

Global Pneumatic Chain Hoists Market Growth 2026-2032

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Abstracts

The global Pneumatic Chain Hoists market size is predicted to grow from US\$ 209 million in 2025 to US\$ 281 million in 2032; it is expected to grow at a CAGR of 4.2% from 2026 to 2032.

In 2025, global Pneumatic Chain Hoists production reached approximately 66,857 units with average price of 3,196 USD/Unit.

Pneumatic Chain Hoists, also known as air hoists, are industrial lifting devices powered by compressed air instead of electricity. They use an air motor, gearbox, brake system, load chain or wire rope, hook, and control valve to lift, lower, and position heavy loads in industrial environments. Compared with electric hoists, Pneumatic Chain Hoists are especially suitable for continuous-duty operation, hazardous environments, and areas where electrical sparks must be avoided. They are widely used in oil and gas, petrochemical, mining, shipbuilding, offshore platforms, foundries, automotive manufacturing, power plants, chemical plants, and general industrial maintenance.

Pneumatic Chain Hoists, with their unique characteristics of being powered by compressed air, inherently explosion-proof, dust and moisture resistant, smooth start-stop, and capable of high-frequency continuous operation, solve the industry pain points of traditional electric hoists, such as unsafe use, susceptibility to failure, and high maintenance costs in special industrial conditions like flammable and explosive environments, high-risk dust, and humidity. They fill the equipment gap for lifting and handling in high-risk environments, balancing operational safety, durability, and convenience, becoming an indispensable core lifting equipment for special working conditions. Driven by global industrial safety production management upgrades, the advancement of intelligent transformation in high-risk industries, the release of demand

for replacing outdated lifting equipment, and the new demand for special-condition lifting equipment from emerging industries, the industry continues to gain momentum for development.

Pneumatic Chain Hoists focuses on high-strength alloy steel, die-cast aluminum alloys, precision pneumatic components, and high-performance sealing materials as its core upstream raw materials. Typical upstream raw material suppliers include SSAB, Thyssenkrupp, Nippon Steel, Baowu, Festo, SMC, and Freudenberg. Its downstream applications are mainly in the oil and gas, petrochemical, mining, shipbuilding, automotive, and machinery manufacturing industries. Typical users include Shell, ExxonMobil, TotalEnergies, Sinopec, and PetroChina.

The single-line production capacity of Pneumatic Chain Hoists varies significantly depending on tonnage, automation level, and product positioning, typically ranging from several hundred to several thousand units. The industry gross profit margin for Pneumatic Chain Hoists is usually between 15% and 25%.

The air chain hoist market is a segment of the industrial lifting equipment industry characterized by maturity and stable demand. Future demand will primarily stem from sectors involving hazardous operating conditions, heavy industry maintenance, and manufacturing upgrades. Industries such as petrochemicals, natural gas, mining, spray painting, pharmaceuticals, and offshore engineering have a long-standing need for lifting equipment that offers explosion-proof capabilities, safety, and corrosion resistance. Driven by compressed air, air chain hoists minimize the risks of electrical sparks and malfunctions, making them indispensable in specialized environments. Meanwhile, trends such as manufacturing automation, automotive assembly, heavy equipment maintenance, and the shift toward flexible production lines are driving demand for lifting equipment capable of high-frequency, continuous operation; air chain hoists excel in this regard due to their durability, precise speed control, and ability to operate continuously. Future market competition will center on factors such as explosion-proof certification, lightweight design, low air consumption, precision control, low maintenance costs, and customized engineering capabilities. Overall, while the market is unlikely to experience explosive growth, it is poised for steady development, particularly in sectors requiring high safety standards and capable of handling complex operating conditions.

LP Information, Inc. (LPI) ' newest research report, the "Pneumatic Chain Hoists Industry Forecast" looks at past sales and reviews total world Pneumatic Chain Hoists sales in 2025, providing a comprehensive analysis by region and market sector of

projected Pneumatic Chain Hoists sales for 2026 through 2032. With Pneumatic Chain Hoists sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pneumatic Chain Hoists industry.

This Insight Report provides a comprehensive analysis of the global Pneumatic Chain Hoists landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pneumatic Chain Hoists portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pneumatic Chain Hoists market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pneumatic Chain Hoists and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pneumatic Chain Hoists.

This report presents a comprehensive overview, market shares, and growth opportunities of Pneumatic Chain Hoists market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Light Duty

Medium Duty

Heavy Duty

Segmentation by Speed:

Single-speed Air Chain Hoist

Dual-speed Air Chain Hoist

Segmentation by Height:

Standard Lift Air Chain Hoist

High Lift Air Chain Hoist

Segmentation by Application:

Oil & Gas

General Industry

Construction Industry

Mining & Excavating Operation

Shipbuilding

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Columbus McKinnon

Kito Crosby

JD Neuhaus

Ingersoll Rand

Korea Hoist

Beijing Shuangtai

Endo-kogyo

Chengday

Toku

HADEF Heinrich de Fries GmbH

Shanghai Yiying

PLANETA Hebetchnik

Tiger Lifting

Chongqing Shanyan

NanJing JinMing Machinery

Key Questions Addressed in this Report

What is the 10-year outlook for the global Pneumatic Chain Hoists market?

