

Global Pneumatic Double-seat Control Valve Market Growth 2026-2032

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Abstracts

The global Pneumatic Double-seat Control Valve market size is predicted to grow from US\$ 141 million in 2025 to US\$ 197 million in 2032; it is expected to grow at a CAGR of 4.9% from 2026 to 2032.

In 2025, global sales of pneumatic double-seat control valves reached 18,500 units, with an average selling price of US\$7,800 per unit. Total production capacity was approximately 25,000 units, and the gross profit margin remained around 35%. Pneumatic double-seat control valves are industrial automation control valves driven by pneumatic actuators. Employing a double-seat valve core design, they enable high-precision flow regulation and pressure relief control, and are widely used in industrial processes such as petrochemicals, power generation, pharmaceuticals, food and beverage, and water treatment.

Upstream raw materials mainly include stainless steel or carbon steel valve bodies, high-strength sealing materials, pneumatic actuator components, and electronic control modules. Consumption is closely related to production volume. Downstream suppliers primarily include petrochemical plants, power plants, pharmaceutical and food processing companies.

In the future, with the development of industrial automation and intelligent manufacturing, and the increasing demand for high-precision, energy-saving, and reliable valves, the pneumatic double-seat control valve market will maintain stable growth. Business opportunities mainly lie in the optimization of high-temperature and high-pressure resistant materials, intelligent control integration, low-leakage design, and rapid maintenance and upgrades. Meanwhile, upstream material supply chain optimization and modular design will become key directions for improving efficiency and

reducing costs.

The pneumatic double-seat control valve market is showing steady growth, primarily driven by industrial automation upgrades, the promotion of smart manufacturing, and increased demand for high-precision flow control. In industries such as petrochemicals, power, pharmaceuticals, food and beverage, and water treatment, companies are placing higher demands on valves for high-temperature, high-pressure, and high-corrosion resistance, as well as reliable leakage control. Meanwhile, intelligent, remote monitoring, and energy-saving products are becoming market hotspots. With increasing complexity in industrial processes and stricter environmental and safety regulations, market demand for high-performance, low-maintenance, and fast-response double-seat control valves continues to rise.

Furthermore, companies are showing increased interest in products with modular designs, quick-change valve cores, and integrated pneumatic and electronic controls. This makes the competitiveness of suppliers in material optimization, intelligent control, and service system construction crucial. Future market opportunities will mainly focus on high-precision, high-reliability, and intelligent applications.

LP Information, Inc. (LPI) ' newest research report, the "Pneumatic Double-seat Control Valve Industry Forecast" looks at past sales and reviews total world Pneumatic Double-seat Control Valve sales in 2025, providing a comprehensive analysis by region and market sector of projected Pneumatic Double-seat Control Valve sales for 2026 through 2032. With Pneumatic Double-seat Control Valve sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pneumatic Double-seat Control Valve industry.

This Insight Report provides a comprehensive analysis of the global Pneumatic Double-seat Control Valve landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pneumatic Double-seat Control Valve portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pneumatic Double-seat Control Valve market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pneumatic Double-seat Control Valve and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pneumatic Double-seat Control Valve.

This report presents a comprehensive overview, market shares, and growth opportunities of Pneumatic Double-seat Control Valve market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Carbon Steel Valve Body

Stainless Steel Valve Body

Others

Segmentation by Structure:

Straight-through Double-seat Type

Sleeve Guide Type

Segmentation by Diameter:

Diameter: DN15-DN50

Diameter: DN65-DN150

Diameter: DN200-DN300

Segmentation by Application:

Chemicals

Pharmaceuticals

Food

Petroleum

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Alfa Laval

COVNA

Bardiani

Ksa Valve

Emerson

B?rkert

BINMI

Shangou

Armstrong

DONJOY

Kitz

DELCO Valve

XINQIAO

CEPAI

NAIBO

Key Questions Addressed in this Report

What is the 10-year outlook for the global Pneumatic Double-seat Control Valve market?

What factors are driving Pneumatic Double-seat Control Valve market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pneumatic Double-seat Control Valve market opportunities vary by end market size?

How does Pneumatic Double-seat Control Valve break out by Type, by Application?

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