

Global Pneumatic Vises Market Growth 2026-2032

<https://marketpublishers.com/r/G869C9BF8523EN.html>

Date: July 2026

Pages: 137

Price: US\$ 3,660.00 (Single User License)

ID: G869C9BF8523EN

Abstracts

The global Pneumatic Vises market size is predicted to grow from US\$ 32.02 million in 2025 to US\$ 52.09 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

In 2025, global Pneumatic Vises production reached approximately 18,183 Units. The average price is approximately \$1,800. Pneumatic vises are workholding devices used on CNC machining centers, milling machines, five-axis machining systems, flexible manufacturing cells and automated loading systems. Their defining feature is the use of compressed air as the primary actuation source for clamping and releasing workpieces.

Based on our research, pneumatic vises should be understood as a narrow but strategically important segment within machine-tool workholding rather than a large standalone machinery category. Their core value is the conversion of manual clamping into air-actuated, repeatable and automation-ready workholding. In practical CNC environments, this value is reflected less in the vise body alone and more in cycle-time reduction, repeatable clamping force, consistent positioning, operator-independent loading and compatibility with machine M-codes, PLCs or robotic loading cells. Compared with conventional manual vises, pneumatic vises are particularly relevant in high-mix machining cells, palletized production, robotic loading systems and lights-out machining. Because many products are sold as machine-tool accessories, fixture modules or tooling-platform items, the market is not well captured by broad machine vise statistics. The resulting addressable market is much smaller than the overall machine vise or hydraulic workholding market, but it benefits from structural automation demand in CNC machining, five-axis manufacturing and flexible production cells. Official product evidence from established workholding companies confirms that the product category exists across North America, Europe, Japan, Taiwan and China, although naming conventions differ by region and supplier.

From a supply perspective, the global market is fragmented but clearly layered. North American suppliers are visible in CNC automation, self-centering vises and small-to-mid-sized workholding systems. German, Italian and Japanese companies occupy the higher-end part of the market through precision workholding, five-axis clamping, automated fixture systems and long-established machine-tool accessory channels. Taiwan remains an important manufacturing base for precision vises and CNC accessories, while Mainland Chinese suppliers are increasingly visible in pneumatic-hydraulic vises, self-centering vises and cost-effective CNC workholding products. India has a smaller but identifiable domestic supply base. A key feature of this market is the gap between the broad supplier pool and the core formal list: several companies sell air vises through tooling platforms or distribution channels, but the underlying OEM may not be disclosed; other companies have clear product evidence but limited financial transparency. For that reason, this study separates confirmed core manufacturers from extended suppliers, watchlist companies and excluded channel-only or machine-integrated cases.

Demand growth is driven by three connected trends: CNC productivity improvement, flexible automation and the spread of robotic loading. Pneumatic vises are especially useful where operators need rapid and repeatable clamping, where small and medium parts are loaded automatically, and where machining cells must operate with limited manual intervention. The broader automation backdrop supports this trend: global industrial robot installations remain at a high level, while machine-tool investment cycles vary by region. European machine-tool conditions have been more cyclical, whereas U.S. metalworking orders showed recovery momentum in 2025; Asian supply chains continue to upgrade machining automation. As a result, pneumatic machine vises are best modeled as a mid-growth niche rather than a high-growth robotics category. Product evolution is moving toward self-centering mechanisms, five-axis accessibility, zero-point compatibility, integrated air control, sensing and lights-out machining interfaces. Substitution pressure exists from hydraulic, electric and customized fixture systems, but compressed-air actuation remains attractive because it is simple, fast, widely available in machine shops and relatively easy to integrate.

LP Information, Inc. (LPI) ' newest research report, the "Pneumatic Vises Industry Forecast" looks at past sales and reviews total world Pneumatic Vises sales in 2025, providing a comprehensive analysis by region and market sector of projected Pneumatic Vises sales for 2026 through 2032. With Pneumatic Vises sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pneumatic Vises industry.

This Insight Report provides a comprehensive analysis of the global Pneumatic Vises landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pneumatic Vises portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pneumatic Vises market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pneumatic Vises and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pneumatic Vises.

This report presents a comprehensive overview, market shares, and growth opportunities of Pneumatic Vises market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-Station Pneumatic Vises

Double-Station Pneumatic Vises

Segmentation by Actuation and Force Transmission:

Direct Pneumatic Actuation

Pneumatic-Hydraulic Booster Actuation

Segmentation by Maximum Clamping Force:

Light-duty Pneumatic Vise: Max. Clamping Force ? 10 kN

Medium-duty Pneumatic Vise: Max. Clamping Force 10?30 kN

Heavy-duty Pneumatic Vise: Max. Clamping Force 30?60 kN

Extra-heavy-duty Pneumatic Vise: Max. Clamping Force 60?100 kN

Super-heavy-duty Pneumatic Vise: Max. Clamping Force > 100 kN

Segmentation by Application:

Automotive Manufacturing and Parts Processing

Aerospace

New Energy Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kurt Workholding

SCHUNK

KOSMEK

ROHM

AMF

Jergens

HOMGE

Gimbel Automation

Gerardi

Vektek

Air Vise & Workholding

LANG Technik

FAMOUS CORPORATION

Tianjin MeiWha

SilverCNC

NEXTAS

Orcan Products of India

Key Questions Addressed in this Report

What is the 10-year outlook for the global Pneumatic Vises market?

What factors are driving Pneumatic Vises market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pneumatic Vises market opportunities vary by end market size?

How does Pneumatic Vises break out by Type, by Application?

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