

# Global Plastic IC JEDEC Tray Market Growth 2026-2032

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## Abstracts

The global Plastic IC JEDEC Tray market size is predicted to grow from US\$ 1022 million in 2025 to US\$ 1503 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

In 2024, global Plastic IC JEDEC Tray market volume reached approximately 53 million units, with an average global market price of around US\$ 19 per unit. Plastic IC JEDEC tray refers to an IC tray made of plastic that meets the JEDEC standard. It is mainly used by semiconductor packaging and testing companies for their chip (IC) packaging and testing packaging. It can prevent static electricity from touching the product, protect the chip from damage, and facilitate automated testing and installation. JEDEC, the Solid State Technology Association, is the leading standards organization in the microelectronics industry. The standards set by JEDEC are accepted and adopted by the entire industry.

The Plastic IC JEDEC Tray market in 2024 is closely tied to the ongoing expansion of the semiconductor and electronics industries. As demand for integrated circuits (ICs) continues to grow due to applications in consumer electronics, automotive electronics, telecommunications, and industrial automation, the need for safe, standardized packaging and transportation solutions has also risen. Plastic JEDEC trays, being lightweight, cost-effective, and compliant with industry standards, represent the dominant choice for IC handling and storage. Their adaptability to automation and ability to meet ESD (electrostatic discharge) and heat-resistance requirements make them indispensable to semiconductor manufacturers and packaging houses.

From a regional perspective, Asia-Pacific accounts for the largest share of the plastic JEDEC tray market, driven by high semiconductor production capacity in China,

Taiwan, South Korea, and Japan. North America also contributes significantly, with strong demand from semiconductor fabs in the United States and high adoption of advanced packaging solutions. Europe follows as another important market, particularly due to its growth in automotive and industrial electronics.

The market presents several development opportunities. The continued miniaturization of semiconductors and the rise of advanced packaging technologies such as 3D ICs and system-in-package (SiP) will create demand for specialized tray designs. Additionally, the automotive electronics sector, particularly with the rise of electric vehicles and autonomous driving technologies, is driving steady consumption of ICs, thereby boosting tray demand. Another opportunity lies in the adoption of recyclable and environmentally friendly plastic materials, as sustainability becomes a growing priority in supply chains.

However, the market also faces risks. Price volatility in raw plastics, such as polycarbonate and engineering polymers, can increase production costs and reduce profitability. The intense focus on semiconductor supply chain resilience has encouraged some companies to explore alternatives, including metal and composite trays, which may pressure plastic tray demand in certain high-end applications. Furthermore, strict regulatory requirements related to ESD protection and moisture control mean that suppliers must continually upgrade their designs to remain competitive, raising R&D costs.

In terms of market trends, automation and smart manufacturing are pushing demand for trays that integrate seamlessly with robotic handling systems. Standardization remains a key trend, as JEDEC compliance ensures compatibility across different equipment and facilities worldwide. Another emerging trend is the incorporation of advanced materials that withstand higher baking temperatures, required for moisture-sensitive ICs. The move toward eco-friendly designs and closed-loop recycling of plastic trays is also gaining traction as part of green manufacturing practices.

Competitively, the market is fragmented but has several established global players that dominate through scale, quality, and innovation. These companies often provide tailored solutions to semiconductor fabs, packaging subcontractors, and OEMs. Competition is not only based on price but also on product reliability, durability, and compliance with international standards.

LP Information, Inc. (LPI) ' newest research report, the “Plastic IC JEDEC Tray Industry Forecast” looks at past sales and reviews total world Plastic IC JEDEC Tray sales in

2025, providing a comprehensive analysis by region and market sector of projected Plastic IC JEDEC Tray sales for 2026 through 2032. With Plastic IC JEDEC Tray sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Plastic IC JEDEC Tray industry.

This Insight Report provides a comprehensive analysis of the global Plastic IC JEDEC Tray landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Plastic IC JEDEC Tray portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Plastic IC JEDEC Tray market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Plastic IC JEDEC Tray and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Plastic IC JEDEC Tray.

This report presents a comprehensive overview, market shares, and growth opportunities of Plastic IC JEDEC Tray market by product type, application, key manufacturers and key regions and countries.

### **Segmentation by Type:**

Thin Small-Outline Packages (TSOP) Tray

Quad Flat Packages (QFP) Tray

Others

### **Segmentation by Application:**

For Manufacturing Process

For Transportation

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Entegris

Daewon

KOSTAT

SHINON

ITW Electronic

EPAK

RH Murphy Company, Inc

Hwa Shu Enterprise Co. Ltd

SUNRISE

CHYANG YEOU

Shenzhen Prince New Materials Co., Ltd

Hiner-pack

Z.S TECHNOLOGY CO.,LTD

Zhejiang Jiemei Electronic Technology Co., Ltd

**Key Questions Addressed in this Report**

What is the 10-year outlook for the global Plastic IC JEDEC Tray market?

What factors are driving Plastic IC JEDEC Tray market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Plastic IC JEDEC Tray market opportunities vary by end market size?

How does Plastic IC JEDEC Tray break out by Type, by Application?

The report requires updating with new data and is sent in 48 hours after order is placed.

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