

Global Poly Ether Amine Market Growth 2025-2031

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Abstracts

The global Poly Ether Amine market size is predicted to grow from US\$ 732 million in 2025 to US\$ 1031 million in 2031; it is expected to grow at a CAGR of 5.9% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Poly Ether Amine is a polymer featuring a polyether backbone with amine groups as terminal active functional groups. It is typically produced through the ammoniation of polyethylene glycol, polypropylene glycol, or ethylene glycol/propylene glycol copolymers under high-temperature and high-pressure conditions. By varying the polyoxyalkylene structures, properties such as reactivity, toughness, viscosity, and hydrophilicity of Poly Ether Amines can be finely tuned. The amine groups further enable Poly Ether Amines to react with a wide range of compounds.

Commercial Poly Ether Amines are available in monofunctional, difunctional, and trifunctional forms, with molecular weights ranging from 230 to 5000. They are widely used across industries such as polyurea spraying, large-scale composite materials, epoxy resin curing agents, and automotive gasoline detergents.

The major global manufacturers of Poly Ether Amine include Huntsman, BASF, Zibo Zhengda Polyurethane, Wuxi Acryl Technology, Yangzhou Chenhua Science and Technology, Clariant, Yantai Kaisheng Environmental Technology, and etc. In 2024, the world's top three vendors accounted for 85.19% of the revenue. Market growth is largely driven by downstream demand and raw material prices, particularly in sectors like wind power and oil extraction.

Leading companies in the Poly Ether Amine industry possess strong R&D capabilities, supported by experienced, innovative teams and world-class research equipment. They often maintain close collaborations with leading global research institutions to ensure continuous technological advancement. Downstream customers place high demands on the performance stability and applicability of Poly Ether Amine products.

Currently, several companies are planning to enter the market. For example, enterprises in Shandong Province have initiated a 20,000-ton Poly Ether Amine project, scheduled for production starting in 2021, incorporating German technology currently under construction.

There are various production methods available, including aminolysis and leaving group strategies. Domestic manufacturers mainly use propylene oxide and propylene glycol as raw materials, adopting a continuous production process as shown in the figure below. International manufacturers generally utilize a continuous fixed-bed process with metal catalysts supported on carriers. This method offers high catalytic efficiency, low production costs, and high product conversion rates, though it requires significant capital investment.

Some manufacturers also employ intermittent production methods, which involve lower equipment costs but result in inferior product performance. For continuous Poly Ether Amine production lines, the current investment cost is approximately 15-17 million USD for a 10,000-ton annual production capacity.

The Poly Ether Amine market is poised for continued growth, driven by the increasing demand for advanced materials in renewable energy, automotive, and construction sectors. Technological advancements in production processes and the growing focus on sustainability will continue to shape the industry's future. However, challenges such as the potential removal of policy support and rising raw material costs may impact the sector's profitability and competitive dynamics. Manufacturers will need to innovate and adapt to these changing conditions to maintain market leadership and ensure long-term success.

The leading manufacturers in the global Poly Ether Amine market are Huntsman (USA) and BASF (Germany), which together hold the vast majority of the market share. Both companies employ continuous production processes using metal catalysts supported on carriers, with stringent requirements for catalyst system selection, process control, and production equipment. Some of these companies also operate sales subsidiaries in

China. In contrast, very few Chinese companies have successfully achieved industrial-scale production of Poly Ether Amines. These companies face significant challenges, including low production efficiency, high costs, and a considerable gap in product quality compared to foreign competitors, making it difficult to fully realize import substitution.

The Poly Ether Amine market is poised for steady growth over the next 5–10 years, driven by innovation, sustainability, and evolving industrial needs. Companies that can deliver high-performance, environmentally friendly solutions while maintaining cost competitiveness will be best positioned to lead the next wave of market expansion.

Market growth is primarily influenced by downstream demand and raw material prices, particularly in sectors such as wind power and oil extraction. Leading Poly Ether Amine manufacturers boast strong R&D capabilities, experienced and innovative teams, and world-class research instruments and equipment. They often collaborate closely with top-tier research institutions to sustain their technological leadership. Downstream customers of Poly Ether Amine products have high expectations for the performance stability and versatility of these materials.

