also have a good effect on improving the retention rate of fillers.

The polyacrylamide market is expected to continue growing, driven by increasing demand in Papermaking industry. Manufacturers are focusing on sustainable formulations, reducing environmental impact, and improving product efficiency. Research into biodegradable and non-toxic alternatives to traditional polyacrylamide is ongoing, which may lead to new product developments in the coming years.

Polyacrylamide is used as a retention aid, drainage aid, and flocculant in paper manufacturing. The expansion of e-commerce and packaging industries has fueled the demand for paper products, thereby driving the need for PAM.

The global key manufacturers of Papermaking Polyacrylamide include SNF Group, Solenis and Kemira, etc, top 3 manufacturers hold a share approximately 60%. SNF Group is the world's largest Papermaking Polyacrylamide manufacturer, with a market share of more than 40%. Asia-Pacific, Europe and North America are the major Polyacrylamide market, they have a market share of more than 90%. Asia-Pacific is the largest market with a share of 45%. In terms of product type, Anionic Polyacrylamide (APAM) is the largest market segment with a share of more than 40%.

LP Information, Inc. (LPI) ' newest research report, the "Polyacrylamide for Papermaking Industry Forecast" looks at past sales and reviews total world Polyacrylamide for Papermaking sales in 2025, providing a comprehensive analysis by

region and market sector of projected Polyacrylamide for Papermaking sales for 2026 through 2032. With Polyacrylamide for Papermaking sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Polyacrylamide for Papermaking industry.

This Insight Report provides a comprehensive analysis of the global Polyacrylamide for Papermaking landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polyacrylamide for Papermaking portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Polyacrylamide for Papermaking market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polyacrylamide for Papermaking and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polyacrylamide for Papermaking.

This report presents a comprehensive overview, market shares, and growth opportunities of Polyacrylamide for Papermaking market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Cationic Polyacrylamide

Anionic Polyacrylamide

Non-Ionic Polyacrylamide

Others

Segmentation by Application:

Printing and Writing Paper

Toilet Tissue

Packaging Paper

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SNF

Solenis

Kemira

Jiangsu Feymer Technology

Beijing Hengju

Shandong bomo Biochemical

Henan Boyuan New Materials

Anhui Tianrun Chemistry

NUOER GROUP

Xinyong Biochemical

Henan Zhengjia Green Energy

PetroChina Daqing

Anhui Jucheng

Green Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Polyacrylamide for Papermaking market?

What factors are driving Polyacrylamide for Papermaking market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polyacrylamide for Papermaking market opportunities vary by end market size?

How does Polyacrylamide for Papermaking break out by Type, by Application?

The report requires updating with new data and is sent in 48 hours after order is placed.

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Polyacrylamide for Papermaking Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Polyacrylamide for Papermaking by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Polyacrylamide for Papermaking by Country/Region, 2021, 2025 & 2032

2.2 Polyacrylamide for Papermaking Segment by Type

- 2.2.1 Cationic Polyacrylamide
- 2.2.2 Anionic Polyacrylamide
- 2.2.3 Non-Ionic Polyacrylamide
- 2.2.4 Others
- 2.2.5 Polyacrylamide for Papermaking Sales by Type
 - 2.2.5.1 Global Polyacrylamide for Papermaking Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Polyacrylamide for Papermaking Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Polyacrylamide for Papermaking Sale Price by Type (2021-2026)

2.3 Polyacrylamide for Papermaking Segment by Application

- 2.3.1 Printing and Writing Paper
- 2.3.2 Toilet Tissue
- 2.3.3 Packaging Paper
- 2.3.4 Others
- 2.3.5 Polyacrylamide for Papermaking Sales by Application
 - 2.3.5.1 Global Polyacrylamide for Papermaking Sale Market Share by Application

(2021-2026)

2.3.5.2 Global Polyacrylamide for Papermaking Revenue and Market Share by Application (2021-2026)

2.3.5.3 Global Polyacrylamide for Papermaking Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Polyacrylamide for Papermaking Breakdown Data by Company

