

Global Plate Heat Exchanger for Data Center Market Growth 2026-2032

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Abstracts

The global Plate Heat Exchanger for Data Center market size is predicted to grow from US\$ 2159 million in 2025 to US\$ 4013 million in 2032; it is expected to grow at a CAGR of 9.4% from 2026 to 2032.

Data center plate heat exchangers are high-efficiency heat exchange devices composed of multiple stacked thin metal plates. They utilize the flow channels between the plates to exchange heat between hot and cold fluids, featuring high heat transfer efficiency, compact structure, and convenient maintenance. They are commonly used in liquid-cooled data centers for heat transfer between chilled water systems and circulating coolant. In 2025, approximately 108,000 data center plate heat exchangers were sold, with an average unit price of approximately US\$19,000. A typical single production line has an annual capacity of approximately 5,000 units, depending on plate size, level of automation, and customer customization rate. Upstream companies mainly include suppliers of stainless steel and titanium alloy plates, manufacturers of gasket materials, brazing material manufacturers, and manufacturers of pumps, valves, and welding equipment for liquid cooling systems. Downstream companies encompass data center system integrators, cooling system engineers, server liquid cooling solution providers, IDC operators, and modular data center manufacturers. Product gross profit margins typically range from 22% to 30%, depending on process complexity and customization rate. In the product cost structure, raw material costs account for approximately 45%, manufacturing and welding processes for approximately 30%, assembly, testing, and quality inspection for approximately 15%, and transportation and installation costs for approximately 10%. Based on parameters, heat exchangers can be categorized into three types: low-pressure brazed plate heat exchangers (for chilled water systems), medium-pressure detachable plate heat exchangers (suitable for hybrid liquid-cooled and water-cooled systems), and high-pressure semi-welded plate heat

exchangers (suitable for high-density cabinet liquid-cooled circulation). On the demand side, the downstream demand list includes ultra-large cloud data centers, high-performance computing centers (HPC), artificial intelligence training clusters, financial and government data centers, edge data nodes, and industrial internet data centers. These scenarios have extremely high requirements for heat exchange efficiency, volume, and energy consumption control. The downstream customer list includes ultra-large cloud vendors, internet companies, data center construction and operation and maintenance providers, liquid cooling solution providers, and communication infrastructure construction companies. The business opportunities are mainly driven by three factors: First, policy-driven factors, with global carbon neutrality and energy conservation and emission reduction policies promoting the adoption of high-efficiency cooling technologies in data centers, giving plate heat exchangers, as a core component of the cooling cycle, a structural replacement opportunity; second, technological innovation-driven factors, with brazing and semi-welding technologies improving heat exchange efficiency, and cryogenic liquid cooling and microchannel technology broadening the application scope of heat exchangers; and third, upgrading consumer and industry demands, with the rapid increase in the heat load of AI computing power, GPU clusters, and high-density servers requiring a shift in cooling systems from air cooling to liquid cooling, thereby driving the continuous increase in the penetration rate of plate heat exchangers in newly built and renovated data centers, and in the future, it will become one of the core standard components in high-efficiency and energy-saving cooling systems.

The data center plate heat exchanger market is being driven by three forces: computing power upgrades, energy conservation and emission reduction, and liquid cooling penetration. On the one hand, the rapid increase in high heat flux density loads such as cloud computing, artificial intelligence, and high-performance computing makes it difficult for traditional air-cooled systems to balance energy efficiency and reliability. This has prompted more and more newly built and renovated data centers to adopt composite cooling architectures that integrate water cooling, liquid cooling, and even cooling towers. Plate heat exchangers play a core role in isolating heat and cold sources, efficiently transferring energy, and ensuring system security. On the other hand, increasingly stringent regulations on data center energy efficiency and carbon emissions in various countries are pushing operators and internet companies to shift from simply 'piling up equipment' to refined energy management. High-efficiency, low-temperature-difference, and compact plate heat exchangers have become an important tool for improving the PUE performance of the entire cooling system. In the industry chain, traditional industrial heat exchanger manufacturers are entering the data center market, while liquid cooling solution providers and data center general contractors are

deeply embedding plate heat exchangers into their complete solutions through cooperation or self-development. Competition is gradually shifting from the price of individual equipment to a comprehensive comparison of system performance, engineering support capabilities, and delivery cycle. As rack power gradually increases, the proportion of liquid cooling continues to rise, and modular and prefabricated data centers develop rapidly, dedicated data center plate heat exchangers that meet the needs of high reliability, high corrosion resistance, high heat exchange efficiency, and easy maintenance will continue to gain incremental space in new projects and renovations of old data centers. The products will also iterate towards higher integration, more intelligent monitoring, and better suitability for liquid cooling scenarios.

LP Information, Inc. (LPI) ' newest research report, the "Plate Heat Exchanger for Data Center Industry Forecast" looks at past sales and reviews total world Plate Heat Exchanger for Data Center sales in 2025, providing a comprehensive analysis by region and market sector of projected Plate Heat Exchanger for Data Center sales for 2026 through 2032. With Plate Heat Exchanger for Data Center sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Plate Heat Exchanger for Data Center industry.

This Insight Report provides a comprehensive analysis of the global Plate Heat Exchanger for Data Center landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Plate Heat Exchanger for Data Center portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Plate Heat Exchanger for Data Center market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Plate Heat Exchanger for Data Center and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Plate Heat Exchanger for Data Center.

This report presents a comprehensive overview, market shares, and growth opportunities of Plate Heat Exchanger for Data Center market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Gasketed Plate Heat Exchanger

Welded Plate Heat Exchanger

Others

Segmentation by Number of Pressure:

?150 psi

150-250 psi

250-400 psi

?400 psi

Segmentation by Flow Form:

Single-Pass Plate Heat Exchanger

Multi-Pass Plate Heat Exchanger

Segmentation by Application:

Air-Cooled Server

Liquid-Cooled Server

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Alfa Laval (SE)

Armstrong (CA)

Danfoss (DK)

Hofmann (DE)

Tranter (US)

Nexson Group (FR)

Belimo (CH)

KAORI (TW)

Hoval (LI)

Kelvion (DE)

Heatex (SE)

Paul Mueller (US)

Recuperator (IT)

Unitedmetal (US)

Davhex (IT)

Zhejiang Sanhua Intelligent Controls (CN)

Zhejiang Extek Technology (CN)

Wuxi Fangsheng Heat Exchanger (CN)

Shanghai Accessen (CN)

SWEP Technology (Suzhou) (CN)

Shanghai TOSUN Technology (CN)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Plate Heat Exchanger for Data Center market?

What factors are driving Plate Heat Exchanger for Data Center market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Plate Heat Exchanger for Data Center market opportunities vary by end market size?

How does Plate Heat Exchanger for Data Center break out by Type, by Application?

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