

Global Plastic-free Barrier Food Packaging Material Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Plastic-free Barrier Food Packaging Material market size is predicted to grow from US\$ 841 million in 2025 to US\$ 1288 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

Plastic-free Barrier Food Packaging Material refers to sustainable food packaging materials designed to provide moisture, oxygen, grease, aroma, and microbial barrier protection without using conventional petroleum-based plastics or plastic coatings. These materials are typically made from paper, molded fiber, cellulose, algae, biopolymers, mineral coatings, or other biodegradable and compostable materials engineered to maintain food freshness, shelf life, and safety while reducing environmental impact. They are widely used in food packaging applications as eco-friendly alternatives to traditional plastic packaging in response to increasing environmental regulations and consumer demand for sustainable packaging solutions.

The Plastic-free Barrier Food Packaging Material industry chain includes upstream suppliers of wood pulp, cellulose fibers, bagasse, algae biomass, biodegradable additives, mineral coatings, specialty chemicals, and barrier coating equipment, midstream manufacturers engaged in pulp processing, coating formulation, thermoforming, flexible packaging conversion, printing, and sustainable packaging production, and downstream users including food and beverage manufacturers, restaurants, supermarkets, food delivery platforms, frozen food companies, and e-commerce grocery providers that adopt plastic-free packaging solutions to improve sustainability, comply with environmental regulations, reduce plastic waste, enhance brand image, and ensure food preservation, safety, and shelf-life performance across modern food supply chains globally.

Current and planned projects in the Plastic-free Barrier Food Packaging Material market include construction of large-scale sustainable fiber packaging plants in Europe, North America, and Asia-Pacific, development of PFAS-free and compostable barrier coating production facilities, expansion of molded fiber food container manufacturing lines, investment in cellulose nanomaterial and algae-based packaging technology research, establishment of recyclable flexible paper packaging conversion plants, integration of AI-based coating quality control systems, partnerships between food companies and sustainable packaging startups, deployment of industrial compostable food packaging projects for food delivery and quick-service restaurant sectors, and government-supported circular economy initiatives promoting replacement of single-use plastic food packaging globally.

2025 Global Market Average Gross Profit Margin: 28%.

United States market for Plastic-free Barrier Food Packaging Material is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Plastic-free Barrier Food Packaging Material is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Plastic-free Barrier Food Packaging Material is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Plastic-free Barrier Food Packaging Material players cover Kuraray, DOW, APC, Solenis, H.B. Fuller, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'Plastic-free Barrier Food Packaging Material Industry Forecast' looks at past sales and reviews total world Plastic-free Barrier Food Packaging Material sales in 2025, providing a comprehensive analysis by region and market sector of projected Plastic-free Barrier Food Packaging Material sales for 2026 through 2032. With Plastic-free Barrier Food Packaging Material sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Plastic-free Barrier Food Packaging Material industry.

This Insight Report provides a comprehensive analysis of the global Plastic-free Barrier Food Packaging Material landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Plastic-free Barrier Food Packaging Material portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Plastic-free Barrier Food Packaging Material market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Plastic-free Barrier Food Packaging Material and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Plastic-free Barrier Food Packaging Material.

This report presents a comprehensive overview, market shares, and growth opportunities of Plastic-free Barrier Food Packaging Material market by product type, application, key players and key regions and countries.

Segmentation by Type:

Paper-Based

Molded Fiber

Cellulose-Based

Bagasse-Based

Seaweed and Algae-Based

Others

Segmentation by Barrier Function Type:

Moisture Barrier

Oxygen Barrier

Grease-Resistant

Aroma Barrier

Others

Segmentation by Solid Content:

Low Solid Content (Below 30%)

Medium Solid Content (30%-50%)

High Solid Content (Above 50%)

Segmentation by Application:

Fresh Food Packaging

Frozen Food Packaging

Ready-to-Eat Meal Packaging

Bakery and Confectionery Packaging

Fast Food and Takeaway Packaging

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Kuraray

DOW

APC

Solenis

H.B. Fuller

Stahl

Archroma

Flint Group

Cargill

Michelman

Lubrizol

Kemira

THIMM

EURIKAS

Lonco

Amazon Papyrus

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Plastic-free Barrier Food Packaging Material Market Size (2021-2032)
- 2.1.2 Plastic-free Barrier Food Packaging Material Market Size CAGR by Region (2021 VS 2025 VS 2032)
- 2.1.3 World Current & Future Analysis for Plastic-free Barrier Food Packaging Material by Country/Region (2021, 2025 & 2032)

2.2 Plastic-free Barrier Food Packaging Material Segment by Type

- 2.2.1 Paper-Based
- 2.2.2 Molded Fiber
- 2.2.3 Cellulose-Based
- 2.2.4 Bagasse-Based
- 2.2.5 Seaweed and Algae-Based
- 2.2.6 Others
- 2.2.7 Plastic-free Barrier Food Packaging Material Market Size by Type
 - 2.2.7.1 Plastic-free Barrier Food Packaging Material Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.7.2 Global Plastic-free Barrier Food Packaging Material Market Size Market Share by Type (2021-2026)