Despite the competitive challenges, investors remain optimistic about the sector due to the clear trend of global economic recovery. In the future, developed countries will experience moderate market growth, while developing countries are expected to see faster growth rates. Suppliers should recognize the importance of emerging markets and potential applications, particularly in the Asia-Pacific region, and focus on strengthening their sales and distribution networks to penetrate these markets.

LP Information, Inc. (LPI) ' newest research report, the “Poly Ether Amine Industry Forecast” looks at past sales and reviews total world Poly Ether Amine sales in 2024, providing a comprehensive analysis by region and market sector of projected Poly Ether Amine sales for 2025 through 2031. With Poly Ether Amine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Poly Ether Amine industry.

This Insight Report provides a comprehensive analysis of the global Poly Ether Amine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Poly Ether Amine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Poly Ether Amine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Poly Ether Amine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Poly Ether Amine.

This report presents a comprehensive overview, market shares, and growth opportunities of Poly Ether Amine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Primary Amine Content ? 97%

Primary Amine Content ? 95%

Primary Amine Content ? 90%

Segmentation by Application:

Coating

Adhesives & Sealants

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Huntsman

BASF

Zibo Zhengda Polyurethane

Wuxi Acryl Technology

Yangzhou Chenhua Science and Technology

Clariant

Yantai Kaisheng Environmental Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Poly Ether Amine market?

What factors are driving Poly Ether Amine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Poly Ether Amine market opportunities vary by end market size?

How does Poly Ether Amine break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Poly Ether Amine Annual Sales 2020-2031
 - 2.1.2 World Current & Future Analysis for Poly Ether Amine by Geographic Region, 2020, 2024 & 2031
 - 2.1.3 World Current & Future Analysis for Poly Ether Amine by Country/Region, 2020, 2024 & 2031
- 2.2 Poly Ether Amine Segment by Type
 - 2.2.1 Primary Amine Content ? 97%
 - 2.2.2 Primary Amine Content ? 95%
 - 2.2.3 Primary Amine Content ? 90%
- 2.3 Poly Ether Amine Sales by Type
 - 2.3.1 Global Poly Ether Amine Sales Market Share by Type (2020-2025)
 - 2.3.2 Global Poly Ether Amine Revenue and Market Share by Type (2020-2025)
 - 2.3.3 Global Poly Ether Amine Sale Price by Type (2020-2025)
- 2.4 Poly Ether Amine Segment by Application
 - 2.4.1 Coating
 - 2.4.2 Adhesives & Sealants
 - 2.4.3 Others
- 2.5 Poly Ether Amine Sales by Application
 - 2.5.1 Global Poly Ether Amine Sale Market Share by Application (2020-2025)
 - 2.5.2 Global Poly Ether Amine Revenue and Market Share by Application (2020-2025)
 - 2.5.3 Global Poly Ether Amine Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

- 3.1 Global Poly Ether Amine Breakdown Data by Company
 - 3.1.1 Global Poly Ether Amine Annual Sales by Company (2020-2025)
 - 3.1.2 Global Poly Ether Amine Sales Market Share by Company (2020-2025)
- 3.2 Global Poly Ether Amine Annual Revenue by Company (2020-2025)
 - 3.2.1 Global Poly Ether Amine Revenue by Company (2020-2025)
 - 3.2.2 Global Poly Ether Amine Revenue Market Share by Company (2020-2025)
- 3.3 Global Poly Ether Amine Sale Price by Company
- 3.4 Key Manufacturers Poly Ether Amine Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Poly Ether Amine Product Location Distribution
 - 3.4.2 Players Poly Ether Amine Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR POLY ETHER AMINE BY GEOGRAPHIC REGION

- 4.1 World Historic Poly Ether Amine Market Size by Geographic Region (2020-2025)
 - 4.1.1 Global Poly Ether Amine Annual Sales by Geographic Region (2020-2025)
 - 4.1.2 Global Poly Ether Amine Annual Revenue by Geographic Region (2020-2025)
- 4.2 World Historic Poly Ether Amine Market Size by Country/Region (2020-2025)
 - 4.2.1 Global Poly Ether Amine Annual Sales by Country/Region (2020-2025)
 - 4.2.2 Global Poly Ether Amine Annual Revenue by Country/Region (2020-2025)
- 4.3 Americas Poly Ether Amine Sales Growth
- 4.4 APAC Poly Ether Amine Sales Growth
- 4.5 Europe Poly Ether Amine Sales Growth
- 4.6 Middle East & Africa Poly Ether Amine Sales Growth

