

Global Polidocanol Injection Market Growth 2026-2032

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Abstracts

The global Polidocanol Injection market size is predicted to grow from US\$ 85.11 million in 2025 to US\$ 141 million in 2032; it is expected to grow at a CAGR of 7.7% from 2026 to 2032.

Polidocanol injection is a therapeutic drug primarily used in sclerotherapy to address varicose veins and spider veins.

Polidocanol Injection is a widely used non-ionic surfactant-based sclerosing agent indicated primarily for the treatment of varicose veins, telangiectasias, and vascular malformations. Its mechanism of action involves direct endothelial damage upon intravascular injection, leading to endothelial cell disruption, thrombus formation, vessel fibrosis, and eventual occlusion. Polidocanol's dual functionality as a detergent and anesthetic-like agent makes it highly favorable in modern sclerotherapy, especially when compared to older agents like hypertonic saline or absolute ethanol, which often cause significant pain and tissue irritation.

From a clinical and safety perspective, Polidocanol stands out for its low incidence of adverse reactions, including minimal injection-site pain, low risk of necrosis, and rare systemic events when properly administered. It is FDA-approved for the treatment of incompetent varicose veins and is considered the agent of choice in both liquid and foam sclerotherapy. Foam formulations, created by mixing the solution with air or gas, enhance the surface area contact within the vein, reduce dilution by blood, and allow treatment of larger veins with reduced volume, improving efficacy and reducing recurrence rates.

In regulatory and commercial terms, Polidocanol Injection is included in treatment guidelines across the US, Europe, and parts of Asia. The market is dominated by key formulations like Asclera[®] (Merz Pharmaceuticals) in the US and Aethoxysklerol[®]

(Kreussler Pharma) in Europe, both backed by substantial clinical data. Generic versions are increasingly available, especially in markets with established procedural use of sclerotherapy in dermatology, phlebology, and cosmetic medicine. Its use has expanded beyond varicose veins to include vascular anomalies in children, hemorrhoid sclerotherapy, and adjunctive use in minimally invasive cosmetic procedures.

LP Information, Inc. (LPI) ' newest research report, the "Polidocanol Injection Industry Forecast" looks at past sales and reviews total world Polidocanol Injection sales in 2025, providing a comprehensive analysis by region and market sector of projected Polidocanol Injection sales for 2026 through 2032. With Polidocanol Injection sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Polidocanol Injection industry.

This Insight Report provides a comprehensive analysis of the global Polidocanol Injection landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polidocanol Injection portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Polidocanol Injection market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polidocanol Injection and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polidocanol Injection.

This report presents a comprehensive overview, market shares, and growth opportunities of Polidocanol Injection market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

10mg per Unit

20mg per Unit

60mg per Unit

Segmentation by Application:

Hospital

Clinic

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kreussler Pharma

Saintroy Lifesciences

Ocean Pharmaceutical

SGPharma

Hebei Renhe Yikang Pharmaceutical

Chia Tai Tianqing Pharmaceutical

Aetos Pharma

Key Questions Addressed in this Report

What is the 10-year outlook for the global Polidocanol Injection market?

What factors are driving Polidocanol Injection market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polidocanol Injection market opportunities vary by end market size?

How does Polidocanol Injection break out by Type, by Application?

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