2.3 Plastic-free Barrier Food Packaging Material Segment by Barrier Function Type

- 2.3.1 Moisture Barrier
- 2.3.2 Oxygen Barrier
- 2.3.3 Grease-Resistant
- 2.3.4 Aroma Barrier
- 2.3.5 Others

2.3.6 Plastic-free Barrier Food Packaging Material Market Size by Barrier Function Type

2.3.6.1 Plastic-free Barrier Food Packaging Material Market Size CAGR by Barrier Function Type (2021 VS 2025 VS 2032)

2.3.6.2 Global Plastic-free Barrier Food Packaging Material Market Size Market Share by Barrier Function Type (2021-2026)

2.4 Plastic-free Barrier Food Packaging Material Segment by Solid Content

2.4.1 Low Solid Content (Below 30%)

2.4.2 Medium Solid Content (30%-50%)

2.4.3 High Solid Content (Above 50%)

2.4.4 Plastic-free Barrier Food Packaging Material Market Size by Solid Content

2.4.4.1 Plastic-free Barrier Food Packaging Material Market Size CAGR by Solid Content (2021 VS 2025 VS 2032)

2.4.4.2 Global Plastic-free Barrier Food Packaging Material Market Size Market Share by Solid Content (2021-2026)

2.5 Plastic-free Barrier Food Packaging Material Segment by Application

2.5.1 Fresh Food Packaging

2.5.2 Frozen Food Packaging

2.5.3 Ready-to-Eat Meal Packaging

2.5.4 Bakery and Confectionery Packaging

2.5.5 Fast Food and Takeaway Packaging

2.5.6 Others

2.5.7 Plastic-free Barrier Food Packaging Material Market Size by Application

2.5.7.1 Plastic-free Barrier Food Packaging Material Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.5.7.2 Global Plastic-free Barrier Food Packaging Material Market Size Market Share by Application (2021-2026)

3 PLASTIC-FREE BARRIER FOOD PACKAGING MATERIAL MARKET SIZE BY PLAYER

3.1 Plastic-free Barrier Food Packaging Material Market Size Market Share by Player

3.1.1 Global Plastic-free Barrier Food Packaging Material Revenue by Player (2021-2026)

3.1.2 Global Plastic-free Barrier Food Packaging Material Revenue Market Share by Player (2021-2026)

3.2 Global Plastic-free Barrier Food Packaging Material Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

- 3.3.1 Competition Landscape Analysis
- 3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.4 New Products and Potential Entrants
- 3.5 Mergers & Acquisitions, Expansion

4 PLASTIC-FREE BARRIER FOOD PACKAGING MATERIAL BY REGION

- 4.1 Plastic-free Barrier Food Packaging Material Market Size by Region (2021-2026)
- 4.2 Global Plastic-free Barrier Food Packaging Material Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Plastic-free Barrier Food Packaging Material Market Size Growth (2021-2026)
- 4.4 APAC Plastic-free Barrier Food Packaging Material Market Size Growth (2021-2026)
- 4.5 Europe Plastic-free Barrier Food Packaging Material Market Size Growth (2021-2026)
- 4.6 Middle East & Africa Plastic-free Barrier Food Packaging Material Market Size Growth (2021-2026)

5 AMERICAS

- 5.1 Americas Plastic-free Barrier Food Packaging Material Market Size by Country (2021-2026)
- 5.2 Americas Plastic-free Barrier Food Packaging Material Market Size by Type (2021-2026)
- 5.3 Americas Plastic-free Barrier Food Packaging Material Market Size by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Plastic-free Barrier Food Packaging Material Market Size by Region (2021-2026)
- 6.2 APAC Plastic-free Barrier Food Packaging Material Market Size by Type (2021-2026)
- 6.3 APAC Plastic-free Barrier Food Packaging Material Market Size by Application

(2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

7 EUROPE

7.1 Europe Plastic-free Barrier Food Packaging Material Market Size by Country
(2021-2026)

7.2 Europe Plastic-free Barrier Food Packaging Material Market Size by Type
(2021-2026)

7.3 Europe Plastic-free Barrier Food Packaging Material Market Size by Application
(2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Plastic-free Barrier Food Packaging Material by Region
(2021-2026)

8.2 Middle East & Africa Plastic-free Barrier Food Packaging Material Market Size by
Type (2021-2026)

8.3 Middle East & Africa Plastic-free Barrier Food Packaging Material Market Size by
Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL PLASTIC-FREE BARRIER FOOD PACKAGING MATERIAL MARKET FORECAST

