

Global Plastic Recycling and Regeneration Machinery Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Plastic Recycling and Regeneration Machinery market size is predicted to grow from US\$ 5635 million in 2025 to US\$ 10253 million in 2032; it is expected to grow at a CAGR of 9.6% from 2026 to 2032.

Plastic Recycling and Regeneration Machinery refers to industrial equipment used to process waste plastics?including post-consumer and post-industrial materials?into reusable raw materials through mechanical recycling processes such as sorting, shredding, washing, drying, melting, extrusion, and pelletizing, enabling recovered plastics like PET, HDPE, PP, and PVC to be converted into recycled pellets or flakes for reuse in manufacturing industries.

The plastic recycling and regeneration machinery industry chain begins upstream with suppliers of steel structures, electric motors, gearboxes, hydraulic systems, sensors, PLC controllers, and wear-resistant cutting blades, followed by midstream manufacturers that design and assemble shredders, crushers, washing lines, extrusion systems, and pelletizing equipment into complete recycling plants through mechanical engineering, automation integration, and process control technologies, while downstream customers include plastic recycling companies, municipal waste management organizations, packaging manufacturers, and industrial recyclers that utilize these systems to convert waste plastics into recycled pellets used in packaging, construction materials, automotive components, and consumer goods manufacturing.

Numerous plastic recycling equipment manufacturing and installation projects are under construction or planned globally, including new large-capacity plastic recycling plants in Europe and North America focused on packaging waste recovery, integrated PET bottle recycling facilities in Southeast Asia and India, municipal waste plastic processing

projects in China and the Middle East, expansion of mechanical recycling lines for polyolefin films and rigid plastics in Latin America, and technology upgrade projects introducing automated sorting, advanced washing, and high-capacity pelletizing systems designed to increase recycling efficiency, support circular economy initiatives, and meet growing regulatory requirements for recycled plastic content in packaging and industrial products.

2025 Global Market Average Gross Profit Margin: 28%.

United States market for Plastic Recycling and Regeneration Machinery is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Plastic Recycling and Regeneration Machinery is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Plastic Recycling and Regeneration Machinery is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Plastic Recycling and Regeneration Machinery players cover Coperion GmbH, TECNOVA, Gamma Meccanica SpA, EREMA Group, Starlinger, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'Plastic Recycling and Regeneration Machinery Industry Forecast' looks at past sales and reviews total world Plastic Recycling and Regeneration Machinery sales in 2025, providing a comprehensive analysis by region and market sector of projected Plastic Recycling and Regeneration Machinery sales for 2026 through 2032. With Plastic Recycling and Regeneration Machinery sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Plastic Recycling and Regeneration Machinery industry.

This Insight Report provides a comprehensive analysis of the global Plastic Recycling and Regeneration Machinery landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Plastic Recycling and Regeneration Machinery portfolios and capabilities,

market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Plastic Recycling and Regeneration Machinery market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Plastic Recycling and Regeneration Machinery and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Plastic Recycling and Regeneration Machinery.

This report presents a comprehensive overview, market shares, and growth opportunities of Plastic Recycling and Regeneration Machinery market by product type, application, key players and key regions and countries.

Segmentation by Type:

Shredders and Crushers

Washing and Separation Systems

Drying Systems

Extruders and Pelletizers

Others

Segmentation by Plastic Material Processed:

PET Recycling Machinery

Polyolefin Recycling Machinery

Engineering Plastic Recycling Machinery

Mixed Plastic Recycling Systems

Others

Segmentation by System Integration Level:

Standalone Recycling Machines

Semi-Integrated Recycling Lines

Fully Integrated Recycling Plants

Segmentation by Application:

Post-Consumer Plastic Recycling

Industrial Plastic Scrap Recycling

Plastic Film and Packaging Recycling

PET Bottle Recycling

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its

market penetration.

Coperion GmbH

TECNOVA

Gamma Meccanica SpA

EREMA Group

Starlinger

Next Generation Recyclingmaschinen (NGR)

Vecoplan

Herbold Meckesheim GmbH

B+B Anlagenbau GmbH

Sorema

Doll Plast

Plasmac S.r.l.

INTCO

POLYSTAR

ACERETECH

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