

Global Plastic & Metal Biliary Stents Market Growth 2026-2032

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Abstracts

The global Plastic & Metal Biliary Stents market size is predicted to grow from US\$ 640 million in 2025 to US\$ 968 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

Plastic & metal biliary stents are implantable medical devices designed to maintain bile duct patency and ensure effective bile drainage in patients with obstructive biliary conditions. Plastic stents provide a cost-effective option for short-term management of benign strictures, postoperative complications, or temporary obstructions, and are preferred when frequent stent replacement is anticipated. Metal stents, on the other hand, offer stronger radial support, larger luminal diameter, and longer patency, making them well-suited for long-term drainage, particularly in malignant biliary obstructions. Plastic & metal biliary stents play a vital role in restoring bile flow, alleviating jaundice, reducing the risk of bile duct infections, and improving overall clinical outcomes, supporting the minimally invasive management of biliary diseases.

In 2024, global sales of plastic & metal biliary stents reached 1,235,890 units, with an average selling price of US\$498.0 per unit. The single-line production capacity for plastic biliary stents is approximately 50,000-80,000 units per year, with a gross margin of approximately 40%–60%. The single-line production capacity for metal biliary stents is approximately 8,000-10,000 units per year, with a gross margin of approximately 50%–75%. The plastic & metal biliary stents industry chain encompasses three main segments: raw materials, manufacturing, and clinical applications. The upstream primarily consists of suppliers of medical-grade polyurethane, polyethylene, PTFE, silicone, and other polymer materials, as well as metal materials such as nickel-titanium alloys and stainless steel. This includes key components such as laser cutting equipment, braiding equipment, injection molding machines, coating materials,

guidewires, and delivery system components, along with aseptic packaging services. The midstream comprises biliary stent manufacturers, responsible for the extrusion molding and cutting of plastic stents, laser cutting or braiding of metal stents, and the entire production process, including coating, delivery catheter system design, assembly, sterilization, and final packaging. The downstream comprises hospitals and endoscopy centers. Products are mainly used in clinical procedures such as ERCP, EUS-guided drainage, or PTBD to treat malignant biliary obstruction, benign stenosis, and postoperative complications. Demand is driven by factors such as disease burden, hospital procurement mechanisms, and medical insurance policies, thus forming a complete plastic & metal biliary stents value chain.

The market for plastic & metal biliary stents is driven and constrained by multiple factors. On the demand side, growth is fueled by the increasing prevalence of bile duct obstruction, cholangiocarcinoma, pancreatic cancer, and benign strictures, while the widespread adoption of minimally invasive procedures such as ERCP, EUS-guided drainage, and PTBD has increased the clinical utilization of stents. Technological advancements and product upgrades, including self-expanding metal stents and coated stents, have improved durability and clinical efficacy, stimulating demand for high-end products. Coverage under health insurance and centralized hospital procurement further support sales, and improvements in healthcare services in emerging markets expand market potential. On the risk side, biliary stents are implantable medical devices with stringent safety and long-term effectiveness requirements, making product defects potentially subject to recalls. Intense market competition, especially in the plastic stent segment, can compress profit margins. Strict regulatory approval, policy changes, the emergence of alternative clinical technologies, and fluctuations in the prices of nitinol and medical-grade polymers or disruptions in key equipment supply may adversely affect production and sales, creating a market environment characterized by both growth opportunities and inherent risks.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Plastic & Metal Biliary Stents Industry Forecast" looks at past sales and reviews total world Plastic & Metal Biliary Stents sales in 2025, providing a comprehensive analysis by region and market sector of projected Plastic & Metal Biliary Stents sales for 2026 through 2032. With Plastic & Metal Biliary Stents sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Plastic & Metal Biliary Stents industry.

This Insight Report provides a comprehensive analysis of the global Plastic & Metal Biliary Stents landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Plastic & Metal Biliary Stents portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Plastic & Metal Biliary Stents market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Plastic & Metal Biliary Stents and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Plastic & Metal Biliary Stents.

This report presents a comprehensive overview, market shares, and growth opportunities of Plastic & Metal Biliary Stents market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Metal Biliary Stents

Plastic Biliary Stents

Segmentation by Feature:

Biodegradable Stent

Non-biodegradable Stent

Segmentation by Delivery Method:

ERCP Endoscopic Delivery

EUS-Guided Drainage Delivery

PTBD Delivery

Segmentation by Application:

Hospital

Medical Center

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Boston Scientific

Cook Medical

Medtronic

Olympus

W. L. Gore & Associates

M.I.Tech

TaeWoong Medical

Micro-Tech

Key Questions Addressed in this Report

What is the 10-year outlook for the global Plastic & Metal Biliary Stents market?

What factors are driving Plastic & Metal Biliary Stents market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Plastic & Metal Biliary Stents market opportunities vary by end market size?

How does Plastic & Metal Biliary Stents break out by Type, by Application?

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