5 AMERICAS

- 5.1 Americas Poly Ether Amine Sales by Country
 - 5.1.1 Americas Poly Ether Amine Sales by Country (2020-2025)
 - 5.1.2 Americas Poly Ether Amine Revenue by Country (2020-2025)
- 5.2 Americas Poly Ether Amine Sales by Type (2020-2025)
- 5.3 Americas Poly Ether Amine Sales by Application (2020-2025)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Poly Ether Amine Sales by Region

6.1.1 APAC Poly Ether Amine Sales by Region (2020-2025)

6.1.2 APAC Poly Ether Amine Revenue by Region (2020-2025)

6.2 APAC Poly Ether Amine Sales by Type (2020-2025)

6.3 APAC Poly Ether Amine Sales by Application (2020-2025)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Poly Ether Amine by Country

7.1.1 Europe Poly Ether Amine Sales by Country (2020-2025)

7.1.2 Europe Poly Ether Amine Revenue by Country (2020-2025)

7.2 Europe Poly Ether Amine Sales by Type (2020-2025)

7.3 Europe Poly Ether Amine Sales by Application (2020-2025)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Poly Ether Amine by Country

8.1.1 Middle East & Africa Poly Ether Amine Sales by Country (2020-2025)

8.1.2 Middle East & Africa Poly Ether Amine Revenue by Country (2020-2025)

8.2 Middle East & Africa Poly Ether Amine Sales by Type (2020-2025)

8.3 Middle East & Africa Poly Ether Amine Sales by Application (2020-2025)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Poly Ether Amine

10.3 Manufacturing Process Analysis of Poly Ether Amine

10.4 Industry Chain Structure of Poly Ether Amine

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Poly Ether Amine Distributors

