

Global Pneumatic Fenders Market Growth 2026-2032

<https://marketpublishers.com/r/GBEBEC0BF05EN.html>

Date: July 2026

Pages: 128

Price: US\$ 3,660.00 (Single User License)

ID: GBEBEC0BF05EN

Abstracts

The global Pneumatic Fenders market size is predicted to grow from US\$ 436 million in 2025 to US\$ 572 million in 2032; it is expected to grow at a CAGR of 3.9% from 2026 to 2032.

A pneumatic fender (or inflatable fender) is a floating rubber fender that uses compressed air as the elastic medium. It is used during ship-to-berth (STB) or ship-to-ship (STS) berthing, mooring, and loading/unloading operations to absorb collision energy and reduce reaction forces and surface pressure on the hull. Inflatable Fender, usually composed of outer rubber, inner rubber, cord layers, winding rings and flange opening, is an abrasion-resistant rubber fender filled with high pressure air. It can easily be deflated which allows simple and cost effective relocation and re-commissioning in other locations. In 2025, global pneumatic fender production reached approximately 122.07 K Units. The upstream segment of the pneumatic fender industry mainly includes suppliers of natural rubber, synthetic rubber, tire cord fabrics, steel chains, and metal flange components. Rubber formulation and reinforcement technology are the key technical foundations. Downstream applications are concentrated in ports, LNG transportation, offshore oil platforms, FPSOs, and naval vessels, with large tankers and LNG carriers representing major demand sources.

Pneumatic fenders are essential components in global marine engineering and port infrastructure, widely used in vessel berthing, offshore energy transportation, and collision protection for floating structures. Compared with conventional solid rubber fenders, pneumatic fenders offer higher energy absorption, lower reaction force, and superior floating capability, making them particularly suitable for large vessels and offshore installations. Rapid global LNG trade expansion and LNG terminal construction are significantly increasing demand for high-performance pneumatic fenders. Meanwhile, the deployment of VLCCs and ultra-large container ships is accelerating port upgrades worldwide.

LP Information, Inc. (LPI) ' newest research report, the "Pneumatic Fenders Industry Forecast" looks at past sales and reviews total world Pneumatic Fenders sales in 2025, providing a comprehensive analysis by region and market sector of projected Pneumatic Fenders sales for 2026 through 2032. With Pneumatic Fenders sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pneumatic Fenders industry.

This Insight Report provides a comprehensive analysis of the global Pneumatic Fenders landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pneumatic Fenders portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pneumatic Fenders market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pneumatic Fenders and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pneumatic Fenders.

This report presents a comprehensive overview, market shares, and growth opportunities of Pneumatic Fenders market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Rubber Mat-wire Net

Tire-Chain Net

Fiber Net

Others

Segmentation by Internal Pressure:

50kPa

80kPa

Segmentation by Size:

Small

Medium

Large

Ultra-large

Segmentation by Installation Method:

Floating

Fixed

Temporary Berthing

Mobile

Segmentation by Application:

In Ports with Extreme Tidal Variations

Ship-to-ship Lightering Operations

Oil & Gas (Typically FSRU)

Temporary Berthing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Trelleborg

Yokohama

Palfinger

ShibataFenderTeam

Sumitomo Rubber

Shandong Nanhai Airbag

JIER Marine

Qingdao Evergreen

Qingdao Tiandun

Qingdao Hiview Marine Supplies

Jiangyin Hengsheng

Fendress

LALIZAS

Dan Hill Plast

Plastimo

Polyform

James Fisher Fendercare

FenderTec

Key Questions Addressed in this Report

What is the 10-year outlook for the global Pneumatic Fenders market?

What factors are driving Pneumatic Fenders market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pneumatic Fenders market opportunities vary by end market size?

How does Pneumatic Fenders break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Pneumatic Fenders Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Pneumatic Fenders by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Pneumatic Fenders by Country/Region, 2021, 2025 & 2032
- 2.2 Pneumatic Fenders Segment by Type
 - 2.2.1 Rubber Mat-wire Net
 - 2.2.2 Tire-Chain Net
 - 2.2.3 Fiber Net
 - 2.2.4 Others
 - 2.2.5 Pneumatic Fenders Sales by Type
 - 2.2.5.1 Global Pneumatic Fenders Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Pneumatic Fenders Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Pneumatic Fenders Sale Price by Type (2021-2026)
- 2.3 Pneumatic Fenders Segment by Internal Pressure
 - 2.3.1 50kPa
 - 2.3.2 80kPa
 - 2.3.3 Pneumatic Fenders Sales by Internal Pressure
 - 2.3.3.1 Global Pneumatic Fenders Sales Market Share by Internal Pressure (2021-2026)
 - 2.3.3.2 Global Pneumatic Fenders Revenue and Market Share by Internal Pressure (2021-2026)
 - 2.3.3.3 Global Pneumatic Fenders Sale Price by Internal Pressure (2021-2026)