10.1 Global Plastic-free Barrier Food Packaging Material Forecast by Region (2027-2032)

10.1.1 Global Plastic-free Barrier Food Packaging Material Forecast by Region (2027-2032)

10.1.2 Americas Plastic-free Barrier Food Packaging Material Forecast

10.1.3 APAC Plastic-free Barrier Food Packaging Material Forecast

10.1.4 Europe Plastic-free Barrier Food Packaging Material Forecast

10.1.5 Middle East & Africa Plastic-free Barrier Food Packaging Material Forecast

10.2 Americas Plastic-free Barrier Food Packaging Material Forecast by Country (2027-2032)

10.2.1 United States Market Plastic-free Barrier Food Packaging Material Forecast

10.2.2 Canada Market Plastic-free Barrier Food Packaging Material Forecast

10.2.3 Mexico Market Plastic-free Barrier Food Packaging Material Forecast

10.2.4 Brazil Market Plastic-free Barrier Food Packaging Material Forecast

10.3 APAC Plastic-free Barrier Food Packaging Material Forecast by Region (2027-2032)

10.3.1 China Plastic-free Barrier Food Packaging Material Market Forecast

10.3.2 Japan Market Plastic-free Barrier Food Packaging Material Forecast

10.3.3 Korea Market Plastic-free Barrier Food Packaging Material Forecast

10.3.4 Southeast Asia Market Plastic-free Barrier Food Packaging Material Forecast

10.3.5 India Market Plastic-free Barrier Food Packaging Material Forecast

10.3.6 Australia Market Plastic-free Barrier Food Packaging Material Forecast

10.4 Europe Plastic-free Barrier Food Packaging Material Forecast by Country (2027-2032)

10.4.1 Germany Market Plastic-free Barrier Food Packaging Material Forecast

10.4.2 France Market Plastic-free Barrier Food Packaging Material Forecast

10.4.3 UK Market Plastic-free Barrier Food Packaging Material Forecast

10.4.4 Italy Market Plastic-free Barrier Food Packaging Material Forecast

10.4.5 Russia Market Plastic-free Barrier Food Packaging Material Forecast

10.5 Middle East & Africa Plastic-free Barrier Food Packaging Material Forecast by Region (2027-2032)

10.5.1 Egypt Market Plastic-free Barrier Food Packaging Material Forecast

10.5.2 South Africa Market Plastic-free Barrier Food Packaging Material Forecast

- 10.5.3 Israel Market Plastic-free Barrier Food Packaging Material Forecast
- 10.5.4 Turkey Market Plastic-free Barrier Food Packaging Material Forecast
- 10.6 Global Plastic-free Barrier Food Packaging Material Forecast by Type (2027-2032)
- 10.7 Global Plastic-free Barrier Food Packaging Material Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market Plastic-free Barrier Food Packaging Material Forecast

11 KEY PLAYERS ANALYSIS

11.1 Kuraray

- 11.1.1 Kuraray Company Information
- 11.1.2 Kuraray Plastic-free Barrier Food Packaging Material Product Offered
- 11.1.3 Kuraray Plastic-free Barrier Food Packaging Material Revenue, Gross Margin and Market Share (2021-2026)
- 11.1.4 Kuraray Main Business Overview
- 11.1.5 Kuraray Latest Developments

11.2 DOW

- 11.2.1 DOW Company Information
- 11.2.2 DOW Plastic-free Barrier Food Packaging Material Product Offered
- 11.2.3 DOW Plastic-free Barrier Food Packaging Material Revenue, Gross Margin and Market Share (2021-2026)
- 11.2.4 DOW Main Business Overview
- 11.2.5 DOW Latest Developments

11.3 APC

- 11.3.1 APC Company Information
- 11.3.2 APC Plastic-free Barrier Food Packaging Material Product Offered
- 11.3.3 APC Plastic-free Barrier Food Packaging Material Revenue, Gross Margin and Market Share (2021-2026)
- 11.3.4 APC Main Business Overview
- 11.3.5 APC Latest Developments

11.4 Solenis

- 11.4.1 Solenis Company Information
- 11.4.2 Solenis Plastic-free Barrier Food Packaging Material Product Offered
- 11.4.3 Solenis Plastic-free Barrier Food Packaging Material Revenue, Gross Margin and Market Share (2021-2026)
- 11.4.4 Solenis Main Business Overview
- 11.4.5 Solenis Latest Developments