What factors are driving Pneumatic Chain Hoists market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pneumatic Chain Hoists market opportunities vary by end market size?

How does Pneumatic Chain Hoists break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Pneumatic Chain Hoists Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Pneumatic Chain Hoists by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Pneumatic Chain Hoists by Country/Region, 2021, 2025 & 2032

2.2 Pneumatic Chain Hoists Segment by Type

- 2.2.1 Light Duty
- 2.2.2 Medium Duty
- 2.2.3 Heavy Duty
- 2.2.4 Pneumatic Chain Hoists Sales by Type
 - 2.2.4.1 Global Pneumatic Chain Hoists Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Pneumatic Chain Hoists Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Pneumatic Chain Hoists Sale Price by Type (2021-2026)

2.3 Pneumatic Chain Hoists Segment by Speed

- 2.3.1 Single-speed Air Chain Hoist
- 2.3.2 Dual-speed Air Chain Hoist
- 2.3.3 Pneumatic Chain Hoists Sales by Speed
 - 2.3.3.1 Global Pneumatic Chain Hoists Sales Market Share by Speed (2021-2026)
 - 2.3.3.2 Global Pneumatic Chain Hoists Revenue and Market Share by Speed (2021-2026)
 - 2.3.3.3 Global Pneumatic Chain Hoists Sale Price by Speed (2021-2026)

2.4 Pneumatic Chain Hoists Segment by Height

- 2.4.1 Standard Lift Air Chain Hoist
- 2.4.2 High Lift Air Chain Hoist
- 2.4.3 Pneumatic Chain Hoists Sales by Height
 - 2.4.3.1 Global Pneumatic Chain Hoists Sales Market Share by Height (2021-2026)
 - 2.4.3.2 Global Pneumatic Chain Hoists Revenue and Market Share by Height (2021-2026)
 - 2.4.3.3 Global Pneumatic Chain Hoists Sale Price by Height (2021-2026)
- 2.5 Pneumatic Chain Hoists Segment by Application
 - 2.5.1 Oil & Gas
 - 2.5.2 General Industry
 - 2.5.3 Construction Industry
 - 2.5.4 Mining & Excavating Operation
 - 2.5.5 Shipbuilding
 - 2.5.6 Others
 - 2.5.7 Pneumatic Chain Hoists Sales by Application
 - 2.5.7.1 Global Pneumatic Chain Hoists Sale Market Share by Application (2021-2026)
 - 2.5.7.2 Global Pneumatic Chain Hoists Revenue and Market Share by Application (2021-2026)
 - 2.5.7.3 Global Pneumatic Chain Hoists Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Pneumatic Chain Hoists Breakdown Data by Company
 - 3.1.1 Global Pneumatic Chain Hoists Annual Sales by Company (2021-2026)
 - 3.1.2 Global Pneumatic Chain Hoists Sales Market Share by Company (2021-2026)
- 3.2 Global Pneumatic Chain Hoists Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Pneumatic Chain Hoists Revenue by Company (2021-2026)
 - 3.2.2 Global Pneumatic Chain Hoists Revenue Market Share by Company (2021-2026)
- 3.3 Global Pneumatic Chain Hoists Sale Price by Company
- 3.4 Key Manufacturers Pneumatic Chain Hoists Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Pneumatic Chain Hoists Product Location Distribution
 - 3.4.2 Players Pneumatic Chain Hoists Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR PNEUMATIC CHAIN HOISTS BY GEOGRAPHIC REGION

4.1 World Historic Pneumatic Chain Hoists Market Size by Geographic Region (2021-2026)

4.1.1 Global Pneumatic Chain Hoists Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Pneumatic Chain Hoists Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Pneumatic Chain Hoists Market Size by Country/Region (2021-2026)

4.2.1 Global Pneumatic Chain Hoists Annual Sales by Country/Region (2021-2026)

4.2.2 Global Pneumatic Chain Hoists Annual Revenue by Country/Region (2021-2026)

4.3 Americas Pneumatic Chain Hoists Sales Growth

4.4 APAC Pneumatic Chain Hoists Sales Growth

4.5 Europe Pneumatic Chain Hoists Sales Growth

4.6 Middle East & Africa Pneumatic Chain Hoists Sales Growth

5 AMERICAS

5.1 Americas Pneumatic Chain Hoists Sales by Country

5.1.1 Americas Pneumatic Chain Hoists Sales by Country (2021-2026)

5.1.2 Americas Pneumatic Chain Hoists Revenue by Country (2021-2026)

5.2 Americas Pneumatic Chain Hoists Sales by Type (2021-2026)

5.3 Americas Pneumatic Chain Hoists Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Pneumatic Chain Hoists Sales by Region