2.4 Pneumatic Fenders Segment by Size

2.4.1 Small

2.4.2 Medium

2.4.3 Large

2.4.4 Ultra-large

2.4.5 Pneumatic Fenders Sales by Size

2.4.5.1 Global Pneumatic Fenders Sales Market Share by Size (2021-2026)

2.4.5.2 Global Pneumatic Fenders Revenue and Market Share by Size (2021-2026)

2.4.5.3 Global Pneumatic Fenders Sale Price by Size (2021-2026)

2.5 Pneumatic Fenders Segment by Installation Method

2.5.1 Floating

2.5.2 Fixed

2.5.3 Temporary Berthing

2.5.4 Mobile

2.5.5 Pneumatic Fenders Sales by Installation Method

2.5.5.1 Global Pneumatic Fenders Sales Market Share by Installation Method (2021-2026)

2.5.5.2 Global Pneumatic Fenders Revenue and Market Share by Installation Method (2021-2026)

2.5.5.3 Global Pneumatic Fenders Sale Price by Installation Method (2021-2026)

2.6 Pneumatic Fenders Segment by Application

2.6.1 In Ports with Extreme Tidal Variations

2.6.2 Ship-to-ship Lightering Operations

2.6.3 Oil & Gas (Typically FSRU)

2.6.4 Temporary Berthing

2.6.5 Others

2.6.6 Pneumatic Fenders Sales by Application

2.6.6.1 Global Pneumatic Fenders Sale Market Share by Application (2021-2026)

2.6.6.2 Global Pneumatic Fenders Revenue and Market Share by Application (2021-2026)

2.6.6.3 Global Pneumatic Fenders Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Pneumatic Fenders Breakdown Data by Company

3.1.1 Global Pneumatic Fenders Annual Sales by Company (2021-2026)

3.1.2 Global Pneumatic Fenders Sales Market Share by Company (2021-2026)

3.2 Global Pneumatic Fenders Annual Revenue by Company (2021-2026)

3.2.1 Global Pneumatic Fenders Revenue by Company (2021-2026)

- 3.2.2 Global Pneumatic Fenders Revenue Market Share by Company (2021-2026)
- 3.3 Global Pneumatic Fenders Sale Price by Company
- 3.4 Key Manufacturers Pneumatic Fenders Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Pneumatic Fenders Product Location Distribution
 - 3.4.2 Players Pneumatic Fenders Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR PNEUMATIC FENDERS BY GEOGRAPHIC REGION

- 4.1 World Historic Pneumatic Fenders Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Pneumatic Fenders Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Pneumatic Fenders Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Pneumatic Fenders Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Pneumatic Fenders Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Pneumatic Fenders Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Pneumatic Fenders Sales Growth
- 4.4 APAC Pneumatic Fenders Sales Growth
- 4.5 Europe Pneumatic Fenders Sales Growth
- 4.6 Middle East & Africa Pneumatic Fenders Sales Growth

5 AMERICAS

- 5.1 Americas Pneumatic Fenders Sales by Country
 - 5.1.1 Americas Pneumatic Fenders Sales by Country (2021-2026)
 - 5.1.2 Americas Pneumatic Fenders Revenue by Country (2021-2026)
- 5.2 Americas Pneumatic Fenders Sales by Type (2021-2026)
- 5.3 Americas Pneumatic Fenders Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

6.1 APAC Pneumatic Fenders Sales by Region

6.1.1 APAC Pneumatic Fenders Sales by Region (2021-2026)

6.1.2 APAC Pneumatic Fenders Revenue by Region (2021-2026)

6.2 APAC Pneumatic Fenders Sales by Type (2021-2026)

6.3 APAC Pneumatic Fenders Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Pneumatic Fenders by Country

7.1.1 Europe Pneumatic Fenders Sales by Country (2021-2026)

7.1.2 Europe Pneumatic Fenders Revenue by Country (2021-2026)

7.2 Europe Pneumatic Fenders Sales by Type (2021-2026)

7.3 Europe Pneumatic Fenders Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Pneumatic Fenders by Country

8.1.1 Middle East & Africa Pneumatic Fenders Sales by Country (2021-2026)

8.1.2 Middle East & Africa Pneumatic Fenders Revenue by Country (2021-2026)

8.2 Middle East & Africa Pneumatic Fenders Sales by Type (2021-2026)

8.3 Middle East & Africa Pneumatic Fenders Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Pneumatic Fenders
- 10.3 Manufacturing Process Analysis of Pneumatic Fenders
- 10.4 Industry Chain Structure of Pneumatic Fenders

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Pneumatic Fenders Distributors
- 11.3 Pneumatic Fenders Customer

12 WORLD FORECAST REVIEW FOR PNEUMATIC FENDERS BY GEOGRAPHIC REGION

- 12.1 Global Pneumatic Fenders Market Size Forecast by Region
 - 12.1.1 Global Pneumatic Fenders Forecast by Region (2027-2032)
 - 12.1.2 Global Pneumatic Fenders Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Pneumatic Fenders Forecast by Type (2027-2032)
- 12.7 Global Pneumatic Fenders Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Trelleborg
 - 13.1.1 Trelleborg Company Information

