

Global Polishing Platen Market Growth 2026-2032

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Abstracts

The global Polishing Platen market size is predicted to grow from US\$ 793 million in 2025 to US\$ 1523 million in 2032; it is expected to grow at a CAGR of 10.0% from 2026 to 2032.

A Polishing Platen is a critical mechanical component used in Chemical Mechanical Planarization (CMP) equipment in semiconductor manufacturing. It serves as the mounting platform for the polishing pad and provides stable, controlled rotational motion through a precision drive system. During the polishing process, the platen works in conjunction with the wafer, applied pressure, and slurry to achieve material removal and global planarization of the wafer surface. The polishing platen is typically designed with high flatness, rigidity, and integrated temperature control to ensure process uniformity and stability. In 2025, global Polishing Platen production reached approximately 20,256 units, with an average global market price of around US\$ 40,000 per unit. Annual production capacity is 22,500 units. Gross Profit Margin: 25%. The Polishing Platen occupies a critical position in the CMP (Chemical Mechanical Polishing) ecosystem. Upstream, the industry relies on high-quality metals, precision machining, and surface treatment materials to manufacture durable and flat platens. Midstream, companies design and assemble CMP machines, integrating platens with motion control systems, polishing pads, and slurry delivery. Downstream, semiconductor fabs and precision optics manufacturers utilize these platens to achieve uniform planarization, high surface quality, and repeatable manufacturing processes. The industry chain is highly interdependent, with technological expertise concentrated among a few specialized equipment and material suppliers. The Polishing Platen is both a technical and strategic component of the CMP ecosystem. Its precision directly affects yield and device performance, making it a high-value part despite its relatively small size. As semiconductor fabs scale up and new materials such as SiC and GaN gain adoption, demand for high-quality platens will grow steadily. Investing in improved materials, surface engineering, and long-life designs could provide a competitive edge for

manufacturers, especially in the context of rising domestic CMP capabilities in China and other regions.

United States market for Polishing Platen is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Polishing Platen is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Polishing Platen is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Polishing Platen players cover Applied Materials, Ebara Corporation, Tokyo Seimitsu, Okamoto Machine Tool Works, Revasum, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Polishing Platen Industry Forecast' looks at past sales and reviews total world Polishing Platen sales in 2025, providing a comprehensive analysis by region and market sector of projected Polishing Platen sales for 2026 through 2032. With Polishing Platen sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Polishing Platen industry.

This Insight Report provides a comprehensive analysis of the global Polishing Platen landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polishing Platen portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Polishing Platen market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polishing Platen and breaks down the forecast by Size, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polishing Platen.

This report presents a comprehensive overview, market shares, and growth

opportunities of Polishing Platen market by product type, application, key manufacturers and key regions and countries.

Segmentation by Size:

200mm Wafer Platen

300mm Wafer Platen

450mm Wafer Platen

Segmentation by Structural Design:

Monolithic Platen

Segmented Platen

Hollow Platen

Reinforced Platen

Segmentation by Temperature Control Method:

Non-temperature-controlled Platen

Integrated Cooling Platen

Heated Platen

Heating & Cooling Integrated Platen

Segmentation by Application:

Semiconductor

Optical

Advanced Materials

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Applied Materials

Ebara Corporation

Tokyo Seimitsu

Okamoto Machine Tool Works

Revasum

ACCRETECH

KC Tech

3M Company

DuPont

CMC Materials

Fujibo

JSR Corporation

Hwatsing Technology

SKC

ACM Research

SIZONE Electronic Technology

Beijing Jingyi Jingwei Technology

Beijing TSD Semiconductor

Key Questions Addressed in this Report

What is the 10-year outlook for the global Polishing Platen market?

What factors are driving Polishing Platen market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polishing Platen market opportunities vary by end market size?

How does Polishing Platen break out by Size, by Application?

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