

# Global Pneumatic Actuated Ball Valves Market Growth 2026-2032

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## Abstracts

The global Pneumatic Actuated Ball Valves market size is predicted to grow from US\$ 3254 million in 2025 to US\$ 4900 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

Pneumatic actuated ball valves are automated quarter-turn valve assemblies that combine a ball valve body with a pneumatic rotary actuator and, where required, auxiliary control devices such as solenoid valves, limit switches, positioners, filter regulators, manual overrides and explosion-proof accessories. The valve operates by using compressed air to drive the actuator and rotate the ball by approximately 90 degrees, thereby opening, closing, diverting, mixing or partially regulating the flow of liquids, gases, steam or specialty process media. This study focuses on industrial pneumatic ball valve assemblies used in process piping, fluid automation, sanitary processing, corrosive chemical service, high-purity systems and energy infrastructure. Major product forms include two-piece and three-piece ball valves, flanged and welded ball valves, floating and trunnion-mounted ball valves, V-port control ball valves, multi-port ball valves, thermoplastic or lined ball valves, metal-seated ball valves and high-purity or sanitary-grade configurations.

In 2025, global sales of pneumatic actuator ball valves reached 3,147,240 units, with an average price of \$1,057 per unit.

Based on our research, pneumatic actuated ball valves should be understood as automated fluid-control assemblies rather than standalone commodity valves. The appropriate market boundary is the packaged or OEM-supplied combination of a ball valve body, a pneumatic rotary actuator and the necessary control accessories. This definition excludes standalone pneumatic actuators, manual ball valves, electric

actuated ball valves and solenoid valves from the revenue model. The segment sits between mature industrial valve hardware and process automation systems. Demand growth is driven less by basic pipeline construction and more by plant automation, safety interlock requirements, hazardous-area operation, unmanned process control, energy infrastructure upgrades and the expansion of hygienic and high-purity manufacturing.

From a supply perspective, the market is highly layered. North American, European and Japanese suppliers retain clear advantages in severe-service process valves, large-bore trunnion-mounted ball valves, instrumentation valves, high-purity valves and engineered valve automation packages. Their competitive moat is built on installed base, material qualification, actuator sizing know-how, certifications and global project execution capabilities. Chinese suppliers have become highly competitive in small- and medium-bore stainless steel pneumatic ball valves, flanged pneumatic ball valves, three-piece pneumatic ball valves, general industrial automated valves and OEM export supply. Regional clusters in Zhejiang, Jiangsu and Shanghai are particularly important. Taiwan, India, Israel and Italy also host specialized manufacturers, but their scale and global channel depth are generally narrower than those of the leading multinational groups.

From the demand side, oil and gas, refining, chemical processing and water treatment remain the largest baseline markets, while incremental growth is increasingly coming from food and beverage, pharmaceutical manufacturing, biotechnology, semiconductor high-purity systems, electronic chemicals, LNG, hydrogen-related infrastructure and new energy projects. Large-bore, high-pressure and metal-seated products contribute disproportionately to revenue, while small-bore three-piece, sanitary and thermoplastic valves contribute disproportionately to unit volume. Semiconductor and pharmaceutical applications remain relatively small in unit terms, but their strict requirements for cleanliness, materials, reliability and process validation support higher ASPs and margins.

From a product and technology perspective, the industry is evolving through incremental but economically important upgrades rather than radical substitution. Pneumatic actuation remains structurally advantaged in explosion-proof environments, fast shutoff, high-cycle operation, emergency shutdown and large-valve automation. Electric actuation is creating substitution pressure in selected building, light industrial and water-treatment applications, but it is not expected to displace pneumatic actuation in core hazardous and severe-service processes. Future competition will shift from price-based valve supply to integrated performance around valve design, actuator torque

matching, sealing life, fugitive-emission control, diagnostics, SIL/fire-safe/explosion-proof certifications and lifecycle service capability.

LP Information, Inc. (LPI) ' newest research report, the "Pneumatic Actuated Ball Valves Industry Forecast" looks at past sales and reviews total world Pneumatic Actuated Ball Valves sales in 2025, providing a comprehensive analysis by region and market sector of projected Pneumatic Actuated Ball Valves sales for 2026 through 2032. With Pneumatic Actuated Ball Valves sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pneumatic Actuated Ball Valves industry.

This Insight Report provides a comprehensive analysis of the global Pneumatic Actuated Ball Valves landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pneumatic Actuated Ball Valves portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pneumatic Actuated Ball Valves market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pneumatic Actuated Ball Valves and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pneumatic Actuated Ball Valves.

This report presents a comprehensive overview, market shares, and growth opportunities of Pneumatic Actuated Ball Valves market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

One-piece / Two-piece Ball Valve

Three-piece Ball Valve

Flanged Ball Valve

Welded Ball Valve

Multi-port Ball Valve

Other

#### Segmentation by Category:

Small Bore / Low Pressure

Medium Bore / Medium Pressure

Large Bore / High Pressure

#### Segmentation by Sales Channels:

Direct Sales

Distribution

#### Segmentation by Application:

Oil & Gas / Petrochemical

Chemical Processing

Water & Wastewater

Food & Beverage

Pharmaceutical & Biotech

Semiconductor & Electronics

Power & Energy

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Crane Company

Velan Inc.

Bonney Forge

Pentair

DynaQuip Controls

Valworx

KSB

Spirax Group / Gestra

OMB Valves

PetroValves

Valvitalia

Alfa Laval

SAMSON

Jiangsu Shentong

CNNC Sufa

YDF VALVES

Jiangsu Suyan

Shanghai Valve Factory

Shanghai Lianggong

XUANDA

Fangzheng Valve

Liangjing Group

Donjoy Technology

Sunthai Valve

JDV Control Valves

OKM Valve

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Pneumatic Actuated Ball Valves market?

What factors are driving Pneumatic Actuated Ball Valves market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pneumatic Actuated Ball Valves market opportunities vary by end market size?

How does Pneumatic Actuated Ball Valves break out by Type, by Application?

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