11.5 H.B. Fuller

- 11.5.1 H.B. Fuller Company Information

- 11.5.2 H.B. Fuller Plastic-free Barrier Food Packaging Material Product Offered
- 11.5.3 H.B. Fuller Plastic-free Barrier Food Packaging Material Revenue, Gross Margin and Market Share (2021-2026)
- 11.5.4 H.B. Fuller Main Business Overview
- 11.5.5 H.B. Fuller Latest Developments
- 11.6 Stahl
 - 11.6.1 Stahl Company Information
 - 11.6.2 Stahl Plastic-free Barrier Food Packaging Material Product Offered
 - 11.6.3 Stahl Plastic-free Barrier Food Packaging Material Revenue, Gross Margin and Market Share (2021-2026)
 - 11.6.4 Stahl Main Business Overview
 - 11.6.5 Stahl Latest Developments
- 11.7 Archroma
 - 11.7.1 Archroma Company Information
 - 11.7.2 Archroma Plastic-free Barrier Food Packaging Material Product Offered
 - 11.7.3 Archroma Plastic-free Barrier Food Packaging Material Revenue, Gross Margin and Market Share (2021-2026)
 - 11.7.4 Archroma Main Business Overview
 - 11.7.5 Archroma Latest Developments
- 11.8 Flint Group
 - 11.8.1 Flint Group Company Information
 - 11.8.2 Flint Group Plastic-free Barrier Food Packaging Material Product Offered
 - 11.8.3 Flint Group Plastic-free Barrier Food Packaging Material Revenue, Gross Margin and Market Share (2021-2026)
 - 11.8.4 Flint Group Main Business Overview
 - 11.8.5 Flint Group Latest Developments
- 11.9 Cargill
 - 11.9.1 Cargill Company Information
 - 11.9.2 Cargill Plastic-free Barrier Food Packaging Material Product Offered
 - 11.9.3 Cargill Plastic-free Barrier Food Packaging Material Revenue, Gross Margin and Market Share (2021-2026)
 - 11.9.4 Cargill Main Business Overview
 - 11.9.5 Cargill Latest Developments
- 11.10 Michelman
 - 11.10.1 Michelman Company Information
 - 11.10.2 Michelman Plastic-free Barrier Food Packaging Material Product Offered
 - 11.10.3 Michelman Plastic-free Barrier Food Packaging Material Revenue, Gross Margin and Market Share (2021-2026)
 - 11.10.4 Michelman Main Business Overview

- 11.10.5 Michelman Latest Developments
- 11.11 Lubrizol
 - 11.11.1 Lubrizol Company Information
 - 11.11.2 Lubrizol Plastic-free Barrier Food Packaging Material Product Offered
 - 11.11.3 Lubrizol Plastic-free Barrier Food Packaging Material Revenue, Gross Margin and Market Share (2021-2026)
 - 11.11.4 Lubrizol Main Business Overview
 - 11.11.5 Lubrizol Latest Developments
- 11.12 Kemira
 - 11.12.1 Kemira Company Information
 - 11.12.2 Kemira Plastic-free Barrier Food Packaging Material Product Offered
 - 11.12.3 Kemira Plastic-free Barrier Food Packaging Material Revenue, Gross Margin and Market Share (2021-2026)
 - 11.12.4 Kemira Main Business Overview
 - 11.12.5 Kemira Latest Developments
- 11.13 THIMM
 - 11.13.1 THIMM Company Information
 - 11.13.2 THIMM Plastic-free Barrier Food Packaging Material Product Offered
 - 11.13.3 THIMM Plastic-free Barrier Food Packaging Material Revenue, Gross Margin and Market Share (2021-2026)
 - 11.13.4 THIMM Main Business Overview
 - 11.13.5 THIMM Latest Developments
- 11.14 EURIKAS
 - 11.14.1 EURIKAS Company Information
 - 11.14.2 EURIKAS Plastic-free Barrier Food Packaging Material Product Offered
 - 11.14.3 EURIKAS Plastic-free Barrier Food Packaging Material Revenue, Gross Margin and Market Share (2021-2026)
 - 11.14.4 EURIKAS Main Business Overview
 - 11.14.5 EURIKAS Latest Developments
- 11.15 Lonco
 - 11.15.1 Lonco Company Information
 - 11.15.2 Lonco Plastic-free Barrier Food Packaging Material Product Offered
 - 11.15.3 Lonco Plastic-free Barrier Food Packaging Material Revenue, Gross Margin and Market Share (2021-2026)
 - 11.15.4 Lonco Main Business Overview
 - 11.15.5 Lonco Latest Developments
- 11.16 Amazon Papyrus
 - 11.16.1 Amazon Papyrus Company Information
 - 11.16.2 Amazon Papyrus Plastic-free Barrier Food Packaging Material Product

Offered

11.16.3 Amazon Papyrus Plastic-free Barrier Food Packaging Material Revenue,
Gross Margin and Market Share (2021-2026)

11.16.4 Amazon Papyrus Main Business Overview

11.16.5 Amazon Papyrus Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Plastic-free Barrier Food Packaging Material Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Plastic-free Barrier Food Packaging Material Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Paper-Based

Table 4. Major Players of Molded Fiber

Table 5. Major Players of Cellulose-Based

Table 6. Major Players of Bagasse-Based

Table 7. Major Players of Seaweed and Algae-Based

Table 8. Major Players of Others

Table 9. Plastic-free Barrier Food Packaging Material Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 10. Global Plastic-free Barrier Food Packaging Material Market Size by Type (2021-2026) & (\$ millions)

Table 11. Global Plastic-free Barrier Food Packaging Material Market Size Market Share by Type (2021-2026)

Table 12. Major Players of Moisture Barrier

Table 13. Major Players of Oxygen Barrier

Table 14. Major Players of Grease-Resistant

Table 15. Major Players of Aroma Barrier

Table 16. Major Players of Others

Table 17. Plastic-free Barrier Food Packaging Material Market Size CAGR by Barrier Function Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 18. Global Plastic-free Barrier Food Packaging Material Market Size by Barrier Function Type (2021-2026) & (\$ millions)