3.1.1 Global Polyacrylamide for Papermaking Annual Sales by Company (2021-2026)

3.1.2 Global Polyacrylamide for Papermaking Sales Market Share by Company (2021-2026)

3.2 Global Polyacrylamide for Papermaking Annual Revenue by Company (2021-2026)

3.2.1 Global Polyacrylamide for Papermaking Revenue by Company (2021-2026)

3.2.2 Global Polyacrylamide for Papermaking Revenue Market Share by Company (2021-2026)

3.3 Global Polyacrylamide for Papermaking Sale Price by Company

3.4 Key Manufacturers Polyacrylamide for Papermaking Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Polyacrylamide for Papermaking Product Location Distribution

3.4.2 Players Polyacrylamide for Papermaking Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR POLYACRYLAMIDE FOR PAPERMAKING BY GEOGRAPHIC REGION

4.1 World Historic Polyacrylamide for Papermaking Market Size by Geographic Region (2021-2026)

4.1.1 Global Polyacrylamide for Papermaking Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Polyacrylamide for Papermaking Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Polyacrylamide for Papermaking Market Size by Country/Region (2021-2026)

4.2.1 Global Polyacrylamide for Papermaking Annual Sales by Country/Region (2021-2026)

4.2.2 Global Polyacrylamide for Papermaking Annual Revenue by Country/Region (2021-2026)

4.3 Americas Polyacrylamide for Papermaking Sales Growth

4.4 APAC Polyacrylamide for Papermaking Sales Growth

4.5 Europe Polyacrylamide for Papermaking Sales Growth

4.6 Middle East & Africa Polyacrylamide for Papermaking Sales Growth

5 AMERICAS

5.1 Americas Polyacrylamide for Papermaking Sales by Country

5.1.1 Americas Polyacrylamide for Papermaking Sales by Country (2021-2026)

5.1.2 Americas Polyacrylamide for Papermaking Revenue by Country (2021-2026)

5.2 Americas Polyacrylamide for Papermaking Sales by Type (2021-2026)

5.3 Americas Polyacrylamide for Papermaking Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Polyacrylamide for Papermaking Sales by Region

6.1.1 APAC Polyacrylamide for Papermaking Sales by Region (2021-2026)

6.1.2 APAC Polyacrylamide for Papermaking Revenue by Region (2021-2026)

6.2 APAC Polyacrylamide for Papermaking Sales by Type (2021-2026)

6.3 APAC Polyacrylamide for Papermaking Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Polyacrylamide for Papermaking by Country

- 7.1.1 Europe Polyacrylamide for Papermaking Sales by Country (2021-2026)
- 7.1.2 Europe Polyacrylamide for Papermaking Revenue by Country (2021-2026)
- 7.2 Europe Polyacrylamide for Papermaking Sales by Type (2021-2026)
- 7.3 Europe Polyacrylamide for Papermaking Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Polyacrylamide for Papermaking by Country
 - 8.1.1 Middle East & Africa Polyacrylamide for Papermaking Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Polyacrylamide for Papermaking Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Polyacrylamide for Papermaking Sales by Type (2021-2026)
- 8.3 Middle East & Africa Polyacrylamide for Papermaking Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Polyacrylamide for Papermaking
- 10.3 Manufacturing Process Analysis of Polyacrylamide for Papermaking
- 10.4 Industry Chain Structure of Polyacrylamide for Papermaking

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Polyacrylamide for Papermaking Distributors

11.3 Polyacrylamide for Papermaking Customer

12 WORLD FORECAST REVIEW FOR POLYACRYLAMIDE FOR PAPERMAKING BY GEOGRAPHIC REGION

12.1 Global Polyacrylamide for Papermaking Market Size Forecast by Region

12.1.1 Global Polyacrylamide for Papermaking Forecast by Region (2027-2032)

12.1.2 Global Polyacrylamide for Papermaking Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Polyacrylamide for Papermaking Forecast by Type (2027-2032)

12.7 Global Polyacrylamide for Papermaking Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 SNF

13.1.1 SNF Company Information

13.1.2 SNF Polyacrylamide for Papermaking Product Portfolios and Specifications

13.1.3 SNF Polyacrylamide for Papermaking Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 SNF Main Business Overview

13.1.5 SNF Latest Developments

13.2 Solenis

13.2.1 Solenis Company Information

13.2.2 Solenis Polyacrylamide for Papermaking Product Portfolios and Specifications

13.2.3 Solenis Polyacrylamide for Papermaking Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Solenis Main Business Overview

