

# Global Plastic Pipe Cement Market Growth 2026-2032

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## Abstracts

The global Plastic Pipe Cement market size is predicted to grow from US\$ 1188 million in 2025 to US\$ 1482 million in 2032; it is expected to grow at a CAGR of 3.2% from 2026 to 2032.

Plastic Pipe Cement is a solvent-based adhesive system used to join rigid plastic pipes and fittings by softening and fusing compatible polymer surfaces, making it a critical consumable in PVC, CPVC, ABS and selected transition piping systems. Its function is different from ordinary construction adhesive: the joint is formed through solvent welding rather than simple surface bonding, so product selection must match pipe material, pipe diameter, pressure class, code approval, cure time and application environment.

PVC cement is the largest material segment because PVC pipe is widely used in drainage, conduits, irrigation and many water-handling systems. CPVC cement carries a higher unit value because it is used in hot and cold water, chemical-resistant and fire sprinkler applications. ABS cement remains more regionally concentrated, especially in DWV systems.

The upstream supply chain is built around PVC, CPVC or ABS resin compatibility, solvent packages, thickeners, stabilizers, pigments, metal cans, applicator caps, labels, cartons and safety-compliance documentation. Formulation control matters because viscosity, open time, cure time, pipe diameter range, VOC level, potable-water certification and shelf life determine whether a cement can be used in regulated plumbing or industrial applications. Suppliers normally procure solvents and resins under recurring contracts, while packaging and labels are more regional. Downstream users include plumbing contractors, plastic pipe and fitting manufacturers, pipe system brands, municipal maintenance teams, irrigation installers, pool and spa installers, industrial plant contractors, electrical conduit installers, wholesalers and retail hardware channels. Procurement is usually arranged through annual distributor agreements, OEM

private-label programs, plumbing-channel stocking contracts, project-based purchasing, public utility procurement and repeat small-pack retail sales. The typical gross margin for established manufacturers is estimated at 26.0%, supported by certification costs, formulation know-how, brand reliability, batch consistency, regional code acceptance, flammable-liquid handling capability and channel access.

In the current market, global production is around 215,000 t, with an average selling price of about 5,650 USD per t EXW basis. Top 5 suppliers control approximately 29.4% of global revenue CR5, which indicates a moderately fragmented structure rather than a highly consolidated chemical market. North America is the largest demand center because solvent-welded PVC, CPVC and ABS piping is deeply embedded in residential, commercial, irrigation, pool and utility channels. Asia-Pacific is the second major demand block, led by India, China, Southeast Asia and Australia, where pipe system expansion, water infrastructure, building construction and local pipe brands support cement consumption. Europe is more standard-driven, with greater emphasis on EN piping-system approvals, THF-free or specialty formulations and industrial pipe joining. Through 2026-2032, market growth will be shaped by plastic pipe installation volume, replacement cycles, low-VOC regulation, potable-water certification, fire-sprinkler CPVC adoption, infrastructure spending, and stricter workplace handling rules for solvent-containing materials. AI is likely to enter formulation screening, demand forecasting, compliance documentation and distributor inventory planning, but the product will remain constrained by solvent regulation, raw-material volatility, flammable-goods logistics, certification lead times and the need to match cement chemistry precisely to pipe resin and application code.

LP Information, Inc. (LPI) ' newest research report, the "Plastic Pipe Cement Industry Forecast" looks at past sales and reviews total world Plastic Pipe Cement sales in 2025, providing a comprehensive analysis by region and market sector of projected Plastic Pipe Cement sales for 2026 through 2032. With Plastic Pipe Cement sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Plastic Pipe Cement industry.

This Insight Report provides a comprehensive analysis of the global Plastic Pipe Cement landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Plastic Pipe Cement portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Plastic Pipe Cement market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Plastic Pipe Cement and breaks down the forecast by Pipe Material, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Plastic Pipe Cement.

This report presents a comprehensive overview, market shares, and growth opportunities of Plastic Pipe Cement market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Pipe Material:

PVC

CPVC

ABS

Others

#### Segmentation by VOC Profile:

Standard Solvent Cement

Low-VOC Cement

#### Segmentation by Body Grade:

Regular Body

Medium Body

Heavy Body

### Segmentation Adhesive Chemistry:

- Vinyl Resin Adhesive
- Chlorinated Vinyl Resin Adhesive
- Styrenic Thermoplastic Resin Adhesive
- Mixed Thermoplastic Resin Adhesive
- Other Modified Resin Adhesive

### Segmentation by Application:

- Potable Water Plumbing
- DWV Drainage
- Industrial Process Piping
- Irrigation Pool Systems
- Fire Sprinkler Systems
- Electrical Conduit
- Others

### This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

## GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Oatey

IPS Corporation

RectorSeal

Spears Manufacturing

J.C. Whitlam Manufacturing

Arrow Adhesives

E-Z Weld Group

The Mill-Rose Company

Sluyter Company

Henkel

Bolton Adhesives

Bostik

Soudal

Astral

Finolex Industries

Aliaxis

Fiton Chemical

Disha Super Glues

Taizhou G-Good Adhesives

ERA

Nan Ya Plastics

Impack Pratama Industri

Moldex Products

Al Muqarram Industries

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Plastic Pipe Cement market?

What factors are driving Plastic Pipe Cement market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Plastic Pipe Cement market opportunities vary by end market size?

How does Plastic Pipe Cement break out by Pipe Material, by Application?

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