- 13.1.2 Trelleborg Pneumatic Fenders Product Portfolios and Specifications
- 13.1.3 Trelleborg Pneumatic Fenders Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 Trelleborg Main Business Overview
- 13.1.5 Trelleborg Latest Developments
- 13.2 Yokohama
 - 13.2.1 Yokohama Company Information
 - 13.2.2 Yokohama Pneumatic Fenders Product Portfolios and Specifications
 - 13.2.3 Yokohama Pneumatic Fenders Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Yokohama Main Business Overview
 - 13.2.5 Yokohama Latest Developments
- 13.3 Palfinger
 - 13.3.1 Palfinger Company Information
 - 13.3.2 Palfinger Pneumatic Fenders Product Portfolios and Specifications
 - 13.3.3 Palfinger Pneumatic Fenders Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Palfinger Main Business Overview
 - 13.3.5 Palfinger Latest Developments
- 13.4 ShibataFenderTeam
 - 13.4.1 ShibataFenderTeam Company Information
 - 13.4.2 ShibataFenderTeam Pneumatic Fenders Product Portfolios and Specifications
 - 13.4.3 ShibataFenderTeam Pneumatic Fenders Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 ShibataFenderTeam Main Business Overview
 - 13.4.5 ShibataFenderTeam Latest Developments
- 13.5 Sumitomo Rubber
 - 13.5.1 Sumitomo Rubber Company Information
 - 13.5.2 Sumitomo Rubber Pneumatic Fenders Product Portfolios and Specifications
 - 13.5.3 Sumitomo Rubber Pneumatic Fenders Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Sumitomo Rubber Main Business Overview
 - 13.5.5 Sumitomo Rubber Latest Developments
- 13.6 Shandong Nanhai Airbag
 - 13.6.1 Shandong Nanhai Airbag Company Information
 - 13.6.2 Shandong Nanhai Airbag Pneumatic Fenders Product Portfolios and Specifications
 - 13.6.3 Shandong Nanhai Airbag Pneumatic Fenders Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.6.4 Shandong Nanhai Airbag Main Business Overview
- 13.6.5 Shandong Nanhai Airbag Latest Developments
- 13.7 JIER Marine
 - 13.7.1 JIER Marine Company Information
 - 13.7.2 JIER Marine Pneumatic Fenders Product Portfolios and Specifications
 - 13.7.3 JIER Marine Pneumatic Fenders Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 JIER Marine Main Business Overview
 - 13.7.5 JIER Marine Latest Developments
- 13.8 Qingdao Evergreen
 - 13.8.1 Qingdao Evergreen Company Information
 - 13.8.2 Qingdao Evergreen Pneumatic Fenders Product Portfolios and Specifications
 - 13.8.3 Qingdao Evergreen Pneumatic Fenders Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Qingdao Evergreen Main Business Overview
 - 13.8.5 Qingdao Evergreen Latest Developments
- 13.9 Qingdao Tiandun
 - 13.9.1 Qingdao Tiandun Company Information
 - 13.9.2 Qingdao Tiandun Pneumatic Fenders Product Portfolios and Specifications
 - 13.9.3 Qingdao Tiandun Pneumatic Fenders Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Qingdao Tiandun Main Business Overview
 - 13.9.5 Qingdao Tiandun Latest Developments
- 13.10 Qingdao Hiview Marine Supplies
 - 13.10.1 Qingdao Hiview Marine Supplies Company Information
 - 13.10.2 Qingdao Hiview Marine Supplies Pneumatic Fenders Product Portfolios and Specifications
 - 13.10.3 Qingdao Hiview Marine Supplies Pneumatic Fenders Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Qingdao Hiview Marine Supplies Main Business Overview
 - 13.10.5 Qingdao Hiview Marine Supplies Latest Developments
- 13.11 Jiangyin Hengsheng
 - 13.11.1 Jiangyin Hengsheng Company Information
 - 13.11.2 Jiangyin Hengsheng Pneumatic Fenders Product Portfolios and Specifications
 - 13.11.3 Jiangyin Hengsheng Pneumatic Fenders Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Jiangyin Hengsheng Main Business Overview
 - 13.11.5 Jiangyin Hengsheng Latest Developments
- 13.12 Fendress

