

Global Point Source Carbon Capture Solution Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Point Source Carbon Capture Solution market size is predicted to grow from US\$ 3224 million in 2025 to US\$ 14663 million in 2032; it is expected to grow at a CAGR of 14.1% from 2026 to 2032.

Point Source Carbon Capture Solution refers to an integrated system designed to capture carbon dioxide (CO₂) directly from concentrated emission points, such as power plants, steel mills, cement factories, or chemical refineries, before it enters the atmosphere. It typically combines gas collection, separation, and compression subsystems, using chemical absorption, physical adsorption, or membrane separation technologies to isolate CO₂ from flue gases. Upstream, this solution depends on industrial emitters and flue gas pre-treatment systems that condition the exhaust stream for optimal capture efficiency, as well as sorbent materials, solvents, and membrane suppliers that provide the core separation media. Downstream, the captured CO₂ is transferred into compression, transport, utilization, or storage networks (CCUS)—including geological sequestration sites, enhanced oil recovery fields, or synthetic fuel and material production plants.

Key Summary

Global CCUS deployment is accelerating with industrial decarbonization demand

North America remains the largest regional carbon capture market

Post-combustion capture represents the dominant technology segment

Oil and gas is a major downstream application area

Large-scale projects drive future commercialization development

Market Trends

The point source carbon capture market is moving toward larger-scale and integrated project development. Early CCUS projects mainly focused on technology validation, while current market development increasingly emphasizes operational efficiency, cost reduction, and long-term commercial viability. Large industrial clusters combining emission sources, transportation networks, and storage sites are becoming an important development model.

Another significant trend is the integration of carbon capture with existing industrial assets. Instead of replacing traditional facilities, companies are increasingly adopting CCUS as a transitional pathway to reduce emissions from existing power plants, refineries, and industrial production sites. This approach allows industries to maintain production capacity while gradually improving carbon performance.

Market Dynamics

Drivers

The increasing global focus on carbon neutrality targets is one of the major drivers for point source carbon capture adoption. Many countries are strengthening emission reduction policies and developing carbon management frameworks, encouraging industrial companies to invest in CCUS projects. In addition, sectors with limited low-carbon alternatives, such as cement, steel, refining, and chemical production, continue to generate strong demand for carbon capture technologies.

The expansion of carbon pricing systems and corporate sustainability requirements is also supporting market development. Companies are increasingly considering CCUS as a strategic investment to reduce future carbon costs, comply with environmental regulations, and maintain competitiveness in low-carbon supply chains.

Restraints

High capital investment requirements remain one of the main limitations for point source carbon capture deployment. Large-scale projects require significant spending on capture facilities, CO₂ transportation systems, and storage infrastructure, resulting in

long investment cycles.

Energy consumption during the capture process is another challenge. Current technologies often require additional energy input, which can affect overall project economics. In addition, uncertainties related to long-term storage regulation and carbon market mechanisms may influence investment decisions.

Opportunities

The expansion of industrial decarbonization programs provides significant opportunities for point source carbon capture solutions. Emerging carbon capture hubs, shared transportation networks, and regional storage projects may improve project economics and accelerate commercialization.

Growing demand from developing economies with large industrial bases also creates new market opportunities. Countries with significant power generation, petrochemical, and heavy industry sectors are expected to increase investment in CCUS infrastructure to support long-term emission reduction goals.

Challenges

The main challenge for the industry is achieving commercial scalability while reducing overall project costs. Although carbon capture technologies have achieved technical validation, further improvements are required in capture efficiency, energy consumption, and operational reliability.

Another challenge is the development of complete CCUS ecosystems. Successful deployment requires coordination among emission sources, technology providers, transportation operators, storage developers, and regulatory authorities.

Industry Chain Analysis

The point source carbon capture industry chain consists of upstream technology providers and equipment suppliers, midstream carbon capture and transportation operators, and downstream utilization and storage service providers. Upstream participants provide capture technologies, solvents, membranes, compressors, and related equipment. Midstream activities focus on CO₂ compression, pipeline transportation, and logistics systems. Downstream applications include geological storage, enhanced oil recovery, and carbon utilization.

The industry requires strong coordination across multiple sectors because carbon capture projects involve energy, industrial manufacturing, infrastructure, and environmental management systems. Companies with integrated capabilities across multiple stages of the value chain are expected to have stronger competitive advantages.

Value Chain Analysis

The value chain of point source carbon capture includes technology development, engineering design, equipment manufacturing, project construction, operation management, and carbon asset management. Technology companies provide core capture solutions, while engineering companies support large-scale project implementation. Energy and industrial companies provide emission sources and serve as key project developers.

As the market develops, value creation is expected to shift from individual equipment supply toward integrated solutions covering capture, transportation, storage, and long-term carbon management services.

Downstream Market Opportunities

The downstream opportunities for point source carbon capture are mainly concentrated in industries with high and concentrated CO₂ emissions. Oil and gas, power generation, chemicals, steel, and cement companies are expected to remain the primary users of CCUS solutions due to their significant emission reduction requirements.

Among these sectors, industries with existing large-scale facilities and centralized emission sources have stronger adoption potential because carbon capture systems can be integrated into existing production processes.

Regional Insights

North America is currently one of the leading markets for point source carbon capture, supported by favorable policy frameworks, carbon management incentives, and significant industrial emission sources. The region has developed several large-scale CCUS projects covering power generation, energy, and industrial applications.

Europe is also actively promoting CCUS development through climate policies and industrial decarbonization strategies. China and other Asian markets are expected to

become important growth regions due to their large industrial bases and increasing carbon reduction requirements.

Competitive Landscape

The competitive landscape of the point source carbon capture solution market is characterized by participation from energy companies, industrial technology providers, engineering companies, and carbon management specialists. Leading companies typically possess strong engineering capabilities, large project experience, and integrated carbon management solutions.

Major participants include Exxon Mobil, SLB, Mitsubishi Heavy Industries, Linde PLC, China Huaneng Group, BASF, General Electric, Halliburton, Honeywell UOP, Shell, Air Liquide, and other global energy and industrial companies.

Report Scope

LPI (LP Information)' newest research report, the "Point Source Carbon Capture Solution Industry Forecast" looks at past sales and reviews total world Point Source Carbon Capture Solution sales in 2025, providing a comprehensive analysis by region and market sector of projected Point Source Carbon Capture Solution sales for 2026 through 2032. With Point Source Carbon Capture Solution sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Point Source Carbon Capture Solution industry.

This Insight Report provides a comprehensive analysis of the global Point Source Carbon Capture Solution landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Point Source Carbon Capture Solution portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Point Source Carbon Capture Solution market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Point Source Carbon Capture Solution and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Point Source Carbon Capture Solution.

This report presents a comprehensive overview, market shares, and growth opportunities of Point Source Carbon Capture Solution market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

Pre-Combustion Carbon Capture

Oxy-Combustion Carbon Capture

Post-Combustion Carbon Capture

Segmentation by Technology:

Chemical Absorption

Porous Material Absorption

Membrane Separation

Others

Segmentation by Method:

Physical Adsorption

Chemical Adsorption

Segmentation by Application:

Oil & Gas

Power Generation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Exxon Mobil

SLB

Mitsubishi Heavy Industries, Ltd.

Linde PLC

China Huaneng Group Co., Ltd.

BASF

Halliburton

General Electric

Honeywell UOP

Siemens AG

Technip Energies

Sulzer

Shell

Carbonfree

China Petroleum & Chemical Corporation

Air Liquide

Wood

Air Products

Worley

Equinor

Fluor Corporation

JX Nippon (ENEOS)

ANDRITZ

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