

Global Plastic Hot & Cold Pipe Market Growth 2026-2032

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Abstracts

The global Plastic Hot & Cold Pipe market size is predicted to grow from US\$ 7717 million in 2025 to US\$ 12644 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

Plastic Hot & Cold Pipes refer to piping systems manufactured from thermoplastic materials specifically designed to convey hot and cold water in residential, commercial, and industrial plumbing applications. These pipes are produced from materials such as cross-linked polyethylene (PEX), polyethylene of raised temperature resistance (PERT), chlorinated polyvinyl chloride (CPVC), polypropylene (PP), and multilayer composite pipes. Unlike traditional metal pipes (copper, galvanized steel), plastic hot and cold pipes offer superior corrosion resistance, lower thermal conductivity (reducing heat loss), easier installation (flexible coiling, fewer joints), and cost-effectiveness.

The upstream segment includes raw material suppliers of thermoplastic resins (PEX, PERT, CPVC, PP, PE), plasticizers, stabilizers, pigments, and production equipment (extrusion lines, injection molding machines). The midstream segment encompasses pipe extrusion, fitting injection molding, quality testing (pressure rating, temperature resistance), and packaging performed by specialized pipe manufacturers and integrated plastic processing companies. The downstream segment comprises distribution channels including direct sales to contractors, wholesale distributors, building material retailers, and e-commerce platforms, serving end-users in residential construction, commercial buildings, industrial facilities, agricultural irrigation, and municipal infrastructure projects.

The global average selling price for plastic hot and cold pipes is approximately US\$1,850 per ton, with annual sales volume reaching 4,264k tons in 2025. The industry

maintains gross margins between 20% and 35%, reflecting the commodity nature of plastic pipe products and competition among manufacturers.

The global plastic hot and cold pipe market is experiencing steady growth, driven by accelerating urbanization, increasing construction activities worldwide, and the ongoing shift away from traditional metal pipes toward plastic alternatives. Compared to metal pipes, plastic hot and cold pipes offer superior corrosion resistance, lower installation costs, and better thermal insulation properties, making them the preferred choice for modern plumbing systems. According to the China Plastics Processing Industry Association, total plastic pipe production reached approximately 16.19 million tons in 2023, highlighting the significant industrial scale supporting this market.

A notable trend reshaping the market is the increasing adoption of multi-layer composite pipes. These pipes combine different material layers (typically PEX/AL/PEX or PE/AL/PE) to deliver enhanced pressure resistance, reduced thermal expansion, and better oxygen barrier properties. Multi-layer pipes are gaining particular traction in radiant heating and cooling systems, where dimensional stability and consistent thermal performance are critical.

Another significant development is the growing demand for CPVC pipes in commercial and industrial hot water applications. CPVC pipes can withstand continuous operating temperatures up to 200°F (93°C), significantly higher than standard PEX or PE pipes. This temperature advantage, combined with CPVC's superior chemical resistance and lower material cost compared to metal alternatives, is driving adoption in hotel, hospital, and institutional plumbing systems where consistent hot water delivery is essential.

LP Information, Inc. (LPI)'s newest research report, the "Plastic Hot & Cold Pipe Industry Forecast" looks at past sales and reviews total world Plastic Hot & Cold Pipe sales in 2025, providing a comprehensive analysis by region and market sector of projected Plastic Hot & Cold Pipe sales for 2026 through 2032. With Plastic Hot & Cold Pipe sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Plastic Hot & Cold Pipe industry.

This Insight Report provides a comprehensive analysis of the global Plastic Hot & Cold Pipe landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Plastic Hot & Cold Pipe portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an

accelerating global Plastic Hot & Cold Pipe market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Plastic Hot & Cold Pipe and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Plastic Hot & Cold Pipe.

This report presents a comprehensive overview, market shares, and growth opportunities of Plastic Hot & Cold Pipe market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Cross-linked Polyethylene (PEX)

Polyethylene of Raised Temperature Resistance (PERT)

Chlorinated Polyvinyl Chloride (CPVC)

Polypropylene (PP)

Multi-layer Composite Pipe

Polyethylene (PE)

Segmentation by Pipe Diameter:

? 1 inch

1-2 inches

2-4 inches

4-6 inches

> 6 inches

Segmentation by Pressure Rating:

Low Pressure (100-200 psi)

Medium Pressure (200-500 psi)

High Pressure (>500 psi)

Segmentation by Application:

Residential Construction

Commercial Buildings

Industrial Facilities

Municipal Infrastructure

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

JM Eagle

IPEX Inc.

Wavin (Orbia)

Pipelife International

Aquatherm GmbH

Georg Fischer Ltd.

Sekisui Chemical Co., Ltd.

Astral Poly Technik Ltd.

Advanced Drainage Systems, Inc.

Performance Pipe (Chevron Phillips)

WL Plastics Corporation

Charter Plastics

GPS PE Pipe Systems

Kubota ChemiX Co., Ltd.

Pestan

Polygon

System Group

Hsiung Yeu Enterprise Co., Ltd.

China Lesso Group Holdings Ltd.

Weixing New Material Co., Ltd.

Rifeng Enterprise Group Co., Ltd.

Nanxin Pipeline Co., Ltd.

Dutron Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Plastic Hot & Cold Pipe market?

What factors are driving Plastic Hot & Cold Pipe market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Plastic Hot & Cold Pipe market opportunities vary by end market size?

How does Plastic Hot & Cold Pipe break out by Type, by Application?

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