Table 19. Global Plastic-free Barrier Food Packaging Material Market Size Market Share by Barrier Function Type (2021-2026)

Table 20. Major Players of Low Solid Content (Below 30%)

Table 21. Major Players of Medium Solid Content (30%-50%)

Table 22. Major Players of High Solid Content (Above 50%)

Table 23. Plastic-free Barrier Food Packaging Material Market Size CAGR by Solid Content (2021 VS 2025 VS 2032) & (\$ millions)

Table 24. Global Plastic-free Barrier Food Packaging Material Market Size by Solid Content (2021-2026) & (\$ millions)

Table 25. Global Plastic-free Barrier Food Packaging Material Market Size Market

Share by Solid Content (2021-2026)

Table 26. Plastic-free Barrier Food Packaging Material Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 27. Global Plastic-free Barrier Food Packaging Material Market Size by Application (2021-2026) & (\$ millions)

Table 28. Global Plastic-free Barrier Food Packaging Material Market Size Market Share by Application (2021-2026)

Table 29. Global Plastic-free Barrier Food Packaging Material Revenue by Player (2021-2026) & (\$ millions)

Table 30. Global Plastic-free Barrier Food Packaging Material Revenue Market Share by Player (2021-2026)

Table 31. Plastic-free Barrier Food Packaging Material Key Players Head office and Products Offered

Table 32. Plastic-free Barrier Food Packaging Material Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 33. New Products and Potential Entrants

Table 34. Mergers & Acquisitions, Expansion

Table 35. Global Plastic-free Barrier Food Packaging Material Market Size by Region (2021-2026) & (\$ millions)

Table 36. Global Plastic-free Barrier Food Packaging Material Market Size Market Share by Region (2021-2026)

Table 37. Global Plastic-free Barrier Food Packaging Material Revenue by Country/Region (2021-2026) & (\$ millions)

Table 38. Global Plastic-free Barrier Food Packaging Material Revenue Market Share by Country/Region (2021-2026)

Table 39. Americas Plastic-free Barrier Food Packaging Material Market Size by Country (2021-2026) & (\$ millions)

Table 40. Americas Plastic-free Barrier Food Packaging Material Market Size Market Share by Country (2021-2026)

Table 41. Americas Plastic-free Barrier Food Packaging Material Market Size by Type (2021-2026) & (\$ millions)

Table 42. Americas Plastic-free Barrier Food Packaging Material Market Size Market Share by Type (2021-2026)

Table 43. Americas Plastic-free Barrier Food Packaging Material Market Size by Application (2021-2026) & (\$ millions)

Table 44. Americas Plastic-free Barrier Food Packaging Material Market Size Market Share by Application (2021-2026)

Table 45. APAC Plastic-free Barrier Food Packaging Material Market Size by Region (2021-2026) & (\$ millions)

Table 46. APAC Plastic-free Barrier Food Packaging Material Market Size Market Share by Region (2021-2026)

Table 47. APAC Plastic-free Barrier Food Packaging Material Market Size by Type (2021-2026) & (\$ millions)

Table 48. APAC Plastic-free Barrier Food Packaging Material Market Size by Application (2021-2026) & (\$ millions)

Table 49. Europe Plastic-free Barrier Food Packaging Material Market Size by Country (2021-2026) & (\$ millions)

Table 50. Europe Plastic-free Barrier Food Packaging Material Market Size Market Share by Country (2021-2026)

Table 51. Europe Plastic-free Barrier Food Packaging Material Market Size by Type (2021-2026) & (\$ millions)

Table 52. Europe Plastic-free Barrier Food Packaging Material Market Size by Application (2021-2026) & (\$ millions)

Table 53. Middle East & Africa Plastic-free Barrier Food Packaging Material Market Size by Region (2021-2026) & (\$ millions)

Table 54. Middle East & Africa Plastic-free Barrier Food Packaging Material Market Size by Type (2021-2026) & (\$ millions)

Table 55. Middle East & Africa Plastic-free Barrier Food Packaging Material Market Size by Application (2021-2026) & (\$ millions)

Table 56. Key Market Drivers & Growth Opportunities of Plastic-free Barrier Food Packaging Material

Table 57. Key Market Challenges & Risks of Plastic-free Barrier Food Packaging Material

Table 58. Key Industry Trends of Plastic-free Barrier Food Packaging Material

Table 59. Global Plastic-free Barrier Food Packaging Material Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 60. Global Plastic-free Barrier Food Packaging Material Market Size Market Share Forecast by Region (2027-2032)

Table 61. Global Plastic-free Barrier Food Packaging Material Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 62. Global Plastic-free Barrier Food Packaging Material Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 63. Kuraray Details, Company Type, Plastic-free Barrier Food Packaging Material Area Served and Its Competitors