6.1.1 APAC Pneumatic Chain Hoists Sales by Region (2021-2026)

6.1.2 APAC Pneumatic Chain Hoists Revenue by Region (2021-2026)

6.2 APAC Pneumatic Chain Hoists Sales by Type (2021-2026)

6.3 APAC Pneumatic Chain Hoists Sales by Application (2021-2026)

6.4 China

- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Pneumatic Chain Hoists by Country
 - 7.1.1 Europe Pneumatic Chain Hoists Sales by Country (2021-2026)
 - 7.1.2 Europe Pneumatic Chain Hoists Revenue by Country (2021-2026)
- 7.2 Europe Pneumatic Chain Hoists Sales by Type (2021-2026)
- 7.3 Europe Pneumatic Chain Hoists Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Pneumatic Chain Hoists by Country
 - 8.1.1 Middle East & Africa Pneumatic Chain Hoists Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Pneumatic Chain Hoists Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Pneumatic Chain Hoists Sales by Type (2021-2026)
- 8.3 Middle East & Africa Pneumatic Chain Hoists Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Pneumatic Chain Hoists
- 10.3 Manufacturing Process Analysis of Pneumatic Chain Hoists
- 10.4 Industry Chain Structure of Pneumatic Chain Hoists

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Pneumatic Chain Hoists Distributors
- 11.3 Pneumatic Chain Hoists Customer

12 WORLD FORECAST REVIEW FOR PNEUMATIC CHAIN HOISTS BY GEOGRAPHIC REGION

- 12.1 Global Pneumatic Chain Hoists Market Size Forecast by Region
 - 12.1.1 Global Pneumatic Chain Hoists Forecast by Region (2027-2032)
 - 12.1.2 Global Pneumatic Chain Hoists Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Pneumatic Chain Hoists Forecast by Type (2027-2032)
- 12.7 Global Pneumatic Chain Hoists Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Columbus McKinnon
 - 13.1.1 Columbus McKinnon Company Information
 - 13.1.2 Columbus McKinnon Pneumatic Chain Hoists Product Portfolios and Specifications
 - 13.1.3 Columbus McKinnon Pneumatic Chain Hoists Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Columbus McKinnon Main Business Overview
 - 13.1.5 Columbus McKinnon Latest Developments

13.2 Kito Crosby

13.2.1 Kito Crosby Company Information

13.2.2 Kito Crosby Pneumatic Chain Hoists Product Portfolios and Specifications

13.2.3 Kito Crosby Pneumatic Chain Hoists Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Kito Crosby Main Business Overview

13.2.5 Kito Crosby Latest Developments

13.3 JD Neuhaus

13.3.1 JD Neuhaus Company Information

13.3.2 JD Neuhaus Pneumatic Chain Hoists Product Portfolios and Specifications

13.3.3 JD Neuhaus Pneumatic Chain Hoists Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 JD Neuhaus Main Business Overview

13.3.5 JD Neuhaus Latest Developments

13.4 Ingersoll Rand

13.4.1 Ingersoll Rand Company Information

13.4.2 Ingersoll Rand Pneumatic Chain Hoists Product Portfolios and Specifications

13.4.3 Ingersoll Rand Pneumatic Chain Hoists Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Ingersoll Rand Main Business Overview

13.4.5 Ingersoll Rand Latest Developments

13.5 Korea Hoist

13.5.1 Korea Hoist Company Information

13.5.2 Korea Hoist Pneumatic Chain Hoists Product Portfolios and Specifications

13.5.3 Korea Hoist Pneumatic Chain Hoists Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Korea Hoist Main Business Overview

13.5.5 Korea Hoist Latest Developments

13.6 Beijing Shuangtai

13.6.1 Beijing Shuangtai Company Information

13.6.2 Beijing Shuangtai Pneumatic Chain Hoists Product Portfolios and Specifications

13.6.3 Beijing Shuangtai Pneumatic Chain Hoists Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Beijing Shuangtai Main Business Overview

13.6.5 Beijing Shuangtai Latest Developments

13.7 Endo-kogyo

13.7.1 Endo-kogyo Company Information

13.7.2 Endo-kogyo Pneumatic Chain Hoists Product Portfolios and Specifications

13.7.3 Endo-kogyo Pneumatic Chain Hoists Sales, Revenue, Price and Gross Margin

(2021-2026)

13.7.4 Endo-kogyo Main Business Overview

13.7.5 Endo-kogyo Latest Developments

13.8 Chengday

13.8.1 Chengday Company Information

13.8.2 Chengday Pneumatic Chain Hoists Product Portfolios and Specifications

13.8.3 Chengday Pneumatic Chain Hoists Sales, Revenue, Price and Gross Margin

(2021-2026)

13.8.4 Chengday Main Business Overview

13.8.5 Chengday Latest Developments

13.9 Toku

13.9.1 Toku Company Information

13.9.2 Toku Pneumatic Chain Hoists Product Portfolios and Specifications

13.9.3 Toku Pneumatic Chain Hoists Sales, Revenue, Price and Gross Margin

(2021-2026)

