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Global Point-of-Use (POU) Ultraviolet (UV) Sterilizers Market Growth 2026-2032

https://marketpublishers.com/r/G85465B741A0EN.html
Date: October 2026
Pages: 140
Price: US$ 3,660.00 (Single User License)
ID: G85465B741A0EN

Abstracts

The global Point-of-Use (POU) Ultraviolet (UV) Sterilizers market size is predicted to grow from US$ 9925 million in 2025 to US$ 15850 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

In 2024, global production of Point-of-Use (POU) Ultraviolet (UV) Sterilizers reached approximately 120 million units, with an average global market price of around USD 80 unit. Point-of-Use (POU) Ultraviolet (UV) Sterilizers are compact water treatment devices designed to disinfect drinking water directly at the tap or point of consumption, ensuring safe and pathogen-free water for households, offices, healthcare facilities, and food service applications. These systems use ultraviolet light, typically at a wavelength of 254 nanometers, to inactivate bacteria, viruses, and other microorganisms by disrupting their DNA and preventing reproduction, without altering the taste, odor, or chemical composition of the water. POU UV sterilizers are valued for their eco-friendly, chemical-free operation, ease of installation, and effectiveness as a final barrier of protection against microbial contamination in both residential and commercial settings.

United States market for Point-of-Use (POU) Ultraviolet (UV) Sterilizers is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Point-of-Use (POU) Ultraviolet (UV) Sterilizers is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Point-of-Use (POU) Ultraviolet (UV) Sterilizers is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026

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through 2032.

Global key Point-of-Use (POU) Ultraviolet (UV) Sterilizers players cover VIQUA, UVMax, Sterilight, Applied Membranes, NEWater, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Point-of-Use (POU) Ultraviolet (UV) Sterilizers Industry Forecast” looks at past sales and reviews total world Point-of-Use (POU) Ultraviolet (UV) Sterilizers sales in 2025, providing a comprehensive analysis by region and market sector of projected Point-of-Use (POU) Ultraviolet (UV) Sterilizers sales for 2026 through 2032. With Point-of-Use (POU) Ultraviolet (UV) Sterilizers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Point-of-Use (POU) Ultraviolet (UV) Sterilizers industry.

This Insight Report provides a comprehensive analysis of the global Point-of-Use (POU) Ultraviolet (UV) Sterilizers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Point-of-Use (POU) Ultraviolet (UV) Sterilizers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Point-of-Use (POU) Ultraviolet (UV) Sterilizers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Point-of-Use (POU) Ultraviolet (UV) Sterilizers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Point-of-Use (POU) Ultraviolet (UV) Sterilizers.

This report presents a comprehensive overview, market shares, and growth opportunities of Point-of-Use (POU) Ultraviolet (UV) Sterilizers market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

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Segmentation by Type:

Low-Pressure Mercury Lamp UV Sterilizers

Medium-Pressure UV Sterilizers

High-Pressure UV-C LED Sterilizers

Segmentation by Application:

Residential

Commercial

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

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India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

VIQUA

UVMax

Sterilight

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Applied Membranes

NEWater

AquiSense

American Ultraviolet

Ozonia

Atlantic Ultraviolet

Advanced UV

Xylem

Trojan

Halma Group

Lumalier

Honle

Industrie De Nora

Dime Water

Glasco UV

Key Questions Addressed in this Report

What is the 10-year outlook for the global Point-of-Use (POU) Ultraviolet (UV) Sterilizers market?

What factors are driving Point-of-Use (POU) Ultraviolet (UV) Sterilizers market growth, globally and by region?

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Which technologies are poised for the fastest growth by market and region?

How do Point-of-Use (POU) Ultraviolet (UV) Sterilizers market opportunities vary by end market size?

How does Point-of-Use (POU) Ultraviolet (UV) Sterilizers break out by Type, by Application?

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