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Global Pleated Air Filter Element Market Growth 2026-2032

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Abstracts

The global Pleated Air Filter Element market size is predicted to grow from US$ 2309 million in 2025 to US$ 3379 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

In 2025, global Pleated Air Filter Element production reached approximately 196.67 million units, with an average global market price of around USD 12 per unit.

The gross profit margin of major companies in the industry is between 28%–42%.

In 2025, the global production capacity of Pleated Air Filter Element was approximately 260 million units.

Pleated Air Filter Element is a replaceable filtration component used in air purification and ventilation systems to remove airborne particles, dust, pollen, and other contaminants from air streams. The product uses a pleated filter media structure to increase effective filtration area while maintaining compact dimensions and low pressure drop. It is typically composed of filter media, support frames, sealing materials, and protective structures. It is widely used in commercial buildings, industrial ventilation, HVAC systems, cleanrooms, automotive air filtration, and residential air purification equipment. The product boundary includes pleated filter elements and cartridges, excluding complete air filtration systems and raw filter materials.

The pleated air filter element industry chain includes upstream suppliers of filter paper, synthetic fibers, nonwoven materials, membranes, plastics, metals, adhesives, and processing equipment; the midstream sector covers filter media manufacturing, pleating, frame assembly, sealing, testing, and customized production; the downstream

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sector includes HVAC manufacturers, industrial facilities, commercial buildings, automotive suppliers, and air purification equipment providers. Market growth is driven by increasing air quality requirements, energy-efficient filtration demand, environmental regulations, and replacement demand from installed filtration systems.

United States market for Pleated Air Filter Element is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Pleated Air Filter Element is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Pleated Air Filter Element is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Pleated Air Filter Element players cover Donaldson Company, Inc., Camfil AB, Parker-Hannifin Corporation, MANN+HUMMEL GmbH, Freudenberg Filtration Technologies SE & Co. KG, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Pleated Air Filter Element Industry Forecast” looks at past sales and reviews total world Pleated Air Filter Element sales in 2025, providing a comprehensive analysis by region and market sector of projected Pleated Air Filter Element sales for 2026 through 2032. With Pleated Air Filter Element sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Pleated Air Filter Element industry.

This Insight Report provides a comprehensive analysis of the global Pleated Air Filter Element landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pleated Air Filter Element portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Pleated Air Filter Element market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pleated Air Filter Element and breaks down the forecast

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by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pleated Air Filter Element.

This report presents a comprehensive overview, market shares, and growth opportunities of Pleated Air Filter Element market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Polyester Air Filter Cartridge

Polypropylene Air Filter Cartridge

PTFE Air Filter Cartridge

Segmentation by Filter Frame Material:

Plastic Frame Filter Element

Metal Frame Filter Element

Paper Frame Filter Element

Segmentation by Filtration Efficiency Grade:

Standard Efficiency (MERV 8–12)

High Efficiency (MERV 13–16)

Ultra High Efficiency (HEPA, ?99.97%)

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Segmentation by Application:

Automotive Air Filtration

Commercial Building Air Filtration

Industrial Equipment Air Filtration

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

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Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Donaldson Company, Inc.

Camfil AB

Parker-Hannifin Corporation

MANN+HUMMEL GmbH

Freudenberg Filtration Technologies SE & Co. KG

Filtration Group Corporation

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AAF International (American Air Filter Company, Inc.)

Sogefi S.p.A.

MAHLE GmbH

Koch Filter Corporation

Nippon Muki Co., Ltd.

K&N Engineering, Inc.

Zhejiang JinHai High-Tech Co., Ltd.

MayAir Technology (China) Co., Ltd.

Xinxiang Lifeierte Filter Corp., Ltd.

Pingyuan Filter Co., Ltd.

Guangdong Clean-Link Filtration Technology Co., Ltd.

Shanghai Filtertech Co., Ltd.

Shenzhen Dongfang Filter Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Pleated Air Filter Element market?

What factors are driving Pleated Air Filter Element market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pleated Air Filter Element market opportunities vary by end market

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size?

How does Pleated Air Filter Element break out by Type, by Application?

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