13.9.4 Toku Main Business Overview

13.9.5 Toku Latest Developments

13.10 HADEF Heinrich de Fries GmbH

13.10.1 HADEF Heinrich de Fries GmbH Company Information

13.10.2 HADEF Heinrich de Fries GmbH Pneumatic Chain Hoists Product Portfolios and Specifications

13.10.3 HADEF Heinrich de Fries GmbH Pneumatic Chain Hoists Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 HADEF Heinrich de Fries GmbH Main Business Overview

13.10.5 HADEF Heinrich de Fries GmbH Latest Developments

13.11 Shanghai Yiying

13.11.1 Shanghai Yiying Company Information

13.11.2 Shanghai Yiying Pneumatic Chain Hoists Product Portfolios and Specifications

13.11.3 Shanghai Yiying Pneumatic Chain Hoists Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Shanghai Yiying Main Business Overview

13.11.5 Shanghai Yiying Latest Developments

13.12 PLANETA Hebetechnik

13.12.1 PLANETA Hebetechnik Company Information

13.12.2 PLANETA Hebetechnik Pneumatic Chain Hoists Product Portfolios and Specifications

13.12.3 PLANETA Hebetechnik Pneumatic Chain Hoists Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 PLANETA Hebetechnik Main Business Overview

13.12.5 PLANETA Hebetechnik Latest Developments

13.13 Tiger Lifting

13.13.1 Tiger Lifting Company Information

13.13.2 Tiger Lifting Pneumatic Chain Hoists Product Portfolios and Specifications

13.13.3 Tiger Lifting Pneumatic Chain Hoists Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Tiger Lifting Main Business Overview

13.13.5 Tiger Lifting Latest Developments

13.14 Chongqing Shanyan

13.14.1 Chongqing Shanyan Company Information

13.14.2 Chongqing Shanyan Pneumatic Chain Hoists Product Portfolios and Specifications

13.14.3 Chongqing Shanyan Pneumatic Chain Hoists Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Chongqing Shanyan Main Business Overview

13.14.5 Chongqing Shanyan Latest Developments

13.15 NanJing JinMing Machinery

13.15.1 NanJing JinMing Machinery Company Information

13.15.2 NanJing JinMing Machinery Pneumatic Chain Hoists Product Portfolios and Specifications

13.15.3 NanJing JinMing Machinery Pneumatic Chain Hoists Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 NanJing JinMing Machinery Main Business Overview

13.15.5 NanJing JinMing Machinery Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Pneumatic Chain Hoists Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Pneumatic Chain Hoists Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Light Duty
- Table 4. Major Players of Medium Duty
- Table 5. Major Players of Heavy Duty
- Table 6. Global Pneumatic Chain Hoists Sales by Type (2021-2026) & (Units)
- Table 7. Global Pneumatic Chain Hoists Sales Market Share by Type (2021-2026)
- Table 8. Global Pneumatic Chain Hoists Revenue by Type (2021-2026) & (\$ million)
- Table 9. Global Pneumatic Chain Hoists Revenue Market Share by Type (2021-2026)
- Table 10. Global Pneumatic Chain Hoists Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 11. Major Players of Single-speed Air Chain Hoist
- Table 12. Major Players of Dual-speed Air Chain Hoist
- Table 13. Global Pneumatic Chain Hoists Sales by Speed (2021-2026) & (Units)
- Table 14. Global Pneumatic Chain Hoists Sales Market Share by Speed (2021-2026)
- Table 15. Global Pneumatic Chain Hoists Revenue by Speed (2021-2026) & (\$ million)
- Table 16. Global Pneumatic Chain Hoists Revenue Market Share by Speed (2021-2026)
- Table 17. Global Pneumatic Chain Hoists Sale Price by Speed (2021-2026) & (US\$/Unit)
- Table 18. Major Players of Standard Lift Air Chain Hoist
- Table 19. Major Players of High Lift Air Chain Hoist
- Table 20. Global Pneumatic Chain Hoists Sales by Height (2021-2026) & (Units)
- Table 21. Global Pneumatic Chain Hoists Sales Market Share by Height (2021-2026)
- Table 22. Global Pneumatic Chain Hoists Revenue by Height (2021-2026) & (\$ million)
- Table 23. Global Pneumatic Chain Hoists Revenue Market Share by Height (2021-2026)
- Table 24. Global Pneumatic Chain Hoists Sale Price by Height (2021-2026) & (US\$/Unit)
- Table 25. Global Pneumatic Chain Hoists Sale by Application (2021-2026) & (Units)
- Table 26. Global Pneumatic Chain Hoists Sale Market Share by Application (2021-2026)
- Table 27. Global Pneumatic Chain Hoists Revenue by Application (2021-2026) & (\$ million)

Table 28. Global Pneumatic Chain Hoists Revenue Market Share by Application (2021-2026)

Table 29. Global Pneumatic Chain Hoists Sale Price by Application (2021-2026) & (US\$/Unit)

Table 30. Global Pneumatic Chain Hoists Sales by Company (2021-2026) & (Units)

Table 31. Global Pneumatic Chain Hoists Sales Market Share by Company (2021-2026)

