

Global Pocket Spring Mattress Market Growth 2026-2032

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Abstracts

The global Pocket Spring Mattress market size is predicted to grow from US\$ 6101 million in 2025 to US\$ 9884 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

The bagged spring bed net refers to a complete net-like supporting structure formed by pre-compressing individual spiral springs, placing them in high-strength non-woven fabric bags, and then arranging and connecting the bags through adhesive bonding, ultrasonic welding or heat sealing. It is the 'semi-finished heart' of the mattress, determining the supporting force, noise reduction performance and anti-interference ability of the mattress. Upstream raw materials: High carbon steel wire: Core supporting material (such as 65#, 70# or 82# high carbon steel). Non-woven fabric: Mainly PP (polypropylene) non-woven fabric, with high tensile strength required. Hot melt adhesive: Used for bonding between the bags (some high-end products use glueless ultrasonic welding). The downstream industry is mattress manufacturers (soft furniture), high-end sofa manufacturers, automotive seat manufacturers and medical care bed products. The global average price is \$38.50 per piece, with a global annual sales volume of 162 million pieces, an annual production capacity of 183 million pieces, an average gross profit margin of 22%, and an average net profit margin of 7% - 9%.

Future Trends: Full Circularization without Adhesives (Circular & Glueless): As global policies on mattress recycling tighten, the use of ultrasonic welding or mechanical interlocking (such as the INDECORE patented technology) instead of hot melt glue will become the mainstream, enabling the non-destructive separation of steel wires and non-woven fabric and achieving 100% recycling. Ultra-Miniaturization (Nano-Coils): The bed net will evolve towards smaller and denser 'nano springs', by superimposing 3cm-5cm micro layers on top of the traditional bed net, providing superior breathability and a

'liquid-like' body response compared to latex or sponge. Intelligent Sensing Carrier: The bed net will no longer merely be a support component, but will become a physical embedded platform for biological recognition sensors, combined with AI algorithms, enabling the springs to dynamically adjust the support force based on the real-time data of the sleeper. Market Development Factors: Health and Rehabilitation Demands (Restorative Wellness): Consumers no longer view mattresses merely as furniture, but as sleep health tools. This places a requirement for 'precise zone support' on the bed net, directly driving the market penetration rate of high-pricing, multi-zone (7 zones or more) bed nets. E-commerce 'Roll-Up Box' Logistics Model (Bed-in-a-Box): The surge in online mattress sales requires the bed net to possess ultra-high rebound performance, being able to instantly return to its original state even after months of intense compression, which drives the demand for high-strength alloy steel wires and special heat treatment processes. Global Tourism Recovery and Medical Upgrades: The large-scale replacement of hotels in 2026 (Hospitality Upgrade) and the demand for high-end rehabilitation medical beds brought about by an aging population provide a vast B2B commercial order space for bagged spring mattress nets with silent and anti-interference characteristics. Environmental Regulations and Certification Thresholds: The increase in furniture formaldehyde emissions and return fees in various countries has forced manufacturers to abandon traditional adhesive bed nets and turn to purchasing new bed nets with sustainable certifications, forming a policy-driven replacement trend.

LP Information, Inc. (LPI) ' newest research report, the "Pocket Spring Mattress Industry Forecast" looks at past sales and reviews total world Pocket Spring Mattress sales in 2025, providing a comprehensive analysis by region and market sector of projected Pocket Spring Mattress sales for 2026 through 2032. With Pocket Spring Mattress sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pocket Spring Mattress industry.

This Insight Report provides a comprehensive analysis of the global Pocket Spring Mattress landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pocket Spring Mattress portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pocket Spring Mattress market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Pocket Spring Mattress and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pocket Spring Mattress.

This report presents a comprehensive overview, market shares, and growth opportunities of Pocket Spring Mattress market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Center-Glued

Surface-Bonded

Glue-free & Ultrasonic Welded

Segmentation by Arrangement Structure:

Parallel & Linear

Nested & Honeycomb

Spring-in-Spring

Segmentation by Functional Zoning:

1-Zone

3&5-Zone

7&9-Zone

Segmentation by Application:

Home Furniture

Transportation

Healthcare

Pet Beds

Footwear Technology

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Leggett & Platt

AGRO International

LianRou

Texas Pocket Springs

Boycelik

Starsprings

Subi?as

Spinks

Berfa Group

Fengyang

Stylution

Pyarelal Foams

Key Questions Addressed in this Report

What is the 10-year outlook for the global Pocket Spring Mattress market?

What factors are driving Pocket Spring Mattress market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pocket Spring Mattress market opportunities vary by end market size?

How does Pocket Spring Mattress break out by Type, by Application?

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