

Global Pneumatic Hoists Market Growth 2026-2032

<https://marketpublishers.com/r/G5965CEDF565EN.html>

Date: July 2026

Pages: 164

Price: US\$ 3,660.00 (Single User License)

ID: G5965CEDF565EN

Abstracts

The global Pneumatic Hoists market size is predicted to grow from US\$ 277 million in 2025 to US\$ 388 million in 2032; it is expected to grow at a CAGR of 4.9% from 2026 to 2032.

In 2025, global Pneumatic Hoists production reached approximately 133.4 K Units, with an average global market price of around 2124 USD per Unit.

Pneumatic Hoists, also known as air hoists, are industrial lifting devices powered by compressed air instead of electricity. They use an air motor, gearbox, brake system, load chain or wire rope, hook, and control valve to lift, lower, and position heavy loads in industrial environments. Compared with electric hoists, pneumatic hoists are especially suitable for continuous-duty operation, hazardous environments, and areas where electrical sparks must be avoided. They are widely used in oil and gas, petrochemical, mining, shipbuilding, offshore platforms, foundries, automotive manufacturing, power plants, chemical plants, and general industrial maintenance.

Pneumatic hoists, with their unique characteristics of being powered by compressed air, inherently explosion-proof, dust and moisture resistant, smooth start-stop, and capable of high-frequency continuous operation, solve the industry pain points of traditional electric hoists, such as unsafe use, susceptibility to failure, and high maintenance costs in special industrial conditions like flammable and explosive environments, high-risk dust, and humidity. They fill the equipment gap for lifting and handling in high-risk environments, balancing operational safety, durability, and convenience, becoming an indispensable core lifting equipment for special working conditions. Driven by global industrial safety production management upgrades, the advancement of intelligent transformation in high-risk industries, the release of demand for replacing outdated lifting equipment, and the new demand for special-condition lifting equipment from emerging industries, the industry continues to gain momentum for development.

Pneumatic Hoists focuses on high-strength alloy steel, die-cast aluminum alloys, precision pneumatic components, and high-performance sealing materials as its core upstream raw materials. Typical upstream raw material suppliers include SSAB, Thyssenkrupp, Nippon Steel, Baowu, Festo, SMC, and Freudenberg. Its downstream applications are mainly in the oil and gas, petrochemical, mining, shipbuilding, automotive, and machinery manufacturing industries. Typical users include Shell, ExxonMobil, TotalEnergies, Sinopec, and PetroChina.

The single-line production capacity of pneumatic hoists varies significantly depending on tonnage, automation level, and product positioning, typically ranging from several hundred to several thousand units. The industry gross profit margin for pneumatic hoists is usually between 15% and 25%.

United States market for Pneumatic Hoists is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Pneumatic Hoists is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Pneumatic Hoists is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Pneumatic Hoists players cover Columbus McKinnon Corporation, KITO Corporation, J.D. Neuhaus GmbH & Co. KG, Ingersoll Rand Inc., Atlas Copco AB, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Pneumatic Hoists Industry Forecast? looks at past sales and reviews total world Pneumatic Hoists sales in 2025, providing a comprehensive analysis by region and market sector of projected Pneumatic Hoists sales for 2026 through 2032. With Pneumatic Hoists sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pneumatic Hoists industry.

This Insight Report provides a comprehensive analysis of the global Pneumatic Hoists landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pneumatic

Hoists portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pneumatic Hoists market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pneumatic Hoists and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pneumatic Hoists.

This report presents a comprehensive overview, market shares, and growth opportunities of Pneumatic Hoists market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

10 Tons Below

10-20 Tons

20 Tons Above

Segmentation by Structure:

Hook-mounted Type

Trolley-mounted Type

Segmentation by Control:

Pendant Control Type

Cord Control Type

Remote Control Type

Others

Segmentation by Usage Environment:

General Type

Explosion-proof Type

Segmentation by Application:

Oil & Gas

Petrochemical

Mining

Shipbuilding

Automotive & Machinery

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Columbus McKinnon Corporation

KITO Corporation

J.D. Neuhaus GmbH & Co. KG

Ingersoll Rand Inc.

Atlas Copco AB

ENDO KOGYO CO., LTD.

Toku Pneumatic Co., Ltd.

SAN-EI SEIKI SEISAKUSHO Co., Ltd.

Rami Yokota B.V.

HADEF Heinrich de Fries GmbH

PLANETA-Hebetechnik GmbH

Tiger Lifting

Korea Hoist Co., Ltd.

Chongqing Toho-Rongkee Electronic and Machinery Co., Ltd.

Shanghai Yiyang Crane Machinery Co., Ltd.

Henan Dafang Heavy Machine Co., Ltd.

Taiyuan Jinchangsheng Hoisting Machinery Co., Ltd.

Anhui Gaston Precision Machinery Co., Ltd.

Shanghai Hugong Hoisting Machinery Co., Ltd.

Beijing Liediao Weiye Lifting Equipment Co., Ltd.

Hebei Mutian Lifting Equipment Manufacturing Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Pneumatic Hoists market?

What factors are driving Pneumatic Hoists market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pneumatic Hoists market opportunities vary by end market size?

How does Pneumatic Hoists break out by Type, by Application?

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