Table 32. Global Pneumatic Chain Hoists Revenue by Company (2021-2026) & (\$ millions)

Table 33. Global Pneumatic Chain Hoists Revenue Market Share by Company (2021-2026)

Table 34. Global Pneumatic Chain Hoists Sale Price by Company (2021-2026) & (US\$/Unit)

Table 35. Key Manufacturers Pneumatic Chain Hoists Producing Area Distribution and Sales Area

Table 36. Players Pneumatic Chain Hoists Products Offered

Table 37. Pneumatic Chain Hoists Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 38. New Products and Potential Entrants

Table 39. Market M&A Activity & Strategy

Table 40. Global Pneumatic Chain Hoists Sales by Geographic Region (2021-2026) & (Units)

Table 41. Global Pneumatic Chain Hoists Sales Market Share Geographic Region (2021-2026)

Table 42. Global Pneumatic Chain Hoists Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 43. Global Pneumatic Chain Hoists Revenue Market Share by Geographic Region (2021-2026)

Table 44. Global Pneumatic Chain Hoists Sales by Country/Region (2021-2026) & (Units)

Table 45. Global Pneumatic Chain Hoists Sales Market Share by Country/Region (2021-2026)

Table 46. Global Pneumatic Chain Hoists Revenue by Country/Region (2021-2026) & (\$ millions)

Table 47. Global Pneumatic Chain Hoists Revenue Market Share by Country/Region (2021-2026)

Table 48. Americas Pneumatic Chain Hoists Sales by Country (2021-2026) & (Units)

Table 49. Americas Pneumatic Chain Hoists Sales Market Share by Country (2021-2026)

Table 50. Americas Pneumatic Chain Hoists Revenue by Country (2021-2026) & (\$

millions)

Table 51. Americas Pneumatic Chain Hoists Sales by Type (2021-2026) & (Units)

Table 52. Americas Pneumatic Chain Hoists Sales by Application (2021-2026) & (Units)

Table 53. APAC Pneumatic Chain Hoists Sales by Region (2021-2026) & (Units)

Table 54. APAC Pneumatic Chain Hoists Sales Market Share by Region (2021-2026)

Table 55. APAC Pneumatic Chain Hoists Revenue by Region (2021-2026) & (\$ millions)

Table 56. APAC Pneumatic Chain Hoists Sales by Type (2021-2026) & (Units)

Table 57. APAC Pneumatic Chain Hoists Sales by Application (2021-2026) & (Units)

Table 58. Europe Pneumatic Chain Hoists Sales by Country (2021-2026) & (Units)

Table 59. Europe Pneumatic Chain Hoists Revenue by Country (2021-2026) & (\$ millions)

Table 60. Europe Pneumatic Chain Hoists Sales by Type (2021-2026) & (Units)

Table 61. Europe Pneumatic Chain Hoists Sales by Application (2021-2026) & (Units)

Table 62. Middle East & Africa Pneumatic Chain Hoists Sales by Country (2021-2026) & (Units)

Table 63. Middle East & Africa Pneumatic Chain Hoists Revenue Market Share by Country (2021-2026)

Table 64. Middle East & Africa Pneumatic Chain Hoists Sales by Type (2021-2026) & (Units)

Table 65. Middle East & Africa Pneumatic Chain Hoists Sales by Application (2021-2026) & (Units)

Table 66. Key Market Drivers & Growth Opportunities of Pneumatic Chain Hoists

Table 67. Key Market Challenges & Risks of Pneumatic Chain Hoists

Table 68. Key Industry Trends of Pneumatic Chain Hoists

Table 69. Pneumatic Chain Hoists Raw Material

Table 70. Key Suppliers of Raw Materials

Table 71. Pneumatic Chain Hoists Distributors List

Table 72. Pneumatic Chain Hoists Customer List

Table 73. Global Pneumatic Chain Hoists Sales Forecast by Region (2027-2032) & (Units)

Table 74. Global Pneumatic Chain Hoists Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 75. Americas Pneumatic Chain Hoists Sales Forecast by Country (2027-2032) & (Units)

Table 76. Americas Pneumatic Chain Hoists Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. APAC Pneumatic Chain Hoists Sales Forecast by Region (2027-2032) & (Units)

Table 78. APAC Pneumatic Chain Hoists Annual Revenue Forecast by Region

(2027-2032) & (\$ millions)

Table 79. Europe Pneumatic Chain Hoists Sales Forecast by Country (2027-2032) & (Units)

Table 80. Europe Pneumatic Chain Hoists Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. Middle East & Africa Pneumatic Chain Hoists Sales Forecast by Country (2027-2032) & (Units)

Table 82. Middle East & Africa Pneumatic Chain Hoists Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Global Pneumatic Chain Hoists Sales Forecast by Type (2027-2032) & (Units)

Table 84. Global Pneumatic Chain Hoists Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 85. Global Pneumatic Chain Hoists Sales Forecast by Application (2027-2032) & (Units)