Table 64. Kuraray Plastic-free Barrier Food Packaging Material Product Offered

Table 65. Kuraray Plastic-free Barrier Food Packaging Material Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 66. Kuraray Main Business

Table 67. Kuraray Latest Developments

Table 68. DOW Details, Company Type, Plastic-free Barrier Food Packaging Material Area Served and Its Competitors

Table 69. DOW Plastic-free Barrier Food Packaging Material Product Offered

Table 70. DOW Plastic-free Barrier Food Packaging Material Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 71. DOW Main Business

Table 72. DOW Latest Developments

Table 73. APC Details, Company Type, Plastic-free Barrier Food Packaging Material Area Served and Its Competitors

Table 74. APC Plastic-free Barrier Food Packaging Material Product Offered

Table 75. APC Plastic-free Barrier Food Packaging Material Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 76. APC Main Business

Table 77. APC Latest Developments

Table 78. Solenis Details, Company Type, Plastic-free Barrier Food Packaging Material Area Served and Its Competitors

Table 79. Solenis Plastic-free Barrier Food Packaging Material Product Offered

Table 80. Solenis Plastic-free Barrier Food Packaging Material Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 81. Solenis Main Business

Table 82. Solenis Latest Developments

Table 83. H.B. Fuller Details, Company Type, Plastic-free Barrier Food Packaging Material Area Served and Its Competitors

Table 84. H.B. Fuller Plastic-free Barrier Food Packaging Material Product Offered

Table 85. H.B. Fuller Plastic-free Barrier Food Packaging Material Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 86. H.B. Fuller Main Business

Table 87. H.B. Fuller Latest Developments

Table 88. Stahl Details, Company Type, Plastic-free Barrier Food Packaging Material Area Served and Its Competitors

Table 89. Stahl Plastic-free Barrier Food Packaging Material Product Offered

Table 90. Stahl Plastic-free Barrier Food Packaging Material Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 91. Stahl Main Business

Table 92. Stahl Latest Developments

Table 93. Archroma Details, Company Type, Plastic-free Barrier Food Packaging Material Area Served and Its Competitors

Table 94. Archroma Plastic-free Barrier Food Packaging Material Product Offered

Table 95. Archroma Plastic-free Barrier Food Packaging Material Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 96. Archroma Main Business

Table 97. Archroma Latest Developments

Table 98. Flint Group Details, Company Type, Plastic-free Barrier Food Packaging Material Area Served and Its Competitors

Table 99. Flint Group Plastic-free Barrier Food Packaging Material Product Offered

Table 100. Flint Group Plastic-free Barrier Food Packaging Material Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 101. Flint Group Main Business

Table 102. Flint Group Latest Developments

Table 103. Cargill Details, Company Type, Plastic-free Barrier Food Packaging Material Area Served and Its Competitors

Table 104. Cargill Plastic-free Barrier Food Packaging Material Product Offered

Table 105. Cargill Plastic-free Barrier Food Packaging Material Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 106. Cargill Main Business

Table 107. Cargill Latest Developments

Table 108. Michelman Details, Company Type, Plastic-free Barrier Food Packaging Material Area Served and Its Competitors

Table 109. Michelman Plastic-free Barrier Food Packaging Material Product Offered

Table 110. Michelman Plastic-free Barrier Food Packaging Material Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 111. Michelman Main Business

Table 112. Michelman Latest Developments

Table 113. Lubrizol Details, Company Type, Plastic-free Barrier Food Packaging Material Area Served and Its Competitors

Table 114. Lubrizol Plastic-free Barrier Food Packaging Material Product Offered

Table 115. Lubrizol Plastic-free Barrier Food Packaging Material Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 116. Lubrizol Main Business

Table 117. Lubrizol Latest Developments

Table 118. Kemira Details, Company Type, Plastic-free Barrier Food Packaging Material Area Served and Its Competitors

Table 119. Kemira Plastic-free Barrier Food Packaging Material Product Offered

Table 120. Kemira Plastic-free Barrier Food Packaging Material Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 121. Kemira Main Business

Table 122. Kemira Latest Developments

Table 123. THIMM Details, Company Type, Plastic-free Barrier Food Packaging Material Area Served and Its Competitors

Table 124. THIMM Plastic-free Barrier Food Packaging Material Product Offered

Table 125. THIMM Plastic-free Barrier Food Packaging Material Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 126. THIMM Main Business

Table 127. THIMM Latest Developments

Table 128. EURIKAS Details, Company Type, Plastic-free Barrier Food Packaging Material Area Served and Its Competitors

Table 129. EURIKAS Plastic-free Barrier Food Packaging Material Product Offered

Table 130. EURIKAS Plastic-free Barrier Food Packaging Material Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 131. EURIKAS Main Business

Table 132. EURIKAS Latest Developments

Table 133. Lonco Details, Company Type, Plastic-free Barrier Food Packaging Material Area Served and Its Competitors

Table 134. Lonco Plastic-free Barrier Food Packaging Material Product Offered

Table 135. Lonco Plastic-free Barrier Food Packaging Material Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 136. Lonco Main Business

