

# Global PMP Hollow Fiber Membrane for ECMO Market Growth 2026-2032

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## Abstracts

The global PMP Hollow Fiber Membrane for ECMO market size is predicted to grow from US\$ 66.52 million in 2025 to US\$ 104 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

In 2025, global PMP Hollow Fiber Membrane for ECMO production reached approximately 25 tons, with an average global market price of around US\$2,700 per kilogram. The PMP (Poly - 4 - methyl - 1 - pentene) hollow fiber membrane for ECMO (Extracorporeal Membrane Oxygenation) is a key material specifically used in the ECMO equipment. It is a film with a hollow - fiber - like structure made of Poly - 4 - methyl - 1 - pentene. This film enables efficient and selective exchange between blood and gases (oxygen and carbon dioxide) and is one of the core components for the ECMO system to provide life - support to patients.

The global market for PMP hollow fiber membranes for ECMO is defined by extreme technical barriers and a supply chain historically dominated by 3M's monopoly, with its Oxyphan, Hexpet, and PMP-based Oxyplus series dictating international pricing and availability. The technological landscape has evolved through three distinct generations: from early solid silicone membranes characterized by high biocompatibility but significant pressure drops and venting difficulties, to second-generation microporous polypropylene membranes which improved venting but suffered from plasma leakage, and finally to the current third-generation PMP solid membranes. This latest generation represents the industry gold standard, offering superior oxygen and nitrogen permeability while eliminating the structural deficiencies of its predecessors. Corporate annual filings and government strategic reports indicate that the market is transitioning from this oligopoly toward regional supply resilience as countries prioritize critical medical materials. Future trends focus on ultra-thin wall processing to enhance gas flux

and the integration of sophisticated biomimetic coatings to mitigate thromboembolic risks during extended support. While global aging demographics and expanding critical care infrastructure present significant growth opportunities, the market faces substantial obstacles. The manufacturing of PMP non-symmetric microstructures involves exceptionally complex extrusion processes and rigorous consistency controls. Furthermore, the stringent regulatory environment for Class III medical devices, involving lengthy clinical trials and high capital intensity, creates a formidable threshold for new entrants. Achieving absolute batch-to-batch uniformity and long-term structural integrity remains the core engineering challenge within the industry, as emerging players strive to break existing supply constraints and reduce the historically high costs associated with these life-saving components through localized technological breakthroughs and integrated production models.

LP Information, Inc. (LPI) ' newest research report, the "PMP Hollow Fiber Membrane for ECMO Industry Forecast" looks at past sales and reviews total world PMP Hollow Fiber Membrane for ECMO sales in 2025, providing a comprehensive analysis by region and market sector of projected PMP Hollow Fiber Membrane for ECMO sales for 2026 through 2032. With PMP Hollow Fiber Membrane for ECMO sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PMP Hollow Fiber Membrane for ECMO industry.

This Insight Report provides a comprehensive analysis of the global PMP Hollow Fiber Membrane for ECMO landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PMP Hollow Fiber Membrane for ECMO portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PMP Hollow Fiber Membrane for ECMO market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PMP Hollow Fiber Membrane for ECMO and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PMP Hollow Fiber Membrane for ECMO.

This report presents a comprehensive overview, market shares, and growth

opportunities of PMP Hollow Fiber Membrane for ECMO market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Spools

Mats

Segmentation by Application:

Adult ECMO Device

Neonatal ECMO Device

Children ECMO Device

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

3M

Hangzhou Cobetter

Chengdu Mupu Biotechnology

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global PMP Hollow Fiber Membrane for ECMO market?

What factors are driving PMP Hollow Fiber Membrane for ECMO market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PMP Hollow Fiber Membrane for ECMO market opportunities vary by end market size?

How does PMP Hollow Fiber Membrane for ECMO break out by Type, by Application?

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