13.2.5 Solenis Latest Developments

13.3 Kemira

- 13.3.1 Kemira Company Information
- 13.3.2 Kemira Polyacrylamide for Papermaking Product Portfolios and Specifications
- 13.3.3 Kemira Polyacrylamide for Papermaking Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Kemira Main Business Overview
- 13.3.5 Kemira Latest Developments
- 13.4 Jiangsu Feymer Technology
 - 13.4.1 Jiangsu Feymer Technology Company Information
 - 13.4.2 Jiangsu Feymer Technology Polyacrylamide for Papermaking Product Portfolios and Specifications
 - 13.4.3 Jiangsu Feymer Technology Polyacrylamide for Papermaking Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Jiangsu Feymer Technology Main Business Overview
 - 13.4.5 Jiangsu Feymer Technology Latest Developments
- 13.5 Beijing Hengju
 - 13.5.1 Beijing Hengju Company Information
 - 13.5.2 Beijing Hengju Polyacrylamide for Papermaking Product Portfolios and Specifications
 - 13.5.3 Beijing Hengju Polyacrylamide for Papermaking Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Beijing Hengju Main Business Overview
 - 13.5.5 Beijing Hengju Latest Developments
- 13.6 Shandong bomo Biochemical
 - 13.6.1 Shandong bomo Biochemical Company Information
 - 13.6.2 Shandong bomo Biochemical Polyacrylamide for Papermaking Product Portfolios and Specifications
 - 13.6.3 Shandong bomo Biochemical Polyacrylamide for Papermaking Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Shandong bomo Biochemical Main Business Overview
 - 13.6.5 Shandong bomo Biochemical Latest Developments
- 13.7 Henan Boyuan New Materials
 - 13.7.1 Henan Boyuan New Materials Company Information
 - 13.7.2 Henan Boyuan New Materials Polyacrylamide for Papermaking Product Portfolios and Specifications
 - 13.7.3 Henan Boyuan New Materials Polyacrylamide for Papermaking Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Henan Boyuan New Materials Main Business Overview
 - 13.7.5 Henan Boyuan New Materials Latest Developments
- 13.8 Anhui Tianrun Chemistry

- 13.8.1 Anhui Tianrun Chemistry Company Information
- 13.8.2 Anhui Tianrun Chemistry Polyacrylamide for Papermaking Product Portfolios and Specifications
- 13.8.3 Anhui Tianrun Chemistry Polyacrylamide for Papermaking Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.8.4 Anhui Tianrun Chemistry Main Business Overview
- 13.8.5 Anhui Tianrun Chemistry Latest Developments
- 13.9 NUOER GROUP
 - 13.9.1 NUOER GROUP Company Information
 - 13.9.2 NUOER GROUP Polyacrylamide for Papermaking Product Portfolios and Specifications
 - 13.9.3 NUOER GROUP Polyacrylamide for Papermaking Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 NUOER GROUP Main Business Overview
 - 13.9.5 NUOER GROUP Latest Developments
- 13.10 Xinyong Biochemical
 - 13.10.1 Xinyong Biochemical Company Information
 - 13.10.2 Xinyong Biochemical Polyacrylamide for Papermaking Product Portfolios and Specifications
 - 13.10.3 Xinyong Biochemical Polyacrylamide for Papermaking Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Xinyong Biochemical Main Business Overview
 - 13.10.5 Xinyong Biochemical Latest Developments
- 13.11 Henan Zhengjia Green Energy
 - 13.11.1 Henan Zhengjia Green Energy Company Information
 - 13.11.2 Henan Zhengjia Green Energy Polyacrylamide for Papermaking Product Portfolios and Specifications
 - 13.11.3 Henan Zhengjia Green Energy Polyacrylamide for Papermaking Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Henan Zhengjia Green Energy Main Business Overview
 - 13.11.5 Henan Zhengjia Green Energy Latest Developments
- 13.12 PetroChina Daqing
 - 13.12.1 PetroChina Daqing Company Information
 - 13.12.2 PetroChina Daqing Polyacrylamide for Papermaking Product Portfolios and Specifications
 - 13.12.3 PetroChina Daqing Polyacrylamide for Papermaking Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 PetroChina Daqing Main Business Overview
 - 13.12.5 PetroChina Daqing Latest Developments

