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Global Plastic Motorcycle Top Cases Market Growth 2026-2032

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Abstracts

The global Plastic Motorcycle Top Cases market size is predicted to grow from US$ 192 million in 2025 to US$ 283 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

Plastic motorcycle top cases are rigid storage containers mounted on the rear of motorcycles or scooters, typically made from durable plastic materials such as ABS or polypropylene. They provide secure, weather-resistant storage for personal items, helmets, and small cargo, enhancing convenience and safety for riders. These top cases often feature locking mechanisms, removable inner compartments, and aerodynamic designs to minimize impact on vehicle stability. In 2024, the global sales volume of plastic motorcycle top cases reached 4.86 million units, with an average price of 38 USD per unit.

Market Overview

Motorcycle trunks have evolved from serving as simple storage units to becoming essential components that influence riding convenience and safety. With motorcycles widely used for commuting, leisure, and touring, demand for trunks has continued to expand, supported by product differentiation in design, capacity, and safety features that cater to diverse consumer preferences.

Regional Market Landscape

In the global market, Asia accounts for 42%, driven by its large two-wheeler base and strong commuting demand. Europe represents 28%, where premium touring and commuting motorcycles stimulate demand for high-quality trunks. Latin America holds 18%, mainly supported by delivery services and daily transportation needs, while North

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America contributes 12%, where leisure and cruiser models sustain stable demand despite lower overall motorcycle sales.

Key Manufacturers and Industry Competition

The motorcycle trunk industry is dominated by international brands such as GIVI, SHAD, and Kappa, which leverage partnerships with motorcycle OEMs and deep distribution channels to reinforce market influence. Upstream, the sector depends on suppliers of high-performance plastics, metal locking systems, and waterproof fabrics, while downstream includes motorcycle manufacturers and aftermarket retailers. Overall, the industry demonstrates high brand concentration but maintains diversified regional supply chains.

Technological Trends and Innovation

Recent innovations in motorcycle trunks have focused on lightweight materials, integrated anti-theft and smart locking systems, improved quick-release mechanisms, and seamless integration with motorcycle designs. Some manufacturers are exploring IoT-enabled smart trunks that offer features such as GPS tracking, theft alarms, and remote access, aiming to enhance value-added functions and competitive differentiation.

Policies and Industry Growth Drivers

Government initiatives promoting sustainable mobility and enhanced vehicle safety indirectly support growth in motorcycle accessories. At the same time, the expansion of courier and food delivery services has become a key demand driver, with policy emphasis on urban logistics and commuting efficiency further reinforcing the role of trunks in everyday mobility. Industry associations and certification standards also encourage manufacturers to improve product quality and compliance.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Plastic Motorcycle Top Cases Industry Forecast” looks at past sales and reviews total world Plastic Motorcycle Top Cases sales in 2025, providing a comprehensive analysis by region and market sector of projected Plastic Motorcycle Top Cases sales for 2026 through 2032. With Plastic Motorcycle Top Cases sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Plastic Motorcycle Top

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Cases industry.

This Insight Report provides a comprehensive analysis of the global Plastic Motorcycle Top Cases landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Plastic Motorcycle Top Cases portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Plastic Motorcycle Top Cases market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Plastic Motorcycle Top Cases and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Plastic Motorcycle Top Cases.

This report presents a comprehensive overview, market shares, and growth opportunities of Plastic Motorcycle Top Cases market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Below 30L

30–40L

41–50L

Above 50L

Segmentation by Application:

Motorcycle

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Electric Bike

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SHAD

GIVI

Oxford Products

Piaggio

KAPPA

Kuan Mei Technology

HOLAN

Ventura

STUDDS

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LOBOO

Viking Bags

Zhekjiang Dongsheng Motorcycle Accessories

YueQing PengCheng Motorcycle Fittings

Juneng Motorcycle Technolog

Key Questions Addressed in this Report

What is the 10-year outlook for the global Plastic Motorcycle Top Cases market?

What factors are driving Plastic Motorcycle Top Cases market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Plastic Motorcycle Top Cases market opportunities vary by end market size?

How does Plastic Motorcycle Top Cases break out by Type, by Application?

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