

Global Polishing & Grinding Equipment Market Growth 2026-2032

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Abstracts

The global Polishing & Grinding Equipment market size is predicted to grow from US\$ 8902 million in 2025 to US\$ 13192 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

In 2025, global production capacity for polishing and grinding equipment reached approximately 260,000 units, with actual output of about 217,000 units. The average market price is around US\$ 42,000 per unit. Gross margins typically range from 30% to 45%, supported by high value-added precision processing and automation levels. Polishing and grinding equipment refers to machinery used to improve surface finish, dimensional accuracy, and material properties of workpieces through abrasive processing. These systems include surface grinders, cylindrical grinders, centerless grinders, polishing machines, and automated grinding lines. They are essential for achieving tight tolerances and superior surface quality in metal, ceramic, glass, and composite materials.

Upstream components include machine tool castings, spindles, linear motion systems, abrasive tools, polishing pads, coolants, and control systems. The midstream focuses on machine design, precision assembly, motion control integration, and process optimization, representing the core technical value. Downstream industries include automotive, aerospace, electronics, semiconductor, medical devices, mold manufacturing, and precision machinery. The industry benefits from increasing demand for high-precision and ultra-fine surface processing.

The polishing and grinding equipment market continues to grow steadily, driven by rising demand for high-precision components and superior surface quality across advanced manufacturing industries. Semiconductor, electronics, and medical device

sectors increasingly require ultra-fine finishing and strict dimensional tolerances, accelerating the adoption of high-end grinding and polishing systems. Automation and intelligent control are becoming key development trends, improving consistency and reducing labor dependence. In addition, lightweight materials, ceramics, and composite materials are expanding application scenarios, requiring specialized abrasive solutions and machine designs. Emerging economies in Asia are investing heavily in manufacturing upgrades, supporting long-term market expansion. Overall, the market is shifting from conventional grinding machines toward intelligent, high-precision, and application-specific solutions.

LP Information, Inc. (LPI) ' newest research report, the “Polishing & Grinding Equipment Industry Forecast” looks at past sales and reviews total world Polishing & Grinding Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Polishing & Grinding Equipment sales for 2026 through 2032. With Polishing & Grinding Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Polishing & Grinding Equipment industry.

This Insight Report provides a comprehensive analysis of the global Polishing & Grinding Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polishing & Grinding Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Polishing & Grinding Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polishing & Grinding Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polishing & Grinding Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Polishing & Grinding Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Grinding Equipment

Lapping Equipment

Polishing Equipment

CMP Equipment

Others

Segmentation by Motion Structure:

Single-Side Processing Equipment

Double-Side Processing Equipment

Segmentation by Automation Level:

Manual Equipment

Semi-Automatic Equipment

Fully Automatic Equipment

Segmentation by Application:

Semiconductor Manufacturing

Optics & Optoelectronics

Mold & Tooling

Metal & Ceramic Processing

Glass & New Materials

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DISCO Corporation

Okamoto Machine Tool Works

Lapmaster Wolters

Kemet International

Buehler

Allied High Tech Products

Revasum

SpeedFam

Tokyo Seimitsu

Ebara Corporation

ANCA

United Grinding Group

JUNKER Group

TSCHUDIN

Kuroda Seiko

DISKUS WERKE

Fives Group

Supfina

NAGEL

Strausak

Kehren

Toyoda Van Moppes

Key Questions Addressed in this Report

What is the 10-year outlook for the global Polishing & Grinding Equipment market?

What factors are driving Polishing & Grinding Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polishing & Grinding Equipment market opportunities vary by end market size?

How does Polishing & Grinding Equipment break out by Type, by Application?

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