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# Global Polished Bore Receptacles (PBR) Market Growth 2025-2031

https://marketpublishers.com/r/G5EC586204B5EN.html
Date: February 2025
Pages: 123
Price: US$ 3,660.00 (Single User License)
ID: G5EC586204B5EN

## Abstracts

**The report requires updating with new data and is sent in 48 hours after order is placed.**

The global Polished Bore Receptacles (PBR) market size is predicted to grow from US$ 90.7 million in 2025 to US$ 142 million in 2031; it is expected to grow at a CAGR of 7.7% from 2025 to 2031.

Polished bore receptacles, or PBRs, are a common item in completion assemblies and liner hanger assemblies. The casing design and tubular movement programs help determine the length of sealing assembly needed for casing tie-back seals and tubing seals. As completion designs get more complicated, and more reservoirs are completed at one time to reduce capital cost, proper zonal isolation becomes more critical. PBRs are one way of engineering zonal isolation by providing a receptacle for seal assemblies of any length. A growing trend in critical completions is the need for longer-length PBRs. Some deepwater Gulf of Mexico completions have been requiring 50+ ft long PBRs for producing wells, and 100+ ft long PBRs for water injection wells. This helps facilitate expected tube movement under changing life-of-well conditions. In today's cost-focused market, it is also becoming more important to reduce workover and intervention costs. When planned future zone change workovers, or unplanned tubing string replacements are needed, PBRs can help reduce the mechanical risk and cost of such future workovers. The PBR assembly protects the packer bore itself and in many cases eliminates the need to retrieve (or possibly fish) the production packer. This in turn reduces workover time duration and cost. As the requirement for longer lengths grows, it is important to note the value obtained from longer-length PBRs.

United States market for Polished Bore Receptacles (PBR) is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through

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2031.

China market for Polished Bore Receptacles (PBR) is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Polished Bore Receptacles (PBR) is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Polished Bore Receptacles (PBR) players cover NOV, Weatherford, Corrosion Resistant Alloys, LLC, The WellBoss Company, Halliburton, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the “Polished Bore Receptacles (PBR) Industry Forecast” looks at past sales and reviews total world Polished Bore Receptacles (PBR) sales in 2024, providing a comprehensive analysis by region and market sector of projected Polished Bore Receptacles (PBR) sales for 2025 through 2031. With Polished Bore Receptacles (PBR) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Polished Bore Receptacles (PBR) industry.

This Insight Report provides a comprehensive analysis of the global Polished Bore Receptacles (PBR) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polished Bore Receptacles (PBR) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Polished Bore Receptacles (PBR) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polished Bore Receptacles (PBR) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polished Bore Receptacles (PBR).

This report presents a comprehensive overview, market shares, and growth opportunities of Polished Bore Receptacles (PBR) market by product type, application,

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key manufacturers and key regions and countries.

Segmentation by Type:

Standard PBR

Custom PBR

Segmentation by Application:

Offshore

Onshore

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

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- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- NOV
- Weatherford
- Corrosion Resistant Alloys, LLC
- The WellBoss Company

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Halliburton

SaiGaoGroup

PetroQuip

COMPLETION OIL TOOLS PRIVATE LIMITED

Baker Hughes Company

Mansfield Energy

Schlumberger Limited (SLB)

GRIFCO INTERNATIONAL INC

Key Questions Addressed in this Report

What is the 10-year outlook for the global Polished Bore Receptacles (PBR) market?

What factors are driving Polished Bore Receptacles (PBR) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polished Bore Receptacles (PBR) market opportunities vary by end market size?

How does Polished Bore Receptacles (PBR) break out by Type, by Application?

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