

Global Platelet Storage System Market Growth 2026-2032

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Abstracts

The global Platelet Storage System market size is predicted to grow from US\$ 267 million in 2025 to US\$ 392 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

A Platelet Storage System is an integrated medical device designed to maintain platelet viability, functionality, and sterility during storage and transportation by precisely controlling temperature (typically 20-24°C for standard storage, 1-6°C for cold storage), providing continuous gentle agitation to prevent aggregation, and monitoring environmental parameters to ensure compliance with transfusion medicine standards. These systems combine incubator technology with oscillation mechanisms, sensor-based monitoring, and alarm systems to preserve platelet concentrates for 5-7 days (standard) or up to 14 days (cold storage), supporting critical transfusion therapies for patients with thrombocytopenia, cancer, trauma, or undergoing surgery. They range from compact tabletop units for small clinics to large-scale automated systems for blood centers, with some models offering portable capabilities for mobile donation drives.

In 2025, global Platelet Storage System production reached approximately 65 K units, with an average global market price of around US\$ 4,200 per unit. The production capacity of Platelet Storage System is approximately 82 K units per year, the average gross profit margin was 28-31%.

The upstream supply chain for Platelet Storage Systems consists of raw material providers (stainless steel for chambers, medical-grade insulation materials, high-precision temperature sensors, electric motors for agitation, lithium-ion batteries for portable models, and microprocessors for control systems), followed by component manufacturers producing specialized sub-assemblies (temperature control modules,

oscillation mechanisms, circuit boards with alarm systems). These components are supplied to medical device manufacturers who integrate them into finished products, incorporating ISO 13485 quality management systems, FDA/CE regulatory compliance testing, and sterile packaging processes. The downstream supply chain includes medical distributors, hospital group purchasing organizations (GPOs), and direct sales channels delivering products to end-users: blood banks, transfusion centers, hospitals, plasma collection facilities, and mobile blood donation units.

The cost structure of Platelet Storage Systems is dominated by raw materials and components (50-60%), including stainless steel chamber construction (15-20%), precision temperature control systems with sensors (10-15%), high-torque motors for consistent agitation (10-15%), and microprocessor-based control panels with touch screens (5-10%). Manufacturing and assembly costs (18-25%) cover precision engineering, quality assurance testing (including temperature uniformity and oscillation consistency verification), regulatory documentation, and sterile packaging essential for medical devices. Research and development (6-10%) focuses on extending storage duration, improving energy efficiency, enhancing alarm systems, and integrating connectivity for remote monitoring and data analytics. Marketing and distribution (10-15%) encompasses sales team training, medical trade show participation, distributor margins, and clinical education for healthcare staff on proper system operation. Overhead costs (5-8%) include administrative expenses, facility maintenance, and 24/7 customer support services.

LP Information, Inc. (LPI) ' newest research report, the "Platelet Storage System Industry Forecast" looks at past sales and reviews total world Platelet Storage System sales in 2025, providing a comprehensive analysis by region and market sector of projected Platelet Storage System sales for 2026 through 2032. With Platelet Storage System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Platelet Storage System industry.

This Insight Report provides a comprehensive analysis of the global Platelet Storage System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Platelet Storage System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Platelet Storage System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Platelet Storage System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Platelet Storage System.

This report presents a comprehensive overview, market shares, and growth opportunities of Platelet Storage System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Standard Room Temperature

Cold Storage

Hybrid Temperature-Controlled

Segmentation by Agitation Mechanism:

Horizontal Oscillation

Rotary Agitation

Dual-Agitation

Segmentation by Application:

Blood Banks and Transfusion Centers

Hospitals and Surgical Theaters

Plasma Collection Facilities

Mobile Blood Donation Unit

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Helmer Scientific

Hettich

Weigao Group

Boekel Scientific

BMS K Group

Labcold

BIOBASE

Labtron

Haier Biomedical

N?ve

REMI LAB WORLD

Terumo Penpol

Medson

METHER Biomedical

MEDITECH

Antech Scientific

Labtop Instruments

Key Questions Addressed in this Report

What is the 10-year outlook for the global Platelet Storage System market?

What factors are driving Platelet Storage System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Platelet Storage System market opportunities vary by end market size?

How does Platelet Storage System break out by Type, by Application?

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