Table 86. Global Pneumatic Chain Hoists Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 87. Columbus McKinnon Basic Information, Pneumatic Chain Hoists Manufacturing Base, Sales Area and Its Competitors

Table 88. Columbus McKinnon Pneumatic Chain Hoists Product Portfolios and Specifications

Table 89. Columbus McKinnon Pneumatic Chain Hoists Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 90. Columbus McKinnon Main Business

Table 91. Columbus McKinnon Latest Developments

Table 92. Kito Crosby Basic Information, Pneumatic Chain Hoists Manufacturing Base, Sales Area and Its Competitors

Table 93. Kito Crosby Pneumatic Chain Hoists Product Portfolios and Specifications

Table 94. Kito Crosby Pneumatic Chain Hoists Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 95. Kito Crosby Main Business

Table 96. Kito Crosby Latest Developments

Table 97. JD Neuhaus Basic Information, Pneumatic Chain Hoists Manufacturing Base, Sales Area and Its Competitors

Table 98. JD Neuhaus Pneumatic Chain Hoists Product Portfolios and Specifications

Table 99. JD Neuhaus Pneumatic Chain Hoists Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 100. JD Neuhaus Main Business

Table 101. JD Neuhaus Latest Developments

Table 102. Ingersoll Rand Basic Information, Pneumatic Chain Hoists Manufacturing

Base, Sales Area and Its Competitors

Table 103. Ingersoll Rand Pneumatic Chain Hoists Product Portfolios and Specifications

Table 104. Ingersoll Rand Pneumatic Chain Hoists Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 105. Ingersoll Rand Main Business

Table 106. Ingersoll Rand Latest Developments

Table 107. Korea Hoist Basic Information, Pneumatic Chain Hoists Manufacturing Base, Sales Area and Its Competitors

Table 108. Korea Hoist Pneumatic Chain Hoists Product Portfolios and Specifications

Table 109. Korea Hoist Pneumatic Chain Hoists Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 110. Korea Hoist Main Business

Table 111. Korea Hoist Latest Developments

Table 112. Beijing Shuangtai Basic Information, Pneumatic Chain Hoists Manufacturing Base, Sales Area and Its Competitors

Table 113. Beijing Shuangtai Pneumatic Chain Hoists Product Portfolios and Specifications

Table 114. Beijing Shuangtai Pneumatic Chain Hoists Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 115. Beijing Shuangtai Main Business

Table 116. Beijing Shuangtai Latest Developments

Table 117. Endo-kogyo Basic Information, Pneumatic Chain Hoists Manufacturing Base, Sales Area and Its Competitors

Table 118. Endo-kogyo Pneumatic Chain Hoists Product Portfolios and Specifications

Table 119. Endo-kogyo Pneumatic Chain Hoists Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 120. Endo-kogyo Main Business

Table 121. Endo-kogyo Latest Developments

Table 122. Chengday Basic Information, Pneumatic Chain Hoists Manufacturing Base, Sales Area and Its Competitors

Table 123. Chengday Pneumatic Chain Hoists Product Portfolios and Specifications

Table 124. Chengday Pneumatic Chain Hoists Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 125. Chengday Main Business

Table 126. Chengday Latest Developments

Table 127. Toku Basic Information, Pneumatic Chain Hoists Manufacturing Base, Sales Area and Its Competitors

Table 128. Toku Pneumatic Chain Hoists Product Portfolios and Specifications

Table 129. Toku Pneumatic Chain Hoists Sales (Units), Revenue (\$ Million), Price

(US\$/Unit) and Gross Margin (2021-2026)

Table 130. Toku Main Business

Table 131. Toku Latest Developments

Table 132. HADEF Heinrich de Fries GmbH Basic Information, Pneumatic Chain Hoists Manufacturing Base, Sales Area and Its Competitors

Table 133. HADEF Heinrich de Fries GmbH Pneumatic Chain Hoists Product Portfolios and Specifications

Table 134. HADEF Heinrich de Fries GmbH Pneumatic Chain Hoists Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 135. HADEF Heinrich de Fries GmbH Main Business

Table 136. HADEF Heinrich de Fries GmbH Latest Developments

Table 137. Shanghai Yiying Basic Information, Pneumatic Chain Hoists Manufacturing Base, Sales Area and Its Competitors

Table 138. Shanghai Yiying Pneumatic Chain Hoists Product Portfolios and Specifications

Table 139. Shanghai Yiying Pneumatic Chain Hoists Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 140. Shanghai Yiying Main Business

Table 141. Shanghai Yiying Latest Developments

Table 142. PLANETA Hebeteknik Basic Information, Pneumatic Chain Hoists Manufacturing Base, Sales Area and Its Competitors

Table 143. PLANETA Hebeteknik Pneumatic Chain Hoists Product Portfolios and Specifications

Table 144. PLANETA Hebeteknik Pneumatic Chain Hoists Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 145. PLANETA Hebeteknik Main Business

Table 146. PLANETA Hebeteknik Latest Developments

Table 147. Tiger Lifting Basic Information, Pneumatic Chain Hoists Manufacturing Base, Sales Area and Its Competitors