Table 137. Lonco Latest Developments

Table 138. Amazon Papyrus Details, Company Type, Plastic-free Barrier Food Packaging Material Area Served and Its Competitors

Table 139. Amazon Papyrus Plastic-free Barrier Food Packaging Material Product Offered

Table 140. Amazon Papyrus Plastic-free Barrier Food Packaging Material Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 141. Amazon Papyrus Main Business

Table 142. Amazon Papyrus Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Plastic-free Barrier Food Packaging Material Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Plastic-free Barrier Food Packaging Material Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. Plastic-free Barrier Food Packaging Material Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. Plastic-free Barrier Food Packaging Material Sales Market Share by Country/Region (2025)

Figure 8. Plastic-free Barrier Food Packaging Material Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global Plastic-free Barrier Food Packaging Material Market Size Market Share by Type in 2025

Figure 10. Global Plastic-free Barrier Food Packaging Material Market Size Market Share by Barrier Function Type in 2025

Figure 11. Global Plastic-free Barrier Food Packaging Material Market Size Market Share by Solid Content in 2025

Figure 12. Plastic-free Barrier Food Packaging Material in Fresh Food Packaging

Figure 13. Global Plastic-free Barrier Food Packaging Material Market: Fresh Food Packaging (2021-2026) & (\$ millions)

Figure 14. Plastic-free Barrier Food Packaging Material in Frozen Food Packaging

Figure 15. Global Plastic-free Barrier Food Packaging Material Market: Frozen Food Packaging (2021-2026) & (\$ millions)

Figure 16. Plastic-free Barrier Food Packaging Material in Ready-to-Eat Meal Packaging

Figure 17. Global Plastic-free Barrier Food Packaging Material Market: Ready-to-Eat Meal Packaging (2021-2026) & (\$ millions)

Figure 18. Plastic-free Barrier Food Packaging Material in Bakery and Confectionery Packaging

Figure 19. Global Plastic-free Barrier Food Packaging Material Market: Bakery and Confectionery Packaging (2021-2026) & (\$ millions)

Figure 20. Plastic-free Barrier Food Packaging Material in Fast Food and Takeaway Packaging

Figure 21. Global Plastic-free Barrier Food Packaging Material Market: Fast Food and

Takeaway Packaging (2021-2026) & (\$ millions)

Figure 22. Plastic-free Barrier Food Packaging Material in Others

Figure 23. Global Plastic-free Barrier Food Packaging Material Market: Others
(2021-2026) & (\$ millions)

Figure 24. Global Plastic-free Barrier Food Packaging Material Market Size Market
Share by Application in 2025

Figure 25. Global Plastic-free Barrier Food Packaging Material Revenue Market Share
by Player in 2025

Figure 26. Global Plastic-free Barrier Food Packaging Material Market Size Market
Share by Region (2021-2026)

Figure 27. Americas Plastic-free Barrier Food Packaging Material Market Size
2021-2026 (\$ millions)

Figure 28. APAC Plastic-free Barrier Food Packaging Material Market Size 2021-2026
(\$ millions)

Figure 29. Europe Plastic-free Barrier Food Packaging Material Market Size 2021-2026
(\$ millions)

Figure 30. Middle East & Africa Plastic-free Barrier Food Packaging Material Market
Size 2021-2026 (\$ millions)

Figure 31. Americas Plastic-free Barrier Food Packaging Material Value Market Share
by Country in 2025

Figure 32. United States Plastic-free Barrier Food Packaging Material Market Size
Growth 2021-2026 (\$ millions)

Figure 33. Canada Plastic-free Barrier Food Packaging Material Market Size Growth
2021-2026 (\$ millions)

Figure 34. Mexico Plastic-free Barrier Food Packaging Material Market Size Growth
2021-2026 (\$ millions)

Figure 35. Brazil Plastic-free Barrier Food Packaging Material Market Size Growth
2021-2026 (\$ millions)

Figure 36. APAC Plastic-free Barrier Food Packaging Material Market Size Market
Share by Region in 2025

Figure 37. APAC Plastic-free Barrier Food Packaging Material Market Size Market
Share by Type (2021-2026)

Figure 38. APAC Plastic-free Barrier Food Packaging Material Market Size Market
Share by Application (2021-2026)

Figure 39. China Plastic-free Barrier Food Packaging Material Market Size Growth
2021-2026 (\$ millions)

Figure 40. Japan Plastic-free Barrier Food Packaging Material Market Size Growth
2021-2026 (\$ millions)

Figure 41. South Korea Plastic-free Barrier Food Packaging Material Market Size

Growth 2021-2026 (\$ millions)

Figure 42. Southeast Asia Plastic-free Barrier Food Packaging Material Market Size

Growth 2021-2026 (\$ millions)

Figure 43. India Plastic-free Barrier Food Packaging Material Market Size Growth

2021-2026 (\$ millions)

Figure 44. Australia Plastic-free Barrier Food Packaging Material Market Size Growth

2021-2026 (\$ millions)