11.3 Poly Ether Amine Customer

12 WORLD FORECAST REVIEW FOR POLY ETHER AMINE BY GEOGRAPHIC REGION

12.1 Global Poly Ether Amine Market Size Forecast by Region

12.1.1 Global Poly Ether Amine Forecast by Region (2026-2031)

12.1.2 Global Poly Ether Amine Annual Revenue Forecast by Region (2026-2031)

12.2 Americas Forecast by Country (2026-2031)

12.3 APAC Forecast by Region (2026-2031)

12.4 Europe Forecast by Country (2026-2031)

12.5 Middle East & Africa Forecast by Country (2026-2031)

12.6 Global Poly Ether Amine Forecast by Type (2026-2031)

12.7 Global Poly Ether Amine Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

13.1 Huntsman

13.1.1 Huntsman Company Information

13.1.2 Huntsman Poly Ether Amine Product Portfolios and Specifications

13.1.3 Huntsman Poly Ether Amine Sales, Revenue, Price and Gross Margin (2020-2025)

13.1.4 Huntsman Main Business Overview

13.1.5 Huntsman Latest Developments

13.2 BASF

13.2.1 BASF Company Information

13.2.2 BASF Poly Ether Amine Product Portfolios and Specifications

13.2.3 BASF Poly Ether Amine Sales, Revenue, Price and Gross Margin (2020-2025)

13.2.4 BASF Main Business Overview

13.2.5 BASF Latest Developments

13.3 Zibo Zhengda Polyurethane

13.3.1 Zibo Zhengda Polyurethane Company Information

13.3.2 Zibo Zhengda Polyurethane Poly Ether Amine Product Portfolios and Specifications

13.3.3 Zibo Zhengda Polyurethane Poly Ether Amine Sales, Revenue, Price and Gross Margin (2020-2025)

13.3.4 Zibo Zhengda Polyurethane Main Business Overview

13.3.5 Zibo Zhengda Polyurethane Latest Developments

13.4 Wuxi Acryl Technology

13.4.1 Wuxi Acryl Technology Company Information

13.4.2 Wuxi Acryl Technology Poly Ether Amine Product Portfolios and Specifications

13.4.3 Wuxi Acryl Technology Poly Ether Amine Sales, Revenue, Price and Gross Margin (2020-2025)

13.4.4 Wuxi Acryl Technology Main Business Overview

13.4.5 Wuxi Acryl Technology Latest Developments

13.5 Yangzhou Chenhua Science and Technology

13.5.1 Yangzhou Chenhua Science and Technology Company Information

13.5.2 Yangzhou Chenhua Science and Technology Poly Ether Amine Product Portfolios and Specifications

13.5.3 Yangzhou Chenhua Science and Technology Poly Ether Amine Sales, Revenue, Price and Gross Margin (2020-2025)

13.5.4 Yangzhou Chenhua Science and Technology Main Business Overview

13.5.5 Yangzhou Chenhua Science and Technology Latest Developments

13.6 Clariant

13.6.1 Clariant Company Information

13.6.2 Clariant Poly Ether Amine Product Portfolios and Specifications

13.6.3 Clariant Poly Ether Amine Sales, Revenue, Price and Gross Margin (2020-2025)

13.6.4 Clariant Main Business Overview

13.6.5 Clariant Latest Developments

13.7 Yantai Kaisheng Environmental Technology

13.7.1 Yantai Kaisheng Environmental Technology Company Information

13.7.2 Yantai Kaisheng Environmental Technology Poly Ether Amine Product Portfolios and Specifications

13.7.3 Yantai Kaisheng Environmental Technology Poly Ether Amine Sales, Revenue, Price and Gross Margin (2020-2025)

13.7.4 Yantai Kaisheng Environmental Technology Main Business Overview

13.7.5 Yantai Kaisheng Environmental Technology Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Poly Ether Amine Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Table 2. Poly Ether Amine Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)

Table 3. Major Players of Primary Amine Content ? 97%

Table 4. Major Players of Primary Amine Content ? 95%

Table 5. Major Players of Primary Amine Content ? 90%

Table 6. Global Poly Ether Amine Sales by Type (2020-2025) & (K Tons)

Table 7. Global Poly Ether Amine Sales Market Share by Type (2020-2025)

Table 8. Global Poly Ether Amine Revenue by Type (2020-2025) & (\$ million)

Table 9. Global Poly Ether Amine Revenue Market Share by Type (2020-2025)

Table 10. Global Poly Ether Amine Sale Price by Type (2020-2025) & (US\$/Ton)

Table 11. Global Poly Ether Amine Sale by Application (2020-2025) & (K Tons)

Table 12. Global Poly Ether Amine Sale Market Share by Application (2020-2025)

Table 13. Global Poly Ether Amine Revenue by Application (2020-2025) & (\$ million)

Table 14. Global Poly Ether Amine Revenue Market Share by Application (2020-2025)

Table 15. Global Poly Ether Amine Sale Price by Application (2020-2025) & (US\$/Ton)

Table 16. Global Poly Ether Amine Sales by Company (2020-2025) & (K Tons)

Table 17. Global Poly Ether Amine Sales Market Share by Company (2020-2025)

Table 18. Global Poly Ether Amine Revenue by Company (2020-2025) & (\$ millions)

Table 19. Global Poly Ether Amine Revenue Market Share by Company (2020-2025)

Table 20. Global Poly Ether Amine Sale Price by Company (2020-2025) & (US\$/Ton)

Table 21. Key Manufacturers Poly Ether Amine Producing Area Distribution and Sales Area

Table 22. Players Poly Ether Amine Products Offered

Table 23. Poly Ether Amine Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

Table 24. New Products and Potential Entrants

Table 25. Market M&A Activity & Strategy

Table 26. Global Poly Ether Amine Sales by Geographic Region (2020-2025) & (K Tons)

Table 27. Global Poly Ether Amine Sales Market Share Geographic Region (2020-2025)

Table 28. Global Poly Ether Amine Revenue by Geographic Region (2020-2025) & (\$ millions)

Table 29. Global Poly Ether Amine Revenue Market Share by Geographic Region

(2020-2025)

Table 30. Global Poly Ether Amine Sales by Country/Region (2020-2025) & (K Tons)

Table 31. Global Poly Ether Amine Sales Market Share by Country/Region (2020-2025)

Table 32. Global Poly Ether Amine Revenue by Country/Region (2020-2025) & (\$ millions)

Table 33. Global Poly Ether Amine Revenue Market Share by Country/Region (2020-2025)

Table 34. Americas Poly Ether Amine Sales by Country (2020-2025) & (K Tons)

Table 35. Americas Poly Ether Amine Sales Market Share by Country (2020-2025)

Table 36. Americas Poly Ether Amine Revenue by Country (2020-2025) & (\$ millions)

Table 37. Americas Poly Ether Amine Sales by Type (2020-2025) & (K Tons)

Table 38. Americas Poly Ether Amine Sales by Application (2020-2025) & (K Tons)