13.13 Anhui Jucheng

13.13.1 Anhui Jucheng Company Information

13.13.2 Anhui Jucheng Polyacrylamide for Papermaking Product Portfolios and Specifications

13.13.3 Anhui Jucheng Polyacrylamide for Papermaking Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Anhui Jucheng Main Business Overview

13.13.5 Anhui Jucheng Latest Developments

13.14 Green Chemical

13.14.1 Green Chemical Company Information

13.14.2 Green Chemical Polyacrylamide for Papermaking Product Portfolios and Specifications

13.14.3 Green Chemical Polyacrylamide for Papermaking Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Green Chemical Main Business Overview

13.14.5 Green Chemical Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Polyacrylamide for Papermaking Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Polyacrylamide for Papermaking Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Cationic Polyacrylamide

Table 4. Major Players of Anionic Polyacrylamide

Table 5. Major Players of Non-Ionic Polyacrylamide

Table 6. Major Players of Others

Table 7. Global Polyacrylamide for Papermaking Sales by Type (2021-2026) & (Kilotons)

Table 8. Global Polyacrylamide for Papermaking Sales Market Share by Type (2021-2026)

Table 9. Global Polyacrylamide for Papermaking Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Polyacrylamide for Papermaking Revenue Market Share by Type (2021-2026)

Table 11. Global Polyacrylamide for Papermaking Sale Price by Type (2021-2026) & (US\$/Ton)

Table 12. Global Polyacrylamide for Papermaking Sale by Application (2021-2026) & (Kilotons)

Table 13. Global Polyacrylamide for Papermaking Sale Market Share by Application (2021-2026)

Table 14. Global Polyacrylamide for Papermaking Revenue by Application (2021-2026) & (\$ million)

Table 15. Global Polyacrylamide for Papermaking Revenue Market Share by Application (2021-2026)

Table 16. Global Polyacrylamide for Papermaking Sale Price by Application (2021-2026) & (US\$/Ton)

Table 17. Global Polyacrylamide for Papermaking Sales by Company (2021-2026) & (Kilotons)

Table 18. Global Polyacrylamide for Papermaking Sales Market Share by Company (2021-2026)

Table 19. Global Polyacrylamide for Papermaking Revenue by Company (2021-2026) & (\$ millions)

Table 20. Global Polyacrylamide for Papermaking Revenue Market Share by Company

(2021-2026)

Table 21. Global Polyacrylamide for Papermaking Sale Price by Company (2021-2026) & (US\$/Ton)

Table 22. Key Manufacturers Polyacrylamide for Papermaking Producing Area Distribution and Sales Area

Table 23. Players Polyacrylamide for Papermaking Products Offered

Table 24. Polyacrylamide for Papermaking Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 25. New Products and Potential Entrants

Table 26. Market M&A Activity & Strategy

Table 27. Global Polyacrylamide for Papermaking Sales by Geographic Region (2021-2026) & (Kilotons)

Table 28. Global Polyacrylamide for Papermaking Sales Market Share Geographic Region (2021-2026)

Table 29. Global Polyacrylamide for Papermaking Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 30. Global Polyacrylamide for Papermaking Revenue Market Share by Geographic Region (2021-2026)

Table 31. Global Polyacrylamide for Papermaking Sales by Country/Region (2021-2026) & (Kilotons)

Table 32. Global Polyacrylamide for Papermaking Sales Market Share by Country/Region (2021-2026)

Table 33. Global Polyacrylamide for Papermaking Revenue by Country/Region (2021-2026) & (\$ millions)

Table 34. Global Polyacrylamide for Papermaking Revenue Market Share by Country/Region (2021-2026)

Table 35. Americas Polyacrylamide for Papermaking Sales by Country (2021-2026) & (Kilotons)

Table 36. Americas Polyacrylamide for Papermaking Sales Market Share by Country (2021-2026)

Table 37. Americas Polyacrylamide for Papermaking Revenue by Country (2021-2026) & (\$ millions)

Table 38. Americas Polyacrylamide for Papermaking Sales by Type (2021-2026) & (Kilotons)

Table 39. Americas Polyacrylamide for Papermaking Sales by Application (2021-2026) & (Kilotons)

Table 40. APAC Polyacrylamide for Papermaking Sales by Region (2021-2026) & (Kilotons)

Table 41. APAC Polyacrylamide for Papermaking Sales Market Share by Region

(2021-2026)