Figure 45. Europe Plastic-free Barrier Food Packaging Material Market Size Market Share by Country in 2025

Figure 46. Europe Plastic-free Barrier Food Packaging Material Market Size Market Share by Type (2021-2026)

Figure 47. Europe Plastic-free Barrier Food Packaging Material Market Size Market Share by Application (2021-2026)

Figure 48. Germany Plastic-free Barrier Food Packaging Material Market Size Growth 2021-2026 (\$ millions)

Figure 49. France Plastic-free Barrier Food Packaging Material Market Size Growth 2021-2026 (\$ millions)

Figure 50. UK Plastic-free Barrier Food Packaging Material Market Size Growth 2021-2026 (\$ millions)

Figure 51. Italy Plastic-free Barrier Food Packaging Material Market Size Growth 2021-2026 (\$ millions)

Figure 52. Russia Plastic-free Barrier Food Packaging Material Market Size Growth 2021-2026 (\$ millions)

Figure 53. Middle East & Africa Plastic-free Barrier Food Packaging Material Market Size Market Share by Region (2021-2026)

Figure 54. Middle East & Africa Plastic-free Barrier Food Packaging Material Market Size Market Share by Type (2021-2026)

Figure 55. Middle East & Africa Plastic-free Barrier Food Packaging Material Market Size Market Share by Application (2021-2026)

Figure 56. Egypt Plastic-free Barrier Food Packaging Material Market Size Growth 2021-2026 (\$ millions)

Figure 57. South Africa Plastic-free Barrier Food Packaging Material Market Size Growth 2021-2026 (\$ millions)

Figure 58. Israel Plastic-free Barrier Food Packaging Material Market Size Growth 2021-2026 (\$ millions)

Figure 59. Turkey Plastic-free Barrier Food Packaging Material Market Size Growth 2021-2026 (\$ millions)

Figure 60. GCC Countries Plastic-free Barrier Food Packaging Material Market Size Growth 2021-2026 (\$ millions)

Figure 61. Americas Plastic-free Barrier Food Packaging Material Market Size 2027-2032 (\$ millions)

Figure 62. APAC Plastic-free Barrier Food Packaging Material Market Size 2027-2032 (\$ millions)

Figure 63. Europe Plastic-free Barrier Food Packaging Material Market Size 2027-2032 (\$ millions)

Figure 64. Middle East & Africa Plastic-free Barrier Food Packaging Material Market Size 2027-2032 (\$ millions)

Figure 65. United States Plastic-free Barrier Food Packaging Material Market Size 2027-2032 (\$ millions)

Figure 66. Canada Plastic-free Barrier Food Packaging Material Market Size 2027-2032 (\$ millions)

Figure 67. Mexico Plastic-free Barrier Food Packaging Material Market Size 2027-2032 (\$ millions)

Figure 68. Brazil Plastic-free Barrier Food Packaging Material Market Size 2027-2032 (\$ millions)

Figure 69. China Plastic-free Barrier Food Packaging Material Market Size 2027-2032 (\$ millions)

Figure 70. Japan Plastic-free Barrier Food Packaging Material Market Size 2027-2032 (\$ millions)

Figure 71. Korea Plastic-free Barrier Food Packaging Material Market Size 2027-2032 (\$ millions)

Figure 72. Southeast Asia Plastic-free Barrier Food Packaging Material Market Size 2027-2032 (\$ millions)

Figure 73. India Plastic-free Barrier Food Packaging Material Market Size 2027-2032 (\$ millions)

Figure 74. Australia Plastic-free Barrier Food Packaging Material Market Size 2027-2032 (\$ millions)

Figure 75. Germany Plastic-free Barrier Food Packaging Material Market Size 2027-2032 (\$ millions)

Figure 76. France Plastic-free Barrier Food Packaging Material Market Size 2027-2032 (\$ millions)

Figure 77. UK Plastic-free Barrier Food Packaging Material Market Size 2027-2032 (\$ millions)

Figure 78. Italy Plastic-free Barrier Food Packaging Material Market Size 2027-2032 (\$ millions)

Figure 79. Russia Plastic-free Barrier Food Packaging Material Market Size 2027-2032 (\$ millions)

Figure 80. Egypt Plastic-free Barrier Food Packaging Material Market Size 2027-2032 (\$ millions)

(\$ millions)

Figure 81. South Africa Plastic-free Barrier Food Packaging Material Market Size 2027-2032 (\$ millions)

Figure 82. Israel Plastic-free Barrier Food Packaging Material Market Size 2027-2032 (\$ millions)

Figure 83. Turkey Plastic-free Barrier Food Packaging Material Market Size 2027-2032 (\$ millions)

Figure 84. Global Plastic-free Barrier Food Packaging Material Market Size Market Share Forecast by Type (2027-2032)

Figure 85. Global Plastic-free Barrier Food Packaging Material Market Size Market Share Forecast by Application (2027-2032)

Figure 86. GCC Countries Plastic-free Barrier Food Packaging Material Market Size 2027-2032 (\$ millions)

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