Table 148. Tiger Lifting Pneumatic Chain Hoists Product Portfolios and Specifications

Table 149. Tiger Lifting Pneumatic Chain Hoists Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 150. Tiger Lifting Main Business

Table 151. Tiger Lifting Latest Developments

Table 152. Chongqing Shanyan Basic Information, Pneumatic Chain Hoists Manufacturing Base, Sales Area and Its Competitors

Table 153. Chongqing Shanyan Pneumatic Chain Hoists Product Portfolios and Specifications

Table 154. Chongqing Shanyan Pneumatic Chain Hoists Sales (Units), Revenue (\$

Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 155. Chongqing Shanyan Main Business

Table 156. Chongqing Shanyan Latest Developments

Table 157. NanJing JinMing Machinery Basic Information, Pneumatic Chain Hoists Manufacturing Base, Sales Area and Its Competitors

Table 158. NanJing JinMing Machinery Pneumatic Chain Hoists Product Portfolios and Specifications

Table 159. NanJing JinMing Machinery Pneumatic Chain Hoists Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 160. NanJing JinMing Machinery Main Business

Table 161. NanJing JinMing Machinery Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Pneumatic Chain Hoists
- Figure 2. Pneumatic Chain Hoists Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Pneumatic Chain Hoists Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Pneumatic Chain Hoists Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Pneumatic Chain Hoists Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Pneumatic Chain Hoists Sales Market Share by Country/Region (2025)
- Figure 10. Pneumatic Chain Hoists Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Light Duty
- Figure 12. Product Picture of Medium Duty
- Figure 13. Product Picture of Heavy Duty
- Figure 14. Global Pneumatic Chain Hoists Sales Market Share by Type in 2026
- Figure 15. Global Pneumatic Chain Hoists Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Single-speed Air Chain Hoist
- Figure 17. Product Picture of Dual-speed Air Chain Hoist
- Figure 18. Global Pneumatic Chain Hoists Sales Market Share by Speed in 2026
- Figure 19. Global Pneumatic Chain Hoists Revenue Market Share by Speed (2021-2026)
- Figure 20. Product Picture of Standard Lift Air Chain Hoist
- Figure 21. Product Picture of High Lift Air Chain Hoist
- Figure 22. Global Pneumatic Chain Hoists Sales Market Share by Height in 2026
- Figure 23. Global Pneumatic Chain Hoists Revenue Market Share by Height (2021-2026)
- Figure 24. Pneumatic Chain Hoists Consumed in Oil & Gas
- Figure 25. Global Pneumatic Chain Hoists Market: Oil & Gas (2021-2026) & (Units)
- Figure 26. Pneumatic Chain Hoists Consumed in General Industry
- Figure 27. Global Pneumatic Chain Hoists Market: General Industry (2021-2026) & (Units)
- Figure 28. Pneumatic Chain Hoists Consumed in Construction Industry
- Figure 29. Global Pneumatic Chain Hoists Market: Construction Industry (2021-2026) & (Units)

Figure 30. Pneumatic Chain Hoists Consumed in Mining & Excavating Operation

Figure 31. Global Pneumatic Chain Hoists Market: Mining & Excavating Operation (2021-2026) & (Units)

Figure 32. Pneumatic Chain Hoists Consumed in Shipbuilding

Figure 33. Global Pneumatic Chain Hoists Market: Shipbuilding (2021-2026) & (Units)

Figure 34. Pneumatic Chain Hoists Consumed in Others

Figure 35. Global Pneumatic Chain Hoists Market: Others (2021-2026) & (Units)

Figure 36. Global Pneumatic Chain Hoists Sale Market Share by Application (2025)

Figure 37. Global Pneumatic Chain Hoists Revenue Market Share by Application in 2025

Figure 38. Pneumatic Chain Hoists Sales by Company in 2025 (Units)

Figure 39. Global Pneumatic Chain Hoists Sales Market Share by Company in 2025

Figure 40. Pneumatic Chain Hoists Revenue by Company in 2025 (\$ millions)

Figure 41. Global Pneumatic Chain Hoists Revenue Market Share by Company in 2025

Figure 42. Global Pneumatic Chain Hoists Sales Market Share by Geographic Region (2021-2026)

Figure 43. Global Pneumatic Chain Hoists Revenue Market Share by Geographic Region in 2025

Figure 44. Americas Pneumatic Chain Hoists Sales 2021-2026 (Units)

Figure 45. Americas Pneumatic Chain Hoists Revenue 2021-2026 (\$ millions)

Figure 46. APAC Pneumatic Chain Hoists Sales 2021-2026 (Units)

Figure 47. APAC Pneumatic Chain Hoists Revenue 2021-2026 (\$ millions)

Figure 48. Europe Pneumatic Chain Hoists Sales 2021-2026 (Units)

Figure 49. Europe Pneumatic Chain Hoists Revenue 2021-2026 (\$ millions)

Figure 50. Middle East & Africa Pneumatic Chain Hoists Sales 2021-2026 (Units)