Table 42. APAC Polyacrylamide for Papermaking Revenue by Region (2021-2026) & (\$ millions)

Table 43. APAC Polyacrylamide for Papermaking Sales by Type (2021-2026) & (Kilotons)

Table 44. APAC Polyacrylamide for Papermaking Sales by Application (2021-2026) & (Kilotons)

Table 45. Europe Polyacrylamide for Papermaking Sales by Country (2021-2026) & (Kilotons)

Table 46. Europe Polyacrylamide for Papermaking Revenue by Country (2021-2026) & (\$ millions)

Table 47. Europe Polyacrylamide for Papermaking Sales by Type (2021-2026) & (Kilotons)

Table 48. Europe Polyacrylamide for Papermaking Sales by Application (2021-2026) & (Kilotons)

Table 49. Middle East & Africa Polyacrylamide for Papermaking Sales by Country (2021-2026) & (Kilotons)

Table 50. Middle East & Africa Polyacrylamide for Papermaking Revenue Market Share by Country (2021-2026)

Table 51. Middle East & Africa Polyacrylamide for Papermaking Sales by Type (2021-2026) & (Kilotons)

Table 52. Middle East & Africa Polyacrylamide for Papermaking Sales by Application (2021-2026) & (Kilotons)

Table 53. Key Market Drivers & Growth Opportunities of Polyacrylamide for Papermaking

Table 54. Key Market Challenges & Risks of Polyacrylamide for Papermaking

Table 55. Key Industry Trends of Polyacrylamide for Papermaking

Table 56. Polyacrylamide for Papermaking Raw Material

Table 57. Key Suppliers of Raw Materials

Table 58. Polyacrylamide for Papermaking Distributors List

Table 59. Polyacrylamide for Papermaking Customer List

Table 60. Global Polyacrylamide for Papermaking Sales Forecast by Region (2027-2032) & (Kilotons)

Table 61. Global Polyacrylamide for Papermaking Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 62. Americas Polyacrylamide for Papermaking Sales Forecast by Country (2027-2032) & (Kilotons)

Table 63. Americas Polyacrylamide for Papermaking Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

- Table 64. APAC Polyacrylamide for Papermaking Sales Forecast by Region (2027-2032) & (Kilotons)
- Table 65. APAC Polyacrylamide for Papermaking Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 66. Europe Polyacrylamide for Papermaking Sales Forecast by Country (2027-2032) & (Kilotons)
- Table 67. Europe Polyacrylamide for Papermaking Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 68. Middle East & Africa Polyacrylamide for Papermaking Sales Forecast by Country (2027-2032) & (Kilotons)
- Table 69. Middle East & Africa Polyacrylamide for Papermaking Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 70. Global Polyacrylamide for Papermaking Sales Forecast by Type (2027-2032) & (Kilotons)
- Table 71. Global Polyacrylamide for Papermaking Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 72. Global Polyacrylamide for Papermaking Sales Forecast by Application (2027-2032) & (Kilotons)
- Table 73. Global Polyacrylamide for Papermaking Revenue Forecast by Application (2027-2032) & (\$ millions)
- Table 74. SNF Basic Information, Polyacrylamide for Papermaking Manufacturing Base, Sales Area and Its Competitors
- Table 75. SNF Polyacrylamide for Papermaking Product Portfolios and Specifications
- Table 76. SNF Polyacrylamide for Papermaking Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 77. SNF Main Business
- Table 78. SNF Latest Developments
- Table 79. Solenis Basic Information, Polyacrylamide for Papermaking Manufacturing Base, Sales Area and Its Competitors
- Table 80. Solenis Polyacrylamide for Papermaking Product Portfolios and Specifications
- Table 81. Solenis Polyacrylamide for Papermaking Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 82. Solenis Main Business
- Table 83. Solenis Latest Developments
- Table 84. Kemira Basic Information, Polyacrylamide for Papermaking Manufacturing Base, Sales Area and Its Competitors
- Table 85. Kemira Polyacrylamide for Papermaking Product Portfolios and Specifications
- Table 86. Kemira Polyacrylamide for Papermaking Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 87. Kemira Main Business

Table 88. Kemira Latest Developments

Table 89. Jiangsu Feymer Technology Basic Information, Polyacrylamide for Papermaking Manufacturing Base, Sales Area and Its Competitors