- 13.12.1 Fendress Company Information
- 13.12.2 Fendress Pneumatic Fenders Product Portfolios and Specifications
- 13.12.3 Fendress Pneumatic Fenders Sales, Revenue, Price and Gross Margin
(2021-2026)
- 13.12.4 Fendress Main Business Overview
- 13.12.5 Fendress Latest Developments
- 13.13 LALIZAS
 - 13.13.1 LALIZAS Company Information
 - 13.13.2 LALIZAS Pneumatic Fenders Product Portfolios and Specifications
 - 13.13.3 LALIZAS Pneumatic Fenders Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.13.4 LALIZAS Main Business Overview
 - 13.13.5 LALIZAS Latest Developments
- 13.14 Dan Hill Plast
 - 13.14.1 Dan Hill Plast Company Information
 - 13.14.2 Dan Hill Plast Pneumatic Fenders Product Portfolios and Specifications
 - 13.14.3 Dan Hill Plast Pneumatic Fenders Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.14.4 Dan Hill Plast Main Business Overview
 - 13.14.5 Dan Hill Plast Latest Developments
- 13.15 Plastimo
 - 13.15.1 Plastimo Company Information
 - 13.15.2 Plastimo Pneumatic Fenders Product Portfolios and Specifications
 - 13.15.3 Plastimo Pneumatic Fenders Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.15.4 Plastimo Main Business Overview
 - 13.15.5 Plastimo Latest Developments
- 13.16 Polyform
 - 13.16.1 Polyform Company Information
 - 13.16.2 Polyform Pneumatic Fenders Product Portfolios and Specifications
 - 13.16.3 Polyform Pneumatic Fenders Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.16.4 Polyform Main Business Overview
 - 13.16.5 Polyform Latest Developments
- 13.17 James Fisher Fendercare
 - 13.17.1 James Fisher Fendercare Company Information
 - 13.17.2 James Fisher Fendercare Pneumatic Fenders Product Portfolios and Specifications
 - 13.17.3 James Fisher Fendercare Pneumatic Fenders Sales, Revenue, Price and

Gross Margin (2021-2026)

13.17.4 James Fisher Fendercare Main Business Overview

13.17.5 James Fisher Fendercare Latest Developments

13.18 FenderTec

13.18.1 FenderTec Company Information

13.18.2 FenderTec Pneumatic Fenders Product Portfolios and Specifications

13.18.3 FenderTec Pneumatic Fenders Sales, Revenue, Price and Gross Margin

(2021-2026)

13.18.4 FenderTec Main Business Overview

13.18.5 FenderTec Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Pneumatic Fenders Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Pneumatic Fenders Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Rubber Mat-wire Net

Table 4. Major Players of Tire-Chain Net

Table 5. Major Players of Fiber Net

Table 6. Major Players of Others

Table 7. Global Pneumatic Fenders Sales by Type (2021-2026) & (K Units)

Table 8. Global Pneumatic Fenders Sales Market Share by Type (2021-2026)

Table 9. Global Pneumatic Fenders Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Pneumatic Fenders Revenue Market Share by Type (2021-2026)

Table 11. Global Pneumatic Fenders Sale Price by Type (2021-2026) & (US\$/Unit)

Table 12. Major Players of 50kPa

Table 13. Major Players of 80kPa

Table 14. Global Pneumatic Fenders Sales by Internal Pressure (2021-2026) & (K Units)

Table 15. Global Pneumatic Fenders Sales Market Share by Internal Pressure (2021-2026)

Table 16. Global Pneumatic Fenders Revenue by Internal Pressure (2021-2026) & (\$ million)

Table 17. Global Pneumatic Fenders Revenue Market Share by Internal Pressure (2021-2026)

Table 18. Global Pneumatic Fenders Sale Price by Internal Pressure (2021-2026) & (US\$/Unit)

Table 19. Major Players of Small

Table 20. Major Players of Medium

Table 21. Major Players of Large

Table 22. Major Players of Ultra-large

Table 23. Global Pneumatic Fenders Sales by Size (2021-2026) & (K Units)

Table 24. Global Pneumatic Fenders Sales Market Share by Size (2021-2026)

Table 25. Global Pneumatic Fenders Revenue by Size (2021-2026) & (\$ million)

Table 26. Global Pneumatic Fenders Revenue Market Share by Size (2021-2026)

Table 27. Global Pneumatic Fenders Sale Price by Size (2021-2026) & (US\$/Unit)

Table 28. Major Players of Floating

Table 29. Major Players of Fixed

Table 30. Major Players of Temporary Berthing

Table 31. Major Players of Mobile

Table 32. Global Pneumatic Fenders Sales by Installation Method (2021-2026) & (K Units)

Table 33. Global Pneumatic Fenders Sales Market Share by Installation Method (2021-2026)

Table 34. Global Pneumatic Fenders Revenue by Installation Method (2021-2026) & (\$ million)

Table 35. Global Pneumatic Fenders Revenue Market Share by Installation Method (2021-2026)

Table 36. Global Pneumatic Fenders Sale Price by Installation Method (2021-2026) & (US\$/Unit)

Table 37. Global Pneumatic Fenders Sale by Application (2021-2026) & (K Units)

Table 38. Global Pneumatic Fenders Sale Market Share by Application (2021-2026)

Table 39. Global Pneumatic Fenders Revenue by Application (2021-2026) & (\$ million)

Table 40. Global Pneumatic Fenders Revenue Market Share by Application (2021-2026)

Table 41. Global Pneumatic Fenders Sale Price by Application (2021-2026) & (US\$/Unit)

Table 42. Global Pneumatic Fenders Sales by Company (2021-2026) & (K Units)