Table 39. APAC Poly Ether Amine Sales by Region (2020-2025) & (K Tons)

Table 40. APAC Poly Ether Amine Sales Market Share by Region (2020-2025)

Table 41. APAC Poly Ether Amine Revenue by Region (2020-2025) & (\$ millions)

Table 42. APAC Poly Ether Amine Sales by Type (2020-2025) & (K Tons)

Table 43. APAC Poly Ether Amine Sales by Application (2020-2025) & (K Tons)

Table 44. Europe Poly Ether Amine Sales by Country (2020-2025) & (K Tons)

Table 45. Europe Poly Ether Amine Revenue by Country (2020-2025) & (\$ millions)

Table 46. Europe Poly Ether Amine Sales by Type (2020-2025) & (K Tons)

Table 47. Europe Poly Ether Amine Sales by Application (2020-2025) & (K Tons)

Table 48. Middle East & Africa Poly Ether Amine Sales by Country (2020-2025) & (K Tons)

Table 49. Middle East & Africa Poly Ether Amine Revenue Market Share by Country (2020-2025)

Table 50. Middle East & Africa Poly Ether Amine Sales by Type (2020-2025) & (K Tons)

Table 51. Middle East & Africa Poly Ether Amine Sales by Application (2020-2025) & (K Tons)

Table 52. Key Market Drivers & Growth Opportunities of Poly Ether Amine

Table 53. Key Market Challenges & Risks of Poly Ether Amine

Table 54. Key Industry Trends of Poly Ether Amine

Table 55. Poly Ether Amine Raw Material

Table 56. Key Suppliers of Raw Materials

Table 57. Poly Ether Amine Distributors List

Table 58. Poly Ether Amine Customer List

Table 59. Global Poly Ether Amine Sales Forecast by Region (2026-2031) & (K Tons)

Table 60. Global Poly Ether Amine Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 61. Americas Poly Ether Amine Sales Forecast by Country (2026-2031) & (K

Tons)

Table 62. Americas Poly Ether Amine Annual Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 63. APAC Poly Ether Amine Sales Forecast by Region (2026-2031) & (K Tons)

Table 64. APAC Poly Ether Amine Annual Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 65. Europe Poly Ether Amine Sales Forecast by Country (2026-2031) & (K Tons)

Table 66. Europe Poly Ether Amine Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 67. Middle East & Africa Poly Ether Amine Sales Forecast by Country (2026-2031) & (K Tons)

Table 68. Middle East & Africa Poly Ether Amine Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 69. Global Poly Ether Amine Sales Forecast by Type (2026-2031) & (K Tons)

Table 70. Global Poly Ether Amine Revenue Forecast by Type (2026-2031) & (\$ millions)

Table 71. Global Poly Ether Amine Sales Forecast by Application (2026-2031) & (K Tons)

Table 72. Global Poly Ether Amine Revenue Forecast by Application (2026-2031) & (\$ millions)

Table 73. Huntsman Basic Information, Poly Ether Amine Manufacturing Base, Sales Area and Its Competitors

Table 74. Huntsman Poly Ether Amine Product Portfolios and Specifications

Table 75. Huntsman Poly Ether Amine Sales (K Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 76. Huntsman Main Business

Table 77. Huntsman Latest Developments

Table 78. BASF Basic Information, Poly Ether Amine Manufacturing Base, Sales Area and Its Competitors

Table 79. BASF Poly Ether Amine Product Portfolios and Specifications

Table 80. BASF Poly Ether Amine Sales (K Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 81. BASF Main Business

Table 82. BASF Latest Developments

Table 83. Zibo Zhengda Polyurethane Basic Information, Poly Ether Amine Manufacturing Base, Sales Area and Its Competitors

Table 84. Zibo Zhengda Polyurethane Poly Ether Amine Product Portfolios and Specifications

Table 85. Zibo Zhengda Polyurethane Poly Ether Amine Sales (K Tons), Revenue (\$

Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 86. Zibo Zhengda Polyurethane Main Business

Table 87. Zibo Zhengda Polyurethane Latest Developments

Table 88. Wuxi Acryl Technology Basic Information, Poly Ether Amine Manufacturing Base, Sales Area and Its Competitors

Table 89. Wuxi Acryl Technology Poly Ether Amine Product Portfolios and Specifications

Table 90. Wuxi Acryl Technology Poly Ether Amine Sales (K Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 91. Wuxi Acryl Technology Main Business