Table 90. Jiangsu Feymer Technology Polyacrylamide for Papermaking Product Portfolios and Specifications

Table 91. Jiangsu Feymer Technology Polyacrylamide for Papermaking Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 92. Jiangsu Feymer Technology Main Business

Table 93. Jiangsu Feymer Technology Latest Developments

Table 94. Beijing Hengju Basic Information, Polyacrylamide for Papermaking Manufacturing Base, Sales Area and Its Competitors

Table 95. Beijing Hengju Polyacrylamide for Papermaking Product Portfolios and Specifications

Table 96. Beijing Hengju Polyacrylamide for Papermaking Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 97. Beijing Hengju Main Business

Table 98. Beijing Hengju Latest Developments

Table 99. Shandong bomo Biochemical Basic Information, Polyacrylamide for Papermaking Manufacturing Base, Sales Area and Its Competitors

Table 100. Shandong bomo Biochemical Polyacrylamide for Papermaking Product Portfolios and Specifications

Table 101. Shandong bomo Biochemical Polyacrylamide for Papermaking Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 102. Shandong bomo Biochemical Main Business

Table 103. Shandong bomo Biochemical Latest Developments

Table 104. Henan Boyuan New Materials Basic Information, Polyacrylamide for Papermaking Manufacturing Base, Sales Area and Its Competitors

Table 105. Henan Boyuan New Materials Polyacrylamide for Papermaking Product Portfolios and Specifications

Table 106. Henan Boyuan New Materials Polyacrylamide for Papermaking Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 107. Henan Boyuan New Materials Main Business

Table 108. Henan Boyuan New Materials Latest Developments

Table 109. Anhui Tianrun Chemistry Basic Information, Polyacrylamide for Papermaking Manufacturing Base, Sales Area and Its Competitors

Table 110. Anhui Tianrun Chemistry Polyacrylamide for Papermaking Product Portfolios and Specifications

Table 111. Anhui Tianrun Chemistry Polyacrylamide for Papermaking Sales (Kilotons),

Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 112. Anhui Tianrun Chemistry Main Business

Table 113. Anhui Tianrun Chemistry Latest Developments

Table 114. NUOER GROUP Basic Information, Polyacrylamide for Papermaking Manufacturing Base, Sales Area and Its Competitors

Table 115. NUOER GROUP Polyacrylamide for Papermaking Product Portfolios and Specifications

Table 116. NUOER GROUP Polyacrylamide for Papermaking Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 117. NUOER GROUP Main Business

Table 118. NUOER GROUP Latest Developments

Table 119. Xinyong Biochemical Basic Information, Polyacrylamide for Papermaking Manufacturing Base, Sales Area and Its Competitors

Table 120. Xinyong Biochemical Polyacrylamide for Papermaking Product Portfolios and Specifications

Table 121. Xinyong Biochemical Polyacrylamide for Papermaking Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 122. Xinyong Biochemical Main Business

Table 123. Xinyong Biochemical Latest Developments

Table 124. Henan Zhengjia Green Energy Basic Information, Polyacrylamide for Papermaking Manufacturing Base, Sales Area and Its Competitors

Table 125. Henan Zhengjia Green Energy Polyacrylamide for Papermaking Product Portfolios and Specifications

Table 126. Henan Zhengjia Green Energy Polyacrylamide for Papermaking Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 127. Henan Zhengjia Green Energy Main Business

Table 128. Henan Zhengjia Green Energy Latest Developments

Table 129. PetroChina Daqing Basic Information, Polyacrylamide for Papermaking Manufacturing Base, Sales Area and Its Competitors

Table 130. PetroChina Daqing Polyacrylamide for Papermaking Product Portfolios and Specifications

Table 131. PetroChina Daqing Polyacrylamide for Papermaking Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 132. PetroChina Daqing Main Business

Table 133. PetroChina Daqing Latest Developments

Table 134. Anhui Jucheng Basic Information, Polyacrylamide for Papermaking Manufacturing Base, Sales Area and Its Competitors

Table 135. Anhui Jucheng Polyacrylamide for Papermaking Product Portfolios and Specifications

Table 136. Anhui Jucheng Polyacrylamide for Papermaking Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 137. Anhui Jucheng Main Business

