

Global Plastic Recycling Washing Line Market Growth 2026-2032

<https://marketpublishers.com/r/GA4E1AE05726EN.html>

Date: October 2026

Pages: 102

Price: US\$ 3,660.00 (Single User License)

ID: GA4E1AE05726EN

Abstracts

The global Plastic Recycling Washing Line market size is predicted to grow from US\$ 1291 million in 2025 to US\$ 2062 million in 2032; it is expected to grow at a CAGR of 6.8% from 2026 to 2032.

Plastic Recycling Washing Line refers to an integrated production line that processes waste plastic through feeding, size reduction, washing, contaminant separation, dewatering and drying to produce clean plastic flakes, regrind or film fragments suitable for further mechanical recycling.

The scope includes PET bottle, PE/PP film, rigid polyolefin, woven-bag, tray and engineering-plastic washing lines. Cold-wash, hot-wash and combined systems are included.

Standalone machines, sorting-only plants, pelletizing lines, chemical recycling systems, independent wastewater-treatment plants, civil works and operating services are excluded.

The 2025 benchmark ASP is US\$410,000 per unit, global sales volume is approximately 3.220k units, and the modeled average gross margin is approximately 29%.

The upstream industry chain includes steel, electric motors, reducers, blades, screens, pumps, heaters, conveyors, sensors, PLCs and separation components. The midstream covers process testing, line design, equipment manufacturing, mechanical and electrical integration, factory testing, installation and commissioning. The downstream mainly covers plastic recyclers, packaging recyclers, recycled-fiber producers, compounders

and recycled-plastic product manufacturers.

Plastic washing-line performance is increasingly evaluated by the quality and consistency of the output material rather than by nominal throughput alone. A high feed rate has limited value if glue, labels, paper, metals, fines or incompatible polymers remain in the final flakes.

Feedstock characterization is essential. PET bottles, agricultural film, woven bags, detergent containers and appliance plastics differ significantly in bulk density, moisture, labels, adhesives, sand, oil and polymer composition, so they should not be processed using the same standard configuration.

Pre-washing protects downstream crushers, friction washers and pumps from excessive sand, glass, metal and mineral contamination. It is particularly important for agricultural film and post-consumer packaging collected from mixed waste streams.

Hot washing improves the removal of glue, oil, food residue and other surface contamination, but increases heat, chemical and wastewater-treatment requirements. The appropriate temperature and chemical dosage must be matched to the polymer and desired output quality.

Density separation is effective only when polymers and contaminants have sufficiently different densities. Materials with overlapping densities, multilayer structures or fillers may require optical, electrostatic, air or other separation processes.

Film washing creates different mechanical challenges from rigid-plastic washing. Flexible film has a low bulk density, wraps around shafts and retains more water, making feeding, squeezing and drying especially important.

Residual moisture directly affects downstream extrusion stability and energy consumption. Mechanical drying is normally followed by squeezing or thermal drying when a lower moisture level is required.

Water recirculation reduces freshwater consumption, but contamination accumulates if filtration, sludge removal and dissolved-solids control are inadequate. Water recycling must therefore be designed as part of the process rather than added as a simple storage tank.

Food-grade recycled material requires more than a conventional hot-wash line.

Feedstock control, validated decontamination, traceability, quality testing and downstream extrusion or solid-state treatment remain essential.

Future competition will increasingly depend on output purity, material yield, freshwater consumption, energy use per tonne, residual moisture, automatic process control, line availability and the ability to adapt the process to local feedstock conditions.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Plastic Recycling Washing Line Industry Forecast" looks at past sales and reviews total world Plastic Recycling Washing Line sales in 2025, providing a comprehensive analysis by region and market sector of projected Plastic Recycling Washing Line sales for 2026 through 2032. With Plastic Recycling Washing Line sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Plastic Recycling Washing Line industry.

This Insight Report provides a comprehensive analysis of the global Plastic Recycling Washing Line landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Plastic Recycling Washing Line portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Plastic Recycling Washing Line market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Plastic Recycling Washing Line and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Plastic Recycling Washing Line.

This report presents a comprehensive overview, market shares, and growth opportunities of Plastic Recycling Washing Line market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Cold-Wash Line

Hot-Wash Line

Combined Cold-and-Hot-Wash Line

Segmentation by Primary Separation Configuration:

Sink-Float Separation Line

Wet-Density or Hydrocyclone Separation Line

Combined Wet-and-Air Separation Line

Segmentation by Treatment Capacity:

Small-Capacity Washing Line

Medium-Capacity Washing Line

High-Capacity Washing Line

Segmentation by Application:

Recycled Packaging Materials

Textile and Fiber Production

Automotive and Consumer Durables

Construction and Agricultural Products

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AMUT S.p.A.

Previero N. S.r.l.

Lindner Washtech GmbH

Herbold Meckesheim GmbH

B+B Anlagenbau GmbH

NEUE HERBOLD Maschinen- und Anlagenbau GmbH

Zhejiang BoReTech Environmental Engineering Co., Ltd.

Genius Machinery Co., Ltd.

Suzhou ACERETECH Machinery Co., Ltd.

Suzhou Polytec Machine Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Plastic Recycling Washing Line market?

What factors are driving Plastic Recycling Washing Line market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Plastic Recycling Washing Line market opportunities vary by end market size?

How does Plastic Recycling Washing Line break out by Type, by Application?

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