Figure 51. Middle East & Africa Pneumatic Chain Hoists Revenue 2021-2026 (\$ millions)

Figure 52. Americas Pneumatic Chain Hoists Sales Market Share by Country in 2025

Figure 53. Americas Pneumatic Chain Hoists Revenue Market Share by Country (2021-2026)

Figure 54. Americas Pneumatic Chain Hoists Sales Market Share by Type (2021-2026)

Figure 55. Americas Pneumatic Chain Hoists Sales Market Share by Application (2021-2026)

Figure 56. United States Pneumatic Chain Hoists Revenue Growth 2021-2026 (\$ millions)

Figure 57. Canada Pneumatic Chain Hoists Revenue Growth 2021-2026 (\$ millions)

Figure 58. Mexico Pneumatic Chain Hoists Revenue Growth 2021-2026 (\$ millions)

Figure 59. Brazil Pneumatic Chain Hoists Revenue Growth 2021-2026 (\$ millions)

Figure 60. APAC Pneumatic Chain Hoists Sales Market Share by Region in 2025

- Figure 61. APAC Pneumatic Chain Hoists Revenue Market Share by Region (2021-2026)
- Figure 62. APAC Pneumatic Chain Hoists Sales Market Share by Type (2021-2026)
- Figure 63. APAC Pneumatic Chain Hoists Sales Market Share by Application (2021-2026)
- Figure 64. China Pneumatic Chain Hoists Revenue Growth 2021-2026 (\$ millions)
- Figure 65. Japan Pneumatic Chain Hoists Revenue Growth 2021-2026 (\$ millions)
- Figure 66. South Korea Pneumatic Chain Hoists Revenue Growth 2021-2026 (\$ millions)
- Figure 67. Southeast Asia Pneumatic Chain Hoists Revenue Growth 2021-2026 (\$ millions)
- Figure 68. India Pneumatic Chain Hoists Revenue Growth 2021-2026 (\$ millions)
- Figure 69. Australia Pneumatic Chain Hoists Revenue Growth 2021-2026 (\$ millions)
- Figure 70. China Taiwan Pneumatic Chain Hoists Revenue Growth 2021-2026 (\$ millions)
- Figure 71. Europe Pneumatic Chain Hoists Sales Market Share by Country in 2025
- Figure 72. Europe Pneumatic Chain Hoists Revenue Market Share by Country (2021-2026)
- Figure 73. Europe Pneumatic Chain Hoists Sales Market Share by Type (2021-2026)
- Figure 74. Europe Pneumatic Chain Hoists Sales Market Share by Application (2021-2026)
- Figure 75. Germany Pneumatic Chain Hoists Revenue Growth 2021-2026 (\$ millions)
- Figure 76. France Pneumatic Chain Hoists Revenue Growth 2021-2026 (\$ millions)
- Figure 77. UK Pneumatic Chain Hoists Revenue Growth 2021-2026 (\$ millions)
- Figure 78. Italy Pneumatic Chain Hoists Revenue Growth 2021-2026 (\$ millions)
- Figure 79. Russia Pneumatic Chain Hoists Revenue Growth 2021-2026 (\$ millions)
- Figure 80. Middle East & Africa Pneumatic Chain Hoists Sales Market Share by Country (2021-2026)
- Figure 81. Middle East & Africa Pneumatic Chain Hoists Sales Market Share by Type (2021-2026)
- Figure 82. Middle East & Africa Pneumatic Chain Hoists Sales Market Share by Application (2021-2026)
- Figure 83. Egypt Pneumatic Chain Hoists Revenue Growth 2021-2026 (\$ millions)
- Figure 84. South Africa Pneumatic Chain Hoists Revenue Growth 2021-2026 (\$ millions)
- Figure 85. Israel Pneumatic Chain Hoists Revenue Growth 2021-2026 (\$ millions)
- Figure 86. Turkey Pneumatic Chain Hoists Revenue Growth 2021-2026 (\$ millions)
- Figure 87. GCC Countries Pneumatic Chain Hoists Revenue Growth 2021-2026 (\$ millions)

Figure 88. Manufacturing Cost Structure Analysis of Pneumatic Chain Hoists in 2026

Figure 89. Manufacturing Process Analysis of Pneumatic Chain Hoists

Figure 90. Industry Chain Structure of Pneumatic Chain Hoists

Figure 91. Channels of Distribution

Figure 92. Global Pneumatic Chain Hoists Sales Market Forecast by Region
(2027-2032)

Figure 93. Global Pneumatic Chain Hoists Revenue Market Share Forecast by Region
(2027-2032)

Figure 94. Global Pneumatic Chain Hoists Sales Market Share Forecast by Type
(2027-2032)

Figure 95. Global Pneumatic Chain Hoists Revenue Market Share Forecast by Type
(2027-2032)

Figure 96. Global Pneumatic Chain Hoists Sales Market Share Forecast by Application
(2027-2032)

Figure 97. Global Pneumatic Chain Hoists Revenue Market Share Forecast by
Application (2027-2032)

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