Table 138. Anhui Jucheng Latest Developments

Table 139. Green Chemical Basic Information, Polyacrylamide for Papermaking Manufacturing Base, Sales Area and Its Competitors

Table 140. Green Chemical Polyacrylamide for Papermaking Product Portfolios and Specifications

Table 141. Green Chemical Polyacrylamide for Papermaking Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 142. Green Chemical Main Business

Table 143. Green Chemical Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Polyacrylamide for Papermaking
- Figure 2. Polyacrylamide for Papermaking Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Polyacrylamide for Papermaking Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Polyacrylamide for Papermaking Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Polyacrylamide for Papermaking Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Polyacrylamide for Papermaking Sales Market Share by Country/Region (2025)
- Figure 10. Polyacrylamide for Papermaking Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Cationic Polyacrylamide
- Figure 12. Product Picture of Anionic Polyacrylamide
- Figure 13. Product Picture of Non-Ionic Polyacrylamide
- Figure 14. Product Picture of Others
- Figure 15. Global Polyacrylamide for Papermaking Sales Market Share by Type in 2026
- Figure 16. Global Polyacrylamide for Papermaking Revenue Market Share by Type (2021-2026)
- Figure 17. Polyacrylamide for Papermaking Consumed in Printing and Writing Paper
- Figure 18. Global Polyacrylamide for Papermaking Market: Printing and Writing Paper (2021-2026) & (Kilotons)
- Figure 19. Polyacrylamide for Papermaking Consumed in Toilet Tissue
- Figure 20. Global Polyacrylamide for Papermaking Market: Toilet Tissue (2021-2026) & (Kilotons)
- Figure 21. Polyacrylamide for Papermaking Consumed in Packaging Paper
- Figure 22. Global Polyacrylamide for Papermaking Market: Packaging Paper (2021-2026) & (Kilotons)
- Figure 23. Polyacrylamide for Papermaking Consumed in Others
- Figure 24. Global Polyacrylamide for Papermaking Market: Others (2021-2026) & (Kilotons)
- Figure 25. Global Polyacrylamide for Papermaking Sale Market Share by Application

(2025)

Figure 26. Global Polyacrylamide for Papermaking Revenue Market Share by Application in 2026

Figure 27. Polyacrylamide for Papermaking Sales by Company in 2026 (Kilotons)

Figure 28. Global Polyacrylamide for Papermaking Sales Market Share by Company in 2026

Figure 29. Polyacrylamide for Papermaking Revenue by Company in 2026 (\$ millions)

Figure 30. Global Polyacrylamide for Papermaking Revenue Market Share by Company in 2026

Figure 31. Global Polyacrylamide for Papermaking Sales Market Share by Geographic Region (2021-2026)

Figure 32. Global Polyacrylamide for Papermaking Revenue Market Share by Geographic Region in 2026

Figure 33. Americas Polyacrylamide for Papermaking Sales 2021-2026 (Kilotons)

Figure 34. Americas Polyacrylamide for Papermaking Revenue 2021-2026 (\$ millions)

Figure 35. APAC Polyacrylamide for Papermaking Sales 2021-2026 (Kilotons)

Figure 36. APAC Polyacrylamide for Papermaking Revenue 2021-2026 (\$ millions)

Figure 37. Europe Polyacrylamide for Papermaking Sales 2021-2026 (Kilotons)

Figure 38. Europe Polyacrylamide for Papermaking Revenue 2021-2026 (\$ millions)

Figure 39. Middle East & Africa Polyacrylamide for Papermaking Sales 2021-2026 (Kilotons)

Figure 40. Middle East & Africa Polyacrylamide for Papermaking Revenue 2021-2026 (\$ millions)

Figure 41. Americas Polyacrylamide for Papermaking Sales Market Share by Country in 2026

Figure 42. Americas Polyacrylamide for Papermaking Revenue Market Share by Country (2021-2026)

Figure 43. Americas Polyacrylamide for Papermaking Sales Market Share by Type (2021-2026)

Figure 44. Americas Polyacrylamide for Papermaking Sales Market Share by Application (2021-2026)

Figure 45. United States Polyacrylamide for Papermaking Revenue Growth 2021-2026 (\$ millions)

Figure 46. Canada Polyacrylamide for Papermaking Revenue Growth 2021-2026 (\$ millions)