Table 43. Global Pneumatic Fenders Sales Market Share by Company (2021-2026)

Table 44. Global Pneumatic Fenders Revenue by Company (2021-2026) & (\$ millions)

Table 45. Global Pneumatic Fenders Revenue Market Share by Company (2021-2026)

Table 46. Global Pneumatic Fenders Sale Price by Company (2021-2026) & (US\$/Unit)

Table 47. Key Manufacturers Pneumatic Fenders Producing Area Distribution and Sales Area

Table 48. Players Pneumatic Fenders Products Offered

Table 49. Pneumatic Fenders Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 50. New Products and Potential Entrants

Table 51. Market M&A Activity & Strategy

Table 52. Global Pneumatic Fenders Sales by Geographic Region (2021-2026) & (K Units)

Table 53. Global Pneumatic Fenders Sales Market Share Geographic Region (2021-2026)

Table 54. Global Pneumatic Fenders Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 55. Global Pneumatic Fenders Revenue Market Share by Geographic Region

(2021-2026)

Table 56. Global Pneumatic Fenders Sales by Country/Region (2021-2026) & (K Units)

Table 57. Global Pneumatic Fenders Sales Market Share by Country/Region
(2021-2026)

Table 58. Global Pneumatic Fenders Revenue by Country/Region (2021-2026) & (\$
millions)

Table 59. Global Pneumatic Fenders Revenue Market Share by Country/Region
(2021-2026)

Table 60. Americas Pneumatic Fenders Sales by Country (2021-2026) & (K Units)

Table 61. Americas Pneumatic Fenders Sales Market Share by Country (2021-2026)

Table 62. Americas Pneumatic Fenders Revenue by Country (2021-2026) & (\$ millions)

Table 63. Americas Pneumatic Fenders Sales by Type (2021-2026) & (K Units)

Table 64. Americas Pneumatic Fenders Sales by Application (2021-2026) & (K Units)

Table 65. APAC Pneumatic Fenders Sales by Region (2021-2026) & (K Units)

Table 66. APAC Pneumatic Fenders Sales Market Share by Region (2021-2026)

Table 67. APAC Pneumatic Fenders Revenue by Region (2021-2026) & (\$ millions)

Table 68. APAC Pneumatic Fenders Sales by Type (2021-2026) & (K Units)

Table 69. APAC Pneumatic Fenders Sales by Application (2021-2026) & (K Units)

Table 70. Europe Pneumatic Fenders Sales by Country (2021-2026) & (K Units)

Table 71. Europe Pneumatic Fenders Revenue by Country (2021-2026) & (\$ millions)

Table 72. Europe Pneumatic Fenders Sales by Type (2021-2026) & (K Units)

Table 73. Europe Pneumatic Fenders Sales by Application (2021-2026) & (K Units)

Table 74. Middle East & Africa Pneumatic Fenders Sales by Country (2021-2026) & (K
Units)

Table 75. Middle East & Africa Pneumatic Fenders Revenue Market Share by Country
(2021-2026)

Table 76. Middle East & Africa Pneumatic Fenders Sales by Type (2021-2026) & (K
Units)

Table 77. Middle East & Africa Pneumatic Fenders Sales by Application (2021-2026) &
(K Units)

Table 78. Key Market Drivers & Growth Opportunities of Pneumatic Fenders

Table 79. Key Market Challenges & Risks of Pneumatic Fenders

Table 80. Key Industry Trends of Pneumatic Fenders

Table 81. Pneumatic Fenders Raw Material

Table 82. Key Suppliers of Raw Materials

Table 83. Pneumatic Fenders Distributors List

Table 84. Pneumatic Fenders Customer List

Table 85. Global Pneumatic Fenders Sales Forecast by Region (2027-2032) & (K Units)

Table 86. Global Pneumatic Fenders Revenue Forecast by Region (2027-2032) & (\$

millions)

Table 87. Americas Pneumatic Fenders Sales Forecast by Country (2027-2032) & (K Units)

Table 88. Americas Pneumatic Fenders Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 89. APAC Pneumatic Fenders Sales Forecast by Region (2027-2032) & (K Units)

Table 90. APAC Pneumatic Fenders Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 91. Europe Pneumatic Fenders Sales Forecast by Country (2027-2032) & (K Units)

Table 92. Europe Pneumatic Fenders Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 93. Middle East & Africa Pneumatic Fenders Sales Forecast by Country (2027-2032) & (K Units)

Table 94. Middle East & Africa Pneumatic Fenders Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 95. Global Pneumatic Fenders Sales Forecast by Type (2027-2032) & (K Units)

Table 96. Global Pneumatic Fenders Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 97. Global Pneumatic Fenders Sales Forecast by Application (2027-2032) & (K Units)

Table 98. Global Pneumatic Fenders Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 99. Trelleborg Basic Information, Pneumatic Fenders Manufacturing Base, Sales Area and Its Competitors

Table 100. Trelleborg Pneumatic Fenders Product Portfolios and Specifications

Table 101. Trelleborg Pneumatic Fenders Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. Trelleborg Main Business

