

Global Pneumatic Tire Road Roller Market Growth 2026-2032

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Abstracts

The global Pneumatic Tire Road Roller market size is predicted to grow from US\$ 2360 million in 2025 to US\$ 3276 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

Pneumatic Tire Road Roller is a road construction machine that uses multiple rows of rubber tires as compaction elements, achieving material densification through flexible contact and kneading action. It is widely used in asphalt pavement, base layers, and earthwork compaction, especially in applications requiring high surface sealing and smoothness.

In 2025, the global production of pneumatic tire road rollers was 18,000 units, with an average price of US\$134,000 per unit.

Upstream includes key components such as steel, tires, hydraulic systems, engines or electric drive systems, transmissions, and control systems. Tire quality and hydraulic system performance are critical to compaction effectiveness and operational stability. The supply chain is relatively mature, although high-end power and hydraulic components still rely partly on international suppliers. Downstream demand is driven mainly by road construction and maintenance, and extends to airport runways, municipal engineering, and large infrastructure projects. Highway and municipal projects account for the largest share, with strong requirements for uniform compaction and construction efficiency, and demand is closely linked to infrastructure investment and maintenance cycles.

In terms of development trends, pneumatic tire road rollers are evolving toward higher efficiency, energy saving, and intelligent operation. Intelligent compaction control

systems and real-time monitoring with data feedback are increasingly adopted to improve construction quality and reduce human error. Equipment is also gradually moving toward low-emission and electric solutions to meet environmental regulations. Tire configuration and pressure adjustment technologies continue to improve to adapt to different materials and working conditions. Key drivers include ongoing infrastructure development, expansion of road maintenance markets, and rising construction quality standards, along with regulatory pressure for equipment upgrades. However, challenges include strong industry cyclicalities, high equipment acquisition costs, and competition from alternative compaction equipment in certain applications, which may limit market growth.

Overall, the industry maintains a moderate gross margin, typically ranging from 20% to 30%. Standardized products face intense price competition and relatively lower margins, while large-scale, high-specification, and intelligent equipment offers higher added value and stronger profitability. Companies with strong machine design capabilities, key system integration, and established brand and distribution channels are better positioned to compete effectively.

LP Information, Inc. (LPI)'s newest research report, the "Pneumatic Tire Road Roller Industry Forecast" looks at past sales and reviews total world Pneumatic Tire Road Roller sales in 2025, providing a comprehensive analysis by region and market sector of projected Pneumatic Tire Road Roller sales for 2026 through 2032. With Pneumatic Tire Road Roller sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pneumatic Tire Road Roller industry.

This Insight Report provides a comprehensive analysis of the global Pneumatic Tire Road Roller landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pneumatic Tire Road Roller portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pneumatic Tire Road Roller market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pneumatic Tire Road Roller and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Pneumatic Tire Road Roller.

This report presents a comprehensive overview, market shares, and growth opportunities of Pneumatic Tire Road Roller market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

8-Tire Type

9-Tire Type

11-Tire Type

Segmentation by Operating Weight:

Less than 10 Tons

10?20 Tons

20?30 Tons

More than 30 Tons

Segmentation by Ballast Method:

Steel Ballast Type

Concrete Ballast Type

Water Ballast Type

Combined Ballast Type

Segmentation by Application:

Asphalt Pavement Compaction

Surface Dressing

Base and Sub-Base Compaction

Lime- or Cement-Stabilized Soil Compaction

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bomag (Germany)

Dynapac (Sweden)

Caterpillar (USA)

Volvo Construction Equipment (Sweden)

Hamm (Germany)

Ammann (Switzerland)

Komatsu (Japan)

Sakai Heavy Industries (Japan)

Case Construction Equipment (USA)

New Holland Construction (Italy)

Hitachi Construction Machinery (Japan)

JCB (UK)

Doosan Infracore (South Korea)

Terex (USA)

XCMG Machinery (China)

Sany Heavy Industry (China)

Liugong (China)

Zoomlion (China)

Shandong Lingong (China)

Shantui (China)

Longgong (China)

Xiagong (China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Pneumatic Tire Road Roller market?

What factors are driving Pneumatic Tire Road Roller market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pneumatic Tire Road Roller market opportunities vary by end market size?

How does Pneumatic Tire Road Roller break out by Type, by Application?

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