Figure 47. Mexico Polyacrylamide for Papermaking Revenue Growth 2021-2026 (\$ millions)

Figure 48. Brazil Polyacrylamide for Papermaking Revenue Growth 2021-2026 (\$ millions)

Figure 49. APAC Polyacrylamide for Papermaking Sales Market Share by Region in 2026

Figure 50. APAC Polyacrylamide for Papermaking Revenue Market Share by Region (2021-2026)

Figure 51. APAC Polyacrylamide for Papermaking Sales Market Share by Type (2021-2026)

Figure 52. APAC Polyacrylamide for Papermaking Sales Market Share by Application (2021-2026)

Figure 53. China Polyacrylamide for Papermaking Revenue Growth 2021-2026 (\$ millions)

Figure 54. Japan Polyacrylamide for Papermaking Revenue Growth 2021-2026 (\$ millions)

Figure 55. South Korea Polyacrylamide for Papermaking Revenue Growth 2021-2026 (\$ millions)

Figure 56. Southeast Asia Polyacrylamide for Papermaking Revenue Growth 2021-2026 (\$ millions)

Figure 57. India Polyacrylamide for Papermaking Revenue Growth 2021-2026 (\$ millions)

Figure 58. Australia Polyacrylamide for Papermaking Revenue Growth 2021-2026 (\$ millions)

Figure 59. China Taiwan Polyacrylamide for Papermaking Revenue Growth 2021-2026 (\$ millions)

Figure 60. Europe Polyacrylamide for Papermaking Sales Market Share by Country in 2026

Figure 61. Europe Polyacrylamide for Papermaking Revenue Market Share by Country (2021-2026)

Figure 62. Europe Polyacrylamide for Papermaking Sales Market Share by Type (2021-2026)

Figure 63. Europe Polyacrylamide for Papermaking Sales Market Share by Application (2021-2026)

Figure 64. Germany Polyacrylamide for Papermaking Revenue Growth 2021-2026 (\$ millions)

Figure 65. France Polyacrylamide for Papermaking Revenue Growth 2021-2026 (\$ millions)

Figure 66. UK Polyacrylamide for Papermaking Revenue Growth 2021-2026 (\$ millions)

Figure 67. Italy Polyacrylamide for Papermaking Revenue Growth 2021-2026 (\$ millions)

Figure 68. Russia Polyacrylamide for Papermaking Revenue Growth 2021-2026 (\$ millions)

Figure 69. Middle East & Africa Polyacrylamide for Papermaking Sales Market Share by Country (2021-2026)

Figure 70. Middle East & Africa Polyacrylamide for Papermaking Sales Market Share by Type (2021-2026)

Figure 71. Middle East & Africa Polyacrylamide for Papermaking Sales Market Share by Application (2021-2026)

Figure 72. Egypt Polyacrylamide for Papermaking Revenue Growth 2021-2026 (\$ millions)

Figure 73. South Africa Polyacrylamide for Papermaking Revenue Growth 2021-2026 (\$ millions)

Figure 74. Israel Polyacrylamide for Papermaking Revenue Growth 2021-2026 (\$ millions)

Figure 75. Turkey Polyacrylamide for Papermaking Revenue Growth 2021-2026 (\$ millions)

Figure 76. GCC Countries Polyacrylamide for Papermaking Revenue Growth 2021-2026 (\$ millions)

Figure 77. Manufacturing Cost Structure Analysis of Polyacrylamide for Papermaking in 2026

Figure 78. Manufacturing Process Analysis of Polyacrylamide for Papermaking

Figure 79. Industry Chain Structure of Polyacrylamide for Papermaking

Figure 80. Channels of Distribution

Figure 81. Global Polyacrylamide for Papermaking Sales Market Forecast by Region (2027-2032)

Figure 82. Global Polyacrylamide for Papermaking Revenue Market Share Forecast by Region (2027-2032)

Figure 83. Global Polyacrylamide for Papermaking Sales Market Share Forecast by Type (2027-2032)

Figure 84. Global Polyacrylamide for Papermaking Revenue Market Share Forecast by Type (2027-2032)

Figure 85. Global Polyacrylamide for Papermaking Sales Market Share Forecast by Application (2027-2032)

Figure 86. Global Polyacrylamide for Papermaking Revenue Market Share Forecast by Application (2027-2032)

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