Table 103. Trelleborg Latest Developments

Table 104. Yokohama Basic Information, Pneumatic Fenders Manufacturing Base, Sales Area and Its Competitors

Table 105. Yokohama Pneumatic Fenders Product Portfolios and Specifications

Table 106. Yokohama Pneumatic Fenders Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. Yokohama Main Business

Table 108. Yokohama Latest Developments

Table 109. Palfinger Basic Information, Pneumatic Fenders Manufacturing Base, Sales Area and Its Competitors

Table 110. Palfinger Pneumatic Fenders Product Portfolios and Specifications

Table 111. Palfinger Pneumatic Fenders Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. Palfinger Main Business

Table 113. Palfinger Latest Developments

Table 114. ShibataFenderTeam Basic Information, Pneumatic Fenders Manufacturing Base, Sales Area and Its Competitors

Table 115. ShibataFenderTeam Pneumatic Fenders Product Portfolios and Specifications

Table 116. ShibataFenderTeam Pneumatic Fenders Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. ShibataFenderTeam Main Business

Table 118. ShibataFenderTeam Latest Developments

Table 119. Sumitomo Rubber Basic Information, Pneumatic Fenders Manufacturing Base, Sales Area and Its Competitors

Table 120. Sumitomo Rubber Pneumatic Fenders Product Portfolios and Specifications

Table 121. Sumitomo Rubber Pneumatic Fenders Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. Sumitomo Rubber Main Business

Table 123. Sumitomo Rubber Latest Developments

Table 124. Shandong Nanhai Airbag Basic Information, Pneumatic Fenders Manufacturing Base, Sales Area and Its Competitors

Table 125. Shandong Nanhai Airbag Pneumatic Fenders Product Portfolios and Specifications

Table 126. Shandong Nanhai Airbag Pneumatic Fenders Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 127. Shandong Nanhai Airbag Main Business

Table 128. Shandong Nanhai Airbag Latest Developments

Table 129. JIER Marine Basic Information, Pneumatic Fenders Manufacturing Base, Sales Area and Its Competitors

Table 130. JIER Marine Pneumatic Fenders Product Portfolios and Specifications

Table 131. JIER Marine Pneumatic Fenders Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 132. JIER Marine Main Business

Table 133. JIER Marine Latest Developments

Table 134. Qingdao Evergreen Basic Information, Pneumatic Fenders Manufacturing Base, Sales Area and Its Competitors

Table 135. Qingdao Evergreen Pneumatic Fenders Product Portfolios and Specifications

Table 136. Qingdao Evergreen Pneumatic Fenders Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 137. Qingdao Evergreen Main Business

Table 138. Qingdao Evergreen Latest Developments

Table 139. Qingdao Tiandun Basic Information, Pneumatic Fenders Manufacturing Base, Sales Area and Its Competitors

Table 140. Qingdao Tiandun Pneumatic Fenders Product Portfolios and Specifications

Table 141. Qingdao Tiandun Pneumatic Fenders Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 142. Qingdao Tiandun Main Business

Table 143. Qingdao Tiandun Latest Developments

Table 144. Qingdao Hiview Marine Supplies Basic Information, Pneumatic Fenders Manufacturing Base, Sales Area and Its Competitors

Table 145. Qingdao Hiview Marine Supplies Pneumatic Fenders Product Portfolios and Specifications

Table 146. Qingdao Hiview Marine Supplies Pneumatic Fenders Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 147. Qingdao Hiview Marine Supplies Main Business

Table 148. Qingdao Hiview Marine Supplies Latest Developments

Table 149. Jiangyin Hengsheng Basic Information, Pneumatic Fenders Manufacturing Base, Sales Area and Its Competitors

Table 150. Jiangyin Hengsheng Pneumatic Fenders Product Portfolios and Specifications

Table 151. Jiangyin Hengsheng Pneumatic Fenders Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 152. Jiangyin Hengsheng Main Business

Table 153. Jiangyin Hengsheng Latest Developments

Table 154. Fendress Basic Information, Pneumatic Fenders Manufacturing Base, Sales Area and Its Competitors

Table 155. Fendress Pneumatic Fenders Product Portfolios and Specifications

Table 156. Fendress Pneumatic Fenders Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 157. Fendress Main Business

Table 158. Fendress Latest Developments

Table 159. LALIZAS Basic Information, Pneumatic Fenders Manufacturing Base, Sales Area and Its Competitors

Table 160. LALIZAS Pneumatic Fenders Product Portfolios and Specifications

Table 161. LALIZAS Pneumatic Fenders Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 162. LALIZAS Main Business

Table 163. LALIZAS Latest Developments

Table 164. Dan Hill Plast Basic Information, Pneumatic Fenders Manufacturing Base, Sales Area and Its Competitors

Table 165. Dan Hill Plast Pneumatic Fenders Product Portfolios and Specifications

Table 166. Dan Hill Plast Pneumatic Fenders Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 167. Dan Hill Plast Main Business