Table 92. Wuxi Acryl Technology Latest Developments

Table 93. Yangzhou Chenhua Science and Technology Basic Information, Poly Ether Amine Manufacturing Base, Sales Area and Its Competitors

Table 94. Yangzhou Chenhua Science and Technology Poly Ether Amine Product Portfolios and Specifications

Table 95. Yangzhou Chenhua Science and Technology Poly Ether Amine Sales (K Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 96. Yangzhou Chenhua Science and Technology Main Business

Table 97. Yangzhou Chenhua Science and Technology Latest Developments

Table 98. Clariant Basic Information, Poly Ether Amine Manufacturing Base, Sales Area and Its Competitors

Table 99. Clariant Poly Ether Amine Product Portfolios and Specifications

Table 100. Clariant Poly Ether Amine Sales (K Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 101. Clariant Main Business

Table 102. Clariant Latest Developments

Table 103. Yantai Kaisheng Environmental Technology Basic Information, Poly Ether Amine Manufacturing Base, Sales Area and Its Competitors

Table 104. Yantai Kaisheng Environmental Technology Poly Ether Amine Product Portfolios and Specifications

Table 105. Yantai Kaisheng Environmental Technology Poly Ether Amine Sales (K Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 106. Yantai Kaisheng Environmental Technology Main Business

Table 107. Yantai Kaisheng Environmental Technology Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Poly Ether Amine
- Figure 2. Poly Ether Amine Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Poly Ether Amine Sales Growth Rate 2020-2031 (K Tons)
- Figure 7. Global Poly Ether Amine Revenue Growth Rate 2020-2031 (\$ millions)
- Figure 8. Poly Ether Amine Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)
- Figure 9. Poly Ether Amine Sales Market Share by Country/Region (2024)
- Figure 10. Poly Ether Amine Sales Market Share by Country/Region (2020, 2024 & 2031)
- Figure 11. Product Picture of Primary Amine Content ? 97%
- Figure 12. Product Picture of Primary Amine Content ? 95%
- Figure 13. Product Picture of Primary Amine Content ? 90%
- Figure 14. Global Poly Ether Amine Sales Market Share by Type in 2025
- Figure 15. Global Poly Ether Amine Revenue Market Share by Type (2020-2025)
- Figure 16. Poly Ether Amine Consumed in Coating
- Figure 17. Global Poly Ether Amine Market: Coating (2020-2025) & (K Tons)
- Figure 18. Poly Ether Amine Consumed in Adhesives & Sealants
- Figure 19. Global Poly Ether Amine Market: Adhesives & Sealants (2020-2025) & (K Tons)
- Figure 20. Poly Ether Amine Consumed in Others
- Figure 21. Global Poly Ether Amine Market: Others (2020-2025) & (K Tons)
- Figure 22. Global Poly Ether Amine Sale Market Share by Application (2024)
- Figure 23. Global Poly Ether Amine Revenue Market Share by Application in 2025
- Figure 24. Poly Ether Amine Sales by Company in 2025 (K Tons)
- Figure 25. Global Poly Ether Amine Sales Market Share by Company in 2025
- Figure 26. Poly Ether Amine Revenue by Company in 2025 (\$ millions)
- Figure 27. Global Poly Ether Amine Revenue Market Share by Company in 2025
- Figure 28. Global Poly Ether Amine Sales Market Share by Geographic Region (2020-2025)
- Figure 29. Global Poly Ether Amine Revenue Market Share by Geographic Region in 2025
- Figure 30. Americas Poly Ether Amine Sales 2020-2025 (K Tons)