Table 168. Dan Hill Plast Latest Developments

Table 169. Plastimo Basic Information, Pneumatic Fenders Manufacturing Base, Sales Area and Its Competitors

Table 170. Plastimo Pneumatic Fenders Product Portfolios and Specifications

Table 171. Plastimo Pneumatic Fenders Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 172. Plastimo Main Business

Table 173. Plastimo Latest Developments

Table 174. Polyform Basic Information, Pneumatic Fenders Manufacturing Base, Sales Area and Its Competitors

Table 175. Polyform Pneumatic Fenders Product Portfolios and Specifications

Table 176. Polyform Pneumatic Fenders Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 177. Polyform Main Business

Table 178. Polyform Latest Developments

Table 179. James Fisher Fendercare Basic Information, Pneumatic Fenders Manufacturing Base, Sales Area and Its Competitors

Table 180. James Fisher Fendercare Pneumatic Fenders Product Portfolios and Specifications

Table 181. James Fisher Fendercare Pneumatic Fenders Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 182. James Fisher Fendercare Main Business

Table 183. James Fisher Fendercare Latest Developments

Table 184. FenderTec Basic Information, Pneumatic Fenders Manufacturing Base, Sales Area and Its Competitors

Table 185. FenderTec Pneumatic Fenders Product Portfolios and Specifications

Table 186. FenderTec Pneumatic Fenders Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 187. FenderTec Main Business

Table 188. FenderTec Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Pneumatic Fenders
- Figure 2. Pneumatic Fenders Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Pneumatic Fenders Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Pneumatic Fenders Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Pneumatic Fenders Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Pneumatic Fenders Sales Market Share by Country/Region (2025)
- Figure 10. Pneumatic Fenders Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Rubber Mat-wire Net
- Figure 12. Product Picture of Tire-Chain Net
- Figure 13. Product Picture of Fiber Net
- Figure 14. Product Picture of Others
- Figure 15. Global Pneumatic Fenders Sales Market Share by Type in 2026
- Figure 16. Global Pneumatic Fenders Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of 50kPa
- Figure 18. Product Picture of 80kPa
- Figure 19. Global Pneumatic Fenders Sales Market Share by Internal Pressure in 2026
- Figure 20. Global Pneumatic Fenders Revenue Market Share by Internal Pressure (2021-2026)
- Figure 21. Product Picture of Small
- Figure 22. Product Picture of Medium
- Figure 23. Product Picture of Large
- Figure 24. Product Picture of Ultra-large
- Figure 25. Global Pneumatic Fenders Sales Market Share by Size in 2026
- Figure 26. Global Pneumatic Fenders Revenue Market Share by Size (2021-2026)
- Figure 27. Product Picture of Floating
- Figure 28. Product Picture of Fixed
- Figure 29. Product Picture of Temporary Berthing
- Figure 30. Product Picture of Mobile
- Figure 31. Global Pneumatic Fenders Sales Market Share by Installation Method in 2026

Figure 32. Global Pneumatic Fenders Revenue Market Share by Installation Method (2021-2026)

Figure 33. Pneumatic Fenders Consumed in In Ports with Extreme Tidal Variations

Figure 34. Global Pneumatic Fenders Market: In Ports with Extreme Tidal Variations (2021-2026) & (K Units)

Figure 35. Pneumatic Fenders Consumed in Ship-to-ship Lightering Operations

Figure 36. Global Pneumatic Fenders Market: Ship-to-ship Lightering Operations (2021-2026) & (K Units)

Figure 37. Pneumatic Fenders Consumed in Oil & Gas (Typically FSRU)

Figure 38. Global Pneumatic Fenders Market: Oil & Gas (Typically FSRU) (2021-2026) & (K Units)

Figure 39. Pneumatic Fenders Consumed in Temporary Berthing

Figure 40. Global Pneumatic Fenders Market: Temporary Berthing (2021-2026) & (K Units)

Figure 41. Pneumatic Fenders Consumed in Others

Figure 42. Global Pneumatic Fenders Market: Others (2021-2026) & (K Units)

Figure 43. Global Pneumatic Fenders Sale Market Share by Application (2025)

Figure 44. Global Pneumatic Fenders Revenue Market Share by Application in 2025

Figure 45. Pneumatic Fenders Sales by Company in 2025 (K Units)

Figure 46. Global Pneumatic Fenders Sales Market Share by Company in 2025

Figure 47. Pneumatic Fenders Revenue by Company in 2025 (\$ millions)

Figure 48. Global Pneumatic Fenders Revenue Market Share by Company in 2025

Figure 49. Global Pneumatic Fenders Sales Market Share by Geographic Region (2021-2026)

Figure 50. Global Pneumatic Fenders Revenue Market Share by Geographic Region in 2025

Figure 51. Americas Pneumatic Fenders Sales 2021-2026 (K Units)

Figure 52. Americas Pneumatic Fenders Revenue 2021-2026 (\$ millions)

Figure 53. APAC Pneumatic Fenders Sales 2021-2026 (K Units)