- Figure 31. Americas Poly Ether Amine Revenue 2020-2025 (\$ millions)
- Figure 32. APAC Poly Ether Amine Sales 2020-2025 (K Tons)
- Figure 33. APAC Poly Ether Amine Revenue 2020-2025 (\$ millions)
- Figure 34. Europe Poly Ether Amine Sales 2020-2025 (K Tons)
- Figure 35. Europe Poly Ether Amine Revenue 2020-2025 (\$ millions)
- Figure 36. Middle East & Africa Poly Ether Amine Sales 2020-2025 (K Tons)
- Figure 37. Middle East & Africa Poly Ether Amine Revenue 2020-2025 (\$ millions)
- Figure 38. Americas Poly Ether Amine Sales Market Share by Country in 2025
- Figure 39. Americas Poly Ether Amine Revenue Market Share by Country (2020-2025)
- Figure 40. Americas Poly Ether Amine Sales Market Share by Type (2020-2025)
- Figure 41. Americas Poly Ether Amine Sales Market Share by Application (2020-2025)
- Figure 42. United States Poly Ether Amine Revenue Growth 2020-2025 (\$ millions)
- Figure 43. Canada Poly Ether Amine Revenue Growth 2020-2025 (\$ millions)
- Figure 44. Mexico Poly Ether Amine Revenue Growth 2020-2025 (\$ millions)
- Figure 45. Brazil Poly Ether Amine Revenue Growth 2020-2025 (\$ millions)
- Figure 46. APAC Poly Ether Amine Sales Market Share by Region in 2025
- Figure 47. APAC Poly Ether Amine Revenue Market Share by Region (2020-2025)
- Figure 48. APAC Poly Ether Amine Sales Market Share by Type (2020-2025)
- Figure 49. APAC Poly Ether Amine Sales Market Share by Application (2020-2025)
- Figure 50. China Poly Ether Amine Revenue Growth 2020-2025 (\$ millions)
- Figure 51. Japan Poly Ether Amine Revenue Growth 2020-2025 (\$ millions)
- Figure 52. South Korea Poly Ether Amine Revenue Growth 2020-2025 (\$ millions)
- Figure 53. Southeast Asia Poly Ether Amine Revenue Growth 2020-2025 (\$ millions)
- Figure 54. India Poly Ether Amine Revenue Growth 2020-2025 (\$ millions)
- Figure 55. Australia Poly Ether Amine Revenue Growth 2020-2025 (\$ millions)
- Figure 56. China Taiwan Poly Ether Amine Revenue Growth 2020-2025 (\$ millions)
- Figure 57. Europe Poly Ether Amine Sales Market Share by Country in 2025
- Figure 58. Europe Poly Ether Amine Revenue Market Share by Country (2020-2025)
- Figure 59. Europe Poly Ether Amine Sales Market Share by Type (2020-2025)
- Figure 60. Europe Poly Ether Amine Sales Market Share by Application (2020-2025)
- Figure 61. Germany Poly Ether Amine Revenue Growth 2020-2025 (\$ millions)
- Figure 62. France Poly Ether Amine Revenue Growth 2020-2025 (\$ millions)
- Figure 63. UK Poly Ether Amine Revenue Growth 2020-2025 (\$ millions)
- Figure 64. Italy Poly Ether Amine Revenue Growth 2020-2025 (\$ millions)
- Figure 65. Russia Poly Ether Amine Revenue Growth 2020-2025 (\$ millions)
- Figure 66. Middle East & Africa Poly Ether Amine Sales Market Share by Country (2020-2025)
- Figure 67. Middle East & Africa Poly Ether Amine Sales Market Share by Type (2020-2025)

Figure 68. Middle East & Africa Poly Ether Amine Sales Market Share by Application (2020-2025)

Figure 69. Egypt Poly Ether Amine Revenue Growth 2020-2025 (\$ millions)

Figure 70. South Africa Poly Ether Amine Revenue Growth 2020-2025 (\$ millions)

Figure 71. Israel Poly Ether Amine Revenue Growth 2020-2025 (\$ millions)

Figure 72. Turkey Poly Ether Amine Revenue Growth 2020-2025 (\$ millions)

Figure 73. GCC Countries Poly Ether Amine Revenue Growth 2020-2025 (\$ millions)

Figure 74. Manufacturing Cost Structure Analysis of Poly Ether Amine in 2025

Figure 75. Manufacturing Process Analysis of Poly Ether Amine

Figure 76. Industry Chain Structure of Poly Ether Amine

Figure 77. Channels of Distribution

Figure 78. Global Poly Ether Amine Sales Market Forecast by Region (2026-2031)

Figure 79. Global Poly Ether Amine Revenue Market Share Forecast by Region (2026-2031)

Figure 80. Global Poly Ether Amine Sales Market Share Forecast by Type (2026-2031)

Figure 81. Global Poly Ether Amine Revenue Market Share Forecast by Type (2026-2031)

Figure 82. Global Poly Ether Amine Sales Market Share Forecast by Application (2026-2031)

Figure 83. Global Poly Ether Amine Revenue Market Share Forecast by Application (2026-2031)

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