Figure 54. APAC Pneumatic Fenders Revenue 2021-2026 (\$ millions)

Figure 55. Europe Pneumatic Fenders Sales 2021-2026 (K Units)

Figure 56. Europe Pneumatic Fenders Revenue 2021-2026 (\$ millions)

Figure 57. Middle East & Africa Pneumatic Fenders Sales 2021-2026 (K Units)

Figure 58. Middle East & Africa Pneumatic Fenders Revenue 2021-2026 (\$ millions)

Figure 59. Americas Pneumatic Fenders Sales Market Share by Country in 2025

Figure 60. Americas Pneumatic Fenders Revenue Market Share by Country (2021-2026)

Figure 61. Americas Pneumatic Fenders Sales Market Share by Type (2021-2026)

Figure 62. Americas Pneumatic Fenders Sales Market Share by Application

(2021-2026)

Figure 63. United States Pneumatic Fenders Revenue Growth 2021-2026 (\$ millions)

Figure 64. Canada Pneumatic Fenders Revenue Growth 2021-2026 (\$ millions)

Figure 65. Mexico Pneumatic Fenders Revenue Growth 2021-2026 (\$ millions)

Figure 66. Brazil Pneumatic Fenders Revenue Growth 2021-2026 (\$ millions)

Figure 67. APAC Pneumatic Fenders Sales Market Share by Region in 2025

Figure 68. APAC Pneumatic Fenders Revenue Market Share by Region (2021-2026)

Figure 69. APAC Pneumatic Fenders Sales Market Share by Type (2021-2026)

Figure 70. APAC Pneumatic Fenders Sales Market Share by Application (2021-2026)

Figure 71. China Pneumatic Fenders Revenue Growth 2021-2026 (\$ millions)

Figure 72. Japan Pneumatic Fenders Revenue Growth 2021-2026 (\$ millions)

Figure 73. South Korea Pneumatic Fenders Revenue Growth 2021-2026 (\$ millions)

Figure 74. Southeast Asia Pneumatic Fenders Revenue Growth 2021-2026 (\$ millions)

Figure 75. India Pneumatic Fenders Revenue Growth 2021-2026 (\$ millions)

Figure 76. Australia Pneumatic Fenders Revenue Growth 2021-2026 (\$ millions)

Figure 77. China Taiwan Pneumatic Fenders Revenue Growth 2021-2026 (\$ millions)

Figure 78. Europe Pneumatic Fenders Sales Market Share by Country in 2025

Figure 79. Europe Pneumatic Fenders Revenue Market Share by Country (2021-2026)

Figure 80. Europe Pneumatic Fenders Sales Market Share by Type (2021-2026)

Figure 81. Europe Pneumatic Fenders Sales Market Share by Application (2021-2026)

Figure 82. Germany Pneumatic Fenders Revenue Growth 2021-2026 (\$ millions)

Figure 83. France Pneumatic Fenders Revenue Growth 2021-2026 (\$ millions)

Figure 84. UK Pneumatic Fenders Revenue Growth 2021-2026 (\$ millions)

Figure 85. Italy Pneumatic Fenders Revenue Growth 2021-2026 (\$ millions)

Figure 86. Russia Pneumatic Fenders Revenue Growth 2021-2026 (\$ millions)

Figure 87. Middle East & Africa Pneumatic Fenders Sales Market Share by Country (2021-2026)

Figure 88. Middle East & Africa Pneumatic Fenders Sales Market Share by Type (2021-2026)

Figure 89. Middle East & Africa Pneumatic Fenders Sales Market Share by Application (2021-2026)

Figure 90. Egypt Pneumatic Fenders Revenue Growth 2021-2026 (\$ millions)

Figure 91. South Africa Pneumatic Fenders Revenue Growth 2021-2026 (\$ millions)

Figure 92. Israel Pneumatic Fenders Revenue Growth 2021-2026 (\$ millions)

Figure 93. Turkey Pneumatic Fenders Revenue Growth 2021-2026 (\$ millions)

Figure 94. GCC Countries Pneumatic Fenders Revenue Growth 2021-2026 (\$ millions)

Figure 95. Manufacturing Cost Structure Analysis of Pneumatic Fenders in 2026

Figure 96. Manufacturing Process Analysis of Pneumatic Fenders

Figure 97. Industry Chain Structure of Pneumatic Fenders

Figure 98. Channels of Distribution

Figure 99. Global Pneumatic Fenders Sales Market Forecast by Region (2027-2032)

Figure 100. Global Pneumatic Fenders Revenue Market Share Forecast by Region (2027-2032)

Figure 101. Global Pneumatic Fenders Sales Market Share Forecast by Type (2027-2032)

Figure 102. Global Pneumatic Fenders Revenue Market Share Forecast by Type (2027-2032)

Figure 103. Global Pneumatic Fenders Sales Market Share Forecast by Application (2027-2032)

Figure 104. Global Pneumatic Fenders Revenue Market Share Forecast by Application (2027-2032)

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